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STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Recently listed security - This security has recently been listed on the stock exchange. All data should be viewed as preliminary. For further information, please [contact support](#).



EGT – European Green Transition

12.50p ↑ 0.75 +6.38%



EMS: 10k

Market Cap

0.00

Enterprise Value

0.00

Revenue

Position in Market

— / 0



StockRanks™ Unavailable

Basic Materials · Highly Speculative · Size Group · n/a



Momentum

Relative Strength (%)	
1m	-14.9%
3m	-19.7%
6m	n/a
1y	n/a
Volume Change (%)	
10d / 3m	-56.8%
Price vs... (%)	
52w High	-32.9%
50d MA	-12.3%
200d MA	-16.3%

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a		
Dividend Yield (ttm)	n/a		
Valuation (ttm)		Industry	Market
Price to Book Value	n/a		
Price to Tang. Book	n/a		
Price to Free Cashflow	n/a		
Price to Sales	n/a		
EV to EBITDA	n/a		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Community	Insufficient data available

Guru Screens

European Green Transition didn't qualify for any screens.

Quality

		Industry	Market
Return on Capital	n/a		
Return on Equity	n/a		
Operating Margin	n/a		

Financial Summary

Fiscal Year End Dec	2018	2019	2020	2021	2022	2023	2024E	2025E	CAGR / Avg
Total Revenue	£m								
Operating Profit	£m								
Net Profit	£m								
EPS Reported	p								
EPS Normalised	p								
EPS Growth	%								
PE Ratio	x								
PEG									
Profitability									
Operating Margin	%								
ROA	%								
ROCE	%								
ROE	%								
Cashflow									
Op. Cashflow ps	p								
Capex ps	p								
Free Cashflow ps	p								
Dividends									
Dividend ps	p								
Dividend Growth	%								
Dividend Yield	%								
Dividend Cover	x								

Health Trend (F-Score)

0/9



Bankruptcy Risk (Z1-Score)

n/a



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

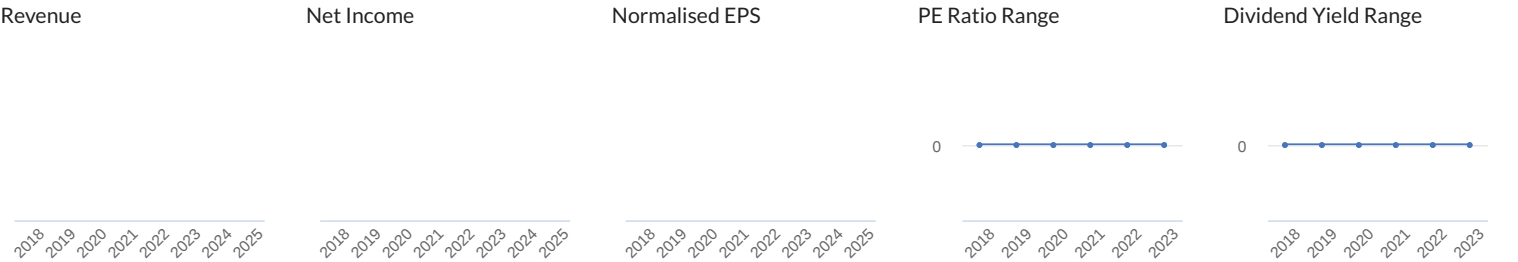
Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	n/a	n/a	n/a
Net Gearing %	n/a	n/a	n/a
Cash / Assets %	n/a		n/a
Liquidity (ttm)			
Curr. Ratio			n/a
Quick Ratio			n/a
Interest Cov.			n/a
Efficiency (ttm)			
Asset Turnover			n/a
Recs Turnover			n/a
Stock Turnover			n/a

Fiscal Year End Dec	2018	2019	2020	2021	2022	2023	2024E	2025E	CAGR / Avg
Balance Sheet									
Cash etc	£m								
Working Capital	£m								
Net Debt	£m								
Net Fixed Assets	£m								
Book Value	£m								
Average Shares	m								
Book Value ps	p								
FINANCIAL BRIEF: European Green Transition PLC has not disclosed any comparable financial information. See more									

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	n/a		
EPS Growth	n/a		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	n/a		
EPS CAGR	n/a		
DPS CAGR	n/a		

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	31st Mar 2024			31st Mar 2025		
	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate:	()	()	()	()	()	()
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers

Strong sell

Sell

Hold

Buy

Strong buy

EPS

Profile Summary

European Green Transition plc is developing a portfolio of green economy assets in Europe. The Company's portfolio consists of projects located in Sweden and Germany, both of which are supportive jurisdictions for the development of green economy projects. The Company's projects include Olserum R... [Read more](#)

Last Annual		Sector	
Last Interim		Industry	
Incorporated	Jan 25, 2024	Exchange	London Stock Exchange
Public Since	Apr 8, 2024	Asset Category	Common Stock
Ex Date		Shares in Issue	
Payment Date		Free Float	-
No. of Employees	n/a	Eligible for	✕ ISAs ✓ SIPPs
No. of Shareholders	n/a		
Address	The Walbrook Building, 25 Walbrook, LONDON, EC4N 8AF, United Kingdom		
Web	https://www.europeangreentransition.com/		
Phone	+442080586129		
Auditors			

