



ShareSoc

UK Individual Shareholders Society

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Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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**BVXP – Bioventix****3,800.00p** ↑ 25.00 +0.66%

EMS: 200

Healthcare · Conservative · Small Cap · High Flyer

Market Cap

£198.20m

Enterprise Value

£193.05m

Revenue

£12.88m

Position in Market

693rd / 1,775

Quality

Value

Momentum

StockRank™

99

19

63

66

1m 3m YTD **1y** 3y All**Momentum**

Relative Strength (%)	
1m	-2.91% ●
3m	-7.81% ●
6m	+2.85% ●
1y	+7.66% ●
Volume Change (%)	
10d / 3m	+68.4% ●
Price vs... (%)	
52w High	-12.6% ●
50d MA	-2.30% ●
200d MA	+4.38% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	23.3		
PEG Ratio (f)	3.2		
EPS Growth (f)	7.9%		
Dividend Yield (f)	4.37%		
Valuation (ttm)		Industry	Market
Price to Book Value	18.94		
Price to Tang. Book	18.94		
Price to Free Cashflow	24.8		
Price to Sales	15.38		
EV to EBITDA	18.84		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Screens Passed: 1 Long

BVXP qualifies for **T Rowe Price Screen** (Growth Investing)[View Screen](#) [View Checklists](#)**Quality**

	Industry	Market
Return on Capital	97.2%	
Return on Equity	83.4%	
Operating Margin	79.13%	

Financial Summary

Year End 30th Jun		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Total Revenue	£m	7.25	8.75	9.29	10.3	10.9	11.7	12.9	12.8	13.9	10.1%
Operating Profit	£m	5.72	6.83	6.93	8.18	8.09	9.27	10.2			10.2%
Net Profit	£m	4.92	5.66	5.86	7.20	6.73	7.67	8.42	7.80	8.40	9.29%
EPS Reported	p	94.7	108	112	138	128	146	160			9.03%
EPS Normalised	p	94.7	108	112	138	128	146	160	152	166	9.03%
EPS Growth	%	+15.7	+14.4	+3.51	+23.0	-7.24	+14.0	+27.1	+4.45	+8.66	
PE Ratio	x						26.0	23.7	24.9	22.9	
PEG							5.85	5.33	2.88		
Profitability											
Operating Margin	%	78.9	78.1	74.6	79.4	74.0	79.1	79.1			77.3%
ROA	%		50.9	49.9	57.8	51.4	59.0	75.4			
ROCE	%	56.3	61.9	63.8	65.1	68.0	78.2	97.2			65.5%
ROE	%		53.5	53.7	61.7	55.3	64.9	83.4			57.8%
Cashflow											
Op. Cashflow ps	p	76.1	113	112	147	120	144	152			13.5%
Capex ps	p	0.417	2.06	1.62	6.50	4.95	0.224	0.362			-11.7%
Free Cashflow ps	p	75.7	111	111	141	116	143	152			13.6%
Dividends											
Ex-date: 6 Apr / Paid: 21 Apr											
Dividend ps	p	51.0	61.0	73.0	88.0	143	126	136	150	170	19.8%
Dividend Growth	%	+20.0	+19.6	+19.7	+20.5	+62.5	-11.9	-10.5	+19.0	+13.3	
Dividend Yield	%						3.32	3.58	3.95	4.47	
Dividend Cover	x	1.86	1.78	1.54	1.57	0.895	1.16	1.18	1.02	0.974	
Balance Sheet											
Cash etc	£m	6.17	6.99	6.54	8.08	6.49	6.13	5.15			-0.131%

Health Trend (F-Score)

7/9

**Bankruptcy Risk (Z2-Score)**

180.71

**Earnings Manipulation Risk (M-Score)**

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.0	0.0	0.0
Net Gearing %	-49.19	-49.19	-49.2
Cash / Assets %	43.97		44.0
Liquidity (ttm)			
Curr. Ratio			8.56 ●
Quick Ratio			8.13 ●
Interest Cov.			100.00 ●
Efficiency (ttm)			
Asset Turnover			1.04
Recs Turnover			3.00
Stock Turnover			1.67

Working Capital	£m	9.52	10.2	9.95	11.2	10.4	10.6	9.24			2.11%
Net Debt	£m	-6.17	-6.99	-6.54	-8.08	-6.49	-6.13	-5.15			
Net Fixed Assets	£m	0.645	0.789	0.903	1.33	1.45	1.30	1.25			15.1%
Book Value	£m	10.1	11.0	10.8	12.5	11.8	11.8	10.5			3.11%
Average Shares	m	5	5	5	5	5	5	5			0%
Book Value ps	p	197	214	211	240	227	227	201			2.82%

