

ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to our website, here: <https://www.sharesoc.org/seminar/> soon after the Seminar, and are available to logged in full members of ShareSoc.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

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CentralNic

CNIC 85.8p ▲ 1.2 1.4%

Adventurous, Small Cap, Style Neutral

Market Cap

£212.5m

Quality

43

Enterprise Value

£277.0m

Value

55

Revenue

£170.1m

Momentum

20

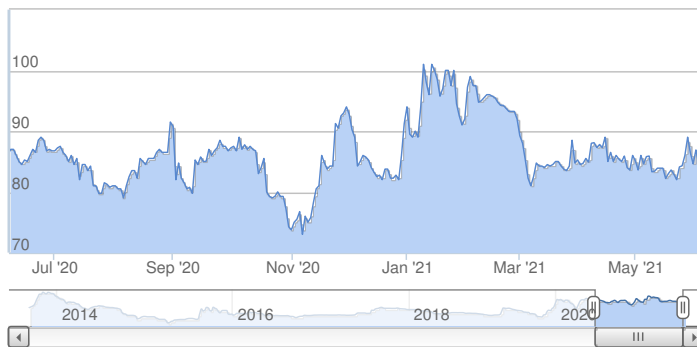
Market Cap Rank

831st / 1812

StockRank™

31

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -1.0% ●

3m -5.4% ●

1yr -13.3% ●

Volume Change (%)

10d v 3m -2.62% ●

Price vs... (%)

52w High -20.2% ●

50d MA -0.69% ●

200d MA -2.45% ●

Growth & Value

12m Forecast Rolling

PE Ratio (f) 11.2

PEG Ratio (f) 0.17

EPS Growth (f) 195.1 %

Dividend Yield (f) 0.52 %

Valuation (ttm)

Price to Book Value 2.57

Price to Tang. Book n/a

Price to Free Cashflow 18.3

Price to Sales 1.25

EV to EBITDA 26.3

Quality

Return on Capital 0.14 %

Return on Equity -8.67 %

Operating Margin 0.15 %

Health Trend Piotroski F-Score 5



Bankruptcy Risk Altman Z2-Score 1.66



Earnings Manipulation Risk

Low

Magic Formula Score 1270 51% C+



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 102.6		102.6
Net Gearing	% 78.1		78.1
Cash / Assets	% 8.20		8.20

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 0.82 ●	Asset Turnover 0.77
Quick Ratio 0.81 ●	Rec's Turnover 7.87
Interest Cov. 0.048 ●	Stock Turnover 219.6

Recent History

vs. industry vs. market

Latest interim period (ended 31st Dec '20) vs. prior year

Sales Growth 118.4 %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth 97.4 %

EPS Growth n/a %

DPS Growth -100.0 %

Margin of Safety (beta)

Broker Target	117.7%
Relative to Sector	94%
Graham Formula	23%
Stability Value (EPV)	-98%

Screens Passed 1

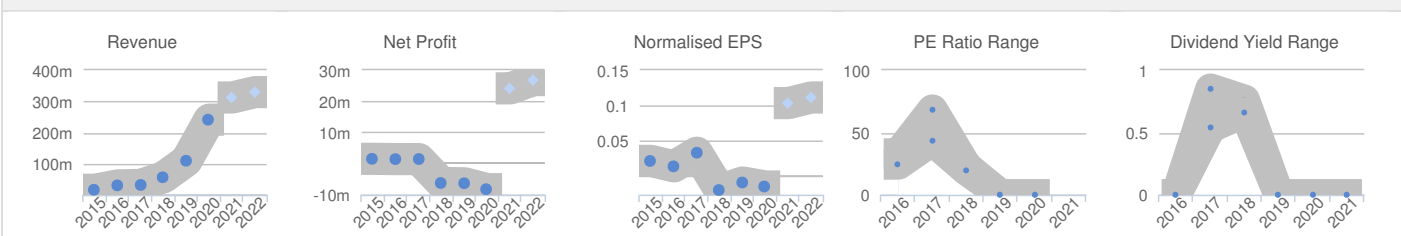
CNIC qualifies for **Altman Z-Score Screen**
(in **Short Selling**).[View Screen](#) · [View Checklist](#)

