

SHARESOC COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

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Use the page below and overleaf to take notes on the presentations.

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JPMorgan

JEDT – Jpmorgan European Discovery Trust

533.53p ↓ -9.47 -1.74%

EMS: 750

Financials · Conservative · Mid Cap · n/a

Market Cap
Enterprise Value
Revenue
Position in Market

£532.71m
£566.58m
£131.06m
0th / 0

StockRanks™ Unavailable



Momentum		Growth & Value		
Relative Strength (%)		Trailing 12m	Industry	Market
1m	+8.39% ●	PE Ratio (ttm)	7.1	
3m	+12.3% ●	PEG Ratio (ttm)	n/a	
6m	+18.2% ●	EPS Growth (ttm)	198.7%	
1y	+8.63% ●	Dividend Yield (ttm)	2.03%	
Volume Change (%)		Valuation (ttm)		
10d / 3m	+81.9% ●			
Price vs... (%)		Price to Book Value	0.87	
52w High	-1.63% ●	Price to Tang. Book	0.87	
50d MA	+8.69% ●	Price to Free Cashflow	38.7	
200d MA	+15.8% ●	Price to Sales	4.06	
		EV to EBITDA	4.71	

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Guru Screens

Jpmorgan European Discovery Trust didn't qualify for any screens.

Financial Summary		Fiscal Year End Mar	2019	2020	2021	2022	2023	2024	TTM	2025E	2026E	CAGR / Avg
Total Revenue	£m	-42.7	-101	347	14.3	-23.1	51.8	131				
Operating Profit	£m	-50.6	-108	340	4.85	-32.0	41.1	120				
Net Profit	£m	-51.8	-110	340	2.86	-33.9	39.6	117				
EPS Reported	p	-32.4	-68.9	213	1.79	-21.5	25.5	76.2				
EPS Normalised	p	-32.4	-68.9	213	1.79	-21.5	25.5	76.2				
EPS Growth	%				-99.2		+199					
PE Ratio	x						21.3	7.12				
PEG												
Profitability												
Operating Margin	%			97.8	33.8		79.3	91.8				35.1%
ROA	%		-17.0	43.1	0.311	-3.73	4.53	15.5				
ROCE	%	-7.94	-17.3	36.8	0.582	-4.08	4.88	18.0				2.16%
ROE	%		-19.0	49.8	0.340	-4.18	5.09	18.1				6.41%
Cashflow												
Op. Cashflow ps	p	3.33	4.34	1.29	1.09	8.85	9.22	9.25				22.6%
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000				
Free Cashflow ps	p	3.33	4.34	1.29	1.09	8.85	9.22	9.25				22.6%
Dividends		Ex: 19 Dec '24 / Pay: 5 Feb '25										
Dividend ps	p	6.70	6.70	6.70	6.70	9.00	10.5	11.0				9.40%
Dividend Growth	%	0.000	0.000	0.000	0.000	+34.3	+16.7	+4.76				
Dividend Yield	%					1.93	2.03	0.000	0.000			
Dividend Cover	x	-4.84	-10.3	31.8	0.268	-2.39	2.43	6.93				
Balance Sheet												
Cash etc	£m	28.6	106	1.41	75.3	47.0	7.55	24.4				-23.4%

Quality

	Industry	Market
Return on Capital	18.0%	
Return on Equity	18.1%	
Operating Margin	91.78%	

Health Trend (F-Score)

7/9

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk (Z2-Score)

13.95

Distress Cautious Safe

Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	9.5	9.5	9.5
Net Gearing %	5.54	5.54	5.5
Cash / Assets %	3.64		3.6

Liquidity (ttm)

Curr. Ratio	56.35 ●
Quick Ratio	56.35 ●
Interest Cov.	n/a ●

Efficiency (ttm)

