



ShareSoc

UK Individual Shareholders Society

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West Malling, ME19 4AU
Phone: 0333-200-1595
Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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TIME – Time Finance

24.20p ↓ -0.30 -1.22%



EMS: 5k

Financials · Adventurous · Micro Cap · Turnaround

Market Cap

£22.67m

Enterprise Value

£22.90m

Revenue

£25.02m

Position in Market

1240th / 1,771

Quality

Value

Momentum

StockRank™

38

91

▲ 96

▲ 89

1m 3m YTD 1y 3y All



Momentum

Relative Strength (%)	
1m	+14.9% ●
3m	+16.7% ●
6m	+33.5% ●
1y	+11.0% ●
Volume Change (%)	
10d / 3m	+4.83% ●
Price vs... (%)	
52w High	-9.26% ●
50d MA	+7.33% ●
200d MA	+26.4% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	6.5	●	●
PEG Ratio (f)	0.4	●	●
EPS Growth (f)	21.1%	●	●
Dividend Yield (f)	0.00%	●	●
Valuation (ttm)		Industry	Market
Price to Book Value	0.38	●	●
Price to Tang. Book	0.70	●	●
Price to Free Cashflow	n/a	●	●
Price to Sales	0.91	●	●
EV to EBITDA	8.74	●	●

Shareholder Activity

	Buy / Hold / Sell
Institutions	●
Directors	●
Community	●

Guru Screens

Time Finance didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	1.9%	●
Return on Equity	2.6%	●
Operating Margin	8.23%	●

Financial Summary

Year End 31st May		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Total Revenue	£m	16.9	30.0	31.8	29.2	23.8	23.6	25.0	26.0	29.0	6.86%
Operating Profit	£m	4.12	7.97	8.03	2.19	2.27	1.31	2.06			-20.5%
Net Profit	£m	3.29	6.40	6.35	1.56	1.88	1.27	1.90	2.90	3.50	-17.3%
EPS Reported	p	5.69	6.46	6.61	1.74	1.94	0.996	1.67			-29.4%
EPS Normalised	p	6.06	6.25	6.80	2.52	2.34	2.73	2.95	3.20	3.90	-14.7%
EPS Growth	%	+1.12	+3.24	+8.73	-62.9	-7.33	+16.8	+41.6	+17.1	+21.9	
PE Ratio	x						8.97	8.30	7.66	6.28	
PEG							0.524	0.484	0.350		
Profitability											
Operating Margin	%	24.3	26.5	25.2	7.50	9.53	5.54	8.23			16.4%
ROA	%		5.08	4.02	1.05	1.29	0.633	0.986			
ROCE	%	6.53	9.43	9.46	2.61	2.40	1.32	1.91			5.29%
ROE	%		16.8	12.5	2.85	3.16	1.60	2.62			7.39%
Cashflow											
Op. Cashflow ps	p	10.9	-0.976	1.62	3.68	6.17	-3.91	-0.759			
Capex ps	p	1.89	1.04	0.810	0.420	0.342	0.161	0.147			-38.9%
Free Cashflow ps	p	9.04	-2.02	0.810	3.26	5.83	-4.07	-0.906			
Dividends											
Ex-date: 16 Apr / Paid: 12 May											
Dividend ps	p	0.500	0.650	0.840	0.000	0.000	0.000	0.000	0.000	0.000	-100%
Dividend Growth	%	+2.04	+30.0	+29.2	-100						
Dividend Yield	%							0.000	0.000	0.000	
Dividend Cover	x	11.4	9.94	7.87							
Balance Sheet											
Cash etc	£m	2.08	2.07	1.85	1.30	7.97	3.17	3.96			8.81%

Health Trend (F-Score)

3/9



Bankruptcy Risk (Z1-Score)

n/a



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	7.0	13.0	7.0
Net Gearing %	0.40	0.73	0.4
Cash / Assets %	2.31		2.3
Liquidity (ttm)			
Curr. Ratio			1.38 ●
Quick Ratio			1.38 ●
Interest Cov.			8.79 ●
Efficiency (ttm)			
Asset Turnover			0.15
Recs Turnover			0.34
Stock Turnover			n/a

Working Capital	£m	-3.96	3.85	3.44	7.04	19.6	20.1	24.3		
Net Debt	£m	-0.879	2.16	1.90	1.54	-2.74	1.08	0.236		
Net Fixed Assets	£m	52.1	52.3	53.1	48.3	45.9	51.7	55.8		
Book Value	£m	28.5	47.7	53.8	55.2	57.1	58.1	59.7		15.3%
Average Shares	m	58	99	96	89	92	93	92		10%
Book Value ps	p	51.9	55.3	61.4	62.1	61.7	62.8	64.5		3.87%

