



ShareSoc

UK Individual Shareholders Society

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Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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Open Orphan

ORPH 5.95p ▲ 0.2 3.0%

Speculative, Micro Cap, Style Neutral

Market Cap

£31.7m

Quality

▲ 16

Enterprise Value

£30.7m

Value

▼ 8

Revenue

£5.31m

Momentum

▼ 52

Market Cap Rank

1239th / 1835

StockRank™

▼ 13

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +6.8% ●

3m +11.0% ●

1yr +114.3% ●

Volume Change (%)

10d v 3m +75.5% ●

Price vs... (%)

52w High -27.0% ●

50d MA +0.28% ●

200d MA -1.83% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) n/a

PEG Ratio (f) n/a

EPS Growth (f) n/a %

Dividend Yield (f) n/a %

Valuation (ttm)

Price to Book Value 4.34

Price to Tang. Book 7.80

Price to Free Cashflow n/a

Price to Sales 5.98

EV to EBITDA n/a

Quality

vs. industry vs. market

Return on Capital -46.2 %

Return on Equity -65.3 %

Operating Margin -87.5 %

Health Trend

Piotroski F-Score

1



Bankruptcy Risk

Altman Z2-Score

2.41



Earnings Manipulation Risk

N/A

Magic Formula Score

2282 17% E+



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 46.1	82.9	46.1
Net Gearing	% -13.9	-24.9	-13.9
Cash / Assets	% 29.3		29.3

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 2.01 ●	Asset Turnover 0.47
Quick Ratio 2.01 ●	Rec's Turnover 1.50
Interest Cov. -22.4 ●	Stock Turnover n/a

Recent History

vs. industry vs. market

Latest interim period (ended 30th Jun '19) vs. prior year

Sales Growth n/a %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth 6.67 %

EPS Growth n/a %

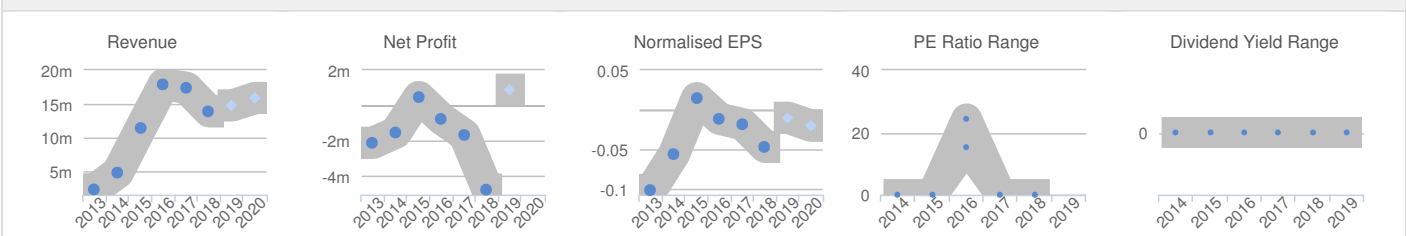
DPS Growth n/a %

Financial Summary

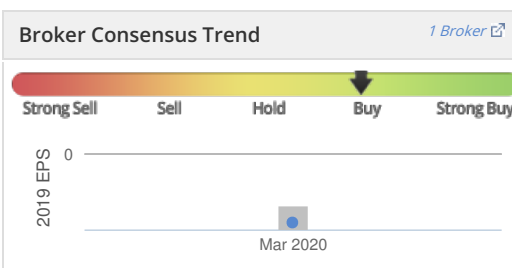
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2013	2014	2015	2016	2017	2018	TTM	2019E	2020E	CAGR / Avg
Revenue	€m	2.40	4.88	11.5	17.9	17.4	13.9	6.14	14.8	15.9	+42.2%
Operating Profit	€m	-2.11	-1.77	0.24	-0.56	-0.96	-5.02	-5.37			
Net Profit	€m	-2.12	-1.53	0.015	0.53	-1.67	-4.78	-5.41	0.89		
EPS Reported	€	-0.11	-0.057	0.012	-0.013	-0.028	-0.073	-0.076			
EPS Normalised	€	-0.10	-0.056	0.015	-0.011	-0.018	-0.047	-0.044	-0.010	-0.020	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-88.2	-36.2	2.1	-3.1	-5.5	-36.1	-87.5			-27.8%
ROA	%		-34.7	4.5	-5.1	-12.6		-41.6			
ROCE	%	-226.2	-93.0	2.3	-5.4	-11.4	-92.1	-46.2			-70.9%
ROE	%		-144.2	8.5	-7.5	-17.8	-74.9	-65.3			-47.2%
Cashflow											
Op. Cashflow ps	€	-0.11	-0.038	-0.052	-0.003	-0.022	-0.017	-0.019			
Capex ps	€	0.002	0.004	0.022	0.001	0.009	0.001	0.001			-7.8%
Free Cashflow ps	€	-0.11	-0.042	-0.074	-0.004	-0.031	-0.018	-0.020			
Dividends											
Dividend ps	€										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	€m	0.65	0.81	3.80	3.54	1.18	1.10	5.07			+11.0%
Working Capital	€m	-0.42	-1.14	4.44	3.73	4.02	4.16	5.75			
Net Fixed Assets	€m	0.10	0.23	0.41	2.23	0.34	0.29	2.11			+23.8%
Net Debt	€m	-0.26	-0.41	-3.71	-3.48	-1.15	0.46	-1.17			
Book Value	€m	0.87	1.26	9.91	10.4	8.40	4.36	8.46			+38.1%
Average Shares	m	20.1	27.0	41.3	60.3	60.3	65.3	67.5			+26.6%
Book Value ps	€	0.043	0.044	0.16	0.17	0.14	0.061	0.033			+7.2%