FINANCIAL BRIEF: For the six months ended 31 December 2022, Bioventix PLC revenues increased 25% to £5.9M. Net income... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	24.62%		
EPS Growth	24.8%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	8.05%		
EPS CAGR	9.18%		
DPS CAGR	19.95%		

Graphical History

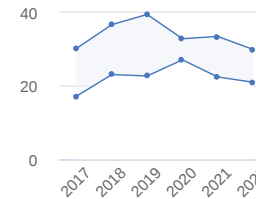
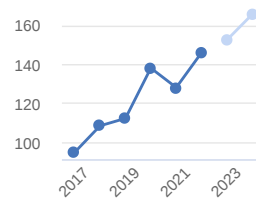
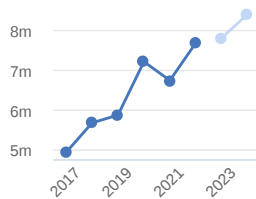
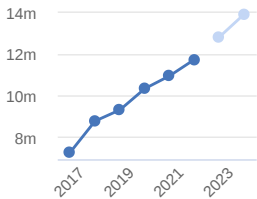
Revenue

Net Income

Normalised EPS

PE Ratio Range

Dividend Yield Range



Analyst Forecasts

Price Target: 4,300.00p (13.16% above Price)	30th Jun 2023			30th Jun 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	7.80m	152.4	150.0	8.40m	165.6	170.0
1m Change		0.0	+12.0		0.0	+18.0
3m Change		0.0	+12.0		0.0	+18.0

Analyst Consensus

1 broker

Strong sell Sell Hold Buy Strong buy

EPS 2023 / 2024



Profile Summary

Bioventix PLC is a United Kingdom-based biotechnology company. The principal activity of the Company is the development and supply of antibodies. The Company specializes in the development of sheep monoclonal antibodies (SMAs) for use in immunodiagnostics focusing on the areas of clinical diagnos... [Read more](#)

Directors

Peter Harrison CEO

Ian Nicholson NEC (57)

Treena Turner NED

Nick McCooke NID

Bruce Hiscock CFO (62)

Last Annual	Jun 30, 2022
Last Interim	Dec 31, 2022
Incorporated	Oct 7, 2003
Public Since	Apr 29, 2014
Ex-Dividend Date	Apr 6, 2023
Payment Date	Apr 21, 2023
No. of Employees	16
No. of Shareholders	n/a

Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Healthcare
Biotechnology & Medical Research
FTSE AIM All Share Index, AIM Health Care Index
LSE AIM Market
Common Stock
5,215,685
4,622,084 (88.62%)

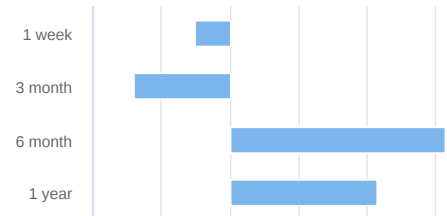
✓ ISAs

✓ SIPPs

Address	7 Romans Business Park, East Street, FARNHAM, GU9 7SX, United Kingdom
Web	http://www.bioventix.com/
Phone	+441252728001
Auditors	Kreston Reeves LLP

BVXP Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
3,800.00p	11,977	3,750.00p - 3,850.00p	3,820.00p - 3,820.00p	263bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 25.00 +0.66%	7,385	3,800.00p - 3,800.00p	3,051.13p - 4,350.00p	0.350



Latest News for BVXP

Apr 11, 2023

BioVentix PLC - Holding(s) in Company

Announcement

Mar 31, 2023

BioVentix PLC - Director/PDMR Shareholding

Announcement

Mar 27, 2023

BRIEF-BioVentix HY Pretax Profit Up 27% TO 4.5 Mln Stg

News

Mar 27, 2023

BioVentix PLC - Interim Statement

Announcement

Mar 8, 2023

BioVentix PLC - Holding(s) in Company

Announcement

Upcoming Events for BVXP

There are no upcoming events for this security

Similar to BVXP

Compare

☐	Genome&Company Momentum Trap	9
☐	BenevolentAI SA Sucker Stock	2
☐	Hansa Biopharma AB Neutral	23
☐	Icosavax Momentum Trap	19
☐	Innate Pharma SA Momentum Trap	21
☐	Pacific Edge Neutral	47
☐	Vaxxinity Momentum Trap	11
☐	Xbrane Biopharma AB Momentum Trap	30

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.