EGT Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week 3 month	
12.50p	2	11.00p - 12.00p	0.00p - 0.00p	1,277bps		
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta		
↑ 0.75 +6.38%	101,373	11.75p - 11.75p	10.03p - 17.50p			

Latest News for EGT

Sep 9, 2024	Announcement
European Green Trns. - Completion of Olserum Drill Programme	
Aug 6, 2024	Announcement
European Green Trns. - Commencement of Drilling at Olserum REE Project	
Jul 23, 2024	Announcement
European Green Trns. - Initial Sample Results – Copper Tailings Project	
Jul 17, 2024	Announcement
European Green Trns. - Metallurgical Results from Olserum REE Project	
Jun 25, 2024	Announcement
European Green Trns. - Results for Year Ended 31 December 2023	

Upcoming Events for EGT

There are no upcoming events for this security
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Similar to EGT

Compare

☐		Acme Gold Neutral	13
☐		African Energy Metals Sucker Stock	4
☐		Highcliff Metals Turnaround	44
☐		Norden Crown Metals Value Trap	27
☐		New Tymbal Resources Turnaround	58
☐		Optegra Ventures Neutral	12
☐		Ross River Minerals Value Trap	39
☐		Triple One Metals Sucker Stock	16

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- Company data is derived from data provided by Refinitiv
- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where

100 is best and zero is worst.

- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.



REE – Altona Rare Earths

1.31p ↓ -0.04 -2.96%

 EMS: 50k

Market Cap£2.20m

Enterprise Value£2.32m

Revenue0.00

Position in Market1467th / 1,574

Quality6

Value12

Momentum▲ 26

StockRank™6

Basic Materials · Highly Speculative · Micro Cap · Sucker Stock



Momentum

Relative Strength (%)	
1m	-13.3% ●
3m	+13.8% ●
6m	+13.6% ●
1y	-71.8% ●
Volume Change (%)	
10d / 3m	-84.6% ●
Price vs... (%)	
52w High	-68.2% ●
50d MA	-13.0% ●
200d MA	-18.1% ●

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a		
Dividend Yield (ttm)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	1.54		
Price to Tang. Book	1.54		
Price to Free Cashflow	n/a		
Price to Sales	n/a		
EV to EBITDA	n/a		

Shareholder Activity

Buy / Hold / Sell

Institutions

Directors

Community

Insufficient data available

Screens Passed:

0 Long

1 Short

REE qualifies for **Altman Z-Score Screen** (Short Selling)
[View Screen](#) [View Checklists](#)

Financial Summary

Fiscal Year End Jun		2018	2019	2020	2021	2022	2023	TTM	2024E	2025E	CAGR / Avg
Total Revenue	£m	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Operating Profit	£m	-0.645	-11.7	-0.228	-0.729	-0.801	-1.12	-1.34			
Net Profit	£m	-0.645	-11.7	-0.228	-0.733	-0.774	-1.22	-1.51	-1,340	-1,399	
EPS Reported	p	-63.0	-642	-14.2	-7.73	-2.63	-3.05	-2.47			
EPS Normalised	p	-63.0	-34.4	-14.2	-7.73	-2.97	-3.05	-2.47			
EPS Growth	%										
PE Ratio	x										
PEG											
Profitability											
Operating Margin	%										0.000%
ROA	%		-200	-829	-307	-81.6		-64.4			
ROCE	%	-5.58			-536	-76.3	-59.2	-99.1			-113%
ROE	%		-207			-128	-80.1	-140			-83.0%
Cashflow											
Op. Cashflow ps	p	-66.5	-26.8	-1.75	-5.57	-2.82	-1.62	-2.30			
Capex ps	p	0.000	0.000	0.000	0.000	2.70	1.16	0.669			
Free Cashflow ps	p	-66.5	-26.8	-1.75	-5.57	-5.52	-2.78	-2.97			
Dividends											
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Dividend Growth	%										
Dividend Yield	%							0.000	0.000	0.000	
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.391	0.000	0.000	0.436	0.283	1.13	0.073			23.6%
Working Capital	£m	0.338	-0.278	-0.504	0.136	0.011	0.449	-0.401			5.84%

Quality

		Industry	Market
Return on Capital	-99.1%		
Return on Equity	-139.8%		
Operating Margin	n/a		

Health Trend (F-Score) 3/9

0123456789

Bankruptcy Risk (Z2-Score) -41.23

DistressCautiousSafe

Earnings Manipulation Risk (M-Score) n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	18.4	18.4	18.4
Net Gearing %	13.27	13.27	13.3
Cash / Assets %	3.72		3.7
Liquidity (ttm)			
Curr. Ratio			0.34 ●
Quick Ratio			0.34 ●
Interest Cov.			-5.87 ●
Efficiency (ttm)			
Asset Turnover			0.00
Recs Turnover			n/a
Stock Turnover			n/a

