

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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Aberdeen

Simply asset management.

MYI – Murray International Trust

253.50p

↓ -0.50 -0.2%

🇬🇧

EMS: 3k

Financials

Conservative

Mid Cap

n/a

1m3mYTD1y3yAll

SMA (50)

Volume

Share Price

StockRank

Bullish

Bearish

Nov '23

Jan '24

Mar '24

May '24

Jul '24

Sep '24

Market Cap

Enterprise Value

Revenue

Position in Market

£1.55b

£1.65b

£204.49m

– / 0

StockRanks™ Unavailable

Momentum

Growth & Value

Relative Strength (%)

1m

3m

6m

1y

Volume Change (%)

10d / 3m

Price vs... (%)

52w High

50d MA

200d MA

+2.01%

-2.18%

-0.868%

-1.42%

+10.5%

-3.80%

+0.707%

+1.51%

Trailing 12m

Industry

Market

PE Ratio (ttm)

8.5

PEG Ratio (ttm)

n/a

EPS Growth (ttm)

68.7%

Dividend Yield (ttm)

4.62%

Valuation (ttm)

Industry

Market

Price to Book Value

0.91

Price to Tang. Book

0.91

Price to Free Cashflow

22.9

Price to Sales

7.57

EV to EBITDA

8.58

Shareholder Activity

Guru Screens

Buy / Hold / Sell

Institutions

Community

Murray International Trust didn't qualify for any screens.

Quality

Health Trend (F-Score)

8/9

0123456789

Bankruptcy Risk (Z2-Score)

17.63

DistressCautiousSafe

Earnings Manipulation Risk (M-Score)

n/a

Financial Summary

Fiscal Year End Dec

2018

2019

2020

2021

2022

2023

TTM

2024E

2025E

CAGR / Avg

Total Revenue

Operating Profit

Net Profit

EPS Reported

EPS Normalised

EPS Growth

PE Ratio

PEG

£m

£m

£m

p

p

%

x

-98.0

-112

-119

-18.5

-18.5

192

178

173

26.8

26.8

-99.9

15.5

2.74

0.257

0.040

0.040

+77,305

218

205

198

31.0

31.0

-30.6

155

142

135

21.5

21.5

-1.82

151

139

132

21.1

21.1

+68.7

204

192

185

29.8

29.8

12.0

8.51

Profitability

Operating Margin

ROA

ROCE

ROE

%

%

%

%

-7.07

93.0

10.3

10.6

11.7

17.6

0.015

0.170

0.017

94.1

11.6

12.0

13.1

91.6

7.52

8.09

8.48

91.5

7.26

7.79

8.03

94.1

10.4

10.6

11.2

Cashflow

Op. Cashflow ps

Capex ps

Free Cashflow ps

p

p

p

8.49

0.000

8.49

9.53

0.000

9.53

8.56

0.000

8.56

9.09

0.000

9.09

10.8

0.000

10.8

10.8

0.000

10.8

10.9

0.000

10.9

Dividends

Ex: 3 Oct '24 / Pay: 18 Nov '24

Dividend ps

Dividend Growth

Dividend Yield

Dividend Cover

p

%

%

x

10.3

+3.00

-1.80

10.7

+3.88

2.51

10.9

+1.87

0.004

11.0

+0.917

2.81

11.2

+1.82

1.92

11.5

+2.68

1.84

11.7

+4.46

2.55

Balance Sheet

Cash etc

Working Capital

£m

£m

7.63

4.10

30.0

-12.8

3.21

-34.8

8.71

-38.4

18.1

-28.2

5.88

-9.10

7.05

24.7

Other Ratios

Leverage (ttm)

Gross Gearing %

Net Gearing %

Cash / Assets %

Total

6.5

6.06

0.39

- Intang

6.5

6.06

+ Pension

6.5

6.1

0.4

Liquidity (ttm)

Curr. Ratio

Quick Ratio

Interest Cov.

11.36

11.36

100.00

Efficiency (ttm)

