



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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APEO – abrdn Private Equity Opportunities Trust

531.00p ↑ 6.00 +1.14%



EMS: 1.5k

Financials · Adventurous · Mid Cap · n/a

Market Cap
Enterprise Value
Revenue
Position in Market

£814.44m
£905.88m
£80.15m
– / 1,657



StockRanks™ Unavailable

1m 3m YTD **1y** 3y All



Momentum

Relative Strength (%)	
1m	+2.57%
3m	+15.9%
6m	+21.6%
1y	+16.3%
Volume Change (%)	
10d / 3m	+27.5%
Price vs... (%)	
52w High	-0.005%
50d MA	+6.65%
200d MA	+16.8%

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	13.4		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	-57.5%		
Dividend Yield (ttm)	3.01%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.68		
Price to Tang. Book	0.68		
Price to Free Cashflow	n/a		
Price to Sales	10.16		
EV to EBITDA	14.18		

Shareholder Activity

	Buy / Hold / Sell
Institutions	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Directors	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Community	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>

Guru Screens

abrdn Private Equity Opportunities Trust didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	5.1%	
Return on Equity	5.2%	
Operating Margin	76.79%	

Financial Summary

Fiscal Year End Sep		2018	2019	2020	2021	2022	2023	2024E	2025E	CAGR / Avg
Total Revenue	£m	90.3	76.9	90.2	298	158	80.1			-2.36%
Operating Profit	£m	82.4	68.6	81.3	286	144	61.5			-5.67%
Net Profit	£m	81.1	68.1	80.2	286	144	61.0			-5.55%
EPS Reported	p	52.8	44.3	52.2	186	93.4	39.7			-5.55%
EPS Normalised	p	52.8	44.3	52.2	186	93.4	39.7			-5.55%
EPS Growth	%	+0.009	-16.1	+17.8	+257	-49.8	-57.5			
PE Ratio	x						13.4			
PEG										
Profitability										
Operating Margin	%	91.3	89.3	90.1	96.1	91.2	76.8			89.1%
ROA	%		9.78	10.7	31.6	12.7	4.83			
ROCE	%	12.5	9.66	10.5	27.6	12.5	5.15			13.0%
ROE	%		9.93	10.8	31.7	13.1	5.18			14.1%
Cashflow										
Op. Cashflow ps	p	-1.45	-1.18	-4.17	0.055	-1.75	-1.67			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	-1.45	-1.18	-4.17	0.055	-1.75	-1.67			
Dividends										
Ex: 21 Dec '23 / Pay: 26 Jan '24										
Dividend ps	p	12.4	12.8	13.2	13.6	14.4	16.0			5.23%
Dividend Growth	%	+3.33	+3.23	+3.13	+3.03	+5.88	+11.1			
Dividend Yield	%						3.01	0.000	0.000	
Dividend Cover	x	4.26	3.46	3.95	13.7	6.49	2.48			
Balance Sheet										
Cash etc	£m	57.4	66.3	33.1	29.7	30.3	9.44			-30.3%

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

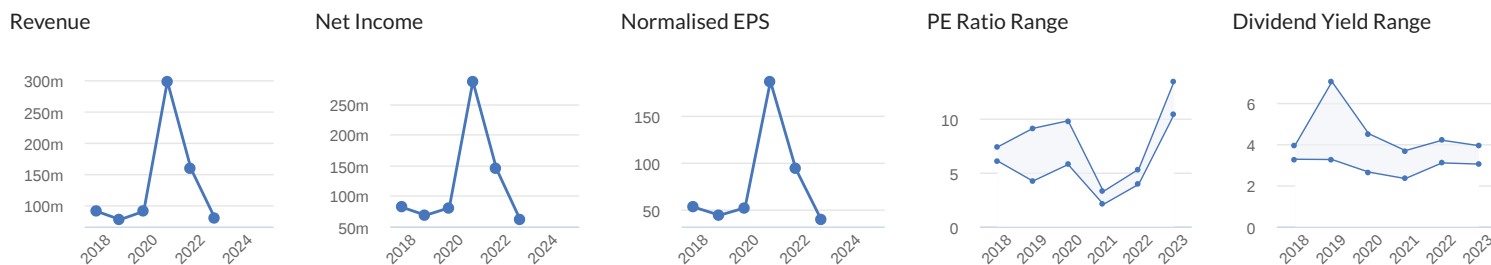
Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	8.4	8.4	8.4
Net Gearing %	7.65	7.65	7.6
Cash / Assets %	0.72		0.7
Liquidity (ttm)			
Curr. Ratio			0.37
Quick Ratio			0.37
Interest Cov.			n/a
Efficiency (ttm)			
Asset Turnover			0.06
Recs Turnover			n/a
Stock Turnover			n/a

Fiscal Year End Sep		2018	2019	2020	2021	2022	2023	2024E	2025E	CAGR / Avg
Working Capital	£m	57.7	56.2	48.6	28.1	-34.3	-66.4			
Net Debt	£m	-57.4	-66.3	-33.1	-29.7	31.7	91.4			
Net Fixed Assets	£m	604	654	722	1,008	1,192	1,262			15.9%
Book Value	£m	661	710	770	1,036	1,158	1,196			12.6%
Average Shares	m	154	154	154	154	154	154			0%
Book Value ps	p	430	462	501	674	753	778			12.6%