Graphical History Current Fiscal Year 2019



Broker Forecasts		31st Dec 2019			31st Dec 2020		
Price Target: N/A		Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a		(€)	(€)	(€)	(€)	(€)	(€)
	Consensus Estimate	893k	-0.010	-	-	-0.020	-
	1m Change	-	-	-	-	-0.030	-
	3m Change	-	-	-	-	-0.030	-



Profile Summary



Open Orphan plc, formerly Venn Life Sciences Holdings plc, is engaged in the pharma services business. The Company is also engaged in building an orphan drug consulting services platform that helps pharma companies commercialize their products in Europe. The Company consists of four elements: a European clinical research organization and consultancy; an orphan drug services business; a Virtual Rep and Data Access Platform consisting of physicians, and a Health Data Platform. The Company provides fragmented orphan drug services. The Company acquires and consolidates series of orphan drug services companies. It also provides digital data platforms to support companies in research & development and commercialization.

Directors: [Anthony Richardson](#) (CEO) 53, [Cornelis Groen](#) (EDR) 55, [Gracielle Beijerbach-Schutjens](#) (EDR) 48, [Allan Wood](#) (CHM) 52, [Paul Kennedy](#) (NED) 71, [Mary Sheahan](#) (NED) 44, [Michael Ryan](#) (NED) 56, [Brendan Buckley](#) (IND), [David Kelly](#) (NID), [Leo Toole](#) (CFO),

No. of Employees: 146

No. of Shareholders: n/a

Last Annual	December 31st, 2018	Sector	Healthcare
Last Interim	June 30th, 2019	Industry	Biotechnology & Medical Research
Incorporated	February 2, 2011	Index	FTSE Aim All Share
Public Since	December 14, 2012	Exchange	London Stock Exchange (AIM)
Shares in Issue	533,437,342	Eligible for	an ISA? a SIPP?
Free Float	399.0m (74.8%)		

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Contact ()
Auditors [Jeffreys Henry LLP](#)

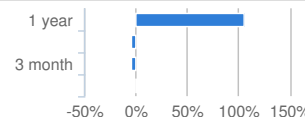
ORPH Share Price Quote

ORPH Share Price
 GBp
5.95p
 Traded 4:29pm · Minimum 15 min delayed · NMS: 15.0k

Day's Change
0.2 3.0%

Volume	Bid - Ask	Low - High	Spread
13,758,683	5.8 - 6.1	0.0 - 0.0	504bps
Avg Vol (3m)	Open - Close	12m Range	Beta
2,480,306	6.1 - 6.0	1.6 - 8.0	0.47

ORPH Share Price Performance



Latest ORPH News Announcements (delayed)

[More »](#)

- Fri 7:18am [BRIEF-Open Orphan Plc Says New hVIVO Contract Signed With A European Biotech Company](#)
- Fri 7:00am [Open Orphan PLC - New Contract](#)
- Tue 8:00am [Euronext Dublin Open Orphan PLC - Euronext Growth Dublin Notice](#)
- Mon 3:25pm [Open Orphan PLC - Change in Registered Office](#)
- 27th Feb [BRIEF-Open Orphan Announces Appointment Of Leo Toole As Chief Financial Officer](#)

