

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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XP Factory

13.25p ↓ -0.25 -1.85%



EMS: 15k

Market Cap

Enterprise Value

Revenue

Position in Market

£23.65m

£53.39m

£57.34m

1073rd / 1,579

Quality

Value

Momentum

StockRank™

42

86

32

50

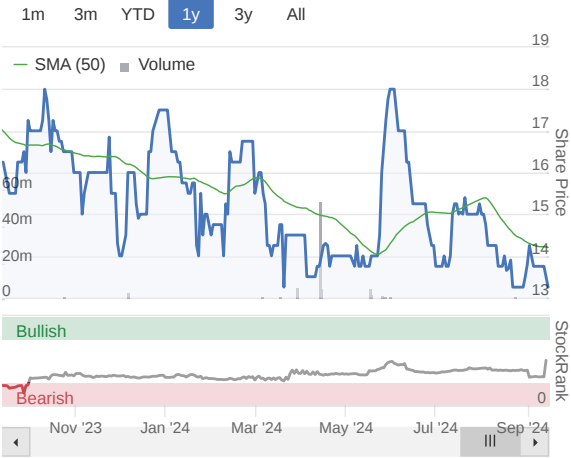
Consumer

Cyclicals

Speculative

Micro Cap

Neutral



Momentum		Growth & Value		
Relative Strength (%)		12m Forecast Rolling		
1m	-1.24%	PE Ratio (f)	35.1	Industry Market
3m	-12.7%	PEG Ratio (f)	0.4	
6m	-11.2%	EPS Growth (f)	375.3%	
1y	-22.9%	Dividend Yield (f)	0.00%	
Volume Change (%)		Valuation (ttm)		
10d / 3m	+6.98%	Price to Book Value	0.95	Industry Market
Price vs... (%)		Price to Tang. Book	17.32	
52w High	-27.0%	Price to Free Cashflow	6.5	
50d MA	-5.03%	Price to Sales	0.41	
200d MA	-9.49%	EV to EBITDA	5.55	

Shareholder Activity	
Buy / Hold / Sell	
Institutions	
Directors	
Community	

Guru Screens

XP Factory didn't qualify for any screens.

Quality		Industry	Market
Return on Capital	3.7%		
Return on Equity	-1.8%		
Operating Margin	3.66%		

Financial Summary										
Fiscal Year End Mar		2018	2019	2020	2021	2022	2024	2025E	2026E	CAGR / Avg
Total Revenue	£m	2.15	4.92	2.66	6.98	22.8	57.3	61.7	70.7	92.8%
Operating Profit	£m	-10.0	-5.90	-6.37	-0.521	1.27	2.10			
Net Profit	£m	-10.0	-5.99	-6.58	-0.874	-0.994	-0.420			
EPS Reported	p	-46.7	-23.4	-12.1	-0.931	-0.662	-0.254			
EPS Normalised	p	-38.5	-23.5	-13.0	-1.13	0.202	-0.110	0.310	0.475	
EPS Growth	%								+53.2	
PE Ratio	x							43.5	28.4	
PEG								0.818	1.35	
Profitability										
Operating Margin	%	-465	-120	-240	-7.46	5.57	3.66			-137%
ROA	%		-47.1	-54.7	-2.90	-1.79				
ROCE	%	-91.8	-55.0	-70.5	-1.25	2.72	3.74			-35.4%
ROE	%		-64.6	-98.9	-6.47	-4.58	-1.80			-35.3%
Cashflow										
Op. Cashflow ps	p	-13.6	-8.80	-2.31	0.791	2.21	6.71			
Capex ps	p	22.2	6.15	3.76	2.88	6.14	4.50			-27.4%
Free Cashflow ps	p	-35.9	-15.0	-6.06	-2.09	-3.93	2.21			
Dividends										
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Dividend Growth	%									

Health Trend (F-Score)

7/9

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk (Z2-Score)

-1.22

Distress Cautious Safe

Earnings Manipulation Risk (M-Score)

Low

Other Ratios		Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %		134.7	2,467.1	134.7	
Net Gearing %		118.94	2,178.83	118.9	
Cash / Assets %		5.38		5.4	
Liquidity (ttm)					
Curr. Ratio				0.49	
Quick Ratio				0.47	
Interest Cov.				0.80	
Efficiency (ttm)					
Asset Turnover				0.82	

