



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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APTA – Aptamer

71.00p ↓ 0.00 0%



EMS: 2k

Healthcare · Speculative · Micro Cap · **Sucker Stock**

Market Cap

£49.01m

Enterprise Value

£43.62m

Revenue

£4.04m

Position in Market

1110th / 1,807

Quality

Value

Momentum

StockRank™

20

5

13

3



Momentum

Relative Strength (%)	
1m	-7.08% ●
3m	-25.9% ●
6m	-26.7% ●
1y	n/a ●
Volume Change (%)	
10d / 3m	+47.5% ●
Price vs... (%)	
52w High	-54.8% ●
50d MA	-9.36% ●
200d MA	-28.7% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a		
PEG Ratio (f)	n/a		
EPS Growth (f)	n/a		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	6.09		
Price to Tang. Book	6.36		
Price to Free Cashflow	n/a		
Price to Sales	12.14		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	Insufficient data available

Screens Passed: 0 Long

2 Short

APTA qualifies for **Beneish M-Score Screen** (Short Selling)

[View Screen](#) [View Checklists](#)

Quality

	Industry	Market
Return on Capital	-28.2%	
Return on Equity	-51.3%	
Operating Margin	-63.83%	

Financial Summary

Year End 30th Jun	2017	2018	2019	2020	2021	2022	2023E	2024E	CAGR / Avg
Total Revenue	£m		0.987	0.855	1.60	4.04	8.02	12.8	59.9%
Operating Profit	£m		-0.589	-0.922	-2.88	-2.58			
Net Profit	£m		-0.455	-0.675	-2.31	-2.09			
EPS Reported	p	0.000	0.000	-0.660	-0.979	-3.35	-3.24		
EPS Normalised	p	0.000	0.000	-0.656	-0.979	-3.35	-3.18	-3.29	1.36
EPS Growth	%								
PE Ratio	x							52.2	
PEG								0.190	
Profitability									
Operating Margin	%		-59.7	-108	-180	-63.8			-103%
ROA	%		-65.1	-48.4	-134				
ROCE	%		-64.2	-310	-1,445	-28.2			-462%
ROE	%		-101	-118	-1,316	-51.3			-397%
Cashflow									
Op. Cashflow ps	p	0.000	0.000	-1.23	-0.120	-1.99	-3.68		
Capex ps	p	0.000	0.000	0.059	0.233	0.615	0.648		122%
Free Cashflow ps	p	0.000	0.000	-1.28	-0.353	-2.61	-4.33		
Dividends Ex-date: 4 Dec / Paid: 4 Dec									
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%								
Dividend Yield	%						0.000	0.000	
Dividend Cover	x								
Balance Sheet									
Cash etc	£m		0.727	0.293	0.369	6.69			110%

Health Trend (F-Score)

3/9



Bankruptcy Risk (Z2-Score)

16.64



Earnings Manipulation Risk (M-Score)

High

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	16.2	17.0	16.2
Net Gearing %	-66.86	-69.82	-66.9
Cash / Assets %	58.08		58.1

Liquidity (ttm)

Curr. Ratio	3.78 ●
Quick Ratio	3.60 ●
Interest Cov.	-42.93 ●

Efficiency (ttm)

Asset Turnover	0.33
Recs Turnover	9.85
Stock Turnover	5.29

Working Capital	£m	0.000	0.000	0.755	-0.093	-0.541	6.60			106%
Net Debt	£m	0.000	0.000	-0.656	-0.132	-0.116	-5.38			
Net Fixed Assets	£m	0.000	0.000	0.147	0.371	0.519	2.20			147%
Book Value	£m	0.000	0.000	0.900	0.246	0.106	8.05			108%
Average Shares	m			69	69	69	65			-2%
Book Value ps	p	0.000	0.000	1.31	0.357	0.153	11.7			108%

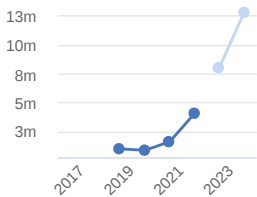
FINANCIAL BRIEF: For the fiscal year ended 30 June 2022, Aptamer Group PLC revenues increased from £1.6M to £4M. Net loss... [See more](#)

Recent History

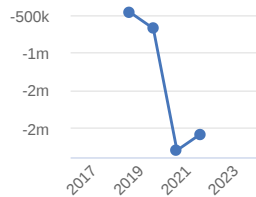
Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	59.93%	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History

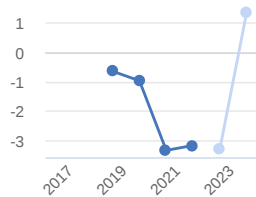
Revenue



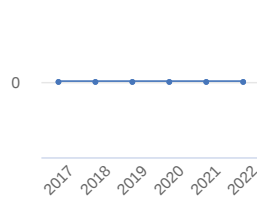
Net Income



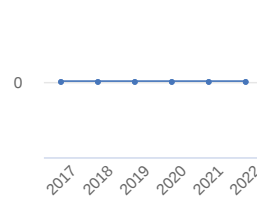
Normalised EPS



PE Ratio Range



Dividend Yield Range

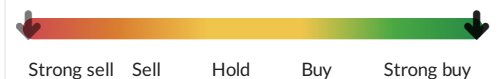


Analyst Forecasts

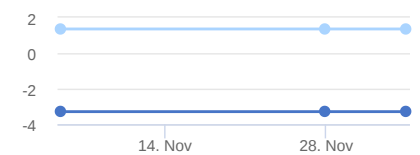
Price Target: 2.70p (96.20% below Price)	30th Jun 2023			30th Jun 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate		-3.3	0.0		1.4	0.0
1m Change		0.0			0.0	
3m Change						

