

SHARESOC COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

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Use the page below and overleaf to take notes on the presentations.

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SUPR – Supermarket Income REIT

71.60p ↑ 2.30 +3.32%

 EMS: 30k

Market Cap£863.64m

Enterprise Value£1.52b

Revenue£107.23m

Position in Market324th / 1,522

Quality74

Value62

Momentum62

StockRank™78

Financials · Balanced · Mid Cap · Super Stock



Momentum

Relative Strength (%)	
1m	+4.01% ●
3m	-5.01% ●
6m	-12.4% ●
1y	-21.2% ●
Volume Change (%)	
10d / 3m	+12.9% ●
Price vs... (%)	
52w High	-13.3% ●
50d MA	+0.715% ●
200d MA	-3.58% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	11.2		
PEG Ratio (f)	0.3		
EPS Growth (f)	70.9%		
Dividend Yield (f)	8.87%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.77		
Price to Tang. Book	0.77		
Price to Free Cashflow	9.4		
Price to Sales	8.05		
EV to EBITDA	16.51		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Guru Screens

Supermarket Income REIT didn't qualify for any screens.

Quality

		Industry	Market
Return on Capital	1.5%		
Return on Equity	-1.8%		
Operating Margin	24.42%		

Financial Summary

Fiscal Year End Jun		2019	2020	2021	2022	2023	2024	2025E	2026E	CAGR / Avg
Total Revenue	£m	17.2	26.4	47.9	72.1	95.2	107	119	123	44.1%
Operating Profit	£m	14.8	37.7	90.5	123	-133	26.2			12.1%
Net Profit	£m	10.6	32.8	82.0	110	-145	-21.2	91.2	96.3	
EPS Reported	p	5.35	9.80	12.6	11.3	-11.7	-1.70			
EPS Normalised	p	5.35	8.92	12.6	11.3	-13.3	-1.70	6.08	6.25	
EPS Growth	%	+972	+66.7	+40.8	-9.91				+2.90	
PE Ratio	x							11.4	11.1	
PEG								3.94	5.59	
Profitability										
Operating Margin	%	85.8	143	189	171	-140	24.4			78.9%
ROA	%		6.56	8.54	7.09	-7.74				
ROCE	%	3.94	6.22	7.06	6.92	-7.30	1.52			3.06%
ROE	%		9.26	12.2	9.58	-10.9	-1.81			3.65%
Cashflow										
Op. Cashflow ps	p	7.02	8.06	6.56	6.46	6.79	7.39			1.01%
Capex ps	p	0.000	0.000	0.013	0.001	0.000	0.000			
Free Cashflow ps	p	7.02	8.06	6.54	6.46	6.79	7.39			1.01%
Dividends										
Ex: 30 Jan '25 / Pay: 28 Feb '25										
Dividend ps	p	4.65	4.77	4.69	4.75	4.82	4.85	6.10	6.17	0.824%
Dividend Growth	%	+323	+2.45	-1.66	+1.37	+1.52	+0.498	+25.8	+1.18	
Dividend Yield	%						7.00	8.80	8.91	
Dividend Cover	x	1.15	2.06	2.68	2.38	-2.42	-0.351	0.996	1.01	
Balance Sheet										
Cash etc	£m	9.90	20.4	19.8	51.5	37.5	38.7			31.3%
Working Capital	£m	7.06	10.4	2.53	26.3	89.6	-76.8			

Health Trend (F-Score)

6/9

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk (Z2-Score)

2.11

Distress Cautious Safe

Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	62.0	62.0	62.0
Net Gearing %	58.55	58.55	58.6
Cash / Assets %	2.08		2.1
Liquidity (ttm)			
Curr. Ratio			0.46 ●
Quick Ratio			0.46 ●
Interest Cov.			0.55 ●
Efficiency (ttm)			
Asset Turnover			0.06
Recs Turnover			n/a
Stock Turnover			n/a

Fiscal Year End Jun		2019	2020	2021	2022	2023	2024	2025E	2026E	CAGR / Avg
Net Debt	£m	134	106	390	297	630	655			
Net Fixed Assets	£m	368	595	1,280	1,755	1,734	1,795			37.3%
Book Value	£m	230	477	871	1,432	1,218	1,119			37.2%
Average Shares	m	198	334	653	975	1,243	1,246			44%
Book Value ps	p	96.1	101	107	116	97.7	89.8			-1.34%