Financial Summary

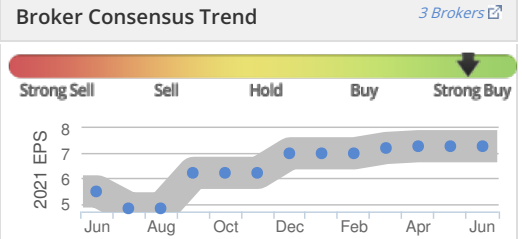
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2015	2016	2017	2018	2019	2020	2021E	2022E	CAGR / Avg
Revenue	\$m	15.9	29.9	31.4	56.0	109.2	241.2	312.4	329.8	+72.3%
Operating Profit	\$m	2.23	1.90	2.43	-3.61	-2.82	0.36			-30.6%
Net Profit	\$m	1.38	1.29	1.32	-6.42	-6.51	-8.42	24.1	26.8	
EPS Reported	\$	0.021	0.013	0.013	-0.050	-0.037	-0.043			
EPS Normalised	\$	0.021	0.013	0.033	-0.021	-0.010	-0.016	0.10	0.11	
EPS Growth	%	+110.8	-37.1	+148.5					+7.77	
PE Ratio	x						n/a	11.6	10.8	
PEG	x						n/a	1.50	1.00	
Profitability										
Operating Margin	%	14.0	6.4	7.8	-6.4	-2.6	0.1			+3.2%
ROA	%		2.2	1.5	-4.4	-2.8				
ROCE	%	7.2	4.6	3.4	-3.0	-1.4	0.1			+1.8%
ROE	%		4.3	3.9	-11.3	-8.4	-8.7			-4.0%
Cashflow										
Op. Cashflow ps	\$	0.13	0.046	0.048	0.069	0.093	0.11			-4.2%
Capex ps	\$	0.003	0.007	0.007	0.039	0.089	0.022			+45.0%
Free Cashflow ps	\$	0.13	0.039	0.041	0.031	0.005	0.084			-8.1%
Dividends										
Dividend ps	\$			0.010				0.004	0.009	
Dividend Growth	%				-100.0				+125	
Dividend Yield	%							0.33	0.75	
Dividend Cover	x			1.38				25.8	12.3	
Balance Sheet										
Cash etc	\$m	28.1	12.2	14.7	23.1	26.2	28.7			+0.4%
Working Capital	\$m	20.7	0.072	-5.50	-11.1	-11.3	-16.8			
Net Fixed Assets	\$m	2.25	4.64	5.08	5.05	11.5	14.9			+45.9%
Net Debt	\$m	-28.1	-9.31	8.83	2.12	79.7	91.5			
Book Value	\$m	29.5	31.1	35.7	78.1	77.1	117.1			+31.7%
Average Shares	m	66.5	98.4	98.8	127.5	175.1	196.7			+24.2%
Book Value ps	\$	0.32	0.32	0.37	0.46	0.42	0.52			+9.9%

Graphical History Current Fiscal Year 2021



Broker Forecasts			31st Dec 2021			31st Dec 2022		
Price Target: £2.35 (+177.31% above Price)			Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a			(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate			17.0m	7.28	0.28	18.9m	7.84	0.64
1m Change			-	-	-	-	-	+0.071
3m Change			-	+0.071	-	-	+0.071	+0.071



Profile Summary



CentralNic Group plc is a United Kingdom-based global domain name service provider. The Company's segments include Reseller, Small Business and Corporate. The Reseller segment is a distributor of domain names and provides consultancy services to retailers. The Reseller segment include Reseller business and Registry business. The Small Business segment provides domain names and ancillary services to end users. The Corporate segment includes domain names and monitoring services to protect brands online, technical and consultancy services to corporate clients, licensing of the Company's in house developed registry management platform. The Company offers domain name monetization services with its platform that enables domain name investors to generate advertising income from the assets. It develops and manages software platforms that enables businesses globally to buy the subscriptions to domain names and Web services.

Directors: Benjamin Crawford (CEO) 55, Samuel Dayani (NID) 43, Thomas Rickert (NID) 51, Thomas Pridmore (NID) 49, Iain McDonald (NEC) 50, Donald Baladasan (MDR) 47, Michael Riedl (CFO) 45, Gavin Brown (OTH),

No. of Employees: 405

No. of Shareholders: n/a

Last Annual	December 31st, 2020	Sector	Technology
Last Interim	December 31st, 2020	Industry	Software & IT Services
Incorporated	June 19, 2013	Index	FTSE Aim All Share ,
Public Since	September 2, 2013	Exchange	London Stock Exchange (AIM)
Shares in Issue	251,160,084	Eligible for	an ISA? ☒ a SIPP? ☒
Free Float	168.0m (66.9%)		



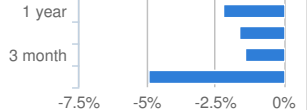
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Phone +44 20 73987700
Contact ()
Auditors Crowe U.K. LLP

CNIC Share Price Quote

CNIC Share Price Day's Change
 GBp
85.8p
 Traded 9:20am · Minimum 15 min delayed · NMS: 5.00k

Volume	Bid - Ask	Low - High	Spread
20,800	83.0 - 85.8	84.6 - 84.6	326bps
Avg Vol (3m)	Open - Close	12m Range	Beta
177,818	84.6 - 84.6	75.5 - 105.0	0.54

CNIC Share Price Performance



Latest CNIC News Announcements (delayed)

[More »](#)

- Thu 3:11pm [CentralNic Group PLC - Result of AGM](#)
- Thu 8:25am [EUROPE RESEARCH ROUNDUP-Elis SA, Experian, Nokia Oyj](#)
- 1st Jun [CentralNic Group PLC - Second Price Monitoring Extn](#)
- 1st Jun [CentralNic Group PLC - Price Monitoring Extension](#)
- 1st Jun [CentralNic Group PLC - Share Awards and Exercise of Options](#)

Upcoming CNIC Events

Monday 30th August, 2021 (Estimate)
 Half Year 2021 CentralNic Group Plc Earnings Release

Recent ↓

Industry Peer Group

- Kooth**
[Compare vs CNIC](#)
- iomart**
[Compare vs CNIC](#)
- Pensionbee**
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- Funding Circle Hol...**
[Compare vs CNIC](#)
- Sumo**
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- Team17**
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Technology

Software & IT Services