



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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EOT – European Opportunities Trust

644.00p ↑ 5.00 +0.78%

EMS: 2k

Financials · Speculative · Mid Cap · n/a

Market Cap

Enterprise Value

Revenue

Position in Market

£648.87m

£727.89m

£39.16m

– / 1,737

Quality

Value

Momentum

StockRank™



Momentum

Relative Strength (%)	
1m	-5.31%
3m	+0.847%
6m	-4.11%
1y	-15.3%
Volume Change (%)	
10d / 3m	+23.8%
Price vs... (%)	
52w High	-28.3%
50d MA	-8.94%
200d MA	-11.2%

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	24.3		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	556.1%		
Dividend Yield (ttm)	0.39%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.74		
Price to Tang. Book	0.74		
Price to Free Cashflow	190.8		
Price to Sales	16.57		
EV to EBITDA	25.22		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

European Opportunities Trust didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	3.3%	
Return on Equity	3.1%	
Operating Margin	73.44%	

Financial Summary

Year End 31st May		2017	2018	2019	2020	2021	2022	2023E	2024E	CAGR / Avg
Total Revenue	£m	195	104	72.8	12.7	14.5	39.2			-27.5%
Operating Profit	£m	187	82.8	56.6	2.02	5.33	28.8			-31.3%
Net Profit	£m	187	81.5	55.6	1.08	4.42	27.5			-31.8%
EPS Reported	p	168	73.0	49.4	0.952	4.01	26.3			-31.0%
EPS Normalised	p	168	73.0	49.4	0.952	4.01	26.3	0.000	0.000	-31.0%
EPS Growth	%	+1,928	-56.5	-32.3	-98.1	+321	+556			
PE Ratio	x						24.3			
PEG										
Profitability										
Operating Margin	%	96.1	79.5	77.6	15.8	36.7	73.4			63.2%
ROA	%		8.74	5.67	0.110	0.467	2.88			
ROCE	%	23.6	9.49	6.10	0.218	0.606	3.30			7.21%
ROE	%		9.77	6.18	0.116	0.491	3.14			3.94%
Cashflow										
Op. Cashflow ps	p	2.31	6.97	-6.90	0.492	0.628	3.25			7.07%
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	2.31	6.97	-6.90	0.492	0.628	3.25			7.07%
Dividends										
Ex-date: 3 Nov / Paid: 28 Nov										
Dividend ps	p	6.50	6.50	5.50	3.50	2.00	2.50	0.000	0.000	-17.4%
Dividend Growth	%	+18.2	0.000	-15.4	-36.4	-42.9	+25.0			
Dividend Yield	%						0.391	0.000	0.000	
Dividend Cover	x	25.8	11.2	8.98	0.272	2.01	10.5			
Balance Sheet										
Cash etc	£m	55.3	17.3	16.5	25.5	9.89	5.97			-35.9%

Health Trend (F-Score)

6/9



Bankruptcy Risk (Z2-Score)

9.61



Earnings Manipulation Risk (M-Score)

n/a

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	9.7	9.7	0.0
Net Gearing %	9.06	9.06	9.1
Cash / Assets %	0.62		0.6
Liquidity (ttm)			
Curr. Ratio			0.11
Quick Ratio			0.11
Interest Cov.			n/a
Efficiency (ttm)			
Asset Turnover			0.04
Recs Turnover			n/a
Stock Turnover			n/a

Working Capital	£m	-57.8	-53.6	-65.8	9.59	-58.0	-79.1	
Net Debt	£m	62.6	42.7	58.5	-10.5	55.1	79.0	
Net Fixed Assets	£m	853	927	993	913	937	952	2.22%
Book Value	£m	795	873	927	923	879	873	1.88%
Average Shares	m	112	112	113	113	110	105	-1%
Book Value ps	p	713	779	822	818	824	851	3.61%

