

ShareSoc

UK Individual Shareholders Society

5 Liberty Square, Kings Hill,
West Malling, ME19 4AU
Phone: 0333-200-1595
Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

No warranty is given by ShareSoc as to the reliability, accuracy or completeness of the information provided in presentations to investors by companies or by ShareSoc representatives in seminars organised or sponsored by ShareSoc. The information given in those seminars is provided for information purposes only and does not constitute investment, legal, tax or other advice or any recommendation to buy, or sell or otherwise transact in the shares of the companies presenting. Prospective investors should take appropriate professional advice before making any investment decision, or undertake their own further research. You are reminded that investment in the stock market carries substantial risks and share prices can go down as well as up. Past performance is not necessarily an indication of future performance.

Blackrock Income And Growth Investment Trust

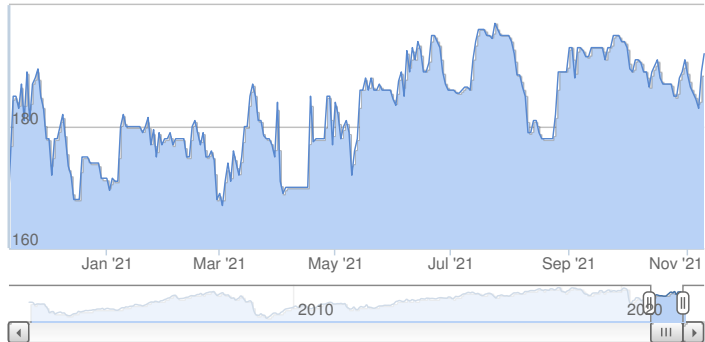
BRIG  192p ▲ 3.0 1.6%

Balanced, Micro Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank

£40.4m Quality 0
£43.6m Value 0
£9.23m Momentum 0
th / 1778 **StockRank™** 0

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -2.6% ●
3m +4.8% ●
1yr -3.2% ●

Volume Change (%)

10d v 3m -8.02% ●

Price vs... (%)

52w High -5.5% ●
50d MA -0.62% ●
200d MA +2.51% ●

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 4.83 ◀ ▶
PEG Ratio (ttm) n/a ◀ ▶
EPS Growth (ttm) n/a % ◀ ▶
Dividend Yield (ttm) 3.81 % ◀ ▶

Valuation (ttm)

Price to Book Value 0.92 ◀ ▶
Price to Tang. Book 0.92 ◀ ▶
Price to Free Cashflow 36.0 ◀ ▶
Price to Sales 4.38 ◀ ▶
EV to EBITDA 5.03 ◀ ▶

Margin of Safety (beta)

Relative to Sector -5%
Stability Value (EPV) -64%

Screens Passed

BRIG doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

Return on Capital 19.8 % ◀ ▶
Return on Equity 21.1 % ◀ ▶
Operating Margin 94.0 % ◀ ▶

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Oct		2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Revenue	£m	6.58	2.73	7.05	-1.61	3.83	-6.89	9.23			
Operating Profit	£m	6.04	2.22	6.47	-2.22	3.26	-7.45	8.68			
Net Profit	£m	6.04	2.22	6.47	-2.22	3.26	-7.45	8.67			
EPS Reported	p	23.0	8.55	25.7	-9.13	13.9	-32.8	39.1			
EPS Normalised	p	23.0	8.55	25.7	-9.13	13.9	-32.8	39.1			
EPS Growth	%	+122.3	-62.8	+201.1							
PE Ratio	x						n/a	4.83	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	91.8	81.3	91.8	138	85.1	108.1	94.0			+99.4%
ROA	%		4.3	12.2	-4.2	6.4		19.1			
ROCE	%	12.3	4.6	12.5	-4.7	7.0	-20.5	19.8			+1.9%
ROE	%		4.6	12.9	-4.5	7.0	-18.0	21.1			+0.4%
Cashflow											
Op. Cashflow ps	p	-0.10	14.5	10.8	12.4	8.42	11.0	4.98			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	-0.10	14.5	10.8	12.4	8.42	11.0	4.98			
Dividends											
Last ex-div: 22nd Jul, paid: 1st Sep more...											
Dividend ps	p	6.00	6.30	6.60	6.90	7.20	7.20	7.20			+3.7%
Dividend Growth	%	+5.26	+5.00	+4.76	+4.55	+4.35					
Dividend Yield	%						3.81	3.81			
Dividend Cover	x	3.83	1.36	3.90	-1.32	1.93	-4.56	5.43			
Balance Sheet											
Cash etc	£m	0.99	1.58	1.19	3.44	1.58	1.64	0.81			+10.7%
Working Capital	£m	-1.16	-0.62	-1.50	-1.09	-3.10	-2.62	-3.67			
Net Fixed Assets	£m	50.4	48.9	53.2	47.8	49.3	39.0	47.6			-5.0%
Net Debt	£m	1.01	0.42	0.81	0.56	2.43	2.36	3.19			
Book Value	£m	49.2	48.3	51.7	46.7	46.2	36.4	43.9			-5.9%
Average Shares	m	26.3	26.0	25.2	24.3	23.5	22.7	22.5			-2.9%
Book Value ps	p	187.7	190.5	210	194.3	201.3	161.7	200.6			-2.9%

Health Trend

Piotroski F-Score [↗](#)