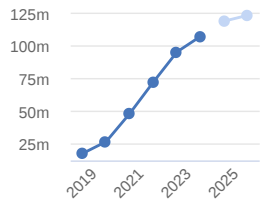
FINANCIAL BRIEF: For the fiscal year ended 30 June 2024, Supermarket Income REIT PLC revenues increased 13% to £107.2M. Net... [See more](#)

Recent History

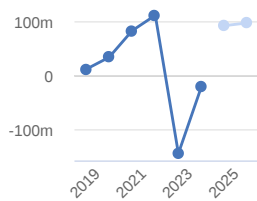
Latest interim period vs. prior period		Industry	Market
Sales Growth	10.78%		
EPS Growth	-12.8%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	30.78%		
EPS CAGR	n/a		
DPS CAGR	1.12%		

Graphical History

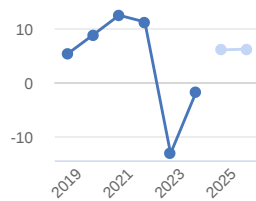
Revenue



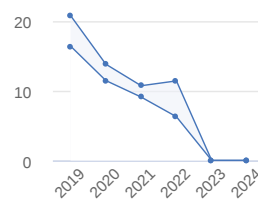
Net Income



Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

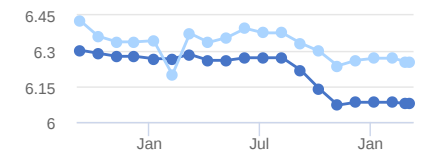
Price Target: 76.17p (9.91% above Price)	30th Jun 2025			30th Jun 2026		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate	91.15m	6.1	6.1	96.30m	6.3	6.2
1m Change	-163.00k	0.0	+0.0	-396.00k	0.0	+0.0
3m Change	-163.00k	0.0	+0.0	+4.40m	0.0	+0.0

Analyst Consensus

7 brokers



EPS 2025 / 2026



Profile Summary

Supermarket Income REIT plc is a United Kingdom-based real estate investment trust (REIT). The Company is focused on investing in grocery properties. The principal activity of the Company and its subsidiaries is to provide its shareholders with an attractive level of income together with the pote... [Read more](#)

Last Annual	Jun 30, 2024
Last Interim	Jun 30, 2024
Incorporated	Jun 1, 2017
Public Since	Jul 21, 2017
Ex Date	Jan 30, 2025
Payment Date	Feb 28, 2025
No. of Employees	n/a
No. of Shareholders	n/a

Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Financials
Residential & Commercial REITs
FTSE All Share Index, FTSE 350 Higher Yield Index, FTSE 350 Index, FTSE 250 Index, FTSE 350 Real Estate Index

LSE Main Market
Common Stock
1,246,239,185
1,226,266,977 (98.4%)

✓ ISAs ✓ SIPPs

Address	4th Floor, 36 Queen Street, LONDON, EC4R 1BN, United Kingdom
Web	https://www.supermarketinc.omereit.com/
Phone	+442037908087
Auditors	BDO LLP

SUPR Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week	
71.60p	3,264,897	71.40p - 71.60p	68.90p - 71.70p	14bps	3 month	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	6 month	
↑ 2.30 +3.32%	4,650,639	69.30p - 71.60p	65.20p - 79.90p	0.695	1 year	

Latest News for SUPR

Tue, Mar 4, 2025

Brief: Supermarket Income REIT In Agreement With Atrato Group To Internalise Management Function

News

Tue, Mar 4, 2025

Supermarket Inc REIT - Proposed Management Internalisation

Announcement

Feb 28, 2025

Supermarket Inc REIT - Notice of Half Year Results and Presentation

Announcement

Feb 24, 2025

Brief: Supermarket Income REIT Completes Sale Of Tesco, Newmarket For £63.5 Million

News

Feb 24, 2025

Supermarket Inc REIT - Update on Portfolio Initiatives

Announcement

Similar to SUPR Compare

	Fortune Real Estate Investment Trust	67
	Alexander's	48
	Cim Real Estate Finance Trust	83
	Charter Hall Retail REIT	71
	Eurocommercial Properties NV	58
	NetSTREIT	21
	Retail Estates NV	64
	Waypoint REIT	95

Upcoming Events for SUPR

Tuesday, March 11th 2025

Half Year 2025 Supermarket Income REIT PLC Earnings Release

Tuesday, March 11th 2025

Half Year 2025 Supermarket Income REIT PLC Earnings Call

Thursday, March 13th 2025

Half Year 2025 Supermarket Income REIT PLC Investor Meet Company Presentation

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- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.

- Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.