



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

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HOT – Henderson Opportunities Trust

1,007.50p ↑ 20.00 +2.03%

 EMS: 300

Market Cap

Enterprise Value

Revenue

Position in Market

£78.00m

£92.41m

-£14.92m

– / 1,664



StockRanks™ Unavailable

Financials · Conservative · Small Cap · n/a



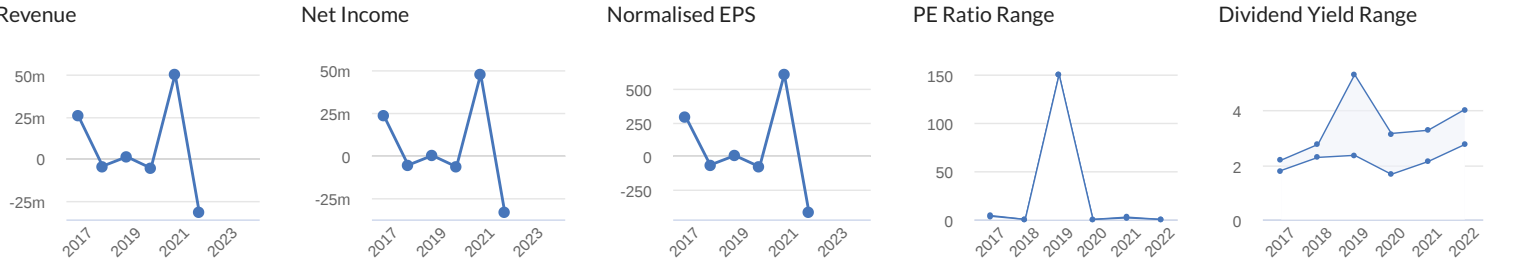
Fiscal Year End Oct		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Net Debt	£m	13.5	6.29	11.6	11.2	17.0	12.9	14.4			
Net Fixed Assets	£m	116	102	104	94.8	147	106	111			-1.88%
Book Value	£m	102	94.4	91.8	82.6	128	92.7	97.0			-1.82%
Average Shares	m	8	8	8	8	8	8	8			0%
Book Value ps	p	1,270	1,179	1,162	1,046	1,627	1,174	1,228			-1.56%

FINANCIAL BRIEF: For the six months ended 30 April 2023, Henderson Opportunities Trust plc revenues increased from -£10.5M... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	n/a		
EPS Growth	n/a		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	n/a		
EPS CAGR	n/a		
DPS CAGR	9.35%		

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	31st Oct 2023			31st Oct 2024		
	Net Profit (£)	EPS ()	DPS ()	Net Profit (£)	EPS ()	DPS ()
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers

Strong sell Sell Hold Buy Strong buy

EPS

Profile Summary

Henderson Opportunities Trust plc is a United Kingdom-based investment trust company. The Company's investment objective is to achieve capital growth in excess of the Financial Times Stock Exchange (FTSE) All-Share Index from a portfolio of United Kingdom investments. The Company invests in equit... [Read more](#)

Directors

- James Henderson OTH (54)
- Frances Daley NID (62)
- Wendy Colquhoun NEC
- Davina Curling NID
- Harry Morgan NID

Last Annual	Oct 31, 2022	Sector	Financials
Last Interim	Apr 30, 2023	Industry	Collective Investments
Incorporated	Aug 21, 1985	Index	FTSE Fledgling Index
Public Since	Jan 6, 1986	Exchange	LSE Main Market
Ex Date	Feb 15, 2024	Asset Category	Common Stock
Payment Date	Mar 22, 2024	Shares in Issue	7,898,375
No. of Employees	n/a	Free Float	7,785,102 (98.57%)
No. of Shareholders	n/a	Eligible for	✓ ISAs ✓ SIPPs

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Phone	+442078181818
Contact	Jim Kurtz (Head of Investor Relations)
Auditors	BDO LLP

HOT Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread	1 week 3 month 6 month 1 year
1,007.50p	7,710	1,000.00p - 1,015.00p	0.00p - 0.00p	557bps	
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta	
↑ 20.00 +2.03%	6,879	0.00p - 1,007.50p	845.00p - 1,240.00p	1.743	

Latest News for HOT

12:24 pm	Announcement
Henderson Opport Tst - Net Asset Value(s)	
12:22 pm	Announcement
Janus Henderson NAV - Net Asset Value(s)	
Yesterday 11:54 am	Announcement
Henderson Opport Tst - Net Asset Value(s)	
Yesterday 7:00 am	Announcement
Henderson Opport Tst - Annual Financial Report	
Wed, Jan 31, 2024	Announcement
Henderson Opport Tst - Net Asset Value(s)	

Upcoming Events for HOT

Thursday, February 15th 2024	Dividend For HENT.L - 13.0000 GBX
Thursday, March 7th 2024	Henderson Opportunities Trust PLC Annual Shareholders Meeting
Wednesday, June 19th 2024	Half Year 2024 Henderson Opportunities Trust PLC Earnings Release

Similar to HOT

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:

- The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
- Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.