Asset Turnover

Recs Turnover

Stock Turnover

0.11

18.83

n/a

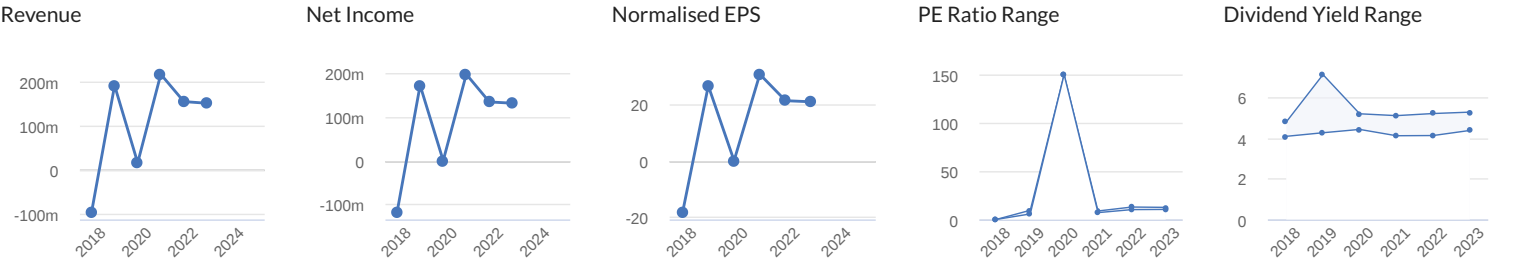
Fiscal Year End Dec		2018	2019	2020	2021	2022	2023	TTM	2024E	2025E	CAGR / Avg
Net Debt	£m	177	170	197	191	182	134	103			
Net Fixed Assets	£m	1,585	1,702	1,646	1,739	1,785	1,788	1,783			2.44%
Book Value	£m	1,420	1,539	1,462	1,561	1,617	1,669	1,697			3.29%
Average Shares	m	640	644	646	640	627	625	621			0%
Book Value ps	p	222	238	228	248	259	269	277			3.94%

FINANCIAL BRIEF: For the six months ended 30 June 2024, Murray International Trust plc revenues increased from £45.4M to... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	116.78%		
EPS Growth	153.7%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	113.72%		
EPS CAGR	708.15%		
DPS CAGR	1.80%		

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	31st Dec 2024			31st Dec 2025		
	Net Profit (£)	EPS ()	DPS ()	Net Profit (£)	EPS ()	DPS ()
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers

Strong sell Sell Hold Buy Strong buy

EPS

Profile Summary

Murray International Trust PLC is a United Kingdom-based investment trust. The investment objective of the Company is to achieve an above average dividend yield, with long term growth in dividends and capital ahead of inflation, by investing principally in global equities. The Company's assets ar... [Read more](#)

Last Annual	Dec 31, 2023	Sector	Financials
Last Interim	Jun 30, 2024	Industry	Collective Investments
Incorporated	Dec 18, 1907	Index	FTSE All Share Index, FTSE All-share - Financials Price Return Index GBP End Of Day, FTSE All-share - Equity Investment Instruments Price Return Index GBP End Of Day, FTSE 350 Higher Yield Index, FTSE 350 Index, FTSE 250 Index, FTSE 350 Equity Investment Instruments Index
Public Since	Jun 21, 1945		LSE Main Market
Ex Date	Oct 3, 2024		Common Stock
Payment Date	Nov 18, 2024	Exchange	610,779,413
No. of Employees	n/a	Asset Category	605,640,527 (99.16%)
No. of Shareholders	n/a	Shares in Issue	✓ ISAs
		Free Float	✓ SIPP
		Eligible for	
Address	1 George Street, EDINBURGH, EH2 2LL, United Kingdom		
Web	https://www.murray-intl.co.uk/en-gb		
Phone			
Auditors	BDO LLP		

MYI Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week	
253.50p	806,385	253.50p - 254.00p	251.50p - 256.50p	20bps	3 month	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	6 month	
↓ -0.50 -0.2%	801,449	256.50p - 253.50p	218.50p - 263.50p	1.100	1 year	

Latest News for MYI

Yesterday 4:24 pm

Announcement

Murray Intl Trust - Transaction in Own Shares

Yesterday 10:33 am

Announcement

Murray Intl Trust - Net Asset Value(s)

Yesterday 10:17 am

Announcement

abrdn Inv. Trusts - Net Asset Value(s)

Thu, Oct 10, 2024

Announcement

Murray Intl Trust - Transaction in Own Shares

Thu, Oct 10, 2024

Announcement

Murray Intl Trust - Net Asset Value(s)

Upcoming Events for MYI

Thursday, February 27th 2025

Full Year 2024 Murray International Trust PLC Earnings Release

Similar to MYI

Compare

☐

Franklin BSP Capital

Neutral

76

☐

BH Macro

High Flyer

50

☐

Oxford Lane Capital

Neutral

60

☐

Prospect Capital

Neutral

68

☐

PIMCO Dynamic Income Opportuniti...

Super Stock

87

☐

Sequoia Economic Infrastructure Inc...

Super Stock

94

☐

Sixth Street Specialty Lending

Neutral

53

☐

Vietnam Enterprise Investments

Neutral

87

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %

- Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.