



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

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Use the page below and overleaf to take notes on the presentations.

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POLB – Poolbeg Pharma

6.82p ↑ 0.02 +0.29%



EMS: 30k

Healthcare · Highly Speculative · Micro Cap · Momentum Trap

Market Cap

£34.00m

Quality

20

Enterprise Value

£19.88m

Value

11

Revenue

0.00

Momentum

62

Position in Market

1076th / 1,699

StockRank™

21

1m 3m YTD **1y** 3y All



Momentum

Relative Strength (%)	
1m	-1.96%
3m	-2.92%
6m	-4.93%
1y	-4.85%
Volume Change (%)	
10d / 3m	-15.5%
Price vs... (%)	
52w High	-39.0%
50d MA	-7.27%
200d MA	-14.8%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a		
PEG Ratio (f)	n/a		
EPS Growth (f)	n/a		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	2.05		
Price to Tang. Book	2.37		
Price to Free Cashflow	n/a		
Price to Sales	n/a		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

Poolbeg Pharma didn't qualify for any screens.

Quality

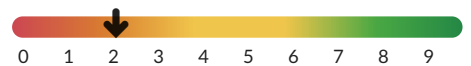
	Industry	Market
Return on Capital	-32.1%	
Return on Equity	-25.9%	
Operating Margin	n/a	

Financial Summary

Year End 31st Dec	2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Total Revenue	£m				0.000	0.000	0.000			
Operating Profit	£m				-2.34	-4.99	-5.32			
Net Profit	£m				-2.34	-4.69	-4.89	-5.60	-6.10	
EPS Reported	p	0.000	0.000	0.000	-0.467	-0.937	-0.978			
EPS Normalised	p	0.000	0.000	0.000	-0.467	-0.937	-0.978	-1.10	-1.19	
EPS Growth	%									
PE Ratio	x									
PEG										
Profitability										
Operating Margin	%									0.000%
ROA	%				-20.3		-25.0			
ROCE	%				-10.3	-27.2	-32.1			-18.8%
ROE	%				-20.7	-22.9	-25.9			-21.8%
Cashflow										
Op. Cashflow ps	p	0.000	0.000	0.000	0.000	-0.429	-0.874	-0.987		
Capex ps	p	0.000	0.000	0.000	0.000	0.016	0.119	0.055		637%
Free Cashflow ps	p	0.000	0.000	0.000	0.000	-0.445	-0.993	-1.04		
Dividends										
Ex-date: 23 Oct / Paid: 23 Oct										
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%									
Dividend Yield	%						0.000	0.000	0.000	
Dividend Cover	x									
Balance Sheet										
Cash etc	£m				20.9	16.2	14.1			-22.7%
Working Capital	£m	0.000	0.000	0.000	21.0	16.2	14.4			-23.0%

Health Trend (F-Score)

2/9



Bankruptcy Risk (Z2-Score)

72.03



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.0	0.0	0.0
Net Gearing %	-85.27	-98.22	-85.3
Cash / Assets %	82.72		82.7
Liquidity (ttm)			
Curr. Ratio			29.13
Quick Ratio			29.13
Interest Cov.			100.00
Efficiency (ttm)			
Asset Turnover			0.00
Recs Turnover			0.00
Stock Turnover			n/a

Year End 31st Dec		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Net Debt	£m	0.000	0.000	0.000	0.000	-20.9	-16.2	-14.1			
Net Fixed Assets	£m	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Book Value	£m	0.000	0.000	0.000	0.000	22.6	18.3	16.6			-18.9%
Average Shares	m					500	500	500			0%
Book Value ps	p	0.000	0.000	0.000	0.000	4.52	3.66	3.31			-18.9%

FINANCIAL BRIEF: For the six months ended 30 June 2023, Poolbeg Pharma PLC revenues was not reported. Net loss increased... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	n/a	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History

