

## SHARESOC GROWTH COMPANY SEMINAR

### STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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FOXT – Foxtons

62.80p ↓ -0.40 -0.63%

 EMS: 15k

Financials · Adventurous · Small Cap · Neutral

Market Cap

Enterprise Value

Revenue

Position in Market

£191.82m

£248.59m

£154.71m

654th / 1,579

Quality

Value

Momentum

StockRank™

50

37

93

64



Momentum

| Relative Strength (%) |          |
|-----------------------|----------|
| 1m                    | -3.39% ● |
| 3m                    | -8.37% ● |
| 6m                    | +8.69% ● |
| 1y                    | +55.1% ● |
| Volume Change (%)     |          |
| 10d / 3m              | -59.5% ● |
| Price vs... (%)       |          |
| 52w High              | -11.5% ● |
| 50d MA                | -2.72% ● |
| 200d MA               | +7.44% ● |

Growth & Value

| 12m Forecast Rolling   |       | Industry | Market |
|------------------------|-------|----------|--------|
| PE Ratio (f)           | 13.9  |          |        |
| PEG Ratio (f)          | 0.7   |          |        |
| EPS Growth (f)         | 26.0% |          |        |
| Dividend Yield (f)     | 2.18% |          |        |
| Valuation (ttm)        |       | Industry | Market |
| Price to Book Value    | 1.47  |          |        |
| Price to Tang. Book    | n/a   |          |        |
| Price to Free Cashflow | 12.6  |          |        |
| Price to Sales         | 1.24  |          |        |
| EV to EBITDA           | 9.30  |          |        |

Shareholder Activity

| Buy / Hold / Sell |  |
|-------------------|--|
| Institutions      |  |
| Directors         |  |
| Community         |  |

Screens Passed: 1 Long

FOXT qualifies for **Price Momentum Screen** (Momentum Investing)  
[View Screen](#) [View Checklists](#)

Quality

|                   |       | Industry | Market |
|-------------------|-------|----------|--------|
| Return on Capital | 5.9%  |          |        |
| Return on Equity  | 5.7%  |          |        |
| Operating Margin  | 7.45% |          |        |

Financial Summary

| Fiscal Year End Dec             |    | 2018  | 2019  | 2020   | 2021   | 2022  | 2023  | TTM   | 2024E | 2025E | CAGR / Avg |
|---------------------------------|----|-------|-------|--------|--------|-------|-------|-------|-------|-------|------------|
| Total Revenue                   | £m | 112   | 107   | 93.6   | 126    | 140   | 147   | 155   | 159   | 168   | 5.70%      |
| Operating Profit                | £m | -17.6 | -6.34 | 0.847  | 7.59   | 13.8  | 9.79  | 11.5  |       |       |            |
| Net Profit                      | £m | -17.2 | -7.77 | -3.19  | -6.17  | 9.13  | 5.49  | 7.25  | 12.3  | 14.8  |            |
| EPS Reported                    | p  | -6.25 | -2.83 | -1.02  | -0.414 | 2.98  | 1.72  | 2.29  |       |       |            |
| EPS Normalised                  | p  | -2.57 | -1.51 | -0.893 | -0.112 | 2.98  | 2.69  | 2.51  | 3.99  | 4.78  |            |
| EPS Growth                      | %  |       |       |        |        |       | -9.74 | -22.2 | +48.6 | +19.6 |            |
| PE Ratio                        | x  |       |       |        |        |       | 23.5  | 25.2  | 15.8  | 13.2  |            |
| PEG                             |    |       |       |        |        |       | 0.484 | 0.518 | 0.807 | 0.505 |            |
| Profitability                   |    |       |       |        |        |       |       |       |       |       |            |
| Operating Margin                | %  | -15.7 | -5.93 | 0.905  | 6.00   | 9.86  | 6.65  | 7.45  |       |       | 0.291%     |
| ROA                             | %  |       | -4.18 | -1.47  | -0.586 | 4.18  | 2.30  | 2.98  |       |       |            |
| ROCE                            | %  | -12.4 | -3.50 | 0.430  | 3.95   | 7.38  | 5.04  | 5.86  |       |       | 0.145%     |
| ROE                             | %  |       | -6.50 | -2.55  | -1.04  | 7.77  | 4.42  | 5.69  |       |       | 0.420%     |
| Cashflow                        |    |       |       |        |        |       |       |       |       |       |            |
| Op. Cashflow ps                 | p  | 0.652 | 3.56  | 4.68   | 7.24   | 7.46  | 4.91  | 6.09  |       |       | 49.7%      |
| Capex ps                        | p  | 0.365 | 0.192 | 0.229  | 0.610  | 1.16  | 1.13  | 1.26  |       |       | 25.4%      |
| Free Cashflow ps                | p  | 0.287 | 3.36  | 4.45   | 6.63   | 6.31  | 3.77  | 4.83  |       |       | 67.4%      |
| Dividends                       |    |       |       |        |        |       |       |       |       |       |            |
| Ex: 8 Aug '24 / Pay: 16 Sep '24 |    |       |       |        |        |       |       |       |       |       |            |
| Dividend ps                     | p  | 0.000 | 0.000 | 0.000  | 0.450  | 0.900 | 0.900 | 0.920 | 1.19  | 1.45  |            |
| Dividend Growth                 | %  | -100  |       |        |        | +100  | 0.000 | +2.22 | +32.7 | +21.8 |            |
| Dividend Yield                  | %  |       |       |        |        |       | 1.42  | 1.46  | 1.89  | 2.30  |            |
| Dividend Cover                  | x  |       |       |        | -0.920 | 3.31  | 1.91  | 2.49  | 3.35  | 3.29  |            |
| Balance Sheet                   |    |       |       |        |        |       |       |       |       |       |            |
| Cash etc                        | £m | 17.9  | 15.5  | 37.0   | 19.4   | 12.0  | 4.99  | 1.81  |       |       | -22.6%     |
| Working Capital                 | £m | 10.3  | 2.37  | 23.4   | 7.46   | -4.18 | -20.0 | -16.6 |       |       |            |

