

ShareSoc

UK Individual Shareholders Society

5 Liberty Square, Kings Hill,
West Malling, ME19 4AU
Phone: 0333-200-1595
Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

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Warpaint London

W7L 175.6p ▼ **-1.9 -1.1%**
Speculative, Small Cap, **High Flyer**

Market Cap

£136.2m

Quality

86

Enterprise Value

£135.3m

Value

▼ 41

Revenue

£40.3m

Momentum

94

Market Cap Rank

967th / 1806

StockRank™**89**

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +34.9% ●

3m +85.5% ●

1yr +117% ●

Volume Change (%)

10d v 3m -9.68% ●

Price vs... (%)

52w High -2.7% ●

50d MA +25.8% ●

200d MA +84.5% ●

Growth & Value

12m Forecast Rolling

PE Ratio (f) 30.2

PEG Ratio (f) 0.47

EPS Growth (f) 183.4 %

Dividend Yield (f) 2.73 %

Valuation (ttm)

Price to Book Value 3.65

Price to Tang. Book 5.35

Price to Free Cashflow 20.7

Price to Sales 3.38

EV to EBITDA 48.4

Quality

Return on Capital -2.18 %

Return on Equity -2.60 %

Operating Margin -2.24 %

Health Trend

Piotroski F-Score

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score

Distress Caution Safe

Earnings Manipulation Risk

Low

Magic Formula Score

1451 47% C-

A+ A B+ B C+ C D+ D E

Other Ratios

Leverage (ttm) total -intang +pension

Gross Gearing % 10.6 15.6 10.6

Net Gearing % -2.45 -3.60 -2.45

Cash / Assets % 10.6 10.6

Liquidity (ttm) Efficiency (ttm)

Curr. Ratio 6.26 ● Asset Turnover 0.83

Quick Ratio 3.10 ● Rec's Turnover 4.85

Interest Cov. -5.60 ● Stock Turnover 1.67

Recent History

Latest interim period (ended 31st Dec '20) vs. prior year

Sales Growth -11.8 %

EPS Growth -94.0 %

3yr Compound Annual Growth Rate

Sales Growth 7.37 %

EPS Growth n/a %

DPS Growth 13.2 %

Margin of Safety (beta)



Screens Passed

W7L doesn't qualify for any screens.

Find out why: [View Checklists](#)