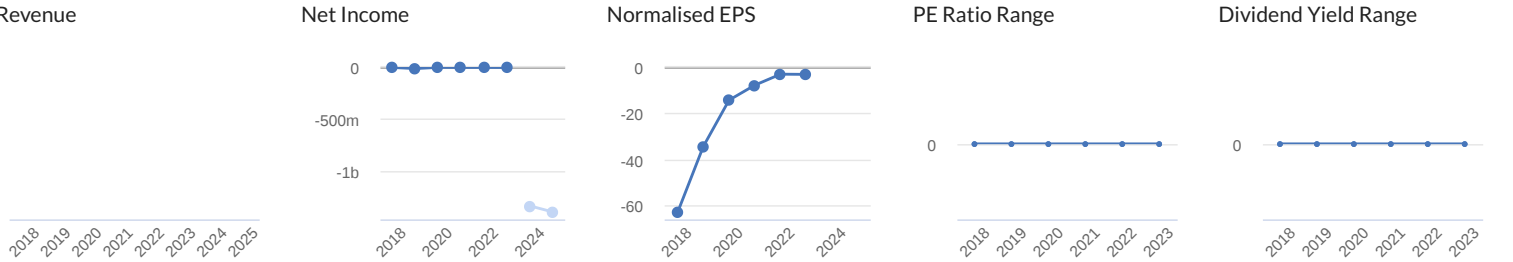
Fiscal Year End Jun		2018	2019	2020	2021	2022	2023	TTM	2024E	2025E	CAGR / Avg
Net Debt	£m	-0.391	0.000	0.119	-0.411	-0.283	-0.874	0.190			
Net Fixed Assets	£m	0.003	0.003	0.000	0.000	0.173	1.44	1.76			244%
Book Value	£m	11.6	-0.275	-0.504	0.136	1.07	1.98	1.43			-29.7%
Average Shares	m	1	2	2	9	29	40	57			108%
Book Value ps	p	0.818	-0.019	-31.5	0.628	2.85	2.40	1.70			24.0%

FINANCIAL BRIEF: For the six months ended 31 December 2023, Altona Rare Earths PLC revenues was not reported. Net loss... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	n/a		
EPS Growth	n/a		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	n/a		
EPS CAGR	n/a		
DPS CAGR	n/a		

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	30th Jun 2024			30th Jun 2025		
Est. Long Term Growth Rate:	Net Profit (£)	EPS ()	DPS ()	Net Profit (£)	EPS ()	DPS ()
Consensus Estimate	-1.34b			-1.40b		
1m Change						
3m Change						

Analyst Consensus

0 brokers

Strong sell Sell Hold Buy Strong buy

EPS

Profile Summary

Altona Rare Earths Plc is a United Kingdom-based resource exploration and development company. The Company's principal activity is that of being a rare earths exploration, development and extraction company focusing on opportunities in Africa. The Company's flagship project is the Monte Muambe RE... [Read more](#)

Directors

- Phillip Sutherland NED
- Anthony Eastman SEC (46)
- Hilton Banda NID (35)
- Simon Tucker NED
- Simon Charles NEC (53)
- Cedric Simonet CEO
- Louise Adrian CFO
- Kristoffer Andersson NED

Last Annual	Jun 30, 2023	Sector	Basic Materials
Last Interim	Dec 31, 2023	Industry	Metals & Mining
Incorporated	Feb 2, 2005	Index	
Public Since	Jun 9, 2023	Exchange	LSE Main Market
Ex Date		Asset Category	Common Stock
Payment Date		Shares in Issue	163,015,866
No. of Employees	17	Free Float	71,720,386 (44%)
No. of Shareholders	n/a	Eligible for	✓ ISAs ✓ SIPP's

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Auditors PKF Littlejohn LLP

REE Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week	
1.31p	27	1.30p - 1.40p	0.00p - 0.00p	741bps	3 month	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	6 month	
↓ -0.04 -2.96%	1,036,644	1.35p - 1.35p	0.80p - 4.25p		1 year	

Latest News for REE

Aug 23, 2024	Announcement
Altona Rare Earths - TR-1: Notification of Major Holdings	
Aug 20, 2024	News
Brief: Altona Rare Earths Says Simon Charles Appointed Chairman	
Aug 20, 2024	Announcement
Altona Rare Earths - Chairman Appointment and Result of General Meeting	
Aug 8, 2024	Announcement
Altona Rare Earths - TR-1: Notification of Major Holdings	
Aug 7, 2024	News
Brief: Altona Rare Earths Says Non-Exec Chair Martin Wood Will Step Down	

Upcoming Events for REE

There are no upcoming events for this security
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Similar to REE

Compare

☐		DY6 Metals	Value Trap	31
☐		Enova Mining	Neutral	20
☐		Gabo Mining	Value Trap	33
☐		Canada Rare Earth	Neutral	44
☐		Power One Resources	Neutral	46
☐		Quebec Rare Earth Elements	Value Trap	40
☐		Supernova Metals	Momentum Trap	38
☐		Terrain Minerals	Sucker Stock	15

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 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.