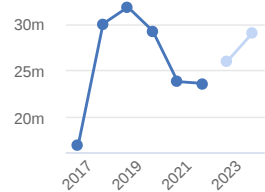
FINANCIAL BRIEF: For the six months ended 30 November 2022, Time Finance PLC revenues increased 12% to £13.2M. Net income... [See more](#)

Recent History

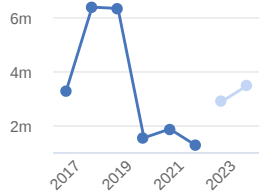
Latest interim period vs. prior period		Industry	Market
Sales Growth	11.97%		
EPS Growth	61.1%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	-9.46%		
EPS CAGR	-26.20%		
DPS CAGR	-100.00%		

Graphical History

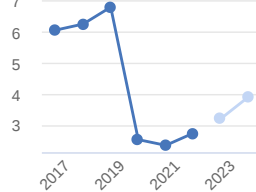
Revenue



Net Income



Normalised EPS



PE Ratio Range



Dividend Yield Range

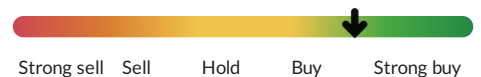


Analyst Forecasts

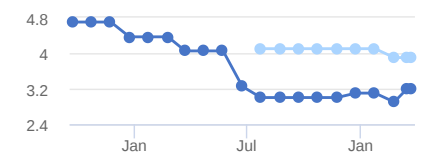
Price Target: 45.00p (83.67% above Price)	31st May 2023			31st May 2024		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate	2.90m	3.2	0.0	3.50m	3.9	
1m Change	+300.00k	+0.3			0.0	
3m Change	+100.00k	+0.1		-300.00k	-0.2	

Analyst Consensus

1 broker



EPS 2023 / 2024



Profile Summary

Time Finance plc is engaged in providing financial services to United Kingdom businesses and consumers. The Company provides a range of financial services and product offerings throughout the United Kingdom. Its segments include Asset Finance, Invoice Finance, Loan Finance and Brokerage. Its Asse... [Read more](#)

Directors

Ronald Russell NID	James Roberts CFO (42)	Edward Rimmer CEO	Julian Telling NID	Tanya Raynes NEC (51)	Lorraine Neyland OTH	Phil Chesham MDR
Sharon Bryden OTH	Steve Nichols OTH	Louise Ikonimides OTH				

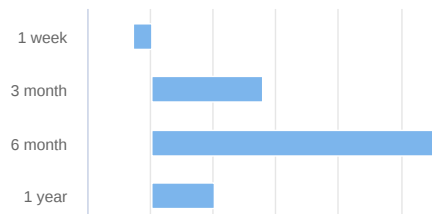
Last Annual	May 31, 2022
Last Interim	Nov 30, 2022
Incorporated	Jun 14, 2006
Public Since	Aug 2, 2006
Ex-Dividend Date	Apr 16, 2020
Payment Date	May 12, 2020
No. of Employees	144
No. of Shareholders	n/a

Sector	Financials
Industry	Banking Services
Index	FTSE AIM All Share Index, AIM Financial Services Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	92,512,704
Free Float	70,501,793 (76.21%)
Eligible for	✓ ISAs ✓ SIPPs

Address	2nd Floor St James House, BATH, BA2 3BH, United Kingdom
Web	https://timefinance.com/
Phone	+441225474230
Auditors	Moore Stephens

TIME Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
24.20p	16,638	24.00p - 24.40p	0.00p - 0.00p	408bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -0.30 -1.22%	93,904	24.50p - 24.20p	15.00p - 27.00p	2.911



Latest News for TIME

Mar 8, 2023

News

BRIEF-Time Finance PLC 9-Month Pretax Profit Rose 172 Percent To 3.0 Million Stg

Mar 8, 2023

Announcement

Time Finance PLC - Q3 Trading Update: Pre-Tax Profits up 172%

Feb 9, 2023

Announcement

Time Finance PLC - Holding in Company

Jan 26, 2023

Announcement

Time Finance PLC - Second Price Monitoring Extn

Jan 26, 2023

Announcement

Time Finance PLC - Price Monitoring Extension

Upcoming Events for TIME

There are no upcoming events for this security

Similar to TIME

Compare

☐	InBioGen Co Sucker Stock	0
☐	Nippon Pallet Pool Co Turnaround	60
☐	Ziyuanyuan Holdings Falling Star	33
☐	Beyaz Filo Oto Kiralama AS Neutral	26
☐	Elana Agrocredit AD Neutral	30
☐	Hiap Tong Super Stock	94
☐	Albis Leasing AG Sucker Stock	5
☐	Seker Finansal Kiralama AS Turnaround	63

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.