Asset Turnover	0.17
Recs Turnover	44.14
Stock Turnover	n/a

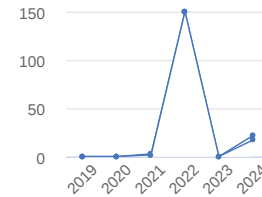
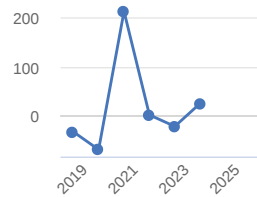
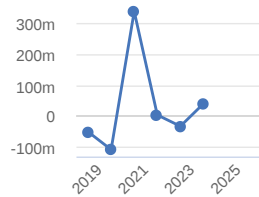
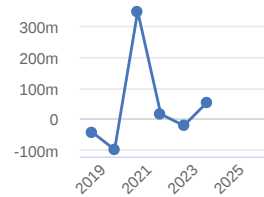
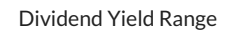
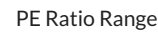
Fiscal Year End Mar		2019	2020	2021	2022	2023	2024	TTM	2025E	2026E	CAGR / Avg
Working Capital	£m	33.4	90.8	1.77	-0.299	-54.5	12.0	29.8			-18.5%
Net Debt	£m	-28.6	4.36	75.3	0.738	62.8	65.5	33.9			
Net Fixed Assets	£m	604	537	921	834	840	830	639			6.54%
Book Value	£m	638	517	846	834	785	769	611			3.81%
Average Shares	m	160	159	159	159	158	155	149			-1%
Book Value ps	p	400	324	531	526	499	521	510			5.42%

FINANCIAL BRIEF: For the six months ended 30 September 2024, Jpmorgan European Discovery Trust PLC revenues increased 97%... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	n/a		
EPS Growth	n/a		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	-46.97%		
EPS CAGR	-50.70%		
DPS CAGR	16.16%		

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	31st Mar 2025			31st Mar 2026		
Est. Long Term Growth Rate:	Net Profit (£)	EPS ()	DPS ()	Net Profit (£)	EPS ()	DPS ()
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers



EPS

Profile Summary

JPMorgan European Discovery Trust plc is a United Kingdom-based investment trust company. The objective of the Company is to achieve capital growth from a portfolio of quoted smaller European companies, excluding the United Kingdom. The Company invests in equities for the long term. The Company i... [Read more](#)

Last Annual	Mar 31, 2024
Last Interim	Sep 30, 2024
Incorporated	Oct 10, 1989
Public Since	Apr 24, 1990
Ex Date	Dec 19, 2024
Payment Date	Feb 5, 2025
No. of Employees	n/a
No. of Shareholders	n/a

Sector
Industry
Index

Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Financials
Collective Investments
FTSE All Share Index, FTSE All-share -
Financials Price Return Index GBP End Of
Day, FTSE All-share - Equity Investment
Instruments Price Return Index GBP End Of
Day, FTSE 350 Index, FTSE 350 Lower Yield
Index, FTSE 250 Index, FTSE 350 Equity
Investment Instruments Index

LSE Main Market

Common Stock

98.104.791

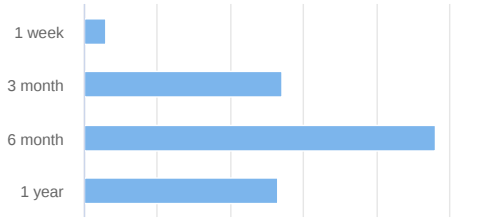
93,788,180 (95.6%)

✓ ISAs ✓ SIPP's

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JEDT Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	
533.53p	24,316	530.00p - 532.00p	535.00p - 548.00p	18bps	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	
↓ -9.47 -1.74%	229,603	543.00p - 543.00p	432.50p - 552.00p	1.309	

Latest News for JEDT

10:54 am

NAVs and Portfolios

JPMorgan Euro Discov - Net Asset Value(s)

10:39 am

NAVs and Portfolios

JPMorgan Inv. Trusts - Net Asset Value(s)

Yesterday 4:07 pm

Transaction in Own Shares

JPMorgan Euro Discov - Transaction in Own Shares

Yesterday 10:22 am

NAVs and Portfolios

JPMorgan Euro Discov - Net Asset Value(s)

Yesterday 10:11 am

NAVs and Portfolios

JPMorgan Inv. Trusts - Net Asset Value(s)

Upcoming Events for JEDT

Wednesday, June 18th 2025

Full Year 2025 Jpmorgan European Discovery Trust PLC Earnings Release

Thursday, July 24th 2025

Jpmorgan European Discovery Trust PLC Annual Shareholders Meeting

Similar to JEDT

Compare

☐

Apax

Apax Global Alpha

Falling Star

39

☐

Bluebird

Bluefield Solar Income Fund

Neutral

57

☐

Economic Investment Trust

Super Stock

92

☐

FIDUS

Fidus Investment

Turnaround

66

☐

GENESIS

Fidelity Emerging Markets

Super Stock

96

☐

GRYPHON

Gryphon Capital Income Trust

Neutral

68

☐

Third Point Investors

Super Stock

89

☐

VinaCapital Vietnam Opportunity Fund

Super Stock

80

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:

- Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
- Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.