Upcoming ORPH Events

Recent ↓

Industry Peer Group

- Summit Therapeutic...**
[Compare vs ORPH](#)
- Circassia Pharmace...**
[Compare vs ORPH](#)
- Oxford Biodynamics**
[Compare vs ORPH](#)
- MaxCyte Inc**
[Compare vs ORPH](#)
- Yourgene Health**
[Compare vs ORPH](#)
- Faron Pharmaceutic...**
[Compare vs ORPH](#)
- Shield Therapeutic...**
[Compare vs ORPH](#)
- Ergomed**
[Compare vs ORPH](#)

[Healthcare](#) [Biotechnology & Medical Research](#)

Jupiter US Smaller Companies

JUS 962p ▼ -30.0 -3.0%

Conservative, Small Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank£127.2m Quality 0
£129.1m Value 0
£8.18m Momentum 0
th / 1835 **StockRank™** 0

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -6.5% ●
3m -5.8% ●
1yr +2.5% ●

Volume Change (%)

10d v 3m +55.2% ●

Price vs... (%)

52w High -19.8% ●
50d MA -15.0% ●
200d MA -11.8% ●

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 22.3
PEG Ratio (ttm) n/a
EPS Growth (ttm) -72.4 %
Dividend Yield (ttm) n/a %

Valuation (ttm)

Price to Book Value 0.79
Price to Tang. Book 0.79
Price to Free Cashflow n/a
Price to Sales 15.5
EV to EBITDA 20.3

Margin of Safety (beta)

Relative to Sector -43%
Graham Formula 194%
Stability Value (EPV) -53%

Screens Passed

JUS doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

Return on Capital 3.94 %
Return on Equity 3.86 %
Operating Margin 77.7 %

Financial Summary

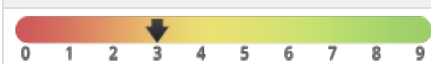
Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2014	2015	2016	2017	2018	2019	2020E	2021E	CAGR / Avg
Revenue	£m	18.1	11.2	14.3	26.5	28.0	8.18			-14.6%
Operating Profit	£m	16.4	9.45	12.6	24.6	26.1	6.36			-17.3%
Net Profit	£m	16.3	9.08	12.4	24.4	26.0	6.27			-17.4%
EPS Reported	p	67.9	37.8	52.3	117	152.4	43.2			-8.6%
EPS Normalised	p	67.9	37.8	52.3	117	152.4	43.2			-8.6%
EPS Growth	%	-54.7	-44.4	+38.6	+123.4	+30.3	-71.6			
PE Ratio	x					22.3		n/a	n/a	
PEG	x					n/a		n/a	n/a	
Profitability										
Operating Margin	%	90.9	84.6	88.2	92.8	93.3	77.7			+87.9%
ROA	%		5.3	7.1	13.6	14.7	3.6			
ROCE	%	9.9	5.4	7.2	13.6	16.0	3.9			+9.3%
ROE	%		5.4	7.1	13.7	15.1	3.9			+9.0%
Cashflow										
Op. Cashflow ps	p	-12.7	-1.93	-1.25	-65.4	-14.5	-4.03			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	-12.7	-1.93	-1.25	-65.4	-14.5	-4.03			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	4.54	4.26	5.82	7.45	8.81	9.89			+16.9%
Working Capital	£m	4.22	4.14	4.73	7.75	0.81	-2.19			
Net Fixed Assets	£m	160.7	169.9	169.4	173.9	162.5	163.7			+0.4%
Net Debt	£m	-4.54	-4.26	-5.82	-7.45	-1.24	1.90			
Book Value	£m	165	174	174.2	181.7	163.3	161.5			-0.4%
Average Shares	m	24.0	24.0	23.7	20.9	17.0	14.5			-9.6%
Book Value ps	p	686.3	724.1	787.3	911.1	1,103	1,153			+10.9%

Health Trend

Piotroski F-Score

3



Bankruptcy Risk

Altman Z2-Score

13.7



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	7.30	7.30	
Net Gearing	%	1.17	1.17	1.17
Cash / Assets	%	5.69		5.69
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	0.82	●	Asset Turnover	0.050
Quick Ratio	0.82	●	Rec's Turnover	134.1
Interest Cov.	n/a		Stock Turnover	n/a

