

ZincOx Resources

ZOX 16.68p ▼ **-0.1 -0.4%**

Market Cap	£27.9m	Value	▼ 56
Enterprise Value	£68.7m	Quality	3
Revenue	£24.5m	Momentum	80
Position in UK Edition	1235th	StockRank™	42

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All Sep 19 2014 Close: 11.75

**Momentum**

Relative Strength (%)	
1m	+12.6% ●
3m	+71.5% ●
1yr	+41.9% ●
Volume Change (%)	
10d v 3m	-52.7% ●
Price vs... (%)	
52w High	-4.3% ●
50d MA	+30.3% ●
200d MA	+62.9% ●

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a %		
Dividend Yield (ttm)	n/a %		
Valuation (ttm)			
Price to Book Value	0.84		
Price to Tang. Book	1.00		
Price to Free Cashflow	n/a		
Price to Sales	1.14		
EV to EBITDA	n/a		

Margin of Safety (beta)

Relative to Sector 15%

Screens PassedZOX doesn't qualify for our screens.
Find out why: [View Checklists](#)**Quality**

		vs. industry	vs. market
Return on Capital	-25.5 %		
Return on Equity	-49.0 %		
Operating Margin	-73.2 %		

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / Avg
Revenue	\$m	1.85	2.97	2.65	10.8	27.5	38.2			+83.2%
Operating Profit	\$m	0.044	-171.9	-13.0	-7.20	-21.7	-27.9			
Net Profit	\$m	-4.11	-107.1	-9.77	-9.41	-26.3	-33.2			
EPS Reported	\$	-0.052	-1.34	-0.13	-0.11	-0.25	-0.22			
EPS Normalised	\$	-0.19	0.026	-0.089	-0.18	-0.25	-0.13			
EPS Growth	%									
PE Ratio	x						n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	

Profitability

Operating Margin	%	2.4	-5,779	-491.1	-66.5	-78.8	-73.2			-1,081%
ROA	%		-54.1	-7.6	-5.9	-15.7				
ROCE	%	0.02	-190.6	-10.9	-4.6	-14.8	-25.5			-41.0%
ROE	%		-70.2	-10.2	-9.6	-28.4	-49.0			-33.5%

Cashflow

Op. Cashflow ps	\$	-0.087	-0.070	-0.093	-0.075	-0.17	-0.046			
Capex ps	\$	1.23	0.42	1.07	0.38	0.046	0.021			-55.9%
Free Cashflow ps	\$	-1.31	-0.49	-1.17	-0.45	-0.22	-0.067			

Dividends

Dividend ps	\$									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									

Balance Sheet

Cash etc	\$m	75.9	59.4	18.4	10.7	4.76	1.20			-56.4%
Working Capital	\$m	69.7	46.6	-4.35	0.91	-5.30	-17.9			
Net Fixed Assets	\$m	158.4	43.4	123.8	155.9	152	127.5			-4.2%
Net Debt	\$m	-75.8	-59.3	19.4	42.4	57.0	63.8			
Book Value	\$m	209	96.0	94.6	102.1	83.3	52.3			-24.2%
Average Shares	m	79.8	80.0	80.8	93.1	109.2	157.4			+14.5%
Book Value ps	\$	2.61	1.20	1.03	0.97	0.60	0.32			-34.5%

