CAML – **Central Asia Metals**

152.47p ↓ -3.53 -2.26%

🇬🇧 EMS: 2k

Basic Materials · Balanced · Small Cap · Contrarian

Market Cap	£283.77m
Enterprise Value	£233.49m
Revenue	£160.74m
Position in Market	522nd / 1,510

Quality	▲ 96
Value	89
Momentum	▲ 46
StockRank™	▲ 93

Momentum

Relative Strength (%)		
1m	-5.56%	🟠
3m	+4.26%	🟢
6m	-13.6%	🟠
1y	-26.5%	🟠
Volume Change (%)		
10d / 3m	+9.84%	🟢
Price vs... (%)		
52w High	-33.6%	🟡
50d MA	-0.826%	🟡
200d MA	-8.64%	🟡

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	7.1	🟩	🟩
PEG Ratio (f)	1.6	🟥	🟧
EPS Growth (f)	4.7%	🟧	🟧
Dividend Yield (f)	10.67%	🟩	🟩
Valuation (ttm)		**Industry**	**Market**
Price to Book Value	1.07	🟨	🟨
Price to Tang. Book	1.14	🟨	🟨
Price to Free Cashflow	7.1	🟩	🟩
Price to Sales	1.77	🟨	🟨
EV to EBITDA	3.04	🟩	🟩

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Screens Passed: 3 Long

CAML qualifies for **Dreman Low Price to Cash Flow Screen** (Value Investing)

View Screen View Checklists

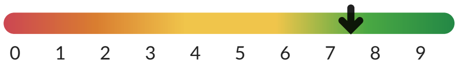
Quality

		Industry	Market
Return on Capital	19.5%	🟩	🟩
Return on Equity	14.1%	🟩	🟩
Operating Margin	37.58%	🟩	🟩

Financial Summary

Fiscal Year End Dec		2019	2020	2021	2022	2023	2024	2025E	2026E	CAGR / Avg
Total Revenue	$m	172	160	223	221	203	214	226	228	**4.54%**
Operating Profit	$m	78.6	66.4	113	56.1	69.5	80.6			**0.496%**
Net Profit	$m	51.9	43.7	84.2	33.8	37.1	50.9	53.6	55.6	**-0.394%**
EPS Reported	¢	28.5	24.1	46.2	18.4	19.5	27.5			**-0.745%**
EPS Normalised	¢	28.7	23.9	46.2	37.0	19.6	27.5	29.0	29.9	**-0.883%**
EPS Growth	%	**-5.87**	**-16.7**	**+93.0**	**-20.0**	**-47.1**	**+40.5**	**+5.47**	**+3.10**	
PE Ratio	x						7.57	7.18	6.96	
PEG							1.38	2.31		
Profitability										
Operating Margin	%	45.8	41.4	50.7	25.4	34.2	37.6			**39.2%**
ROA	%		8.26	15.8	7.06	8.20	11.3			
ROCE	%	17.0	13.9	24.1	13.3	16.1	19.5			**17.3%**
ROE	%		12.0	20.9	8.72	10.1	14.1			**13.2%**
Cashflow										
Op. Cashflow ps	¢	44.5	37.1	61.8	54.0	34.2	40.0			**-2.12%**
Capex ps	¢	6.09	4.68	8.10	9.45	14.6	11.4			**13.4%**
Free Cashflow ps	¢	38.4	32.4	53.7	44.6	19.5	28.6			**-5.77%**
Dividends				Ex: 24 Apr '25 / Pay: 20 May '25						
Dividend ps	¢	0.000	19.1	27.1	24.2	22.9	22.5	22.3	22.0	
Dividend Growth	%	-100		+41.4	-10.6	-5.30	-1.71	-0.977	-1.35	
Dividend Yield	%						10.8	10.7	10.6	
Dividend Cover	x		1.26	1.71	0.760	0.851	1.22	1.30	1.36	
Balance Sheet										
Cash etc	$m	28.6	44.2	55.7	60.3	56.8	67.3			**18.7%**
Working Capital	$m	-7.52	-0.815	25.3	62.7	55.1	61.2			

Health Trend (F-Score) 7/9



Bankruptcy Risk (Z2-Score) 8.99

Earnings Manipulation Risk (M-Score) Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.5	0.5	0.5
Net Gearing %	-18.57	-19.77	-18.6
Cash / Assets %	15.29		15.3

Liquidity (ttm)		
Curr. Ratio	3.22	🟢
Quick Ratio	2.76	🟢
Interest Cov.	100.00	🟢

Efficiency (ttm)	
Asset Turnover	0.48
Recs Turnover	89.26
Stock Turnover	8.10

Fiscal Year End Dec		2019	2020	2021	2022	2023	2024	2025E	2026E	CAGR / Avg
Net Debt	$m	81.0	36.9	-22.1	-58.6	-55.0	-65.6			
Net Fixed Assets	$m	410	422	393	334	352	330			-4.25%
Book Value	$m	336	394	411	369	369	353			0.977%
Average Shares	m	182	182	182	185	190	186			0%
Book Value ps	¢	191	224	233	203	203	194			0.312%

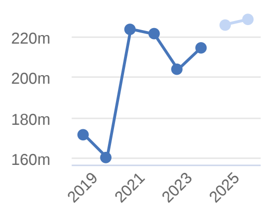
FINANCIAL BRIEF: For the fiscal year ended 31 December 2024, Central Asia Metals PLC revenues increased 5% to $214.4M. Net... See more