SDI – SDI

179.00p ↓ -1.00 -0.56%



EMS: 3k

Healthcare · Speculative · Small Cap · High Flyer

Market Cap

£186.80m

Enterprise Value

£209.29m

Revenue

£56.72m

Position in Market

712th / 1,771

Quality

84

Value

23

Momentum

83

StockRank™

71

1m 3m YTD 1y 3y All



Momentum

Relative Strength (%)	
1m	-4.81% ●
3m	+19.7% ●
6m	+1.04% ●
1y	+4.30% ●
Volume Change (%)	
10d / 3m	+11.6% ●
Price vs... (%)	
52w High	-11.8% ●
50d MA	+0.739% ●
200d MA	+8.54% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	19.1		
PEG Ratio (f)	5.3		
EPS Growth (f)	3.7%		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	4.59		
Price to Tang. Book	n/a		
Price to Free Cashflow	21.8		
Price to Sales	3.29		
EV to EBITDA	14.88		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Screens Passed: 2 Long

SDI qualifies for T Rowe Price Screen (Growth Investing)

[View Screen](#) [View Checklists](#)

Quality

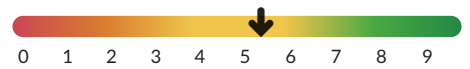
		Industry	Market
Return on Capital	14.8%		
Return on Equity	22.9%		
Operating Margin	18.68%		

Financial Summary

Year End 30th Apr		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Total Revenue	£m	10.7	14.5	17.4	24.5	35.1	49.7	56.7	66.3	70.0	35.8%
Operating Profit	£m	0.964	1.78	2.20	3.49	5.91	10.2	10.6			60.2%
Net Profit	£m	0.828	1.62	1.91	2.59	4.71	7.54	8.21	10.8	10.9	55.6%
EPS Reported	p	1.14	1.79	2.05	2.56	4.58	7.23	7.87			44.7%
EPS Normalised	p	1.46	2.03	2.45	2.69	4.56	7.34	8.44	9.30	9.45	38.2%
EPS Growth	%	+3.62	+39.3	+20.5	+10.0	+69.2	+61.1	+36.0	+26.8	+1.61	
PE Ratio	x						24.5	21.3	19.4	19.0	
PEG							0.917	0.797	12.0		
Profitability											
Operating Margin	%	8.97	12.3	12.6	14.3	16.8	20.5	18.7			14.2%
ROA	%		9.54	8.68	7.97	10.8	12.8	11.7			
ROCE	%	7.65	11.9	9.75	10.7	17.9	20.0	14.8			13.0%
ROE	%		13.9	12.9	13.9	20.1	24.1	22.9			17.0%
Cashflow											
Op. Cashflow ps	p	1.83	2.85	3.45	4.08	9.98	12.6	9.97			47.1%
Capex ps	p	1.18	0.892	1.08	1.08	1.01	1.77	1.77			8.37%
Free Cashflow ps	p	0.644	1.96	2.37	3.01	8.97	10.8	8.20			75.7%
Dividends											
Ex-date: 24 Mar / Paid: 24 Mar											
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%										
Dividend Yield	%						0.000	0.000	0.000		
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	2.36	2.01	2.49	5.29	3.84	5.11	3.62			16.7%

Health Trend (F-Score)

5/9



Bankruptcy Risk (Z1-Score)

3.78



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	64.2	n/a	64.2
Net Gearing %	55.31	n/a	55.3
Cash / Assets %	3.97		4.0
Liquidity (ttm)			
Curr. Ratio			1.41 ●
Quick Ratio			0.79 ●
Interest Cov.			20.86 ●
Efficiency (ttm)			
Asset Turnover			0.71
Recs Turnover			5.86
Stock Turnover			2.21

Year End 30th Apr		2017	2018	2019	2020	2021	2022	TTM	2023E	2024E	CAGR / Avg
Working Capital	£m	2.30	3.73	4.41	6.78	0.952	1.87	7.93			-4.14%
Net Debt	£m	-1.16	-0.587	1.61	7.00	1.81	6.33	22.5			
Net Fixed Assets	£m	0.526	0.468	0.947	4.15	5.83	13.0	16.6			89.8%
Book Value	£m	10.7	12.6	17.1	20.1	26.8	35.8	40.7			27.3%
Average Shares	m	73	90	93	101	103	104	104			8%
Book Value ps	p	12.1	14.0	17.6	20.6	27.2	35.0	39.8			23.8%

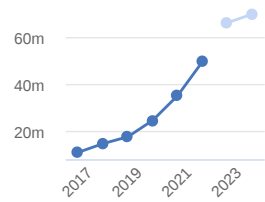
FINANCIAL BRIEF: For the six months ended 31 October 2022, SDI Group PLC revenues increased 29% to £31.7M. Net income... [See more](#)

