

ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

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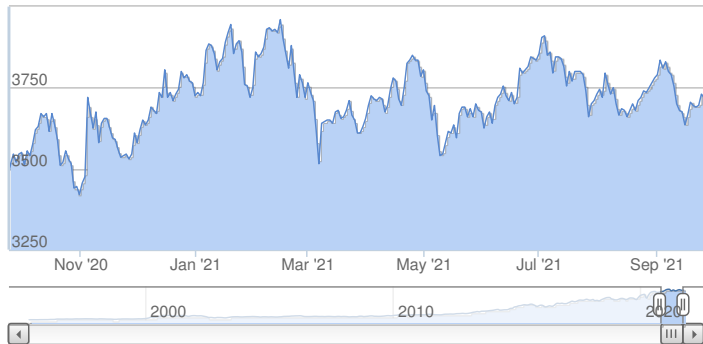
Worldwide Healthcare Trust

WWH  3718.33p ▼ -11.7 -0.3%

Balanced, Mid Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank£2.44bn Quality 0
£2.46bn Value 0
£530.4m Momentum 0
th / 1782 **StockRank™** 0

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +0.7%

3m -3.3%

1yr -16.5%

Volume Change (%)

10d v 3m -21.2%

Price vs... (%)

52w High -5.9%

50d MA -0.099%

200d MA -0.48%

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 4.65

PEG Ratio (ttm) n/a

EPS Growth (ttm) 369.5 %

Dividend Yield (ttm) 0.59 %

Valuation (ttm)

Price to Book Value 1.02

Price to Tang. Book 1.02

Price to Free Cashflow 2,622

Price to Sales 4.60

EV to EBITDA 5.13

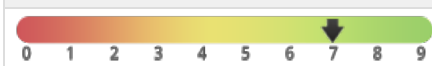
Quality

Return on Capital 20.1 %

Return on Equity 24.3 %

Operating Margin 90.4 %

Health Trend Piotroski F-Score 7



Bankruptcy Risk Altman Z2-Score 27.8



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 2.10	2.10	
Net Gearing	% 0.85	0.85	0.85
Cash / Assets	% 1.19		1.19

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 0.47	Asset Turnover 0.23
Quick Ratio 0.47	Rec's Turnover 60.2
Interest Cov. n/a	Stock Turnover n/a

Recent History

Latest interim period (ended 31st Mar '21) vs. prior year

Sales Growth 4.16 %

EPS Growth -23.1 %

3yr Compound Annual Growth Rate

Sales Growth 118.5 %

EPS Growth 141.7 %

DPS Growth 7.93 %

Margin of Safety (beta)

Relative to Sector -1%

Graham Formula

Stability Value (EPV) -5%

Screens Passed

WWH doesn't qualify for any screens.

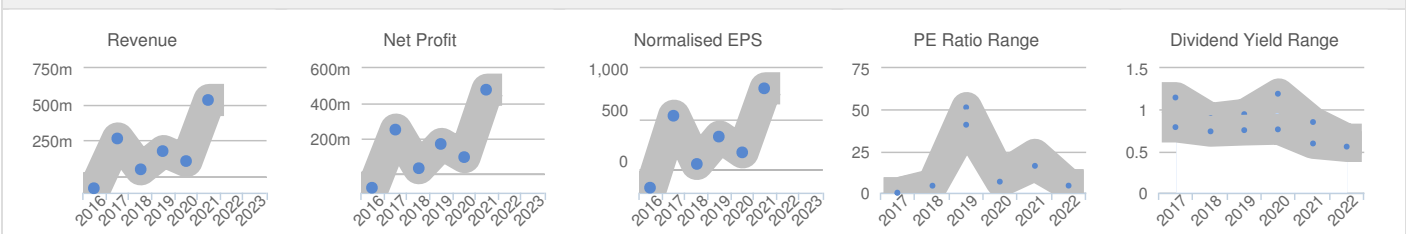
Find out why: [View Checklists](#)