FINANCIAL BRIEF: For the fiscal year ended 30 September 2023, abrdn Private Equity Opprtntes Trust plc revenues decreased... [See more](#)

Recent History		Latest interim period vs. prior period	Industry	Market
Sales Growth	-55.15%	<div style="width: 55.15%;"></div>	<div style="width: 55.15%;"></div>	<div style="width: 55.15%;"></div>
EPS Growth	-64.1%	<div style="width: 64.1%;"></div>	<div style="width: 64.1%;"></div>	<div style="width: 64.1%;"></div>
3yr Compound Annual Growth Rate		Industry	Market	
Sales CAGR	-3.86%	<div style="width: 3.86%;"></div>	<div style="width: 3.86%;"></div>	<div style="width: 3.86%;"></div>
EPS CAGR	-8.74%	<div style="width: 8.74%;"></div>	<div style="width: 8.74%;"></div>	<div style="width: 8.74%;"></div>
DPS CAGR	6.62%	<div style="width: 6.62%;"></div>	<div style="width: 6.62%;"></div>	<div style="width: 6.62%;"></div>

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	30th Sep 2024			30th Sep 2025		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus 0 brokers

Strong sell Sell Hold Buy Strong buy

EPS

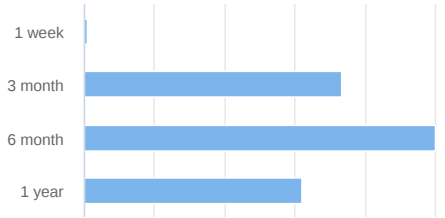
Profile Summary

abrdn Private Equity Opportunities Trust plc is a United Kingdom-based investment trust. The Company's investment objective is to achieve long-term total returns through holding a diversified portfolio of private equity funds and direct investments into private companies alongside private equity ... [Read more](#)

<p>Last Annual Sep 30, 2023</p> <p>Last Interim Sep 30, 2023</p> <p>Incorporated Mar 9, 2001</p> <p>Public Since May 29, 2001</p> <p>Ex Date Dec 21, 2023</p> <p>Payment Date Jan 26, 2024</p> <p>No. of Employees n/a</p> <p>No. of Shareholders n/a</p>	<p>Sector</p> <p>Industry</p> <p>Index</p>	<p>Financials</p> <p>Collective Investments</p> <p>FTSE All Share Index, FTSE All-share - Financials Price Return Index GBP End Of Day, FTSE All-share - Equity Investment Instruments Price Return Index GBP End Of Day, FTSE 350 Index, FTSE 350 Lower Yield Index, FTSE 250 Index, FTSE 350 Equity Investment Instruments Index</p> <p>LSE Main Market</p> <p>Common Stock</p> <p>153,378,075</p> <p>147,873,394 (96.41%)</p> <div style="display: flex; gap: 5px;"> <div style="background-color: #28a745; color: white; border-radius: 10px; padding: 2px 5px;">✓ ISAs</div> <div style="background-color: #28a745; color: white; border-radius: 10px; padding: 2px 5px;">✓ SIPPs</div> </div>
<p>Address</p>	<p>1 George Street, EDINBURGH, EH2 2LL, United Kingdom</p> <p>Web https://www.slpct.co.uk/</p> <p>Phone +441312450055</p> <p>Contact Ben Heatley (Head of Closed End Fund Sales)</p> <p>Auditors BDO LLP</p>	

APEO Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
531.00p	91,425	524.00p - 531.00p	523.00p - 531.00p	133bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 6.00 +1.14%	94,861	523.00p - 531.00p	410.00p - 531.03p	1.219



Latest News for APEO

- Mar 1, 2024

abrdrn Pvt Equity - Total Voting Rights

Announcement
- Feb 26, 2024

abrdrn Pvt Equity - Transaction in Own Shares

Announcement
- Feb 19, 2024

abrdrn Pvt Equity - Transaction in Own Shares

Announcement
- Feb 16, 2024

abrdrn Pvt Equity - Estimated NAV at 31 January 2024

Announcement
- Feb 12, 2024

abrdrn Pvt Equity - Transaction in Own Shares

Announcement

Upcoming Events for APEO

- Thursday, March 21st 2024

abrdrn Private Equity Opportunities Trust plc Annual Shareholders Meeting
- Wednesday, June 26th 2024

Half Year 2024 abrdrn Private Equity Opportunities Trust plc Earnings Release

Similar to APEO

Compare

- Apax** Apax Global Alpha
Contrarian 69
- Barings BDC**
Neutral 87
- Biopharma Credit**
Super Stock 95
- Schiehallion Fund**
Super Stock 76
- NB Private Equity Partners**
Neutral 77
- Oakley Capital Investments**
Super Stock 83
- TwentyFour Income Fund**
Super Stock 95
- United Corporations**
Super Stock 92

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:

 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:

 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:

- Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
- Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.