



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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CAML – Central Asia Metals

226.00p ↑ 6.00 +2.73%



EMS: 7.5k

Basic Materials · Adventurous · Mid Cap · **Super Stock**

Market Cap

£399.58m

Quality

99

Enterprise Value

£363.99m

Value

91

Revenue

£211.67m

Momentum

84

Position in Market

535th / 1,795

StockRank™

99



Momentum

Relative Strength (%)	
1m	-5.64%
3m	-8.48%
6m	-12.4%
1y	+0.263%
Volume Change (%)	
10d / 3m	+84.4%
Price vs... (%)	
52w High	-22.7%
50d MA	-1.15%
200d MA	-5.85%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	6.4		
PEG Ratio (f)	n/a		
EPS Growth (f)	-19.1%		
Dividend Yield (f)	7.38%		
Valuation (ttm)		Industry	Market
Price to Book Value	1.11		
Price to Tang. Book	1.26		
Price to Free Cashflow	4.4		
Price to Sales	1.89		
EV to EBITDA	2.58		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Screens Passed: 10 Long

CAML qualifies for **Dreman Low Price to Cash Flow Screen** (Value Investing)

[View Screen](#) [View Checklists](#)

Quality

		Industry	Market
Return on Capital	29.8%		
Return on Equity	26.8%		
Operating Margin	57.97%		

Financial Summary

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	\$m	66.7	102	192	172	160	223	236	219	208	27.3%
Operating Profit	\$m	33.0	46.5	88.2	78.6	66.4	113	137			28.0%
Net Profit	\$m	26.3	36.3	48.0	51.9	43.7	84.2	107	85.6	65.8	26.2%
EPS Reported	¢	23.1	28.4	30.6	28.5	24.1	46.2	58.3			14.9%
EPS Normalised	¢	23.1	35.5	30.5	28.7	23.9	46.2	58.2	47.4	36.5	14.9%
EPS Growth	%	+14.7	+53.8	-14.1	-5.87	-16.7	+93.0	+87.7	+2.53	-23.0	
PE Ratio	x						5.31	4.22	5.18	6.73	
PEG							2.10	1.67		2.46	
Profitability											
Operating Margin	%	49.4	45.5	45.9	45.8	41.4	50.7	58.0			46.5%
ROA	%		9.60	9.45	9.73	8.26	15.8	21.0			
ROCE	%	25.0	8.47	18.1	17.0	13.9	24.1	29.8			17.8%
ROE	%		15.9	16.6	15.6	12.0	20.9	26.8			16.2%
Cashflow											
Op. Cashflow ps	¢	31.1	35.9	46.4	44.5	37.1	61.8	63.6			14.7%
Capex ps	¢	12.2	4.76	8.83	6.09	4.68	8.10	8.25			-7.85%
Free Cashflow ps	¢	18.9	31.1	37.6	38.4	32.4	53.7	55.3			23.2%
Dividends											
Ex-date: 29 Sep / Paid: 21 Oct											
Dividend ps	¢	19.1	22.3	18.5	0.000	19.1	27.1	28.4	22.6	17.3	7.19%
Dividend Growth	%	+3.79	+16.6	-17.0	-100		+41.4	+29.1	-16.5	-23.5	
Dividend Yield	%						11.0	11.6	9.20	7.04	
Dividend Cover	x	1.21	1.27	1.66		1.26	1.71	2.05	2.10	2.11	
Balance Sheet											
Cash etc	\$m	40.3	43.0	34.6	28.6	44.2	55.7	51.0			6.71%

Health Trend (F-Score)

9/9



Bankruptcy Risk (Z2-Score)

10.42



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	3.1	3.6	3.1
Net Gearing %	-9.56	-10.87	-9.6
Cash / Assets %	10.48		10.5
Liquidity (ttm)			
Curr. Ratio			2.76
Quick Ratio			2.32
Interest Cov.			53.31
Efficiency (ttm)			
Asset Turnover			0.47
Recs Turnover			66.09
Stock Turnover			8.26

Working Capital	\$m	38.3	7.67	-4.97	-7.52	-0.815	25.3	48.8			-7.97%
Net Debt	\$m	-40.3	139	110	81.0	36.9	-22.1	-38.4			
Net Fixed Assets	\$m	53.1	472	432	410	422	393	362			49.2%
Book Value	\$m	121	337	327	336	394	411	402			27.6%
Average Shares	m	114	128	180	182	182	182	182			10%
Book Value ps	¢	109	192	186	191	224	233	228			16.5%