Recent History

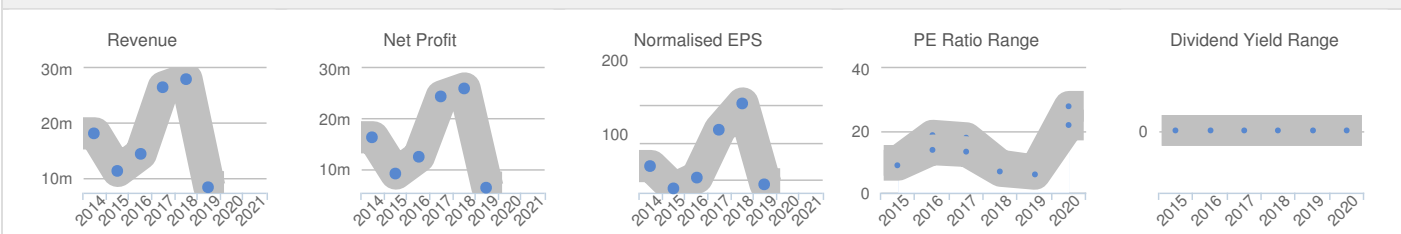
Latest interim period (ended 30th Jun '19) vs. prior year

Sales Growth 42.9 %
EPS Growth 59.8 %

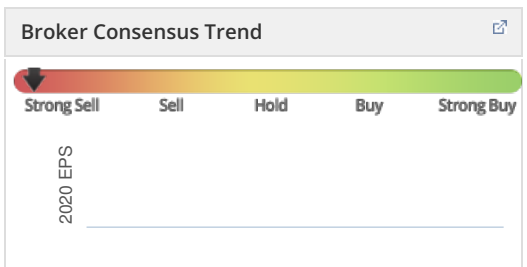
3yr Compound Annual Growth Rate

Sales Growth -17.0 %
EPS Growth -6.18 %
DPS Growth n/a %

Graphical History Current Fiscal Year 2020



Broker Forecasts				30th Jun 2020			30th Jun 2021		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



Jupiter US Smaller Companies PLC is a United Kingdom-based investment trust. Its investment objective is to achieve long-term capital growth by investing in a diversified portfolio of quoted United States smaller and medium-sized companies. The Investment Adviser, Jupiter Asset Management Limited, takes a risk-averse approach to investment, emphasizing capital preservation. The Company has adopted a disciplined and relatively conservative investment style that focuses on companies with a franchise, free cash flow and insider ownership by management, and whose shares are considered by the Investment Adviser to be cheap at the time of investment. The company's Alternative Investment Manager is Jupiter Unit Trust Managers Limited.

Directors:

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	June 30th, 2019
Last Interim	June 30th, 2019
Incorporated	January 15, 1993
Public Since	March 11, 1993
Shares in Issue	13,219,817
Free Float	12.3m (93.2%)

Sector	Financials
Industry	Collective Investments
Index	FTSE All Share , FTSE All Share Financials , FTSE All Share Equity Investment Instruments , FTSE Smallcap ,
Exchange	London Stock Exchange (Full)
Eligible for	an ISA? ☒ a SIPP? ☒



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Auditors PricewaterhouseCoopers LLP

JUS Share Price Quote						JUS Share Price Performance	
JUS Share Price GBp	Day's Change	Volume	Bid - Ask	Low - High	Spread		
962p	▼ -30.0 -3.0%	11,902	954.0 - 970.0	954.0 - 990.0	166bps		
<i>Traded 4:16pm · Minimum 15 min delayed · NMS: 0.300k</i>		Avg Vol (3m)	Open - Close	12m Range	Beta		
		15,907	990.0 - 962.0	900.0 - 1,200.0	0.91		

Latest JUS News Announcements <i>(delayed)</i>		More »
Fri 10:37am	Jupiter US Smllr Co. - Net Asset Value(s)	
Thu 11:13am	Jupiter US Smllr Co. - Net Asset Value(s)	
Wed 10:57am	Jupiter US Smllr Co. - Net Asset Value(s)	
Tue 11:52am	Jupiter US Smllr Co. - Net Asset Value(s)	
Mon 11:42am	Jupiter US Smllr Co. - Net Asset Value(s)	

Upcoming JUS Events
Recent ↓

Industry Peer Group	
	Caledonia Investme... Compare vs JUS
	Worldwide Healthca... Compare vs JUS
	Finsbury Growth &... Compare vs JUS
	Witan Investment T... Compare vs JUS
	Templeton Emerging... Compare vs JUS
	Mercantile Investm... Compare vs JUS
	Sequoia Economic I... Compare vs JUS
	Monks Investment T... Compare vs JUS