Recent History

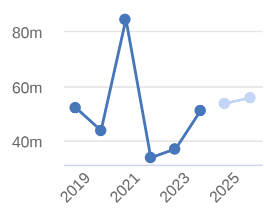
Latest interim period vs. prior period		Industry	Market
Sales Growth	6.43%	🟨	🟨
EPS Growth	72.4%	🟩	🟩
3yr Compound Annual Growth Rate		**Industry**	**Market**
Sales CAGR	-1.35%	🟨	🟧
EPS CAGR	-15.90%	🟨	🟧
DPS CAGR	-5.94%	🟩	🟧

Graphical History

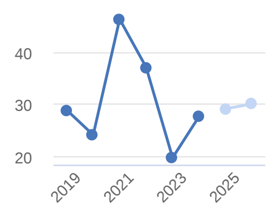
Revenue



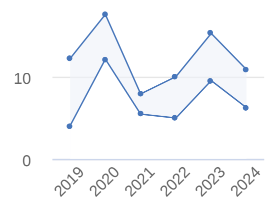
Net Income



Normalised EPS



PE Ratio Range



Dividend Yield Range

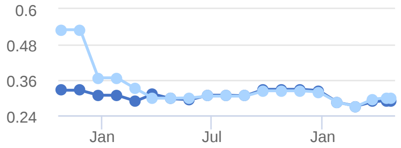
Analyst Forecasts

Price Target: **$2.90** (39.34% above Price)	31st Dec 2025			31st Dec 2026		
Est. Long Term Growth Rate:	Net Profit ($)	EPS ($)	DPS ($)	Net Profit ($)	EPS ($)	DPS ($)
Consensus Estimate	53.58m	0.3	0.2	55.60m	0.3	0.2
1m Change	+460.00k	+0.0	+0.0	+800.00k	+0.0	+0.0
3m Change	+380.00k	+0.0	+0.0	+3.98m	+0.0	+0.0

Analyst Consensus

5 brokers

EPS 2025 / 2026



Profile Summary

Central Asia Metals plc is a base metals producer with copper operations in Kazakhstan and a zinc and lead mine in North Macedonia. Its principal business activities are the production of copper cathodes at its 100% owned Kounrad SX-EW copper project in central Kazakhstan and the production of le... Read more

Directors

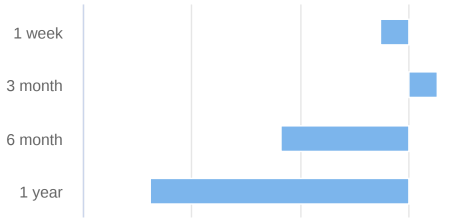
- Nicholas Clarke NEC
- Nigel Robinson NED
- Anthony Hunter SEC
- Roger Davey NID (79)
- Scott Yelland COO
- Gavin Ferrar CEO
- Louise Wrathall CFO
- Gillian Davidson NID (52)
- Mike Armitage NID (61)

Last Annual	Dec 31, 2024	**Sector**	Basic Materials
Last Interim	Dec 31, 2024	**Industry**	Metals & Mining
Incorporated	Sep 9, 2005	**Index**	FTSE AIM All Share Index, FTSE AIM 100 Index, FTSE Intl-AIM Uk 50 Index, AIM Basic Res Index
Public Since	Sep 30, 2010		
Ex Date	Apr 24, 2025		
Payment Date	May 20, 2025	**Exchange**	LSE AIM Market
No. of Employees	1,128	**Asset Category**	Common Stock
No. of Shareholders	n/a	**Shares in Issue**	181,904,941
		Free Float	169,350,153 (93.1%)
		Eligible for	✓ ISAs ✓ SIPPs

Address	36 Carnaby Street, LONDON, W1F 7DR, United Kingdom
Web	https://www.centralasiametals.com/
Phone	+442078989001
Auditors	BDO LLP

CAML Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
152.47p	116,248	152.20p - 152.60p	152.20p - 154.80p	13bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -3.53 -2.26%	488,949	154.20p - 156.00p	134.46p - 235.00p	1.612



Latest News for CAML

Apr 17, 2025 Reuters
Europe Research Roundup: Airbus, BMW, Heineken

Apr 15, 2025 Results
Central Asia Metals - Annual Report and Accounts 2024 and Notice of AGM

Apr 15, 2025 Other
Central Asia Metals - Publication of 2024 Sustainability Report

Apr 9, 2025 Reuters
Europe Research Roundup: Adidas, Barclays Bank, Burberry

Apr 9, 2025 Key M&A Activity
Central Asia Metals - Disposal of Copper Bay

Similar to CAML

Compare

☐	Amerigo Resources	*Super Stock*	99
☐	Idaho Copper	*Neutral*	35
☐	Faraday Copper	*Momentum Trap*	37
☐	Horizon Copper	*Super Stock*	95
☐	Imperial Metals	*Super Stock*	99
☐	Marimaca Copper	*Neutral*	53
☐	Premium Resources	*Sucker Stock*	12
☐	Sandfire Resources America	*Turnaround*	56

Upcoming Events for CAML

Thursday, May 15th 2025
Central Asia Metals PLC Annual Shareholders Meeting

Monday, September 8th 2025
Half Year 2025 Central Asia Metals PLC Earnings Release

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- *QVM StockRanks™:*
    - *This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.*
- *QualityRank™:*
    - *The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.*
    - *Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.*
- *ValueRank™:*

  - *Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %*
  - *Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.*
- *MomentumRank™:*
  - *The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.*
  - *Price Momentum Factors:*
    - *Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.*
  - *Earnings Momentum Factors:*
    - *EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month*
  - *Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.*
  - *When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.*