Analyst Consensus

1 broker



EPS 2023 / 2024



Profile Summary

Aptamer Group plc is a United Kingdom-based developer of Optimiser binders in the life sciences industry. The Company offers custom Optimiser selection and development services. The Company delivers aptamer-based solutions to its international customer bases. The Company develops Optimiser binders for ... [Read more](#)

Last Annual	Jun 30, 2022
Last Interim	Jun 30, 2022
Incorporated	May 29, 2014
Public Since	Dec 22, 2021
Ex-Dividend Date	Dec 4, 2022
Payment Date	Dec 4, 2022
No. of Employees	44
No. of Shareholders	n/a

Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

Healthcare
Healthcare Equipment & Supplies

LSE AIM Market
Common Stock
69,022,594
9,300,927 (13.48%)

✓ ISAs ✓ SIPPs

Address	2nd Floor Bio Centre, YORK, YO10 5NY, United Kingdom
Web	http://www.aptamergroup.co.uk/
Phone	+441904567790
Auditors	Jeffreys Henry LLP

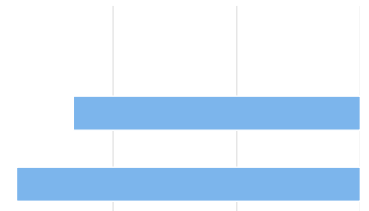
APTA Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
71.00p	0	70.00p - 72.00p	71.00p - 71.00p	282bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	1,435	71.00p - 71.00p	69.03p - 157.00p	

1 week

3 month

6 month



Latest News for APTA

Thu, Dec 1, 2022

Announcement

[Aptamer Group PLC - Results of 2022 Annual General Meeting](#)

Thu, Dec 1, 2022

Announcement

[Aptamer Group PLC - AGM Statement](#)

Nov 25, 2022

Announcement

[RCS - Aptamer Group PLC - Aptamer Group to officially open new facilities](#)

Nov 1, 2022

Announcement

[Aptamer Group PLC - Posting of Annual Report and Notice of AGM](#)

Oct 18, 2022

News

[BRIEF-Aptamer Group Remains On Track To Meet FY Market Expectations](#)

Upcoming Events for APTA

There are no upcoming events for this security

Similar to APTA

Compare

☐	 EcholQ <i>Momentum Trap</i>	29
☐	 EUDA Health Holdings <i>Value Trap</i>	21
☐	 Nightingale Nightingale Health Oyj <i>Sucker Stock</i>	15
☐	 IsoPlexis <i>Sucker Stock</i>	5
☐	 MeVis MeVis Medical Solutions AG <i>Neutral</i>	95
☐	 MedAdvisor <i>Neutral</i>	62
☐	 Optimus Healthcare Services <i>Momentum Trap</i>	39
☐	 Vitalhub <i>Neutral</i>	83

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- Each company on Stockopedia is evaluated on the basis of hundreds of fundamental and technical metrics that measure a company's Quality, Value, Growth, and Momentum.
- QVM StockRanks™:
 - This measure equally blends the Quality, Value and Momentum ranks into a core metric, the StockRank.
- QualityRank™:
 - The QualityRank is based on a composite of carefully selected company factors based on the latest academic research into understanding 'Quality'. The factors used are inspired by the writings of Warren Buffett, Joseph Piotroski, Edward Altman and Messod Beneish, as well as recent papers from Robert Novy-Marx of the University of Chicago and National Bureau of Economic Research.
 - Each company in the market is ranked from 1 to 100 for each of these Quality Factors and a composite score is calculated as a weighted average of all these values. The QualityRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- ValueRank™:
 - Our ValueRank is based on a composite of the following Value factors: Price to Book Value ; Price to Earnings ; Price to Free Cash Flow ; Dividend Yield % ; Price to Sales ; Earnings Yield %
 - Consistent with the value investing philosophy, we use historic ratios for each of these metrics, rather than factoring in analyst forecasts. Each company in the market is ranked from 1 to 100 for each of these value ratios and a composite score is calculated as the weighted average of all valid values. The ValueRank™ is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
- MomentumRank™:
 - The MomentumRank is based on a composite of the following Price and Estimate Momentum Factors.
 - Price Momentum Factors:
 - Proximity of current share price to the 52 week high ; 50 day vs 200 day moving averages ; 1 year Relative Strength of the share price vs the market ; 6 Month Relative Strength of the share price vs the market.
 - Earnings Momentum Factors:
 - EPS estimate upgrades within the last one month for next financial year ; EPS estimate upgrades within the last three months for this financial year ; EPS surprise percentage based on the latest reported financials ; Scaled earnings surprise based on the standard deviation of the original Consensus forecast ; Consensus broker recommendation upgrade over the last month
 - Each company in the market is ranked from 1 to 100 for each of these momentum ratios and a composite score is calculated as a weighted average of all valid values. The MomentumRank is then calculated between zero and 100 for this composite score, where 100 is best and zero is worst.
 - When a company has no broker coverage we cannot calculate earnings momentum. As a result the Momentum Rank is calculated using price momentum factors alone.