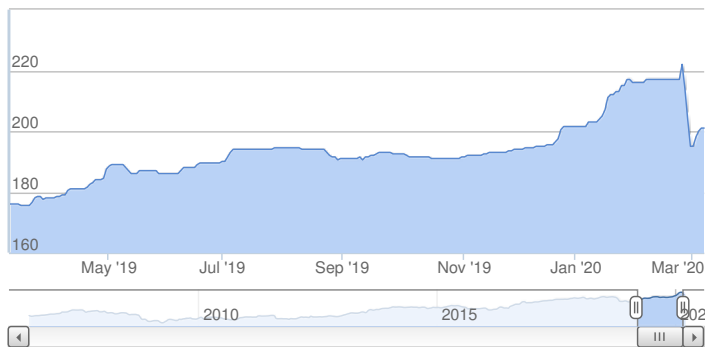
Jupiter Green Investment Trust

JGC  201p  0.0 0.0%

Conservative, Micro Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank£37.8m
£37.2m
£1.38m
th / 1835
Quality
Value
Momentum
StockRank™ 

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +4.0% 

3m +11.3% 

1yr +19.3% 

Volume Change (%)

10d v 3m +33.1% 

Price vs... (%)

52w High -9.5% 50d MA -4.24% 200d MA +2.21% 

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 46.5  

PEG Ratio (ttm) n/a  

EPS Growth (ttm) -38.1 %  

Dividend Yield (ttm) 0.50 %  

Valuation (ttm)

Price to Book Value 0.99  

Price to Tang. Book 0.99  

Price to Free Cashflow 168.7  

Price to Sales 27.3  

EV to EBITDA 48.0  

Margin of Safety (beta)

Relative to Sector -74% 

Stability Value (EPV) -74% 

Screens Passed

JGC doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

Return on Capital 2.02 %  

Return on Equity 1.74 %  

Operating Margin 56.0 %  

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2014	2015	2016	2017	2018	2019	TTM	2020E	2021E	CAGR / Avg
Revenue	£m	7.37	2.94	-0.17	7.78	2.60	0.25	1.38			-49.4%
Operating Profit	£m	6.36	2.28	-0.74	7.21	1.94	-0.36	0.78			
Net Profit	£m	6.31	2.25	-0.78	7.17	1.89	-0.41	0.70			
EPS Reported	p	21.9	8.70	-3.22	33.5	8.94	-2.02	4.32			
EPS Normalised	p	21.9	8.70	-3.22	33.5	8.94	-2.02	4.32			
EPS Growth	%	+42.1	-60.2			-73.4		-38.1			
PE Ratio	x						n/a	46.5	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	86.3	77.8	435.3	92.6	74.5	-144.9	56.0			+103.6%
ROA	%		5.8	-2.1	19.9	4.8		1.72			
ROCE	%	16.7	5.9	-2.2	18.7	4.8	-1.0	2.02			+7.2%
ROE	%		5.9	-2.2	19.9	4.8	-1.1	1.74			+5.5%
Cashflow											
Op. Cashflow ps	p	-0.27	-1.93	-0.32	-0.43	-0.095	0.22	1.12			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	-0.27	-1.93	-0.32	-0.43	-0.095	0.22	1.12			
Dividends											
Last ex-div: 5th Mar, paid: 27th Mar more...											
Dividend ps	p	1.10	0.55	0.65	1.20	1.30	1.00	1.00			-1.9%
Dividend Growth	%	-8.33	-50.0	+18.2	+84.6	+8.33	-23.1	-23.1			
Dividend Yield	%						0.50	0.50			
Dividend Cover	x	19.9	15.8	-4.95	28.0	6.88	-2.02	4.32			
Balance Sheet											
Cash etc	£m	0.096	2.24	0.57	0.11	2.79	0.45	0.57			+36.1%
Working Capital	£m	-0.33	2.20	0.53	0.16	2.75	0.47	0.39			
Net Fixed Assets	£m	38.5	36.3	32.9	38.4	37.4	35.5	37.9			-1.6%
Net Debt	£m	-0.096	-2.24	-0.57	-0.11	-2.79	-0.45	-0.57			
Book Value	£m	38.1	38.5	33.4	38.5	40.1	35.9	38.3			-1.2%
Average Shares	m	28.9	25.8	24.1	21.4	21.1	20.5	20.0			-6.6%
Book Value ps	p	145	152.3	150.8	184.3	191.3	188.7	203.7			+5.4%