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DECLINE

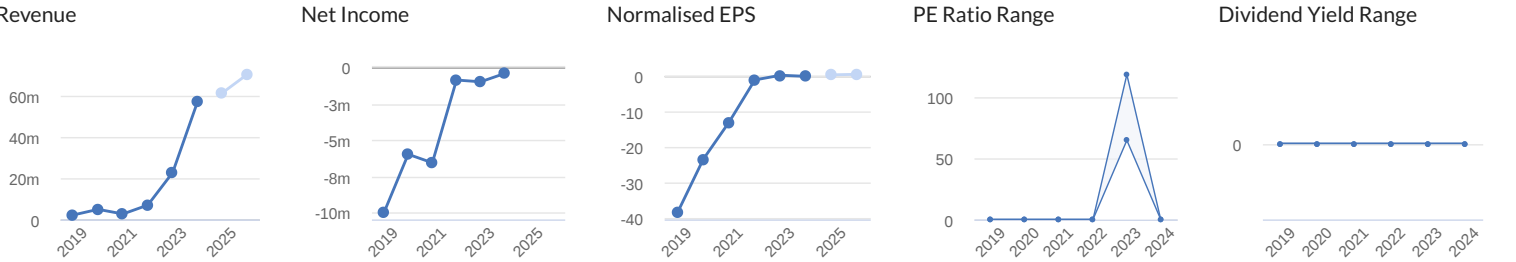
ACCEPT & CONTINUE

Fiscal Year End Mar		2018	2019	2020	2021	2022	2024	2025E	2026E	CAGR / Avg
Net Debt	£m	-2.66	0.431	1.31	1.83	22.3	29.7			
Net Fixed Assets	£m	4.70	6.73	6.85	13.2	31.9	41.1			54.3%
Book Value	£m	10.5	8.10	5.20	21.8	21.6	25.0			19.0%
Average Shares	m	21	26	54	94	150	165			50%
Book Value ps	p	48.8	28.4	6.39	14.9	14.3	14.3			-21.7%

FINANCIAL BRIEF: For the fiscal year ended 31 March 2024, XP Factory PLC revenues totaled £57.3M. Net loss totaled to £420K. [See more](#)

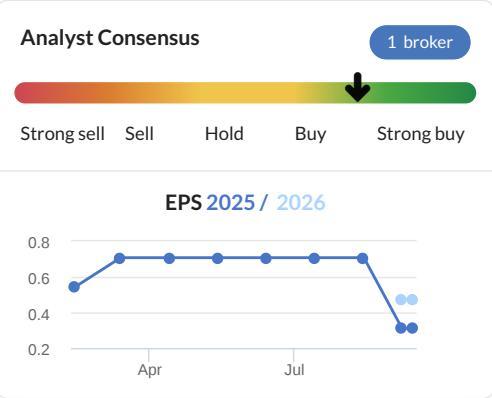
Recent History		Latest interim period vs. prior period	Industry	Market
Sales Growth	162.64%			
EPS Growth	-29.9%			
3yr Compound Annual Growth Rate		Industry	Market	
Sales CAGR	178.38%			
EPS CAGR	n/a			
DPS CAGR	n/a			

Graphical History



Analyst Forecasts

Price Target: 32.00p (137.04% above Price)	31st Mar 2025			31st Mar 2026		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate		0.3	0.0		0.5	0.0
1m Change		-0.4				
3m Change		-0.4				



Profile Summary

XP Factory plc is a United Kingdom-based pre-eminent experiential leisure company. The Company operates two leisure brands including Escape Hunt and Boom Battle Bar. Escape Hunt is engaged in providing escape-the-room experiences delivered through a network of owner-operated sites in the United K... [Read more](#)

Directors

- Richard Rose NEC (67)
- Graham Bird CFO (54)
- Richard Harpham CEO
- Philip Shepherd NID
- Martin Shuker NID

Last Annual	Mar 31, 2024	Sector	Consumer Cyclicals
Last Interim	Mar 31, 2024	Industry	Hotels & Entertainment Services
Incorporated	May 17, 2016	Index	FTSE AIM All Share Index, AIM Travel Leisure Index
Public Since	Jul 8, 2016	Exchange	LSE AIM Market
Ex Date		Asset Category	Common Stock
Payment Date		Shares in Issue	175,157,600
No. of Employees	1,049	Free Float	133,945,258 (76.47%)
No. of Shareholders	n/a	Eligible for	✓ ISAs ✓ SIPPs
Address	Belmont House, Station Way, CRAWLEY, RH10 1JA, United Kingdom		
Web	https://escapehunt.com/		
Phone	+441619578888		
	Kam Bansil (Investor Relation)		

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XPF Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week 3 month 6 month 1 year
13.25p	350,086	13.00p - 14.00p	13.50p - 13.50p	741bps	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	
↓ -0.25 -1.85%	366,509	13.50p - 13.50p	12.75p - 18.50p	5.804	

Latest News for XPF

Yesterday 1:30 pm	Announcement
XP Factory PLC - Director/PDMR Shareholding	
Sep 6, 2024	Announcement
XP Factory PLC - Publication of Annual Report and Accounts	
Sep 2, 2024	Announcement
XP Factory PLC - Final Results	
Aug 14, 2024	Announcement
XP Factory PLC - Director/PDMR Shareholding	
Aug 7, 2024	Announcement
RCS - XP Factory PLC - Investor Presentation via Investor Meet Company	

Upcoming Events for XPF

Monday, September 16th 2024	XP Factory PLC Annual Shareholders Meeting
Monday, September 30th 2024	XP Factory Plc Annual Shareholders Meeting
Monday, December 2nd 2024	Half Year 2024 XP Factory Plc Earnings Release

Similar to XPF

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- QVM StockRanks™:

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- Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.

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