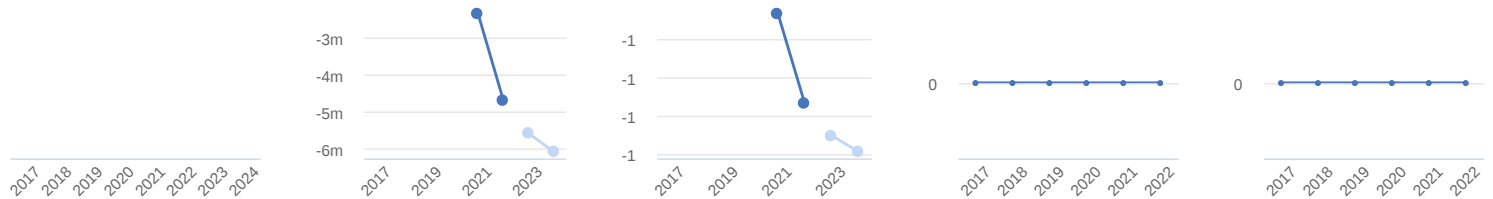
Revenue

Net Income

Normalised EPS

PE Ratio Range

Dividend Yield Range

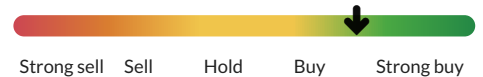


Analyst Forecasts

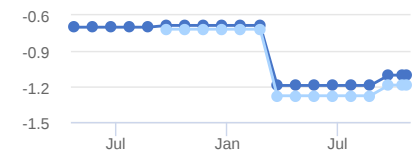
Price Target: 20.00p (194.12% above Price)	31st Dec 2023			31st Dec 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	-5.60m	-1.1	0.0	-6.10m	-1.2	0.0
1m Change		0.0			0.0	
3m Change	+400.00k	+0.1		+200.00k	+0.1	

Analyst Consensus

2 brokers



EPS 2023 / 2024



Profile Summary

Poolbeg Pharma Plc is a United Kingdom-based biopharmaceutical company. The Company is engaged in the development of medicines to address the unmet need for infectious and other prevalent diseases. The Company is involved in the development of a range of pharmaceutical products. Its product pipel... [Read more](#)

Directors

Cathal Friel NEC (58)

Jeremy Skillington CEO (50)

Ian Oconnell CFO (33)

Patrick Ashe NID (58)

Eddie Gibson NID (47)

Luke Oneill NID (57)

Salim Hamir SEC

Brendan Buckley NID (72)

Last Annual
Last Interim
Incorporated
Public Since
Ex-Dividend Date
Payment Date
No. of Employees
No. of Shareholders

Dec 31, 2022
Jun 30, 2023
Mar 19, 2021
Dec 13, 2021
Oct 23, 2023
Oct 23, 2023
12
n/a

Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

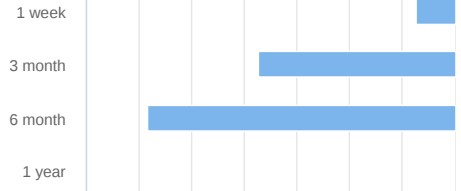
Healthcare
Biotechnology & Medical Research
FTSE AIM All Share Index, AIM Health Care Index
LSE AIM Market
Common Stock
500,000,000
393,490,741 (78.7%)
✓ ISAs ✓ SIPPs

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Auditors

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2AX, United Kingdom
<https://www.poolbegpharma.com/>
+442071831499
Jeffreys Henry LLP

POLB Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
6.82p	1,241,849	6.80p - 7.00p	0.00p - 0.00p	294bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 0.02 +0.29%	720,362	6.80p - 6.80p	5.90p - 11.14p	



Latest News for POLB

Tue, Oct 17, 2023

BRIEF-Poolbeg Partners With Biopharma For Development Of Optimised Oral Drug To Treat Metabolic Condition

Tue, Oct 17, 2023

Poolbeg Pharma PLC - Poolbeg Partners with a Nasdaq-Listed Biopharma

Sep 29, 2023

Poolbeg Pharma PLC - Favourable Conclusion of Patent Opposition

Sep 20, 2023

BRIEF-Poolbeg Pharma Says Notice Of Allowance For Patent Grant In Japan

Sep 20, 2023

RCS - Poolbeg Pharma PLC - Immunomodulator I Patent Portfolio Strengthened

News

Announcement

Announcement

News

Announcement

Upcoming Events for POLB

Tuesday, November 14th 2023

Poolbeg Pharma PLC at Jefferies London Healthcare Conference

Similar to POLB

Compare

☐	Pangen Biotech Neutral	13
☐	Chiome Bioscience Sucker Stock	0
☐	Arovella Therapeutics Neutral	20
☐	Sensorion SA Momentum Trap	10
☐	Cardiol Therapeutics Momentum Trap	40
☐	Exact Therapeutics AS Sucker Stock	12
☐	Gain Therapeutics Sucker Stock	2
☐	Portage Biotech Neutral	18

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- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %

- Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.