



ShareSoc

UK Individual Shareholders Society

5 Liberty Square, Kings Hill,
West Malling, ME19 4AU
Phone: 0333-200-1595
Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

No warranty is given by ShareSoc as to the reliability, accuracy or completeness of the information provided in presentations to investors by companies or by ShareSoc representatives in seminars organised or sponsored by ShareSoc. The information given in those seminars is provided for information purposes only and does not constitute investment, legal, tax or other advice or any recommendation to buy, or sell or otherwise transact in the shares of the companies presenting. Prospective investors should take appropriate professional advice before making any investment decision, or undertake their own further research. You are reminded that investment in the stock market carries substantial risks and share prices can go down as well as up. Past performance is not necessarily an indication of future performance.

Allianz Technology Trust

ATT 255p ▼ -22.0 -7.9%

Balanced, Mid Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank£1.17bn Quality 0
£1.14bn Value 0
£380.1m Momentum 0
th / 1804 **StockRank™** 0

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -22.1% ●

3m -14.7% ●

1yr -20.2% ●

Volume Change (%)

10d v 3m +58.0% ●

Price vs... (%)

52w High -25.8% ●

50d MA -18.7% ●

200d MA -9.67% ●

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 3.26

PEG Ratio (ttm) n/a

EPS Growth (ttm) -33.1 %

Dividend Yield (ttm) n/a %

Valuation (ttm)

Price to Book Value 0.88

Price to Tang. Book 0.88

Price to Free Cashflow n/a

Price to Sales 3.08

EV to EBITDA 3.25

Quality

Return on Capital 26.4 %

Return on Equity 31.7 %

Operating Margin 92.6 %

Health Trend

Piotroski F-Score

4



Bankruptcy Risk

Altman Z2-Score

547.3



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	%		
Net Gearing	%	-2.14	-2.14
Cash / Assets	%	2.14	2.14

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio	12.6 ● Asset Turnover 0.29
Quick Ratio	12.6 ● Rec's Turnover 37.2
Interest Cov.	n/a Stock Turnover n/a

Recent History

Latest interim period (ended 30th Jun '21) vs. prior year

Sales Growth -61.3 %

EPS Growth -67.6 %

3yr Compound Annual Growth Rate

Sales Growth 78.3 %

EPS Growth 54.8 %

DPS Growth n/a %

Margin of Safety (beta)

Relative to Sector 52%

Graham Formula 17.1%

Stability Value (EPV) 57%

Screens Passed

ATT doesn't qualify for any screens.

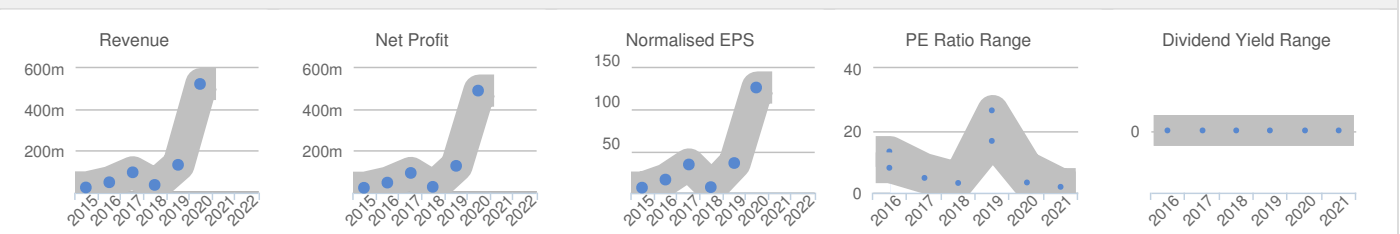
Find out why: [View Checklists](#)

Financial Summary

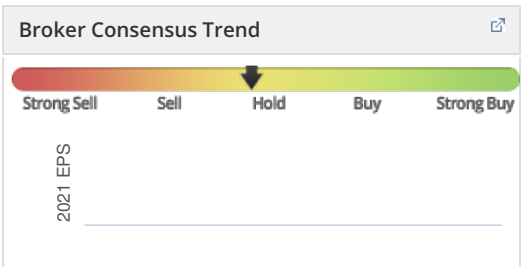
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Revenue	£m	18.3	43.7	92.2	30.9	128.8	523.3	380.1			+95.5%
Operating Profit	£m	16.5	41.8	89.1	21.3	123.9	491.5	352			+97.1%
Net Profit	£m	16.4	41.6	88.9	21.1	123.5	490.7	351.2			+97.3%
EPS Reported	p	6.35	16.0	34.2	6.96	36.0	126.8	84.9			+82.0%
EPS Normalised	p	6.35	16.0	34.2	6.96	36.0	126.8	84.9			+82.0%
EPS Growth	%	-31.5	+152.6	+113.4	-79.6	+416.5	+252.6	-33.1			
PE Ratio	x					2.18	3.26		n/a	n/a	
PEG	x					n/a	n/a		n/a	n/a	
Profitability											
Operating Margin	%	90.2	95.6	96.6	68.9	96.1	93.9	92.6			+90.2%
ROA	%		20.5	32.6	5.6	24.1	53.3	27.1			
ROCE	%	9.4	19.3	28.4	4.9	21.2	40.0	26.4			+20.5%
ROE	%		21.2	33.5	5.7	24.4	54.1	31.7			+27.8%
Cashflow											
Op. Cashflow ps	p	-0.23	-1.17	-0.23	-0.23	-1.36	-0.23	-0.23			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	-0.23	-1.17	-0.23	-0.23	-1.36	-0.23	-0.23			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	2.72	6.38	7.19	30.7	15.4	30.1	28.5			+61.8%
Working Capital	£m	2.78	7.02	8.47	22.2	15.5	13.6	26.2			+37.4%
Net Fixed Assets	£m	172.9	209.7	305	407.9	567.9	1,216	1,305			+47.7%
Net Debt	£m	-2.72	-6.38	-7.19	-30.7	-15.4	-30.1	-28.5			
Book Value	£m	175.7	216.7	313.4	430.1	583.4	1,229	1,332			+47.6%
Average Shares	m	258.5	259.8	259.8	302.4	343.5	387.1	396.2			+8.4%
Book Value ps	p	67.5	83.6	117.9	128.5	165.4	291.3	311.6			+34.0%