Health Trend (F-Score)

5/9

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk (Z2-Score)

3.32

Distress Cautious Safe

Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

| Leverage (ttm)   | Total | - Intang | + Pension |
|------------------|-------|----------|-----------|
| Gross Gearing %  | 44.8  | n/a      | 44.8      |
| Net Gearing %    | 43.44 | n/a      | 43.4      |
| Cash / Assets %  | 0.72  |          | 0.7       |
| Liquidity (ttm)  |       |          |           |
| Curr. Ratio      |       |          | 0.70 ●    |
| Quick Ratio      |       |          | 0.70 ●    |
| Interest Cov.    |       |          | 4.77 ●    |
| Efficiency (ttm) |       |          |           |
| Asset Turnover   |       |          | 0.61      |
| Recs Turnover    |       |          | 4.72      |
| Stock Turnover   |       |          | n/a       |

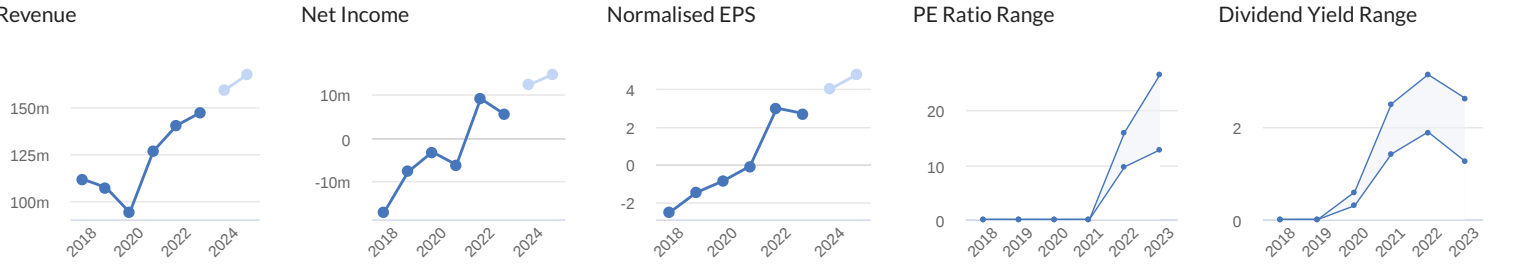
| Fiscal Year End Dec |    | 2018  | 2019 | 2020 | 2021 | 2022 | 2023 | TTM  | 2024E | 2025E | CAGR / Avg |
|---------------------|----|-------|------|------|------|------|------|------|-------|-------|------------|
| Net Debt            | £m | -17.9 | 40.4 | 14.6 | 28.7 | 34.4 | 54.4 | 56.8 |       |       |            |
| Net Fixed Assets    | £m | 20.1  | 68.3 | 58.5 | 59.4 | 56.3 | 58.6 | 57.8 |       |       | 23.9%      |
| Book Value          | £m | 123   | 116  | 134  | 124  | 123  | 126  | 131  |       |       | 0.372%     |
| Average Shares      | m  | 275   | 275  | 314  | 324  | 321  | 319  | 315  |       |       | 3%         |
| Book Value ps       | p  | 44.9  | 42.1 | 40.8 | 38.7 | 40.3 | 41.7 | 43.1 |       |       | -1.45%     |