Recent History

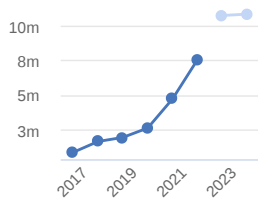
Latest interim period vs. prior period		Industry	Market
Sales Growth	28.66%		
EPS Growth	24.3%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	41.77%		
EPS CAGR	44.20%		
DPS CAGR	n/a		

Graphical History

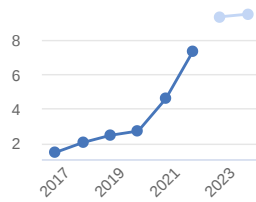
Revenue



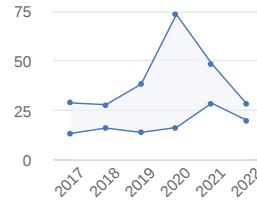
Net Income



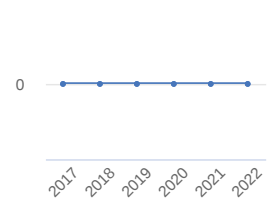
Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

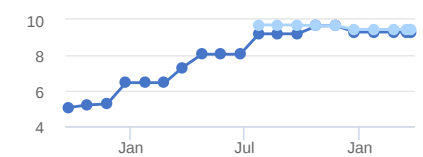
Price Target: 275.00p (52.78% above Price)	30th Apr 2023			30th Apr 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	10.75m	9.3	0.0	10.85m	9.5	0.0
1m Change		0.0			0.0	
3m Change		0.0			0.0	

Analyst Consensus

2 brokers

Strong sell Sell Hold Buy Strong buy

EPS 2023 / 2024



Profile Summary

SDI Group plc is a United Kingdom-based company that designs and manufactures scientific products for use in applications, including life sciences, healthcare, astronomy, consumer manufacturing and art conservation markets. The Company's segments include Digital Imaging and Sensors & Control. The... [Read more](#)

Directors

Eric Ford NEC (71)

Michael Creedon CEO (54)

David Tilston NID

Amitabh Sharma CFO (55)

Andrew Hosty NID (57)

Louise Early NID

Last Annual	Apr 30, 2022
Last Interim	Oct 31, 2022
Incorporated	Sep 28, 2007
Public Since	Dec 8, 2008
Ex-Dividend Date	Mar 24, 2023
Payment Date	Mar 24, 2023
No. of Employees	354
No. of Shareholders	n/a

Sector
Industry
Index

Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Healthcare
Healthcare Equipment & Supplies
FTSE AIM All Share Index, AIM Ind Gdser Index
LSE AIM Market
Common Stock
103,777,176
92,174,717 (88.82%)
✓ ISAs ✓ SIPPs

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CAMBRIDGE, CB4 1TF,
United Kingdom

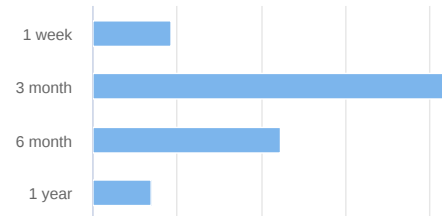
Web
<https://sdigroup.com/investors/about-investors/>

Phone
+441223727144

Auditors
Grant Thornton UK LLP

SDI Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
179.00p	205,687	178.00p - 182.00p	179.00p - 180.00p	222bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -1.00 -0.56%	339,089	180.00p - 179.00p	144.00p - 204.00p	1.671



Latest News for SDI

Mar 15, 2023

Announcement

[SDI Group PLC - Holding\(s\) in Company](#)

Feb 15, 2023

Announcement

[SDI Group PLC Danske Bank A/S - Holding\(s\) in Company](#)

Feb 13, 2023

Announcement

[SDI Group PLC Danske Bank A/S - Holding\(s\) in Company](#)

Feb 3, 2023

Announcement

[SDI Group PLC - Exercise of Options and Total Voting Rights](#)

Feb 1, 2023

Announcement

[SDI Group PLC - Holding\(s\) in Company](#)

Upcoming Events for SDI

Monday, July 17th 2023

[Full Year 2023 SDI Group PLC Earnings Release](#)

Similar to SDI

Compare

☐	Infinit Health Co Neutral	73
☐	Viewworks Co Neutral	67
☐	Broncus Holding Sucker Stock	13
☐	Ray Co Momentum Trap	45
☐	Rayence Co Super Stock	96
☐	Drgem Neutral	83
☐	Guerbet SA Contrarian	66
☐	Nano-X Imaging Sucker Stock	7

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
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 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
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 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.