SUPR – Supermarket Income REIT

83.50p ↑ 0.00 0%

EMS: 15k

Financials · Conservative · Mid Cap · Neutral

Market Cap

£1.04b

Enterprise Value

£1.69b

Revenue

£85.36m

Position in Market

342nd / 1,775

Quality

60

Value

48

Momentum

44

StockRank™

48



Momentum

Relative Strength (%)	
1m	-8.23% ●
3m	-18.5% ●
6m	-23.8% ●
1y	-34.2% ●
Volume Change (%)	
10d / 3m	+18.2% ●
Price vs... (%)	
52w High	-38.1% ●
50d MA	-6.43% ●
200d MA	-20.3% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	13.5		
PEG Ratio (f)	n/a		
EPS Growth (f)	-10.4%		
Dividend Yield (f)	7.17%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.87		
Price to Tang. Book	0.87		
Price to Free Cashflow	12.0		
Price to Sales	12.16		
EV to EBITDA	24.21		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

Supermarket Income REIT didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	-7.9%	
Return on Equity	-13.9%	
Operating Margin	-168.08%	

Financial Summary

Year End 30th Jun	2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Total Revenue	£m	8.94	17.2	26.4	47.9	72.1	85.4	95.6	103	68.5%
Operating Profit	£m	2.76	14.8	37.7	90.5	123	-143			158%
Net Profit	£m	0.620	10.6	32.8	82.0	110	-161	77.2	74.7	265%
EPS Reported	p	0.000	0.499	5.35	9.80	12.6	11.3	-12.5		118%
EPS Normalised	p	0.000	0.499	5.35	8.92	12.6	11.3	-12.5	5.90	118%
EPS Growth	%		+972	+66.7	+40.8	-9.91	-47.8	+6.29		
PE Ratio	x					7.38		14.1	13.3	
PEG								2.25		
Profitability										
Operating Margin	%	30.9	85.8	143	189	171	-168			124%
ROA	%	0.462	3.26	6.56	8.54	7.09	-9.10			
ROCE	%	1.04	3.94	6.22	7.06	6.92	-7.87			5.04%
ROE	%	0.702	5.20	9.26	12.2	9.58	-13.9			7.38%
Cashflow										
Op. Cashflow ps	p	0.000	6.49	7.02	8.06	6.56	6.46	8.14		-0.105%
Capex ps	p	0.000	0.000	0.000	0.000	0.013	0.001	0.001		
Free Cashflow ps	p	0.000	6.49	7.02	8.06	6.54	6.46	8.14		-0.108%
Dividends										
Ex-date: 20 Apr / Paid: 26 May										
Dividend ps	p	0.000	1.10	4.65	4.77	4.69	4.75	4.78	6.00	44.2%
Dividend Growth	%		+323	+2.45	-1.66	+1.37	+1.19	+26.2	-0.217	
Dividend Yield	%					5.69	5.72	7.18	7.17	
Dividend Cover	x		0.454	1.15	2.06	2.68	-2.61	0.984	1.05	
Balance Sheet										
Cash etc	£m	2.24	9.90	20.4	19.8	51.5	35.4			119%

Health Trend (F-Score)

5/9



Bankruptcy Risk (Z2-Score)

2.01



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	57.2	57.2	57.2
Net Gearing %	54.27	54.27	54.3
Cash / Assets %	1.84		1.8
Liquidity (ttm)			
Curr. Ratio			0.58 ●
Quick Ratio			0.58 ●
Interest Cov.			-8.07 ●
Efficiency (ttm)			
Asset Turnover			0.05
Recs Turnover			10.73
Stock Turnover			n/a

Working Capital	£m	0.000	-0.092	7.06	10.4	2.53	26.3	-41.8		
Net Debt	£m	0.000	85.9	134	106	390	297	650		
Net Fixed Assets	£m	0.000	265	368	595	1,280	1,755	1,866	60.4%	
Book Value	£m	0.000	177	230	477	871	1,432	1,198	68.7%	
Average Shares	m		124	198	334	653	975	1,060	67%	
Book Value ps	p	0.000	95.9	96.1	101	107	116	96.4	4.77%	

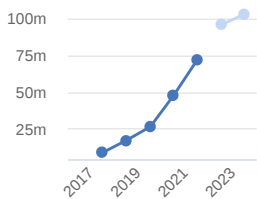
FINANCIAL BRIEF: For the six months ended 31 December 2022, Supermarket Income REIT PLC revenues increased 41% to £45.9M.... [See more](#)

