



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

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SBRY – J Sainsbury

231.10p ↓ -1.20 -0.52%



EMS: 7.5k

Consumer Defensives · Balanced · Large Cap · Neutral

Market Cap

£5.43b

Enterprise Value

£11.79b

Revenue

£29.90b

Position in Market

147th / 1,797

Quality

Value

Momentum

StockRank™

54

85

50

69



Momentum

Relative Strength (%)	
1m	-4.56%
3m	-14.7%
6m	-23.1%
1y	-15.2%
Volume Change (%)	
10d / 3m	+21.6%
Price vs... (%)	
52w High	-32.1%
50d MA	-4.87%
200d MA	-15.9%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	10.6		
PEG Ratio (f)	n/a		
EPS Growth (f)	-5.0%		
Dividend Yield (f)	5.34%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.65		
Price to Tang. Book	0.73		
Price to Free Cashflow	17.2		
Price to Sales	0.18		
EV to EBITDA	4.95		

Shareholder Activity

Buy / Hold / Sell	
Institutions	
Directors	
Community	

Screens Passed: 1 Long

1 Short

SBRY qualifies for James O'Shaughnessy's Cornerstone Value (Value Investing)

[View Screen](#) [View Checklists](#)

Quality

		Industry	Market
Return on Capital	6.8%		
Return on Equity	8.7%		
Operating Margin	3.88%		

Financial Summary

Year End 5th Mar		2017	2018	2019	2020	2021	2022	2023E	2024E	CAGR / Avg
Total Revenue	£m	26,224	28,456	29,007	28,993	29,048	29,895	30,115	30,464	2.65%
Operating Profit	£m	626	492	592	679	165	1,161			13.1%
Net Profit	£m	377	309	186	152	-201	677	501	521	12.4%
EPS Reported	p	16.5	12.7	7.54	5.83	-9.41	28.8			11.7%
EPS Normalised	p	16.7	19.3	28.9	21.2	17.8	23.4	21.6	22.5	7.02%
EPS Growth	%	-23.9	+16.0	+49.3	-26.7	-16.0	+31.6	-7.47	+4.03	
PE Ratio	x						9.93	10.7	10.3	
PEG								2.66	43.0	
Profitability										
Operating Margin	%	2.39	1.73	2.04	2.34	0.568	3.88			2.16%
ROA	%		1.48	0.744	0.543	-0.756	2.60			
ROCE	%	5.58	4.21	3.66	4.27	1.23	6.81			4.29%
ROE	%		4.07	2.21	1.66	-2.89	9.01			2.81%
Cashflow										
Op. Cashflow ps	p	50.6	56.2	42.3	55.5	106	42.9			-3.23%
Capex ps	p	32.6	28.9	23.9	25.9	26.9	29.5			-1.98%
Free Cashflow ps	p	17.9	27.3	18.4	29.7	79.1	13.4			-5.67%
Dividends Ex-date: 9 Jun / Paid: 15 Jul										
Dividend ps	p	10.2	10.2	11.0	3.30	3.20	10.6	12.3	12.7	0.772%
Dividend Growth	%	-15.7	0.000	+7.84	-70.0	-3.03	+231	+16.4	+2.73	
Dividend Yield	%						4.56	5.31	5.46	
Dividend Cover	x	1.62	1.25	0.685	1.77	-2.94	2.72	1.75	1.78	
Balance Sheet										
Cash etc	£m	1,183	1,933	1,332	1,076	1,665	1,021			-2.90%

Health Trend (F-Score)

7/9



Bankruptcy Risk (Z2-Score)

0.61



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	87.6	99.5	60.5
Net Gearing %	75.52	85.76	48.4
Cash / Assets %	3.79		3.5
Liquidity (ttm)			
Curr. Ratio			0.68
Quick Ratio			0.50
Interest Cov.			3.77
Efficiency (ttm)			
Asset Turnover			1.14
Recs Turnover			42.46
Stock Turnover			16.09

Working Capital	£m	-2,274	-2,445	-4,299	-4,465	-4,668	-3,126
Net Debt	£m	1,028	619	6,434	6,095	5,273	6,361
Net Fixed Assets	£m	12,683	13,072	19,418	19,343	17,199	19,164
Book Value	£m	6,872	7,411	7,782	7,773	6,604	8,423
Average Shares	m	2,280	2,430	2,469	2,470	2,210	2,351
Book Value ps	p	314	338	353	351	296	360

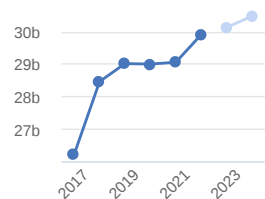
FINANCIAL BRIEF: For the fiscal year ended 05 March 2022, J Sainsbury plc revenues increased 3% to £29.9B. Net income... [See more](#)

Recent History

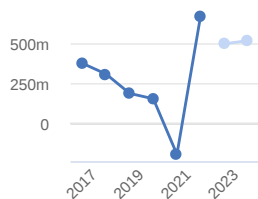
Latest interim period vs. prior period		Industry	Market
Sales Growth	0.40%		
EPS Growth	-8.8%		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	1.01%		
EPS CAGR	-6.78%		
DPS CAGR	-1.23%		