APEO – abrdn Private Equity Opportunities Trust

435.00p ↑ 5.00 +1.16%



EMS: 1.5k

Financials · Speculative · Mid Cap · n/a

Market Cap
Enterprise Value
Revenue
Position in Market

£661.11m
£692.78m
£158.25m
– / 1,771

Quality
Value
Momentum
StockRank™

1m 3m YTD **1y** 3y All



Momentum

Relative Strength (%)	
1m	+0.147%
3m	+3.63%
6m	-0.579%
1y	-19.7%
Volume Change (%)	
10d / 3m	+25.0%
Price vs... (%)	
52w High	-21.2%
50d MA	-5.62%
200d MA	-1.30%

Growth & Value

Trailing 12m	Industry	Market
PE Ratio (ttm)	4.6	
PEG Ratio (ttm)	n/a	
EPS Growth (ttm)	-49.8%	
Dividend Yield (ttm)	3.35%	
Valuation (ttm)	Industry	Market
Price to Book Value	0.57	
Price to Tang. Book	0.57	
Price to Free Cashflow	n/a	
Price to Sales	4.18	
EV to EBITDA	4.76	

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

abrdn Private Equity Opportunities Trust didn't qualify for any screens.

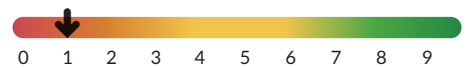
Quality

	Industry	Market
Return on Capital	12.5%	
Return on Equity	13.1%	
Operating Margin	91.23%	

Financial Summary

Year End 30th Sep		2017	2018	2019	2020	2021	2022	2023E	2024E	CAGR / Avg
Total Revenue	£m	88.9	90.3	76.9	90.2	298	158			12.2%
Operating Profit	£m	81.4	82.4	68.6	81.3	286	144			12.1%
Net Profit	£m	81.1	81.1	68.1	80.2	286	144			12.1%
EPS Reported	p	52.8	52.8	44.3	52.2	186	93.4			12.1%
EPS Normalised	p	52.8	52.8	44.3	52.2	186	93.4	0.000	0.000	12.1%
EPS Growth	%	-23.2	+0.009	-16.1	+17.8	+257	-49.8			
PE Ratio	x						4.60			
PEG										
Profitability										
Operating Margin	%	91.6	91.3	89.3	90.1	96.1	91.2			91.6%
ROA	%		12.9	9.78	10.7	31.6	12.7			
ROCE	%	13.6	12.5	9.66	10.5	27.6	12.5			14.4%
ROE	%		12.9	9.93	10.8	31.7	13.1			15.7%
Cashflow										
Op. Cashflow ps	p	1.00	-1.45	-1.18	-4.17	0.055	-1.75			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	1.00	-1.45	-1.18	-4.17	0.055	-1.75			
Dividends										
Ex-date: 16 Mar / Paid: 21 Apr										
Dividend ps	p	12.0	12.4	12.8	13.2	13.6	14.4	0.000	0.000	3.71%
Dividend Growth	%	+122	+3.33	+3.23	+3.13	+3.03	+5.88			
Dividend Yield	%						3.35	0.000	0.000	
Dividend Cover	x	4.40	4.26	3.46	3.95	13.7	6.49			
Balance Sheet										

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	5.4	5.4	5.4
Net Gearing %	2.73	2.73	2.7
Cash / Assets %	2.48		2.5
Liquidity (ttm)			
Curr. Ratio			0.48
Quick Ratio			0.48
Interest Cov.			n/a
Efficiency (ttm)			
Asset Turnover			0.13
Recs Turnover			n/a
Stock Turnover			n/a

Cash etc	£m	93.6	57.4	66.3	33.1	29.7	30.3		-20.2%
Working Capital	£m	93.9	57.7	56.2	48.6	28.1	-34.3		
Net Debt	£m	-93.6	-57.4	-66.3	-33.1	-29.7	31.7		
Net Fixed Assets	£m	505	604	654	722	1,008	1,192		18.7%
Book Value	£m	599	661	710	770	1,036	1,158		14.1%
Average Shares	m	154	154	154	154	154	154		0%
Book Value ps	p	390	430	462	501	674	753		14.1%

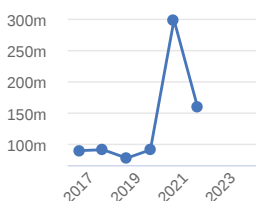
FINANCIAL BRIEF: For the fiscal year ended 30 September 2022, abrdn Private Equity Opprtntes Trust plc revenues decreased... [See more](#)

Recent History

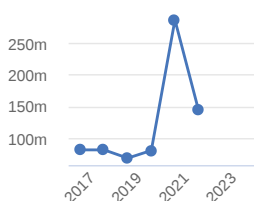
Latest interim period vs. prior period	Industry	Market
Sales Growth	-54.49%	
EPS Growth	-57.2%	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	27.21%	
EPS CAGR	28.24%	
DPS CAGR	4.00%	