Health Trend

Piotroski F-Score 

5



Bankruptcy Risk

Altman Z2-Score 

119.7



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



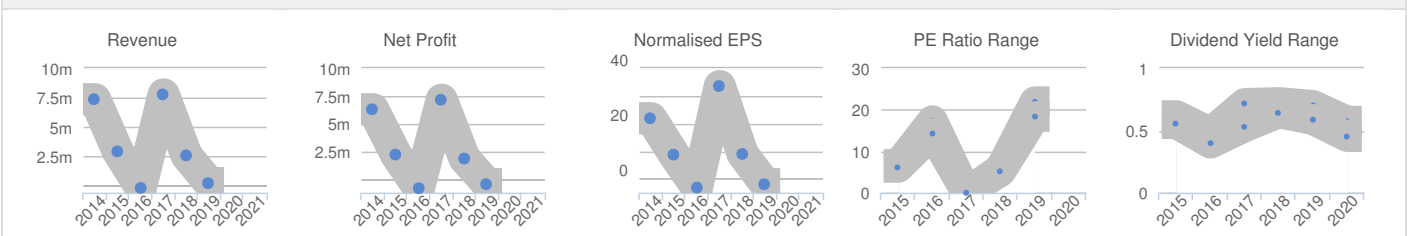
Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%			
Net Gearing	%	-1.49	-1.49	-1.49
Cash / Assets	%	1.48		1.48
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	2.17 	Asset Turnover	0.037	
Quick Ratio	2.17 	Rec's Turnover	n/a	
Interest Cov.	n/a	Stock Turnover	n/a	

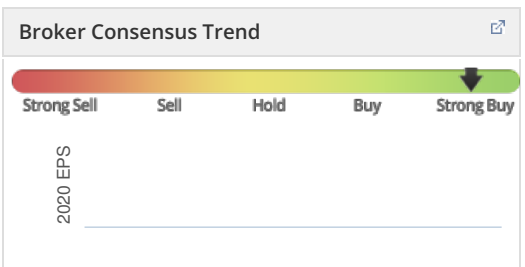
Recent History

Latest interim period (ended 30th Sep '19) vs. prior year				
Sales Growth	50.2	%	 	
EPS Growth	75.7	%	 	
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%	 	
EPS Growth	n/a	%	 	
DPS Growth	15.4	%	 	

Graphical History Current Fiscal Year 2020



Broker Forecasts				31st Mar 2020			31st Mar 2021		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



Jupiter Green Investment Trust PLC is a United Kingdom-based investment company. The Company's investment objective is to generate long-term capital growth for ordinary shareholders through a diverse portfolio of companies providing environmental solutions. The Company invests globally in companies, which have a focus on environmental solutions. The Company invests across three key areas: infrastructure, resource efficiency and demographics. The Company invests primarily in securities, which are quoted, listed or traded on a recognized exchange. The Company invests in various sectors, including oil and gas, basic materials, industrials, consumer goods, healthcare, consumer services, utilities and technology. The Company has investments in geographies, including the United Kingdom, Europe, North America and the Far East. The Company's investment advisor is Jupiter Asset Management Limited, which manages environmental solutions funds.

Directors:

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	March 31st, 2019
Last Interim	September 30th, 2019
Incorporated	April 12, 2006
Public Since	June 8, 2006
Shares in Issue	18,798,986
Free Float	17.8m (94.6%)

Sector Financials
Industry Collective Investments
Index FTSE Fledgling,
Exchange London Stock Exchange (Full)
Eligible for an ISA? ☒ a SIPP? ☒



Address 70 Victoria Street, LONDON, SW1E 6SQ, United Kingdom

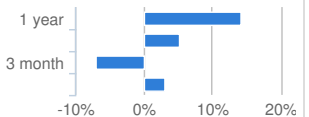
Web
Phone +44 20 38171000
Contact ()
Auditors Haysmacintyre

JGC Share Price Quote

JGC Share Price GBp **Day's Change**
201p **0.0 0.0%**
 Traded 3:09pm · Minimum 15 min delayed · NMS: 0.500k

Volume	Bid - Ask	Low - High	Spread
1,715	198.0 - 204.0	0.0 - 0.0	299bps
Avg Vol (3m)	Open - Close	12m Range	Beta
6,730	201.0 - 201.0	193.0 - 222.0	0.67

JGC Share Price Performance



Latest JGC News Announcements (delayed)

[More »](#)

Fri 3:20pm	Jupiter Green InvTst - Net Asset Value(s)
Fri 10:37am	Jupiter Green InvTst - Net Asset Value(s)
Thu 11:13am	Jupiter Green InvTst - Net Asset Value(s)
Wed 11:02am	Jupiter Green InvTst - Net Asset Value(s)
Tue 11:57am	Jupiter Green InvTst - Net Asset Value(s)