Graphical History

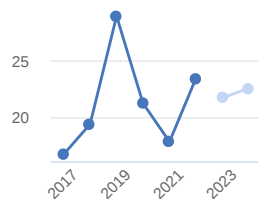
Revenue



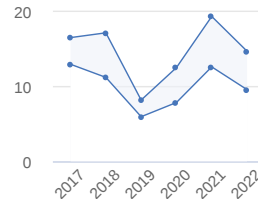
Net Income



Normalised EPS



PE Ratio Range



Dividend Yield Range



Analyst Forecasts

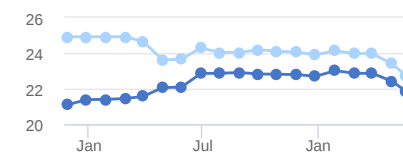
Price Target: 266.87p (14.88% above Price)	5th Mar 2023			5th Mar 2024		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate: -3.1%						
Consensus Estimate	500.88m	21.6	12.3	520.98m	22.5	12.7
1m Change	-19.57m	-0.8	+0.2	-21.19m	-0.9	+0.2
3m Change	-25.60m	-1.2	+0.3	-28.13m	-1.5	+0.3

Analyst Consensus

15 brokers



EPS 2023 / 2024



Profile Summary

J Sainsbury PLC is a United Kingdom-based merchandise retailer company. The Company operates through two segments includes: Retail, is engaged in retailing of food, general merchandise and clothing; and Financial Services. The Retail segment operates supermarkets and convenience. The Financial se... [Read more](#)

Directors

Tim Fallowfield SEC	Angie Risley DHR (63)	Kevin O'Byrne CFO	Brian Cassin NID (53)	Simon Roberts CEO (49)	Martin Scicluna NEC (71)	Jo Harlow NID (58)
Phil Jordan CIO	James Brown CEX	Clodagh Moriarty OTH	Tanuj Kapilashrami NID (44)	Adrian Hennah NID (64)	Rhian Bartlett OTH	Mark Given CMO
Paula Nickolds OTH						

Last Annual	Mar 5, 2022
Last Interim	Mar 5, 2022
Incorporated	Nov 10, 1922
Public Since	Jul 11, 1975
Ex-Dividend Date	Jun 9, 2022
Payment Date	Jul 15, 2022
No. of Employees	117,000
No. of Shareholders	0

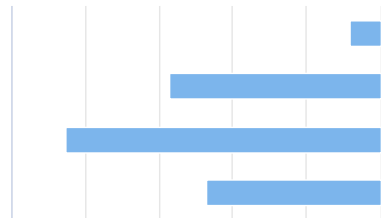
Sector	Consumer Defensives
Industry	Food & Drug Retailing
Index	FTSE All Share Index, FTSE Euromid Index, FTSE 350 Higher Yield Index, FTSE 350 Index, FTSE 100 Index
Exchange	LSE Main Market
Asset Category	Common Stock
Shares in Issue	2,338,769,016
Free Float	2,309,382,364 (98.74%)
Eligible for	✓ ISAs ✓ SIPPs

Address	33 Holborn, LONDON, EC1N 2HT, United Kingdom
Web	https://www.about.sainsbury.co.uk/
Phone	+442076956000
Auditors	Ernst & Young LLP

SBRY Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
231.10p	5,644,937	231.10p - 231.60p	228.30p - 233.10p	4bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -1.20 -0.52%	5,522,029	231.10p - 231.10p	222.60p - 342.00p	0.475

1 week
3 month
6 month
1 year



Latest News for SBRY

Yesterday 3:02 pm

News

Britain's Asda sales fall 9.2% in first quarter

Wed, May 25, 2022

Announcement

Dragon Finance B.V. - Notice of Result of Meeting to the Holders Class C

Wed, May 25, 2022

Announcement

Dragon Finance B.V. - Notice of Result of Meeting to the Holders Class B

Wed, May 25, 2022

Announcement

Dragon Finance B.V. - Notice of Result of Meeting to the Holders

Wed, May 25, 2022

News

BUZZ-Top of the Street: Philips, EQT, CTS Eventim, Partners Group, Tesco, Sainsbury

Similar to SBRY

Compare

☐	LAWSON	Lawson Neutral	45
☐		Kobe Bussan Co Falling Star	22
☐	SUN ART	Sun Art Retail Neutral	37
☐	axfood	Axfood AB High Flyer	88
☐		Caseys General Stores High Flyer	85
☐	Dairy Farm	Dairy Farm International Holdings Neutral	38
☐	dino	Dino Polska SA High Flyer	71
☐	K	Kesko Oyj Super Stock	93

Upcoming Events for SBRY

Thursday, June 9th 2022

Dividend For SBRY.L - 9.9000 GBX

Thursday, June 9th 2022

Dividend For JSAIY.PK - 0.4920 USD

Thursday, July 7th 2022

Q1 2023 J Sainsbury PLC Trading Statement Release

Thursday, July 7th 2022

J Sainsbury PLC Annual Shareholders Meeting

Thursday, November 3rd 2022

Half Year 2023 J Sainsbury PLC Earnings Release

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