**FINANCIAL BRIEF:** For the six months ended 30 June 2024, Foxtons Group PLC revenues increased 11% to £78.5M. Net income... [See more](#)

Recent History

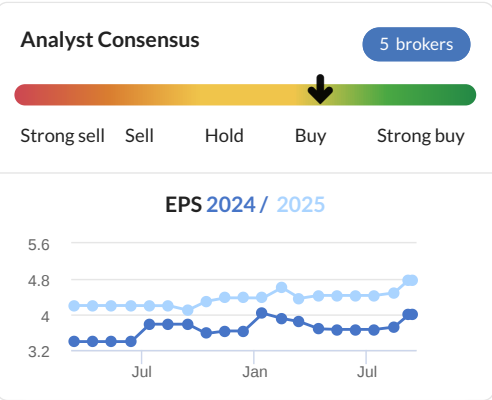
| Latest interim period vs. prior period |        | Industry               | Market                 |
|----------------------------------------|--------|------------------------|------------------------|
| Sales Growth                           | 10.69% | <div><div></div></div> | <div><div></div></div> |
| EPS Growth                             | 40.8%  | <div><div></div></div> | <div><div></div></div> |
| 3yr Compound Annual Growth Rate        |        | Industry               | Market                 |
| Sales CAGR                             | 16.29% | <div><div></div></div> | <div><div></div></div> |
| EPS CAGR                               | n/a    | <div><div></div></div> | <div><div></div></div> |
| DPS CAGR                               | n/a    | <div><div></div></div> | <div><div></div></div> |

Graphical History



Analyst Forecasts

| Price Target: 78.00p<br>(23.42% above Price) | 31st Dec 2024  |         |         | 31st Dec 2025  |         |         |
|----------------------------------------------|----------------|---------|---------|----------------|---------|---------|
|                                              | Net Profit (£) | EPS (p) | DPS (p) | Net Profit (£) | EPS (p) | DPS (p) |
| Est. Long Term Growth Rate: +23.5%           |                |         |         |                |         |         |
| Consensus Estimate                           | 12.33m         | 4.0     | 1.2     | 14.78m         | 4.8     | 1.5     |
| 1m Change                                    |                | +0.3    | 0.0     |                | +0.3    | 0.0     |
| 3m Change                                    | +100.00k       | +0.3    | 0.0     | +275.00k       | +0.4    | 0.0     |



Profile Summary

Foxtons Group plc is a United Kingdom-based estate agency. The Company operates from a network of interconnected, single-brand branches and offers a range of residential property services across three segments: Lettings, Sales and Financial Services. The Lettings segment includes letting and mana... [Read more](#)

