



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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Lidco

LID 7.5p ▼ -0.3 -3.2%Speculative, Micro Cap, **Momentum Trap**

Market Cap

£18.3m

Quality

▼ 42

Enterprise Value

£17.2m

Value

19

Revenue

£7.55m

Momentum

90

Market Cap Rank

1357th / 1832

StockRank™

▼ 46

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All

**Momentum**

Relative Strength (%)

1m -19.1% ●

3m +101.5% ●

1yr +116.4% ●

Volume Change (%)

10d v 3m +91.2% ●

Price vs... (%)

52w High -31.2% ●

50d MA +10.4% ●

200d MA +45.4% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (ttm) n/a

PEG Ratio (ttm) n/a

EPS Growth (ttm) n/a %

Dividend Yield (ttm) n/a %

Valuation (ttm)

Price to Book Value 3.27

Price to Tang. Book 5.62

Price to Free Cashflow n/a

Price to Sales 2.43

EV to EBITDA n/a

Quality

vs. industry vs. market

Return on Capital -21.0 %

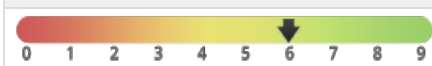
Return on Equity -17.0 %

Operating Margin -15.9 %

Health Trend

Piotroski F-Score

6

**Bankruptcy Risk**

Altman Z1-Score

0.25

**Earnings Manipulation Risk**

N/A

Magic Formula Score

2094 26% D-

**Other Ratios**

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 4.21	7.24	4.21
Net Gearing	% -20.1	-34.5	-20.1
Cash / Assets	% 16.0		16.0

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 1.82	Asset Turnover 0.92
Quick Ratio 1.27	Rec's Turnover 4.78
Interest Cov. -100.2	Stock Turnover 1.53

Recent History

vs. industry vs. market

Latest interim period (ended 31st Jan '20) vs. prior year

Sales Growth 9.64 %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth -2.78 %

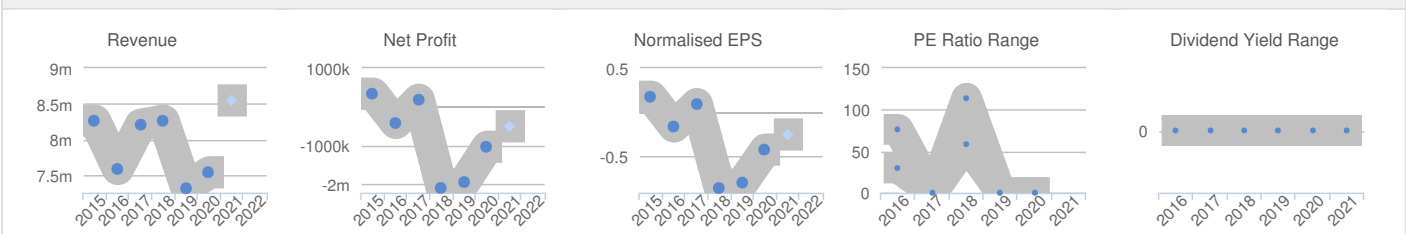
EPS Growth n/a %

DPS Growth n/a %

Margin of Safety (beta)**Screens Passed 1**LID qualifies for **Altman Z-Score Screen** (in **Short Selling**).[View Screen](#) · [View Checklist](#)**Financial Summary**

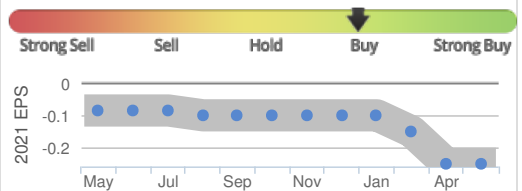
Balance Sheet · Income Statement · Cashflow