Graphical History

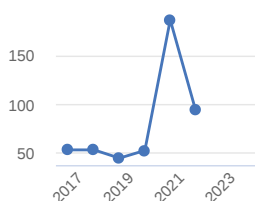
Revenue



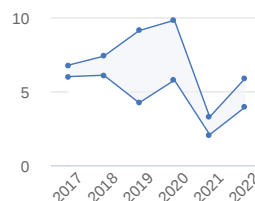
Net Income



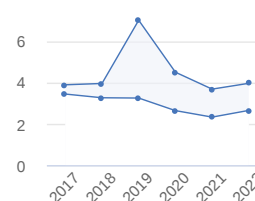
Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

Price Target: (0.00% below Price)	30th Sep 2023			30th Sep 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (£)	DPS (£)	Net Profit (£)	EPS (£)	DPS (£)
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers



EPS

Profile Summary

abrdn Private Equity Opportunities Trust plc is a United Kingdom-based investment trust. The Company's objective is to maximize the total return to shareholders over the long term from a portfolio made up predominantly of quoted smaller companies in the economies of Asia excluding Japan. The Comp... [Read more](#)

Last Annual	Sep 30, 2022
Last Interim	Sep 30, 2022
Incorporated	Mar 9, 2001
Public Since	May 29, 2001
Ex-Dividend Date	Mar 16, 2023
Payment Date	Apr 21, 2023
No. of Employees	n/a
No. of Shareholders	n/a

Sector
Industry
Index

Financials
Collective Investments
FTSE All Share Index, FTSE All-share -
Financials Price Return Index GBP End Of
Day, FTSE All-share - Equity Investment
Instruments Price Return Index GBP End Of
Day, FTSE 350 Index, FTSE 350 Lower Yield
Index, FTSE 250 Index, FTSE 350 Equity
Investment Instruments Index

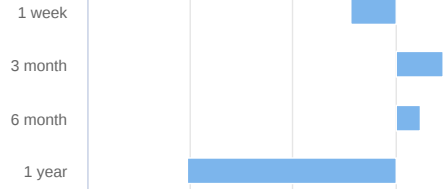
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

LSE Main Market
Common Stock
153,746,294
139,275,222 (90.59%)
✓ ISAs ✓ SIPP

Address	1 George Street, EDINBURGH, EH2 2LL, United Kingdom
Web	https://www.slpet.co.uk/
Phone	+441312450055
Auditors	BDO LLP

APEO Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
435.00p	47,079	435.00p - 436.00p	429.00p - 436.00p	46bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 5.00 +1.16%	81,308	429.00p - 435.00p	365.00p - 546.00p	1.158



Latest News for APEO

Wed, Mar 22, 2023

[abrdn Pvt Equity - Result of AGM](#)

Announcement

Mar 16, 2023

[abrdn Pvt Equity - Estimated NAV at 28 February 2023](#)

Announcement

Mar 9, 2023

[abrdn Pvt Equity - First Interim Dividend](#)

Announcement

Feb 14, 2023

[abrdn Pvt Equity - Estimated NAV at 31 January 2023](#)

Announcement

Feb 10, 2023

[abrdn Pvt Equity - Doc re. Annual Financial Report](#)

Announcement

Upcoming Events for APEO

Friday, March 24th 2023

[Standard Life Private Equity Trust PLC Annual Shareholders Meeting](#)

Wednesday, June 28th 2023

[Half Year 2023 abrdn Private Equity Opportunities Trust plc Earnings Release](#)

Similar to APEO

Compare

☐		Barings BDC Neutral	73
☐		Foresight Solar Fund Contrarian	78
☐		Schiehallion Fund Value Trap	30
☐		NB Private Equity Partners Neutral	63
☐		SLR Investment Super Stock	78
☐		Schroder Oriental Income Fund Neutral	48
☐		Third Point Investors Neutral	43
☐		VinaCapital Vietnam Opportunity Fu... Super Stock	93

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 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
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CAML – Central Asia Metals

255.00p ↑ 1.00 +0.39%



EMS: 7.5k

Basic Materials · Adventurous · Mid Cap · Super Stock

Market Cap

£461.33m

Enterprise Value

£428.93m

Revenue

£192.70m

Position in Market

491st / 1,771

Quality

99

Value

88

Momentum

97

StockRank™

100



Momentum

Relative Strength (%)	
1m	-1.48% ●
3m	+2.48% ●
6m	+6.13% ●
1y	+9.44% ●
Volume Change (%)	
10d / 3m	-0.744% ●
Price vs... (%)	
52w High	-15.1% ●
50d MA	-6.87% ●
200d MA	+3.98% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	8.4	■	■
PEG Ratio (f)	n/a	■	■
EPS Growth (f)	-23.7%	■	■
Dividend Yield (f)	5.97%	■	■
Valuation (ttm)		Industry	Market
Price to Book Value	1.41	■	■
Price to Tang. Book	1.60	■	■
Price to Free Cashflow	5.6	■	■
Price to Sales	2.39	■	■
EV to EBITDA	3.34	■	■