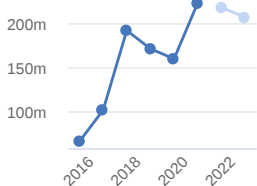
FINANCIAL BRIEF: For the six months ended 30 June 2022, Central Asia Metals PLC revenues increased 13% to \$113.8M. Net... [See more](#)

Recent History

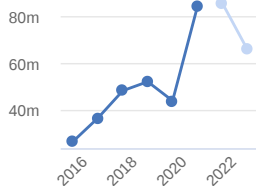
Latest interim period vs. prior period	Industry	Market
Sales Growth	12.85%	
EPS Growth	70.7%	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	5.11%	
EPS CAGR	14.82%	
DPS CAGR	13.52%	

Graphical History

Revenue



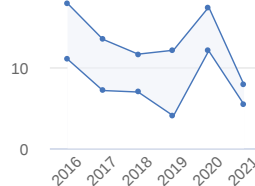
Net Income



Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

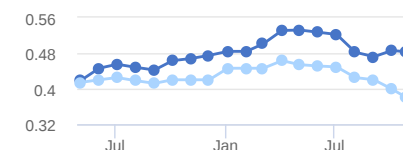
Price Target: \$3.51 (42.90% above Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate: +9.9%	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Consensus Estimate	85.61m	0.5	0.2	65.84m	0.4	0.2
1m Change	-270.00k	0.0	0.0	-5.10m	0.0	0.0
3m Change	-1.11m	0.0	+0.0	-11.93m	-0.1	0.0

Analyst Consensus

6 brokers



EPS 2022 / 2023



Profile Summary

Central Asia Metals PLC is a United Kingdom-based copper, zinc and lead production and exploration company, with operations in Kazakhstan and North Macedonia. The Company's principal business activities are the production of copper at its Kounrad operations in Kazakhstan and the production of lea... [Read more](#)

Directors

Nicholas Clarke NEC (66)	Nigel Robinson CEO	Anthony Hunter SEC	Nurlan Zhakupov NED	Roger Davey NID (76)	Scott Yelland COO	Gavin Ferrar CFO
Nick Shirley OTH	Louise Wrathall EDR	Gillian Davidson NID (50)	Mike Armitage NID (59)			

Last Annual	Dec 31, 2021
Last Interim	Jun 30, 2022
Incorporated	Sep 9, 2005
Public Since	Sep 30, 2010
Ex-Dividend Date	Sep 29, 2022
Payment Date	Oct 21, 2022
No. of Employees	1,035
No. of Shareholders	0

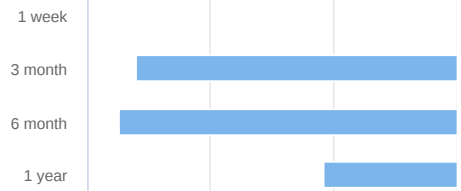
Sector	
Industry	
Index	
Exchange	
Asset Category	
Shares in Issue	
Free Float	
Eligible for	

Basic Materials
Metals & Mining
FTSE AIM All Share Index, FTSE AIM 100 Index, FTSE Intl-AIM Uk 50 Index
LSE AIM Market
Common Stock
181,626,619
168,987,044 (93.04%)
✓ ISAs ✓ SIPPs

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Auditors	BDO LLP

CAML Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
226.00p	282,438	225.50p - 226.50p	219.00p - 227.50p	68bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 6.00 +2.73%	258,648	219.00p - 220.00p	187.47p - 284.50p	1.125



Latest News for CAML

Oct 10, 2022

News

BRIEF-Central Asia Metals Says On Course To Meet Sasa 2022 Production Guidance

Oct 10, 2022

Announcement

Central Asia Metals - Q3 2022 Operations Update

Sep 30, 2022

Announcement

Central Asia Metals - Total Voting Rights

Sep 27, 2022

Announcement

AIM - AIM Notice - 27/09/2022

Sep 23, 2022

Announcement

Central Asia Metals - Allotment and Issue of Shares

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☐	Amerigo Resources Super Stock	98
☐	Atalaya Mining Contrarian	73
☐	Copper Mountain Mining Super Stock	94
☐	Imperial Metals Turnaround	67
☐	KME SpA Turnaround	94
☐	Marimaca Copper Neutral	73
☐	Premium Nickel Resources Neutral	59

Upcoming Events for CAML

Monday, March 27th 2023

Full Year 2022 Central Asia Metals PLC Earnings Release

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