Graphical History Current Fiscal Year 2021



Broker Forecasts				31st Dec 2021			31st Dec 2022		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



Allianz Technology Trust PLC is a United Kingdom-based closed-end fund. The Company's investment objective is to achieve long-term capital growth by investing principally in the equity securities of quoted technology companies on a worldwide basis. The Company invests in mid to large technology companies. It focuses to hold companies having growth in particular sub-sectors of technology. It also seeks to hold companies that will create shareholder value with the introduction of a new product or new technology. Its portfolio of sectors includes information technology, consumer discretionary, industrials, health care, real estate and cash. The Company's investment manager is Allianz Global Investors GmbH.

Directors: [Robert Jeens](#) (NEC), [Elisabeth Scott](#) (NID), [Humphrey van der Klugt](#) (NID), [Eleanor Emuss](#) (SEC), [Neeta Patel](#) (NID), [Timothy Scholefield](#) (NED),

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	December 31st, 2020	Sector	Financials
Last Interim	June 30th, 2021	Industry	Collective Investments
Incorporated	October 18, 1995	Index	FTSE All Share , FTSE All-share - Financials
Public Since	November 17, 1995		Price Return Gbp End Of Day, FTSE All-share - Equity Investment Instruments
Shares in Issue	423,191,590		Price Return Gbp End Of Day, FTSE 350 ,
Free Float	416.0m (98.3%)		FTSE 350 Lower Yield , FTSE 250 , FTSE 350
			Equity Investment Instruments ,
		Exchange	London Stock Exchange (Full)
		Eligible for	an ISA? a SIPP?



Address 199 Bishopsgate, LONDON, EC2M 3TY, United Kingdom

Web <https://www.allianztechnologytrust.com>

Phone +44 20 32467405

Contact ()

Auditors Grant Thornton UK LLP

ATT Share Price Quote

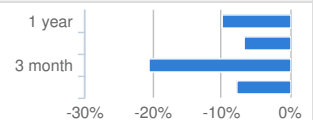
ATT Share Price GBp **Day's Change**

255p **-22.0 -7.9%**

Traded 4:50pm · Minimum 15 min delayed · NMS: 3.00k

Volume	Bid - Ask	Low - High	Spread
3,825,604	254.5 - 255.0	252.0 - 272.0	20bps
Avg Vol (3m)	Open - Close	12m Range	Beta
1,032,821	272.0 - 255.0	237.0 - 373.0	0.56

ATT Share Price Performance



Latest ATT News Announcements (delayed)

[More »](#)

5th Jan	Allianz Gbl Inv - Top 10 Holdings
2nd Dec '21	Allianz Gbl Inv - Top 10 Holdings
9th Nov '21	Allianz Gbl Inv - Top 10 Holdings
4th Oct '21	Allianz Gbl Inv - Top 10 Holdings
3rd Sep '21	Allianz Gbl Inv - Top 10 Holdings

Upcoming ATT Events

Monday 14th March, 2022 (Estimate)
Full Year 2021 Allianz Technology Trust PLC Earnings Release

Friday 29th April, 2022 (Estimate)
Allianz Technology Trust PLC Annual Shareholders Meeting

Recent ↓

Industry Peer Group

	HgCapital Trust	
	Compare vs ATT	
	City of London Inv...	
	Compare vs ATT	
	Mercantile Investm...	
	Compare vs ATT	
	Finsbury Growth &...	
	Compare vs ATT	
	Caledonia Investme...	
	Compare vs ATT	
	Templeton Emerging...	
	Compare vs ATT	
	Worldwide Healthca...	
	Compare vs ATT	
	Monks Investment T...	
	Compare vs ATT	

[Financials](#)

[Collective Investments](#)