Shareholder Activity

Buy / Hold / Sell	
Institutions	■
Directors	■
Community	■

Screens Passed: 11 Long

CAML qualifies for **Dreman Low Price to Cash Flow Screen** (Value Investing)

[View Screen](#) [View Checklists](#)

Quality

		Industry	Market
Return on Capital	29.8%	■	■
Return on Equity	26.8%	■	■
Operating Margin	57.97%	■	■

Financial Summary

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	\$m	66.7	102	192	172	160	223	236	218	213	27.3%
Operating Profit	\$m	33.0	46.5	88.2	78.6	66.4	113	137			28.0%
Net Profit	\$m	26.3	36.3	48.0	51.9	43.7	84.2	107	87.5	66.8	26.2%
EPS Reported	¢	23.1	28.4	30.6	28.5	24.1	46.2	58.3			14.9%
EPS Normalised	¢	23.1	35.5	30.5	28.7	23.9	46.2	58.2	48.6	37.1	14.9%
EPS Growth	%	+14.7	+53.8	-14.1	-5.87	-16.7	+93.0	+26.0	+5.13	-23.7	
PE Ratio	x						6.74	5.35	6.41	8.40	
PEG							1.31	1.04		1.48	

Profitability

Operating Margin	%	49.4	45.5	45.9	45.8	41.4	50.7	58.0			46.5%
ROA	%		9.60	9.45	9.73	8.26	15.8	21.2			
ROCE	%	25.0	8.47	18.1	17.0	13.9	24.1	29.8			17.8%
ROE	%		15.9	16.6	15.6	12.0	20.9	26.8			16.2%

Cashflow

Op. Cashflow ps	¢	31.1	35.9	46.4	44.5	37.1	61.8	63.6			14.7%
Capex ps	¢	12.2	4.76	8.83	6.09	4.68	8.10	8.25			-7.85%
Free Cashflow ps	¢	18.9	31.1	37.6	38.4	32.4	53.7	55.3			23.2%

Dividends

Ex-date: 29 Sep / Paid: 21 Oct

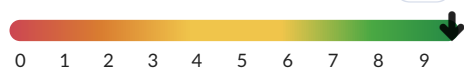
Dividend ps	¢	19.1	22.3	18.5	0.000	19.1	27.1	28.4	22.6	18.6	7.19%
Dividend Growth	%	+3.79	+16.6	-17.0	-100		+41.4	+5.00	-16.5	-17.7	
Dividend Yield	%						8.69	9.12	7.26	5.97	
Dividend Cover	x	1.21	1.27	1.66		1.26	1.71	2.05	2.15	1.99	

Balance Sheet

Cash etc	\$m	40.3	43.0	34.6	28.6	44.2	55.7	51.0			6.71%
----------	-----	------	------	------	------	------	------	------	--	--	-------

Health Trend (F-Score)

9/9



Bankruptcy Risk (Z2-Score)

11.9



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	3.1	3.6	3.1
Net Gearing %	-9.56	-10.87	-9.6
Cash / Assets %	10.48		10.5

Liquidity (ttm)

Curr. Ratio	2.76 ●
Quick Ratio	2.32 ●
Interest Cov.	53.31 ●

Efficiency (ttm)

Asset Turnover	0.47
Recs Turnover	93.41
Stock Turnover	7.42

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Working Capital	\$m	38.3	7.67	-4.97	-7.52	-0.815	25.3	48.8			-7.97%
Net Debt	\$m	-40.3	139	110	81.0	36.9	-22.1	-38.4			
Net Fixed Assets	\$m	53.1	472	432	410	422	393	362			49.2%
Book Value	\$m	121	337	327	336	394	411	402			27.6%
Average Shares	m	114	128	180	182	182	182	182			10%
Book Value ps	¢	109	192	186	191	224	233	228			16.5%

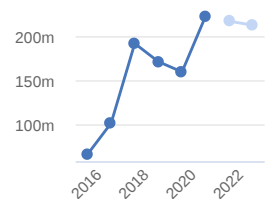
FINANCIAL BRIEF: For the six months ended 30 June 2022, Central Asia Metals PLC revenues increased 13% to \$113.8M. Net... [See more](#)

Recent History

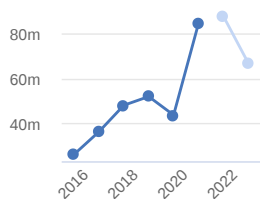
Latest interim period vs. prior period		Industry	Market
Sales Growth	12.85%		
EPS Growth	70.7%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	5.11%		
EPS CAGR	14.82%		
DPS CAGR	13.52%		

