



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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ANIC – Agronomics

7.60p ↑ 0.10 +1.33%

 EMS: 20k

Market Cap£75.71m

Enterprise Value£57.61m

Revenue£29.70m

Position in Market872nd / 1,641

Quality31

Value94

Momentum30

StockRank™48

Financials · Speculative · Small Cap · Value Trap



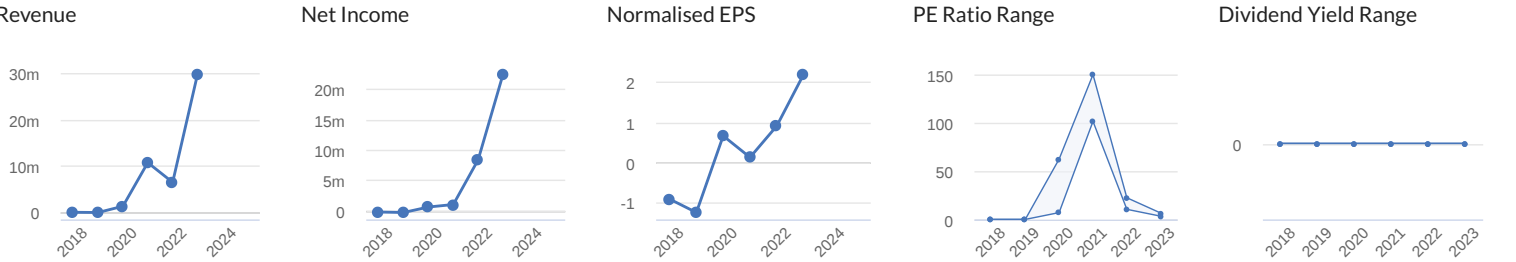
Fiscal Year End Jun		2018	2019	2020	2021	2022	2023	2024E	2025E	CAGR / Avg
Net Debt	£m	-0.555	-0.418	-2.79	-62.4	-31.5	-18.1			
Net Fixed Assets	£m	1.93	1.68	19.5	102	146	170			145%
Book Value	£m	1.90	1.61	19.4	100	144	168			145%
Average Shares	m	23	23	92	797	915	1,017			113%
Book Value ps	p	8.21	6.96	5.86	12.5	14.8	16.9			15.6%

FINANCIAL BRIEF: For the fiscal year ended 30 June 2023, Agronomics Ltd revenues increased from £6.4M to £29.7M. Net income... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	252.32%		
EPS Growth	-42.9%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	185.43%		
EPS CAGR	49.06%		
DPS CAGR	n/a		

Graphical History



Analyst Forecasts

Price Target: 18.25p (143.33% above Price)	30th Jun 2024			30th Jun 2025		
	Net Profit (£)	EPS ()	DPS ()	Net Profit (£)	EPS ()	DPS ()
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers

Strong sell

Sell

Hold

Buy

Strong buy

EPS

Profile Summary

Agronomics Limited is an Isle of Man-based company that is engaged in the field of a cellular agriculture company. The Company operates in the nascent industry of modern foods, which are environmentally friendly alternatives to the traditional production of meat and plant-based sources. It seeks ... [Read more](#)

Directors

- James Mellon CHM (94)
- Denham Eke FID (70)
- Richard Reed NID
- David Giampaolo NID

Last Annual	Jun 30, 2023	Sector	Financials
Last Interim	Jun 30, 2023	Industry	Investment Banking & Investment Services
Incorporated	May 3, 2011	Index	FTSE AIM All Share Index, AIM Health Care Index
Public Since	Sep 15, 2011	Exchange	LSE AIM Market
Ex Date		Asset Category	Common Stock
Payment Date		Shares in Issue	1,009,409,750
No. of Employees	n/a	Free Float	847,593,744 (83.97%)
No. of Shareholders	n/a	Eligible for	✓ ISAs ✓ SIPPs

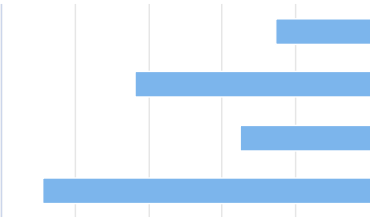
Address C/O Burnbrae Limited,
DOUGLAS, IM1 2AH, Isle of Man

Web <https://agronomics.im/>

Phone +441624620711

Auditors KPMG Audit LLC

ANIC Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week	
7.60p	1,272,755	7.50p - 7.70p	7.38p - 7.50p	134bps	3 month	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	6 month	
↑ 0.10 +1.33%	1,848,868	7.50p - 7.50p	7.38p - 14.50p	1.818	1 year	

Latest News for ANIC

7:00 am	Announcement
AIM - AIM Notice - 17/04/2024	
6:33 am	News
BRIEF-Agronomics Ltd Says Unit, Mosa Meat Raises Eur 40 MIn In New Financing	
6:00 am	Announcement
Agronomics Limited - Mosa Meat Raises EUR 40 Million in New Financing	
Fri, Apr 12, 2024	Announcement
Agronomics Limited - Exercise of Warrants	
Apr 10, 2024	Announcement
RCS - Agronomics Limited - Portfolio Company Presentation Series – Onego Bio	

Upcoming Events for ANIC

There are no upcoming events for this security
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Similar to ANIC

Compare

	SBI Investment Korea Co	64
	Neutral	
	Atinum Investment Co	66
	Neutral	
	Crown Place VCT	30
	Falling Star	
	Maven Income and Growth VCT 4	43
	Value Trap	
	Mobeus Income & Growth 4 VCT	83
	Contrarian	
	Maven Income and Growth VCT 5	46
	Value Trap	
	Octopus Aim VCT 2	63
	Neutral	
	Thames Ventures VCT 1	47
	Neutral	

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- Company data is derived from data provided by Refinitiv
- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where

100 is best and zero is worst.

- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.