Recent History

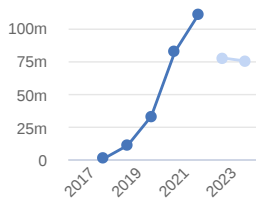
Latest interim period vs. prior period	Industry	Market
Sales Growth	40.59%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	61.15%	
EPS CAGR	28.36%	
DPS CAGR	0.70%	

Graphical History

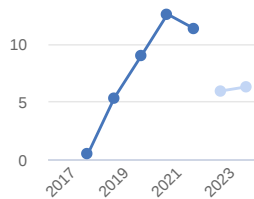
Revenue



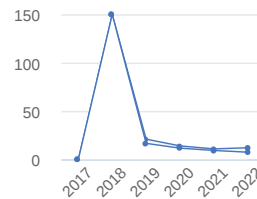
Net Income



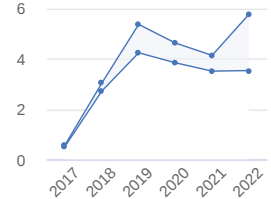
Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

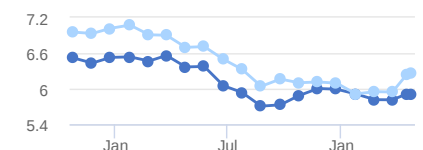
Price Target: 107.22p (28.41% above Price)	30th Jun 2023			30th Jun 2024		
Est. Long Term Growth Rate: -2.1%	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	77.16m	5.9	6.0	74.75m	6.3	6.0
1m Change	-184.00k	+0.1	+0.0	-1.55m	+0.3	0.0
3m Change	-3.45m	0.0	0.0	-7.74m	+0.4	0.0

Analyst Consensus

10 brokers



EPS 2023 / 2024



Profile Summary

Supermarket Income REIT PLC is a United Kingdom-based real estate investment trust. The Company seeks to provide shareholders with an attractive level of income together with the potential for capital growth by investing in supermarket real estate assets in United Kingdom. It focuses on grocery s... [Read more](#)

Last Annual	Jun 30, 2022
Last Interim	Dec 31, 2022
Incorporated	Jun 1, 2017
Public Since	Jul 21, 2017
Ex-Dividend Date	Apr 20, 2023
Payment Date	May 26, 2023
No. of Employees	n/a
No. of Shareholders	n/a

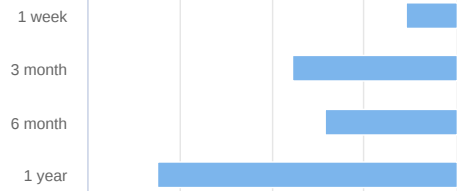
Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Financials
Residential & Commercial REITs
FTSE 350 Index, FTSE 350 Lower Yield
Index, FTSE 250 Index, FTSE 350 Real
Estate Index
LSE Main Market
Common Stock
1,243,362,253
1,226,685,009 (98.66%)
✓ ISAs
✓ SIPPs

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Phone	+442037908087
Auditors	BDO LLP

SUPR Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
83.50p	5,536,957	83.40p - 83.50p	83.00p - 84.80p	12bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	4,408,410	84.80p - 83.50p	82.70p - 135.00p	0.217



Latest News for SUPR

Tue, Apr 18, 2023

Announcement

[Supermarket Inc REIT - Holding\(s\) in Company](#)

Apr 12, 2023

Announcement

[Supermarket Inc REIT - Director/PDMR Shareholding](#)

Apr 11, 2023

Announcement

[Supermarket Inc REIT - Director/PDMR Shareholding](#)

Apr 11, 2023

Announcement

[Supermarket Inc REIT - Dividend Declaration](#)

Apr 6, 2023

Announcement

[Supermarket Inc REIT - Director/PDMR Shareholding](#)

Upcoming Events for SUPR

Tuesday, September 19th 2023

[Full Year 2023 Supermarket Income REIT PLC Earnings Release](#)

Similar to SUPR

Compare

☐	ACADIA	Acadia Realty Trust	Neutral	69
☐	CapitaLand	CapitaLand China Trust	Neutral	86
☐	Charter Hall	Charter Hall Retail REIT	Super Stock	93
☐	EUROCOMMERCIAL	Eurocommercial Properties NV	Turnaround	59
☐	Getty Realty	Getty Realty	Neutral	82
☐	NETSTREIT	NetSTREIT	Neutral	33
☐	Retail Estates NV	Retail Estates NV	Neutral	82
☐	VIVA Energy REIT	Waypoint REIT	Super Stock	91

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- Company data is derived from data provided by Refinitiv
- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.