Graphical History

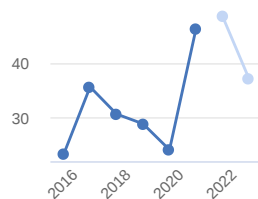
Revenue



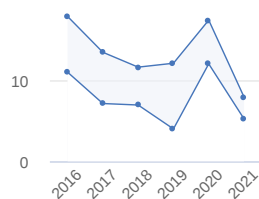
Net Income



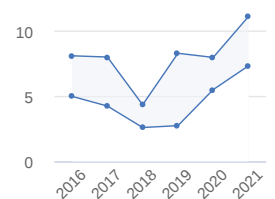
Normalised EPS



PE Ratio Range



Dividend Yield Range

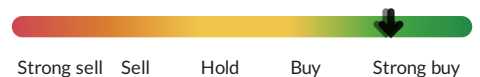


Analyst Forecasts

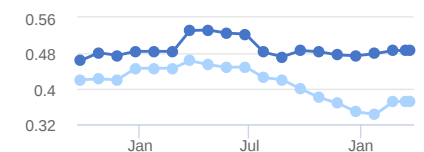
Price Target: \$3.78 (21.35% above Price)	31st Dec 2022			31st Dec 2023		
	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Est. Long Term Growth Rate: +9.9%						
Consensus Estimate	87.51m	0.5	0.2	66.78m	0.4	0.2
1m Change		0.0	0.0		0.0	0.0
3m Change	+1.94m	+0.0	+0.0	+4.37m	+0.0	+0.0

Analyst Consensus

6 brokers



EPS 2022 / 2023



Profile Summary

Central Asia Metals PLC is a United Kingdom-based copper, zinc and lead production and exploration company, with operations in Kazakhstan and North Macedonia. The Company's principal business activities are the production of copper at its Kounrad operations in Kazakhstan and the production of lea... [Read more](#)

Directors

Nicholas Clarke NEC

Nigel Robinson CEO

Anthony Hunter SEC

Nurlan Zhakupov NED

Roger Davey NID (76)

Scott Yelland COO

Gavin Ferrar CFO

Nick Shirley OTH

Louise Wrathall EDR

Gillian Davidson NID (50)

Mike Armitage NID (59)

Last Annual
Last Interim
Incorporated
Public Since
Ex-Dividend Date
Payment Date
No. of Employees
No. of Shareholders

Dec 31, 2021
Jun 30, 2022
Sep 9, 2005
Sep 30, 2010
Sep 29, 2022
Oct 21, 2022
1,035
n/a

Sector
Industry
Index

Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Basic Materials
Metals & Mining
FTSE AIM All Share Index, FTSE AIM 100 Index, FTSE Intl-AIM Uk 50 Index, AIM Basic Res Index
LSE AIM Market
Common Stock
181,626,619
168,987,044 (93.04%)

✓ ISAs

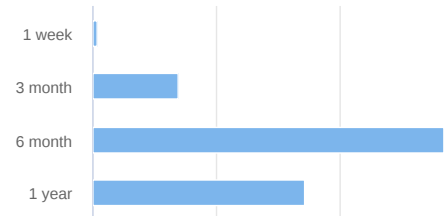
✓ SIPPs

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BDO LLP

CAML Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
255.00p	204,190	254.50p - 255.00p	249.00p - 257.50p	20bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 1.00 +0.39%	277,849	249.00p - 255.00p	204.00p - 299.00p	1.171



Latest News for CAML

Mar 9, 2023

Announcement

Central Asia Metals - Notice of Results

Jan 10, 2023

Announcement

Central Asia Metals - 2022 Operations Update

Nov 7, 2022

Announcement

RCS - Central Asia Metals - CAML celebrates five years' ownership of Sasa

Oct 10, 2022

News

BRIEF-Central Asia Metals Says On Course To Meet Sasa 2022 Production Guidance

Oct 10, 2022

Announcement

Central Asia Metals - Q3 2022 Operations Update

Upcoming Events for CAML

Wednesday, March 29th 2023

Full Year 2022 Central Asia Metals PLC Earnings Call

Wednesday, March 29th 2023

Full Year 2022 Central Asia Metals PLC Earnings Release

Wednesday, March 29th 2023

Full Year 2022 Central Asia Metals PLC Earnings Presentation

Tuesday, September 12th 2023

Half Year 2023 Central Asia Metals PLC Earnings Release

Similar to CAML

Compare

☐	Nittetsu Mining Co Contrarian	84
☐	Amerigo Resources Super Stock	96
☐	Atalaya Mining Super Stock	89
☐	Copper Mountain Mining Super Stock	95
☐	Imperial Metals Neutral	43
☐	KME SpA Super Stock	95
☐	Marimaca Copper Super Stock	86
☐	Nevada Copper Neutral	60

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- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.