Health Trend

Piotroski F-Score 4

**Bankruptcy Risk**

Altman Z2-Score -5.37

**Earnings Manipulation Risk**

Low

Magic Formula Score

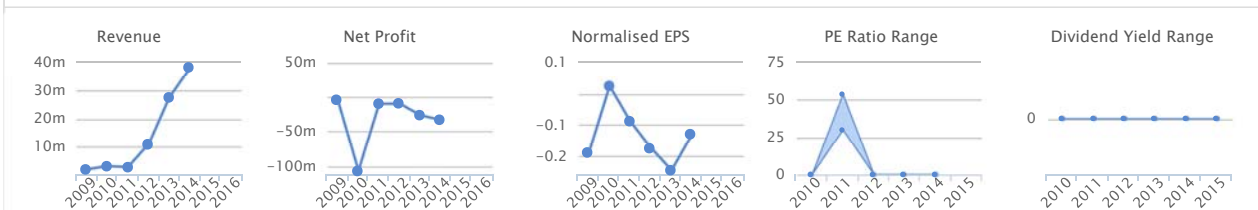
2646 19% E+

**Other Ratios**

Leverage (ttm)		total	ex intang
Gross Gearing	%	124.2	148.8
Net Gearing	%	122	146
Cash / Assets	%	0.88	
Liquidity (ttm)			Efficiency (ttm)
Curr. Ratio	0.33	Asset Turnover	0.26
Quick Ratio	0.27	Rec's Turnover	9.60
Interest Cov.	-5.25	Stock Turnover	28.4

Recent History

		vs. industry	vs. market
Latest interim period (ended 31st Dec '14) vs. prior year			
Sales Growth	50.0 %		
EPS Growth	n/a %		
3yr Compound Annual Growth Rate			
Sales Growth	143.3 %		
EPS Growth	n/a %		
DPS Growth	n/a %		

Graphical History Current Fiscal Year 2015**Broker Forecasts**

31st Dec 2015

31st Dec 2016

Broker Consensus Trend

Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary



ZincOx Resources plc is a recycling, development and holding company. The Company is engaged in the production of zinc concentrate by the recycling of electric arc furnace dust (EAFD). The Company's recycling projects include Thailand Recycling Project; Korea Recycling Plant; Turkey, Aliaga Recycling Project; Ohio Recycling Project, and Big River Zinc (BRZ), Illinois. The Korea recycling plant has a capacity to treat 400,000 tons per year of EAFD containing an average grade of about 23% zinc. Its subsidiaries, including ZincOx Belgium Sprl, which is engaged in metallurgical research; Zinc Corporation of Kazakhstan Ltd, ZincOx Anadolu Cinko SVTAS, ZincOx Resources (USA) Ltd, ZincOx Resources (Yemen) Ltd., ZincOx (USA) Recycling, Inc, ZincOx Thailand Company Ltd and ZincOx Malaysia Sdn Bhd are engaged in holding and zinc processing.

Directors: [Andrew Woollett \(CEO\)](#), [Simon Hall \(FID\)](#), [Jacques Dewalens \(EDR\)](#), [Ian Halliwell \(SEC\)](#), [Rodney Beddows \(NEC\)](#), [Guy Lafferty \(NED\)](#), [Gautam Dalal \(NID\)](#),

No. of Employees: 79

No. of Shareholders: n/a

Last Annual December 31st, 2014
Last Interim December 31st, 2014
Shares in Issue 166,305,778
Free Float 133.5m (80.3%)

Sector [Basic Materials](#)
Industry [Metals & Mining](#)
Index [FTSE Intl-aim All Share](#),
Exchange [London Stock Exchange \(AIM\)](#)
Eligible for an ISA? a SIPP?



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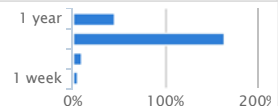
ZOXQuote

ZOX Share Price **Day's Change**
 GBp
16.68p
 ▼ -0.1 -0.4%

Traded 8:43am · Minimum 15 min delayed · NMS: 10.00k

Volume 10,682
Bid - Ask 16.5 - 17.0
Low - High 0.0 - 0.0
Spread 300bps
Avg Vol (3m) 404,810
Open - Close 16.8 - 16.8
12m Range 6.5 - 17.0
Beta 0.48

ZOX Share Price Performance



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9th Jun [Continuing Improvement at Korean Recycli...](#)
 22nd May [Result of AGM](#)
 7th May [Holding\(s\) in Company](#)
 21st Apr [Holding\(s\) in Company](#)
 21st Apr [Posting of Annual Report](#)

Upcoming ZOX Events

Tuesday 30th June, 2015 (Estimate)
 ZincOx Resources PLC Annual Shareholders Meeting

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Industry Peer Group

W Resources
[Compare vs ZOX](#)
Weatherly Internat...
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Equatorial Mining...
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