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Bankruptcy Risk

Altman Z-Score [↗](#)

n/a



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



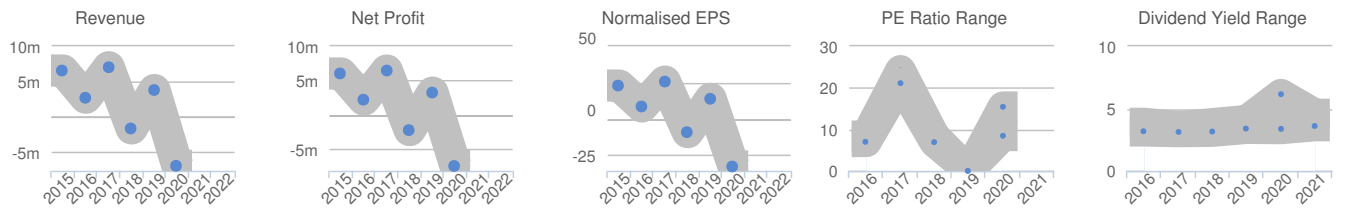
Other Ratios

Leverage (ttm) total -intang +pension
Gross Gearing % 9.11 9.11 9.11
Net Gearing % 7.27 7.27 7.27
Cash / Assets % 1.65 1.65

Liquidity (ttm) Efficiency (ttm)
Curr. Ratio 0.24 ● Asset Turnover 0.20
Quick Ratio 0.24 ● Rec's Turnover 12.9
Interest Cov. n/a Stock Turnover n/a

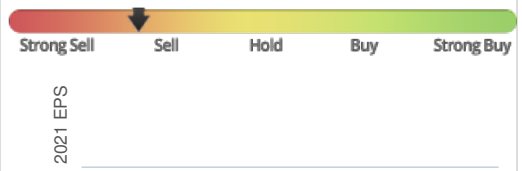
Recent History

Latest interim period (ended 30th Apr '21) vs. prior year
Sales Growth n/a % ◀ ▶
EPS Growth n/a % ◀ ▶
3yr Compound Annual Growth Rate
Sales Growth n/a % ◀ ▶
EPS Growth n/a % ◀ ▶
DPS Growth 2.94 % ◀ ▶

Graphical History *Current Fiscal Year 2021*

Broker Forecasts				31st Oct 2021			31st Oct 2022		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-

Broker Consensus Trend



Profile Summary



BlackRock Income and Growth Investment Trust plc is an investment trust company, which is involved in the portfolio investment. The Company is primarily engaged in the investment business. The Company's objective is to provide growth in capital and income over the long term through investment in a diversified portfolio of principally the United Kingdom listed equities. The Company's investment portfolio by sector includes pharmaceuticals and biotechnology; travel and leisure; tobacco; media; support services; banks; financial services; oil and gas producers; food producers; general industrials; general retailers; fixed line telecommunications; mobile telecommunications; non-life insurance; food and drug retailers; construction and materials; aerospace and defense; real estate investment and services; chemicals, and real estate investment trusts. BlackRock Investment Management (UK) Limited is the investment manager of the Company.

Directors:

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	October 31st, 2020	Sector	Financials
Last Interim	April 30th, 2021	Industry	Collective Investments
Incorporated	May 29, 2001	Index	FTSE Fledgling
Public Since	December 12, 2001	Exchange	London Stock Exchange (Full)
Shares in Issue	21,379,467	Eligible for	an ISA? ☒ a SIPP? ☒
Free Float	6.56m (30.7%)		



Address 12 THROGMORTON AVENUE, LONDON, Kingdom

Web <https://www.blackrock.com/uk/individual/trusts/our-range/blackrock-income-and-growth>

Phone +44 20 77433000

Contact ()

Auditors Deloitte LLP

BRIG Share Price Quote

BRIG Share Price

GBP

192p

Traded 11:04am · Minimum 15 min delayed · NMS: 0.300k

Day's Change

▲ 3.0 1.6%

Volume

5,954

Avg Vol (3m)

5,239

Bid - Ask

186.0 - 193.0

Open - Close

189.0 - 189.0

Low - High

0.0 - 0.0

12m Range

165.0 - 193.0

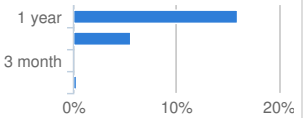
Spread

365bps

Beta

1.04

BRIG Share Price Performance



Latest BRIG News Announcements (delayed)

More »

12th May	BlackRock Income: Net Asset Value(s)
11th May	BlackRock Income: Net Asset Value(s)
10th May	BlackRock Income: Net Asset Value(s)
7th May	BlackRock Income: Net Asset Value(s)
6th May	BlackRock Income: Net Asset Value(s)

Upcoming BRIG Events

Thursday 10th March, 2022 (Estimate)

Blackrock Income and Growth Investment Trust PLC Annual Shareholders Meeting

Recent ↓

Industry Peer Group

	Witan Investment T...	☐
	Compare vs BRIG	
	Finsbury Growth &...	☐
	Compare vs BRIG	
	Caledonia Investme...	☐
	Compare vs BRIG	
	Mercantile Investm...	☐
	Compare vs BRIG	
	Templeton Emerging...	☐
	Compare vs BRIG	
	Worldwide Healthca...	☐
	Compare vs BRIG	
	Greencoat UK Wind	☐
	Compare vs BRIG	
	Alliance Trust	☐
	Compare vs BRIG	

Financials

Collective Investments