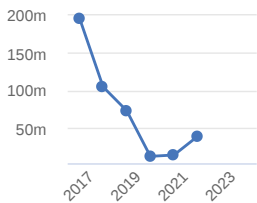
FINANCIAL BRIEF: For the fiscal year ended 31 May 2022, European Opportunities Trust PLC revenues increased from £14.5M to... [See more](#)

Recent History

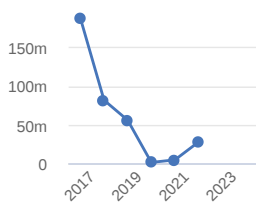
Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	-18.69%	
EPS CAGR	-18.95%	
DPS CAGR	-23.11%	

Graphical History

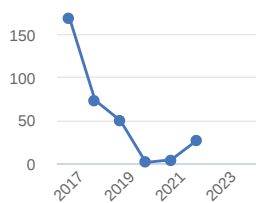
Revenue



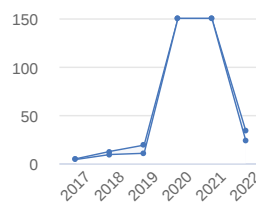
Net Income



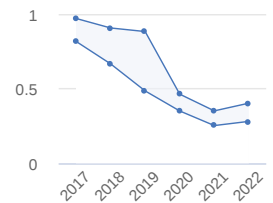
Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

Price Target: (0.00% below Price)	31st May 2023			31st May 2024		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers



EPS

Profile Summary

European Opportunities Trust PLC is a United Kingdom-based investment trust. The objective of the Company is to invest in securities of European companies and in sectors or geographical areas, which offer prospects for capital growth. The Company's investment restrictions include such as will not... [Read more](#)

Last Annual	May 31, 2022
Last Interim	May 31, 2022
Incorporated	Aug 16, 2000
Public Since	Nov 20, 2000
Ex-Dividend Date	Nov 3, 2022
Payment Date	Nov 28, 2022
No. of Employees	n/a
No. of Shareholders	0

Sector
Industry
Index
Exchange
Asset Category
Shares in Issue
Free Float
Eligible for

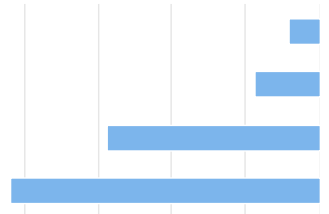
Financials
Collective Investments
FTSE All Share Index, FTSE 350 Index, FTSE 350 Lower Yield Index, FTSE 250 Index
LSE Main Market
Common Stock
101,544,098
92,144,920 (90.74%)
✓ ISAs
✓ SIPPs

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Phone	+442039850445
Auditors	PricewaterhouseCoopers LLP

EOT Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
644.00p	112,115	641.00p - 644.00p	623.00p - 644.00p	31bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 5.00 +0.78%	166,727	628.00p - 644.00p	621.00p - 891.00p	1.059

1 week
3 month
6 month
1 year



Latest News for EOT

12:36 pm

Announcement

European Opps. Trust - Total Voting Rights

10:46 am

Announcement

European Opps. Trust - Net Asset Value(s)

Fri, Sep 30, 2022

Announcement

European Opps. Trust - Transaction in Own Shares

Fri, Sep 30, 2022

Announcement

European Opps. Trust - Net Asset Value(s)

Thu, Sep 29, 2022

Announcement

European Opps. Trust - Transaction in Own Shares

Upcoming Events for EOT

Thursday, November 3rd 2022

Dividend For EOTE.L - 2.5000 GBX

Thursday, November 10th 2022

European Opportunities Trust PLC Annual Shareholders Meeting

Thursday, February 23rd 2023

Half Year 2023 European Opportunities Trust PLC Earnings Release

Similar to EOT

Compare

☐		Cordiant Digital Infrastructure Value Trap	32
☐		Foresight Solar Fund Super Stock	97
☐		NB Private Equity Partners Neutral	55
☐		NextEnergy Solar Fund Super Stock	94
☐		Oakley Capital Investments Super Stock	95
☐		Oxford Lane Capital Neutral	72
☐		SLR Investment Neutral	51
☐		Schroder Oriental Income Fund Neutral	58

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