Upcoming JGC Events

Recent ↓

Industry Peer Group	
	Caledonia Investme... Compare vs JGC
	Worldwide Healthca... Compare vs JGC
	Finsbury Growth &... Compare vs JGC
	Witan Investment T... Compare vs JGC
	Templeton Emerging... Compare vs JGC
	Mercantile Investm... Compare vs JGC
	Sequoia Economic I... Compare vs JGC
	Monks Investment T... Compare vs JGC
Financials Collective Investments	

Jupiter Emerging & Frontier Income Trust

JEFI 96.3p ▼ -1.7 -1.7%

Balanced, Small Cap,

Market Cap
Enterprise Value
Revenue
Market Cap Rank

£86.7m Quality 0
£98.4m Value 0
£11.8m Momentum 0
th / 1835 **StockRank™** 0

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +0.6% ●
3m +3.0% ●
1yr +1.5% ●

Volume Change (%)

10d v 3m -21.1% ●

Price vs... (%)

52w High -15.5% ●
50d MA -9.33% ●
200d MA -4.25% ●

Growth & Value

12m Forecast Rolling

PE Ratio (ttm) 9.28
PEG Ratio (ttm) n/a
EPS Growth (ttm) 161.6%
Dividend Yield (ttm) 4.78%

Valuation (ttm)

Price to Book Value 0.92
Price to Tang. Book 0.92
Price to Free Cashflow 24.4
Price to Sales 7.36
EV to EBITDA 9.33

Margin of Safety (beta)

Relative to Sector
Graham Formula
Stability Value (EPV)

Screens Passed

JEFI doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

Return on Capital 11.2%
Return on Equity 10.4%
Operating Margin 89.4%

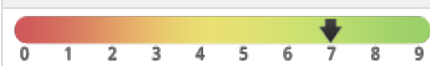
Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Sep		2014	2015	2016	2017	2018	2019	2020E	2021E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	0.000	6.56	11.8			+79.7%
Operating Profit	£m	0.000	0.000	0.000	0.000	4.74	10.5			+122.6%
Net Profit	£m	0.000	0.000	0.000	0.000	3.66	9.61			+162.3%
EPS Reported	p	0.000	0.000	0.000	0.000	3.96	10.4			+161.3%
EPS Normalised	p	0.000	0.000	0.000	0.000	3.97	10.4			+161.6%
EPS Growth	%						+161.6			
PE Ratio	x						9.28	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%					72.2	89.4			+80.8%
ROA	%					7.1	9.2			
ROCE	%					5.2	11.2			+8.2%
ROE	%					8.0	10.4			+9.2%
Cashflow										
Op. Cashflow ps	p	0.000	0.000	0.000	0.000	5.46	3.83			-29.8%
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	0.000	0.000	0.000	0.000	5.46	3.83			-29.8%
Dividends										
Last ex-div: 24th Dec, paid: 17th Jan more...										
Dividend ps	p					4.20	4.60			+9.5%
Dividend Growth	%						+9.52			
Dividend Yield	%						4.78			
Dividend Cover	x					0.94	2.25			
Balance Sheet										
Cash etc	£m	0.000	0.000	0.000	0.000	1.47	0.54			-62.9%
Working Capital	£m	n/a	n/a	n/a	n/a	-10.1	-11.7			
Net Fixed Assets	£m	0.000	0.000	0.000	0.000	101.5	105.6			+4.0%
Net Debt	£m	0.000	0.000	0.000	0.000	10.0	11.6			
Book Value	£m	0.000	0.000	0.000	0.000	91.5	93.9			+2.6%
Average Shares	m	0.000	0.000	0.000	0.000	92.5	92.8			+0.4%
Book Value ps	p	0.000	0.000	0.000	0.000	98.3	104.2			+6.1%

Health Trend

Piotroski F-Score 7



Bankruptcy Risk

Altman Z2-Score 9.84



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



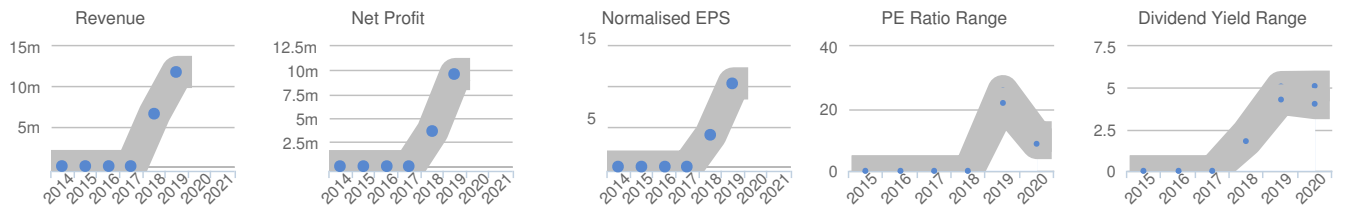
Other Ratios

Leverage (ttm) total -intang +pension
Gross Gearing % 13.0 13.0
Net Gearing % 12.4 12.4 12.4
Cash / Assets % 0.51 0.51