CEG – Challenger Energy

0.10p ↑ 0.00 0%

EMS: 1m

Energy · Highly Speculative · Micro Cap · Neutral

Market Cap

£9.38m

Enterprise Value

£5.31m

Revenue

£3.81m

Position in Market

1434th / 1,775

Quality

Value

Momentum

StockRank™

18

47

77

43



Momentum

Relative Strength (%)	
1m	-9.47%
3m	-10.1%
6m	+28.4%
1y	-5.17%
Volume Change (%)	
10d / 3m	-60.6%
Price vs... (%)	
52w High	-33.7%
50d MA	-7.46%
200d MA	+6.19%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a		
PEG Ratio (f)	n/a		
EPS Growth (f)	n/a		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.10		
Price to Tang. Book	0.71		
Price to Free Cashflow	n/a		
Price to Sales	2.46		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

Challenger Energy didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	-13.9%	
Return on Equity	-6.7%	
Operating Margin	-377.66%	

Financial Summary

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	\$m	0.000	0.000	0.000	0.000	1.42	4.36	4.74	8.70	14.5	
Operating Profit	\$m	-3.88	-3.25	-2.31	-4.60	-13.6	-18.3	-17.9			
Net Profit	\$m	-3.83	-3.21	-1.31	-4.63	-14.0	-23.7	-7.60	-5.60	-1.50	
EPS Reported	¢	-2.81	-2.13	-0.764	-2.43	-4.38	-3.55	-1.39			
EPS Normalised	¢	-2.81	-2.13	-0.764	-2.43	-3.88	-2.83	-0.822	-7.00	-2.00	
EPS Growth	%										
PE Ratio	x										
PEG											
Profitability											
Operating Margin	%					-957	-420	-378			-229%
ROA	%		-6.32	-2.54	-8.10	-13.8		-5.47			
ROCE	%	-7.81	-6.46	-4.52	-7.58	-11.2	-16.2	-13.9			-8.97%
ROE	%		-6.43	-2.58	-8.28	-17.0	-23.3	-6.72			-11.5%
Cashflow											
Op. Cashflow ps	¢	-2.28	-1.44	-1.49	-1.58	-2.46	-1.69	-0.363			
Capex ps	¢	0.717	0.172	0.136	0.521	4.63	2.87	0.150			32.0%
Free Cashflow ps	¢	-2.99	-1.61	-1.62	-2.10	-7.09	-4.56	-0.512			
Dividends Ex-date: 23 Apr / Paid: 23 Apr											
Dividend ps	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%										
Dividend Yield	%							0.000	0.000	0.000	
Dividend Cover	x										
Balance Sheet											
Cash etc	\$m	0.970	1.84	2.22	11.2	17.9	1.56	5.31			9.90%

Health Trend (F-Score)

5/9



Bankruptcy Risk (Z2-Score)

-1.98



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.2	1.5	0.2
Net Gearing %	-4.38	-30.63	-4.4
Cash / Assets %	3.77		3.8
Liquidity (ttm)			
Curr. Ratio			0.95
Quick Ratio			0.92
Interest Cov.			100.00
Efficiency (ttm)			
Asset Turnover			0.03
Recs Turnover			1.65
Stock Turnover			20.62

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Working Capital	\$m	1.03	2.00	2.60	9.92	5.07	-17.6	-0.649			
Net Debt	\$m	-0.970	-1.84	-2.22	-10.9	-15.6	-0.689	-5.06			
Net Fixed Assets	\$m	0.582	0.041	0.046	0.229	36.2	31.3	30.5			122%
Book Value	\$m	49.7	50.4	51.2	60.7	104	99.3	116			14.9%
Average Shares	m	136	151	171	191	320	667	2,409			37%
Book Value ps	¢	36.5	30.1	29.4	25.7	20.9	12.5	1.20			-19.3%

FINANCIAL BRIEF: For the six months ended 30 June 2022, Challenger Energy Group PLC revenues increased 16% to \$2.7M. Net... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	16.27%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	n/a	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History