Financial Summary

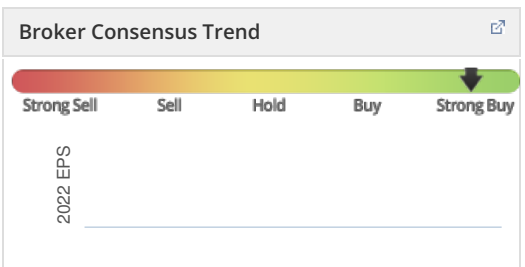
Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Revenue	£m	-79.9	264.2	50.8	177	108	530.4			
Operating Profit	£m	-83.6	249.5	28.7	168	92.9	479.7			
Net Profit	£m	-84.6	248.4	27.2	166.2	90.8	477			
EPS Reported	p	-177	531.9	56.8	326.2	170.8	801.9			
EPS Normalised	p	-177	531.9	56.8	326.2	170.8	801.9			
EPS Growth	%			-89.3	+474.3	-47.6	+369.5			
PE Ratio	x						4.65	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	104.6	94.4	56.5	94.9	86.0	90.4			+87.8%
ROA	%		22.9	2.2	12.0	5.8	22.8			
ROCE	%	-9.5	22.7	2.4	11.7	6.0	20.1			+8.9%
ROE	%		25.1	2.4	12.6	6.1	24.3			+14.1%
Cashflow										
Op. Cashflow ps	p	5.87	7.29	7.49	0.94	-11.0	1.57			-23.2%
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	5.87	7.29	7.49	0.94	-11.0	1.57			-23.2%
Dividends										
Last ex-div: 3rd Jun, paid: 13th Jul more...										
Dividend ps	p	16.5	22.5	17.5	26.5	25.0	22.0			+5.9%
Dividend Growth	%	+32.0	+36.4	-22.2	+51.4	-5.66	-12.0			
Dividend Yield	%						0.59			
Dividend Cover	x	-10.7	23.6	3.25	12.3	6.83	36.4			
Balance Sheet										
Cash etc	£m	18.5	10.8	9.93	49.0	3.81	29.6			+9.8%
Working Capital	£m	-53.9	-91.1	-91.8	41.5	-146.3	-53.5			
Net Fixed Assets	£m	935.7	1,192	1,294	1,391	1,685	2,435			+21.1%
Net Debt	£m	46.7	87.6	81.4	-49.0	150.5	20.3			
Book Value	£m	881.8	1,101	1,202	1,432	1,538	2,381			+22.0%
Average Shares	m	47.8	46.7	47.8	51.0	53.1	59.5			+4.5%
Book Value ps	p	1,851	2,367	2,411	2,723	2,869	3,703			+14.9%

Graphical History Current Fiscal Year 2022



Broker Forecasts				31st Mar 2022			31st Mar 2023		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



Worldwide Healthcare Trust PLC is an investment trust. The Trust invests in the global healthcare sector with the objective of achieving a high level of capital growth. The Trust invests in a diversified portfolio of shares in pharmaceutical and biotechnology companies and related securities in the healthcare sector. The Trust uses gearing and derivative transactions. The Trust invests approximately 60% of the portfolio in larger companies, and at over 20% of the portfolio in smaller companies. Its investment strategies also maintains that over 5% of the portfolio, at the time of acquisition, may be invested in each of debt instruments, convertibles and royalty bonds issued by pharmaceutical and biotechnology companies. It may invest over of 20% of the portfolio, at the time of acquisition, in companies under sectors, such as healthcare equipment and supplies, healthcare technology, and healthcare providers and services. OrbiMed Capital LLC is the portfolio manager of the Trust.

Directors:

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	March 31st, 2021
Last Interim	March 31st, 2021
Incorporated	February 14, 1995
Public Since	April 6, 1995
Shares in Issue	65,432,755
Free Float	65.1m (99.5%)

Sector Financials
Industry Collective Investments
Index FTSE All Share , FTSE All-share - Financials Price Return Gbp End Of Day, FTSE All-share - Equity Investment Instruments Price Return Gbp End Of Day, FTSE 350 , FTSE 350 Lower Yield , FTSE 250 , FTSE 350 Equity Investment Instruments ,
Exchange London Stock Exchange (Full)
Eligible for an ISA? a SIPP?



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WWH Share Price Quote

WWH Share Price

GBP

3718.33p

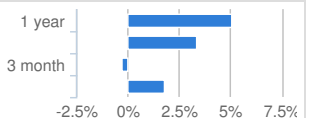
Traded 10:20am · Minimum 15 min delayed · NMS: 0.500k

Day's Change

▼ -11.7 -0.3%

Volume	Bid - Ask	Low - High	Spread
23,401	3,715.0 - 3,725.0	3,700.0 - 3,720.0	27bps
Avg Vol (3m)	Open - Close	12m Range	Beta
77,336	3,705.0 - 3,730.0	3,505.0 - 3,965.0	0.51

WWH Share Price Performance



Latest WWH News Announcements (delayed)

[More »](#)

- 21st Jul [RCS - Worldwide Healthcare - Edison issues review on Worldwide Healthcare Trust](#)
- 16th Jul [BMO Mgd Ptfo Tst PLC - Portfolio Update](#)
- 19th May [BMO Mgd Ptfo Tst PLC - Portfolio Update](#)
- 12th May [Worldwide Healthcare: Net Asset Value\(s\)](#)
- 11th May [Worldwide Healthcare: Net Asset Value\(s\)](#)

Upcoming WWH Events

Monday 15th November, 2021 (Estimate)

Half Year 2021 Worldwide Healthcare Trust PLC Earnings Release

Recent ↓

Industry Peer Group

- HgCapital Trust**
[Compare vs WWH](#)
- Witan Investment T...**
[Compare vs WWH](#)
- Caledonia Investme...**
[Compare vs WWH](#)
- Finsbury Growth &...**
[Compare vs WWH](#)
- Templeton Emerging...**
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