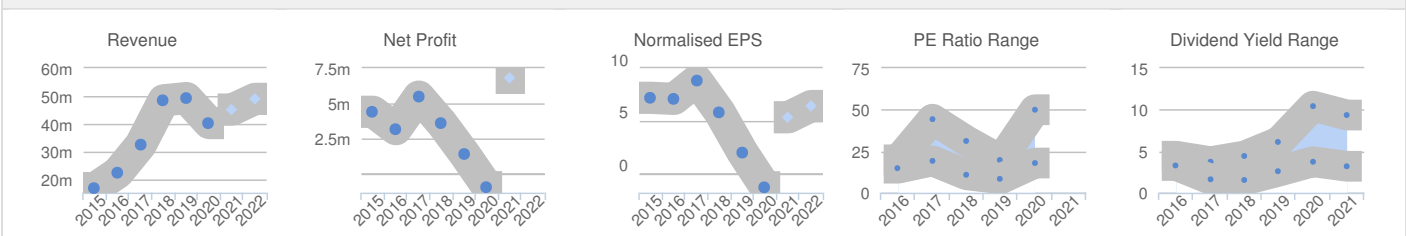
Financial Summary

Balance Sheet · Income Statement · Cashflow

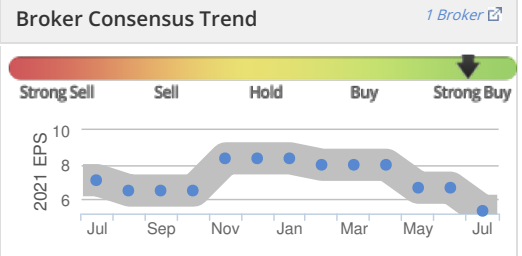
Year End 31st Dec		2015	2016	2017	2018	2019	2020	2021E	2022E	CAGR / Avg
Revenue	£m	16.9	22.5	32.5	48.5	49.3	40.3	45.2	49.0	+18.9%
Operating Profit	£m	5.59	4.42	6.89	4.88	2.15	-0.90			
Net Profit	£m	4.39	3.14	5.47	3.58	1.37	-1.00	6.81		
EPS Reported	p	7.10	5.07	8.35	4.66	1.78	-1.31			
EPS Normalised	p	7.18	7.08	8.82	5.79	1.96	-1.34	5.33	6.40	
EPS Growth	%	+23.2	-1.4	+24.6	-34.3	-66.2		+20.1		
PE Ratio	x						n/a	33.3	27.7	
PEG	x						n/a	1.65	1.30	
Profitability										
Operating Margin	%	33.0	19.6	21.2	10.1	4.4	-2.2			+14.3%
ROA	%		19.9	16.3	7.3	2.7				
ROCE	%	59.3	30.3	16.0	11.3	4.8	-2.2			+19.9%
ROE	%		27.0	20.0	8.8	3.4	-2.6			+11.3%
Cashflow										
Op. Cashflow ps	p	3.64	4.77	7.96	5.73	5.69	9.71			+21.7%
Capex ps	p	0.12	0.39	0.93	0.57	0.42	1.15			+55.9%
Free Cashflow ps	p	3.51	4.39	7.04	5.16	5.28	8.57			+19.5%
Dividends										
Last ex-div: 17th Jun, paid: 5th Jul more...										
Dividend ps	p	3.20	6.10	4.00	4.40	1.50	5.80	4.60	5.10	+12.6%
Dividend Growth	%		+90.6	-34.4	+10.00	-65.9	+286.7	-20.7	+10.8	
Dividend Yield	%						3.27	2.59	2.87	
Dividend Cover	x	2.22	0.83	2.09	1.06	1.19	-0.23	1.16	1.26	
Balance Sheet										
Cash etc	£m	1.76	3.50	3.37	4.04	2.73	4.88			+22.6%
Working Capital	£m	7.89	12.4	23.5	25.0	24.9	24.0			+24.9%
Net Fixed Assets	£m	1.48	0.24	1.50	1.60	5.74	5.53			+30.2%
Net Debt	£m	-1.13	-3.50	-1.97	-1.32	3.34	-0.92			
Book Value	£m	8.99	14.3	40.4	41.0	39.8	37.4			+33.0%
Average Shares	m	61.7	62.0	65.6	76.7	76.7	76.7			+4.5%
Book Value ps	p	13.9	22.1	52.7	53.4	51.9	48.7			+28.4%

Graphical History

Current Fiscal Year 2021



Broker Forecasts				31st Dec 2021			31st Dec 2022		
Price Target: 2.50 (+40.81% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				6.81m	5.33	4.60	-	6.40	5.10
1m Change				-	-1.34	-	-	-	-
3m Change				-	-2.66	+1.20	-	+3.80	+0.80



Profile Summary



Warpaint London PLC is a United Kingdom-based company engaged in color cosmetics business. The Company sells color cosmetics in the United Kingdom and overseas, principally under the W7 brand. The Company operates through two divisions: close-out and own-brand. The own-brand division consists primarily of the Company's flagship brand, W7. The W7 brand contains over 500 items, which are sold into high street retailers and independent beauty shops across the United Kingdom, Europe, Australia and the United States. The W7 brand focuses on the 16-30 age range.

Directors: Samuel Bazini (CCE) 56, Eoin Macleod (CCE) 56, Neil Rodol (CFO) 56, Clive Garston (NEC) 73, Keith Sadler (NID) 60, Sally Craig (GCN) 58,

No. of Employees: 111

No. of Shareholders: n/a

Last Annual	December 31st, 2020
Last Interim	December 31st, 2020
Incorporated	July 4, 2016
Public Since	November 30, 2016
Shares in Issue	76,752,355
Free Float	37.5m (48.9%)

Sector	Consumer Defensives
Industry	Personal & Household Products & Services
Index	FTSE Aim All Share ,
Exchange	London Stock Exchange (AIM)
Eligible	an ISA? a SIPP?
for	



Address Units B&C Orbital Forty Six, Trading Estate The Ridgeway, IVER, SL0 9HW, United Kingdom

Web <http://warpaintlondonplc.com/>

Phone +44 1753 639130

Contact ()

Auditors BDO LLP

W7L Share Price Quote

W7L Share Price Day's Change

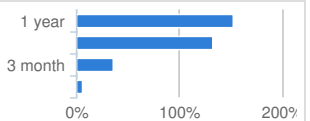
GBP

175.6p ▼ -1.9 -1.1%

Traded 12:35pm · Minimum 15 min delayed · NMS: 3.00k

Volume	Bid - Ask	Low - High	Spread
4,304	175.0 - 180.0	180.0 - 180.0	285bps
Avg Vol (3m)	Open - Close	12m Range	Beta
82,372	177.5 - 177.5	84.0 - 182.5	3.10

W7L Share Price Performance



Latest W7L News Announcements (delayed)

[More »](#)

- 11th Jun [Warpaint London PLC - Result of AGM](#)
- 11th Jun [Warpaint London PLC - Second Price Monitoring Extn](#)
- 11th Jun [Warpaint London PLC - Price Monitoring Extension](#)
- 11th Jun [Warpaint London PLC - AGM Statement](#)
- 28th May [Warpaint London PLC - Total Voting Rights](#)

Upcoming W7L Events

Tuesday 21st September, 2021 (Estimate)
Half Year 2021 Warpaint London PLC Earnings Release

Recent ↓

Industry Peer Group	
	Innovaderma Compare vs W7L
	Byotrol Compare vs W7L
	Brand Architekts Compare vs W7L
	Cellular Goods Compare vs W7L
	Creightons Compare vs W7L
	Accrol Group Compare vs W7L
	PZ Cussons Compare vs W7L
	Reckitt Benckiser Compare vs W7L
Personal & Household Products & Services Consumer Defensives	