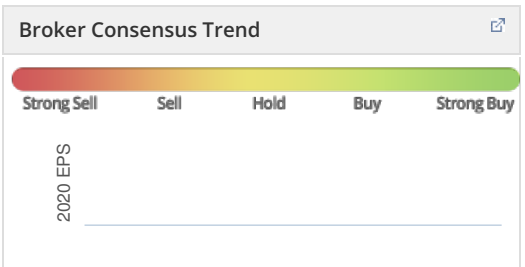
Liquidity (ttm) Efficiency (ttm)
Curr. Ratio 0.077 ● Asset Turnover 0.11
Quick Ratio 0.077 ● Rec's Turnover n/a
Interest Cov. 26.2 ● Stock Turnover n/a

Recent History

Latest interim period (ended 30th Sep '19) vs. prior year
Sales Growth n/a %
EPS Growth n/a %
3yr Compound Annual Growth Rate
Sales Growth n/a %
EPS Growth n/a %
DPS Growth n/a %

Graphical History *Current Fiscal Year 2020*

Broker Forecasts	30th Sep 2020			30th Sep 2021		
Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	0	0	0	0	0	0
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary



Jupiter Emerging & Frontier Income Trust PLC is a United Kingdom-based investment trust. The Company's investment objective is to achieve capital growth and income, both over the long term, through investment predominantly in companies exposed directly or indirectly to emerging markets and frontier markets worldwide. The Company may invest in equity and equity-related securities, including quoted preference shares, quoted convertible unsecured loan stock and quoted warrants. The Company will invest at least 70% of its total assets in companies that, at the time of investment, have their registered offices or principal places of business in emerging or frontier markets, or which exercise a material part of their economic activities in emerging or frontier markets. It also seeks to invest up to 5% of total assets in unquoted companies. Jupiter Asset Management Limited is the Company's investment manager.

Directors:

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	September 30th, 2019	Sector	Financials
Last Interim	September 30th, 2019	Industry	Collective Investments
Incorporated	April 4, 2017	Index	FTSE Fledgling
Public Since	May 15, 2017	Exchange	London Stock Exchange (Full)
Shares in Issue	90,072,974	Eligible for	an ISA? a SIPP?
Free Float	76.5m (84.9%)		



Address 70 Victoria Street, LONDON, SW1E 6SQ, United Kingdom

Web <https://www.jupiteram.com/UK/en/IndiInvestors/Our-Funds/Asset-Classes/Equities/Jupiter-Emergi>

Phone +44 20 38171000

Auditors Ernst & Young LLP

JEFI Share Price Quote						JEFI Share Price Performance	
JEFI Share Price GBp	Day's Change	Volume	Bid - Ask	Low - High	Spread		
96.3p	▼ -1.7 -1.7%	52,410	94.2 - 98.4	99.4 - 99.4	436bps		
Traded 3:46pm · Minimum 15 min delayed · NMS: 2.00k		Avg Vol (3m)	Open - Close	12m Range	Beta		
		172,767	97.2 - 96.3	92.6 - 113.0	0.00	-15%	-10%

Latest JEFI News Announcements *(delayed)*

[More »](#)

Fri 10:37am	Jupiter EmergingFrnt - Net Asset Value(s)
Thu 11:13am	Jupiter EmergingFrnt - Net Asset Value(s)
Wed 10:57am	Jupiter EmergingFrnt - Net Asset Value(s)
Tue 11:52am	Jupiter EmergingFrnt - Net Asset Value(s)
Mon 11:42am	Jupiter EmergingFrnt - Net Asset Value(s)

Upcoming JEFI Events

Recent ↓

Industry Peer Group	
	Caledonia Investme... Compare vs JEFI
	Worldwide Healthca... Compare vs JEFI
	Finsbury Growth &... Compare vs JEFI
	Witan Investment T... Compare vs JEFI
	Templeton Emerging... Compare vs JEFI
	Mercantile Investm... Compare vs JEFI
	Sequoia Economic I... Compare vs JEFI
	Monks Investment T... Compare vs JEFI
Financials Collective Investments	