Year End 31st Jan		2015	2016	2017	2018	2019	2020	2021E	2022E	CAGR / Avg
Revenue	£m	8.27	7.59	8.21	8.27	7.32	7.55	8.55		-1.8%
Operating Profit	£m	0.24	-0.58	0.098	-2.22	-2.14	-1.20			
Net Profit	£m	0.34	-0.42	0.19	-2.09	-1.94	-1.03	-0.50		
EPS Reported	p	0.18	-0.21	0.094	-0.86	-0.80	-0.42			
EPS Normalised	p	0.18	-0.16	0.094	-0.86	-0.80	-0.42	-0.25		
EPS Growth	%	+14.9								
PE Ratio	x						n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	2.9	-7.6	1.2	-26.9	-29.2	-15.9			-12.6%
ROA	%		-4.5	1.8	-18.4	-19.8				
ROCE	%	3.1	-7.9	0.9	-26.7	-32.7	-21.0			-14.0%
ROE	%		-5.5	2.1	-22.4	-26.1	-17.0			-13.8%
Cashflow										
Op. Cashflow ps	p	0.14	0.37	0.61	-0.29	-0.21	0.39			+22.4%
Capex ps	p	0.51	0.34	0.35	0.39	0.41	0.45			-2.6%
Free Cashflow ps	p	-0.37	0.037	0.26	-0.69	-0.62	-0.063			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	1.51	1.59	4.90	3.23	1.72	1.36			-2.1%
Working Capital	£m	4.85	4.58	7.55	5.47	3.50	2.29			-14.0%
Net Fixed Assets	£m	1.08	0.93	0.81	0.91	0.95	1.09			+0.2%
Net Debt	£m	-1.51	-1.59	-4.90	-3.23	-1.72	-1.12			
Book Value	£m	7.72	7.38	10.3	8.33	6.53	5.60			-6.2%
Average Shares	m	194.2	194.2	199	244.2	244.2	244.2			+4.7%
Book Value ps	p	3.98	3.80	4.22	3.41	2.68	2.29			-10.4%

Graphical History Current Fiscal Year 2021

Broker Forecasts				31st Jan 2021			31st Jan 2022		
Price Target: 0.11 (+46.71% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				-500k	-0.25	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-400k	-	-	-	-	-

Broker Consensus Trend



Profile Summary



LiDCO Group Plc is a United Kingdom-based supplier of non-invasive and minimally invasive hemodynamic monitoring equipment to hospitals. The Company is engaged in the development, manufacture and sale of cardiac monitoring equipment. It operates in the segment of supply of monitors, consumables and support services associated with the use of its cardiac monitoring equipment. The Company's products include LiDCOplus, a computer-based platform monitor; LiDCOrapid, a cardiac output monitor; LiDCOview, a graphical display, and LiDCOunity, which is its hemodynamic monitor. Its LiDCOrapid is designed for multi-parameter monitoring of both depth of anesthesia and fluids. Its products are used in the treatment of high-risk patients in both critical care units and in the operating theatre. They monitor the amount of blood flowing around the body helping clinicians and nurses to ensure that organs are kept perfused with oxygenated blood by the adjustment of supportive fluid and drugs.

Directors: Timothy Hall (CFO), Philip Cooper (NED) 53, D. Armour (SEC), Peter Grant (NEC) 61, Matthew Giovanni Sassone (CEO), James Wetrich (NED),

No. of Employees: 44

No. of Shareholders: n/a

Last Annual	January 31st, 2020	Sector	Healthcare
Last Interim	January 31st, 2020	Industry	Healthcare Equipment & Supplies
Incorporated	October 31, 1991	Index	FTSE Aim All Share ,
Public Since	July 5, 2001	Exchange	London Stock Exchange (AIM)
Shares in Issue	244,174,908	Eligible for	an ISA? ☒ a SIPP? ☒
Free Float	116.2m (47.6%)		



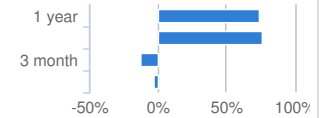
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Contact ()
Auditors Grant Thornton UK LLP

LID Share Price Quote

LID Share Price GBp **Day's Change**
7.5p ▼ **-0.3 -3.2%**
 Traded 3:18pm · Minimum 15 min delayed · NMS: 7.50k

Volume	82,951	Bid - Ask	7.0 - 8.0	Low - High	0.0 - 0.0	Spread	1,333bps
Avg Vol (3m)	338,976	Open - Close	7.8 - 7.5	12m Range	0.0 - 0.0	Beta	-0.70

LID Share Price Performance



Latest LID News Announcements (delayed)

[More »](#)

Thu 7:00am	RCS - LiDCO Group Plc - Investor Webinar
23rd Apr	LiDCO Group Plc - Holding(s) in Company
21st Apr	BRIEF-Lidco Group FY Adjusted EBITDA Up 1.2 Mln Stg
21st Apr	LiDCO Group Plc - Final Results
16th Apr	LiDCO Group Plc - Notice of Results

Upcoming LID Events

Friday 15th May, 2020 (Estimate)
 Lidco Group PLC Annual Shareholders Meeting

Recent ↓

Industry Peer Group

	Netscientific Compare vs LID	☐
	Feedback Compare vs LID	☐
	IQ-AI Compare vs LID	☐
	Deltex Medical Compare vs LID	☐
	Aortech Internatio... Compare vs LID	☐
	Integumen Compare vs LID	☐
	Mainstay Medical I... Compare vs LID	☐
	Polarean Imaging Compare vs LID	☐

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[Healthcare Equipment & Supplies](#)