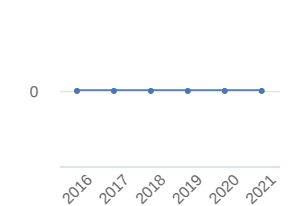
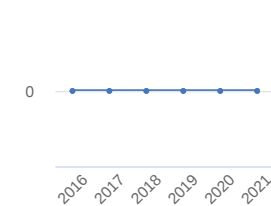
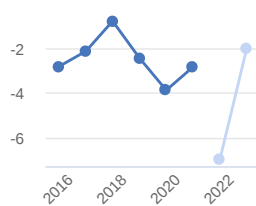
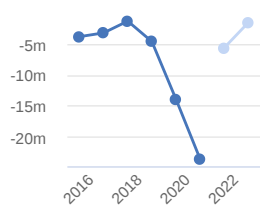
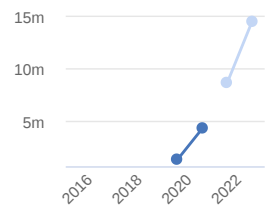
Revenue

Net Income

Normalised EPS

PE Ratio Range

Dividend Yield Range



Analyst Forecasts

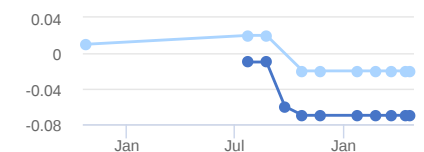
Price Target: (0.00% below Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate:	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Consensus Estimate	-5.60m	-0.1	0.0	-1.50m	0.0	0.0
1m Change		0.0			0.0	
3m Change		0.0			0.0	

Analyst Consensus

1 broker



EPS 2022 / 2023



Profile Summary

Challenger Energy Group PLC (Challenger Energy) is an Isle of Man-based oil and gas company engaged in the exploration, appraisal, development and production business. The Company's assets and licenses are located onshore in Trinidad and Tobago, and Suriname, and offshore in the waters of Uruguay... [Read more](#)

Directors

Simon Potter NED

Benjamin Proffitt SEC

Eytan Uliel CEO (50)

Stephen Bizzell NED

Gagan Khurana CFO

Iain McKendrick NEC

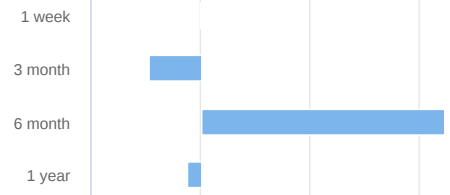
Last Annual	Dec 31, 2021
Last Interim	Jun 30, 2022
Incorporated	Aug 25, 2009
Public Since	Dec 9, 2004
Ex-Dividend Date	Apr 23, 2023
Payment Date	Apr 23, 2023
No. of Employees	5
No. of Shareholders	n/a

Sector	Energy
Industry	Oil & Gas
Index	FTSE AIM All Share Index, AIM Oil Gas Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	9,620,199,479
Free Float	5,104,799,514 (53.06%)
Eligible for	✓ ISAs ✓ SIPPs

Address	IOMA House, Hope Street, DOUGLAS, IM1 1AP, Isle of Man
Web	https://www.cegplc.com/
Phone	+441624647883
Auditors	PricewaterhouseCoopers LL C

CEG Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
0.10p	2,895,951	0.10p - 0.10p	0.00p - 0.00p	513bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	11,855,402	0.10p - 0.10p	0.07p - 0.15p	3.521



Latest News for CEG

Apr 6, 2023

Announcement

Challenger Energy - Change of Registered Office Address

Mar 9, 2023

Announcement

Challenger Energy - Price Monitoring Extension

Mar 8, 2023

News

BRIEF-Predator Oil & Gas And CEG Mutually Settle & Discharge All Disputes, Claims In Relation To Inniss-Trinity CO EOR Pilot Project

Mar 8, 2023

News

BRIEF-Challenger Energy Enters Long-Form Legal Documentation With Predator

Mar 8, 2023

Announcement

Challenger Energy - Update on Sale of Cory Moruga

Upcoming Events for CEG

Thursday, September 28th 2023

Full Year 2022 Challenger Energy Group PLC Earnings Release

Thursday, September 28th 2023

Half Year 2023 Challenger Energy Group PLC Earnings Release

Similar to CEG

Compare

☐	 AXP Energy Neutral	55
☐	 Butte Energy Value Trap	28
☐	 Block Energy Contrarian	37
☐	 Lion Energy Momentum Trap	38
☐	 Metgasco Sucker Stock	15
☐	 3D Oil Momentum Trap	39
☐	 United Oil & Gas Contrarian	87
☐	 Zenith Energy (CA) Value Trap	26

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