Directors

- Christopher Hough CFO
- Rosie Shapland NID
- Jean Jameson OTH
- Sarah Tonkinson OTH
- Imran Soomro CIO
- Fran Giltinan OTH
- Nigel Rich NEC
- Peter Rollings NID
- Guy Gittins CEO
- Annette Andrews NID
- Jack Callaway NID
- Gareth Atkins MDR
- Richard Merrett MDR

|                     |              |                 |                                                                                                          |
|---------------------|--------------|-----------------|----------------------------------------------------------------------------------------------------------|
| Last Annual         | Dec 31, 2023 | Sector          | Financials                                                                                               |
| Last Interim        | Jun 30, 2024 | Industry        | Real Estate Operations                                                                                   |
| Incorporated        | Dec 18, 2009 | Index           | FTSE All Share Index, FTAS Real Estate Investment Index, FTSE Smallcap Index, FTSE Smallcap Ex Its Index |
| Public Since        | Sep 24, 2013 |                 | LSE Main Market                                                                                          |
| Ex Date             | Aug 8, 2024  | Exchange        | Common Stock                                                                                             |
| Payment Date        | Sep 16, 2024 | Asset Category  | 303,508,455                                                                                              |
| No. of Employees    | 1,354        | Shares in Issue | 290,997,985 (95.88%)                                                                                     |
| No. of Shareholders | n/a          | Free Float      | <div>✓ ISAs</div> <div>✓ SIPPs</div>                                                                     |
|                     |              | Eligible for    |                                                                                                          |

|          |                                                                             |
|----------|-----------------------------------------------------------------------------|
| Address  | Chiswick Park, 566 Chiswick High Road, LONDON, W4 5BE, United Kingdom       |
| Web      | <a href="https://www.foxtongroup.co.uk/">https://www.foxtongroup.co.uk/</a> |
| Phone    | +442078936000                                                               |
| Contact  | Muhammad Patel (Investor Relations)                                         |
| Auditors | BDO LLP                                                                     |

FOXT Share Price Performance

|                |            |                 |                 |        |                                                                           |
|----------------|------------|-----------------|-----------------|--------|---------------------------------------------------------------------------|
| Share Price    | Volume     | Bid - Ask       | Low - High      | Spread | <div>1 week</div> <div>3 month</div> <div>6 month</div> <div>1 year</div> |
| 62.80p         | 103,196    | 62.80p - 63.60p | 62.80p - 63.60p | 63bps  |                                                                           |
| Day's Change   | Avg Volume | Open - Close    | Range (12m)     | Beta   |                                                                           |
| ↓ -0.40 -0.63% | 781,731    | 63.20p - 63.20p | 34.30p - 71.40p | 2.749  |                                                                           |

Latest News for FOXT

Aug 21, 2024

News

Brief: Martin Currie Investment Management Discloses 5.17% Stake In Foxtons, Filing Says

Aug 21, 2024

Announcement

Foxtons Group PLC - Holding(s) in Company

Aug 15, 2024

Announcement

Foxtons Group PLC - Holding(s) in Company

Aug 14, 2024

Announcement

Foxtons Group PLC - Director/PDMR Shareholding

Aug 12, 2024

News

Europe Research Roundup: AstraZeneca, Beazley, Puma

Similar to FOXT Compare

|                          |                                                                                       |                                                              |    |
|--------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------------|----|
| <input type="checkbox"/> |    | Hoosiers Holdings Co<br><b>Turnaround</b>                    | 65 |
| <input type="checkbox"/> |    | FJ Next Holdings Co<br><b>Super Stock</b>                    | 97 |
| <input type="checkbox"/> |    | American Realty Investors<br><b>Sucker Stock</b>             | 15 |
| <input type="checkbox"/> |    | Asce Gayrimenkul Yatirim Ortakligi AS<br><b>Sucker Stock</b> | 5  |
| <input type="checkbox"/> |    | Besqab AB (publ)<br><b>Value Trap</b>                        | 38 |
| <input type="checkbox"/> |    | Bonava AB (publ)<br><b>Super Stock</b>                       | 86 |
| <input type="checkbox"/> |    | Klarabo Sverige AB<br><b>Neutral</b>                         | 46 |
| <input type="checkbox"/> |  | Shriram Properties<br><b>Neutral</b>                         | 74 |

Upcoming Events for FOXT

Thursday, October 24th 2024

Q3 2024 Foxtons Group PLC Trading Statement Release

Monday, March 3rd 2025

Full Year 2024 Foxtons Group PLC Earnings Release

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- QVM StockRanks™:
  - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
  - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
  - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:

- Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
- Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
  - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
  - Price Momentum Factors:
    - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
  - Earnings Momentum Factors:
    - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
  - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
  - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.