



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

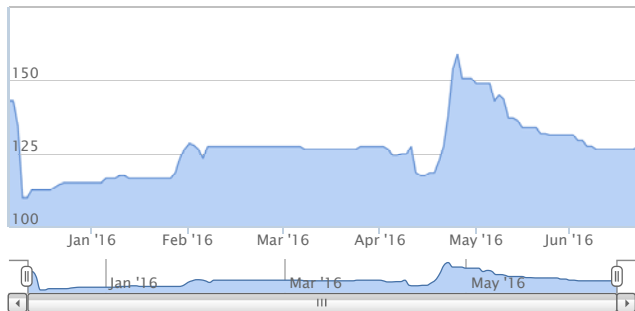
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Defenx

DFX  127.5p ▲ 1.0 0.8%

Market Cap	£7.72m	Value	49
Enterprise Value	£6.67m	Quality	38
Revenue	£3.31m	Momentum	86
Position in Universe	1487th / 1798	StockRank™	60

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)	
1m	-2.1%
3m	+2.8%
1yr	
Volume Change (%)	
10d v 3m	-41.0%
Price vs... (%)	
52w High	-21.9%
50d MA	-5.29%
200d MA	-0.15%

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	6.84		
PEG Ratio (f)	0.16		
EPS Growth (f)	77.3 %		
Dividend Yield (f)	n/a %		
Valuation (ttm)			
Price to Book Value	1.69		
Price to Tang. Book	3.06		
Price to Free Cashflow	n/a		
Price to Sales	2.19		
EV to EBITDA	10.1		

Margin of Safety (beta)

Broker Target	62%
Relative to Sector	60%
Graham Formula	60%
Stability Value (EPV)	-90%

Screens Passed

DFX doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

		vs. industry	vs. market
Return on Capital	6.28 %		
Return on Equity	4.88 %		
Operating Margin	8.13 %		

Financial Summary

Balance Sheet • Income Statement • Cashflow

Year End 31st Dec		2010	2011	2012	2013	2014	2015	2016E	2017E	CAGR / Avg
Revenue	€m	0.000	0.000	0.90	2.08	2.38	4.49	6.91	10.4	+71.4%
Operating Profit	€m	0.000	0.000	0.12	0.42	0.81	0.37			+47.5%
Net Profit	€m	0.000	0.000	0.13	0.33	0.54	0.20	1.13	2.18	+14.5%
EPS Reported	€	0.000	0.000	0.021	0.054	0.088	0.039			+22.8%
EPS Normalised	€	0.000	0.000	0.021	0.054	0.088	0.11	0.17	0.32	+70.9%
EPS Growth	%				+157.3	+62.7	+19.3	+56.2	+92.3	
PE Ratio	x						15.4	9.84	5.12	
PEG	x						0.28	0.11	0.083	

Profitability

Operating Margin	%			12.8	19.8	33.8	8.1			+18.6%
ROA	%			26.2	23.0	22.1	3.8			
ROCE	%			88.2	89.8	39.3	6.3			+55.9%
ROE	%			198.9	112.4	42.8	4.9			+89.7%

Cashflow

Op. Cashflow ps	€	0.000	0.000	-0.025	0.11	0.064	-0.21			
Capex ps	€	0.000	0.000	0.001	0.11	0.20	0.28			+878.8%
Free Cashflow ps	€	0.000	0.000	-0.025	0.001	-0.14	-0.49			

Dividends

Dividend ps	€									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									

Balance Sheet

Cash etc	€m	0.000	0.000	0.002	0.003	0.21	1.33			+893.6%
Working Capital	€m	n/a	n/a	0.13	-0.21	0.33	3.21			+192.1%
Net Fixed Assets	€m	0.000	0.000	0.000	-0.001	0.001	0.000			
Net Debt	€m	0.000	0.000	0.001	-0.003	-0.21	-1.33			
Book Value	€m	0.000	0.000	0.13	0.46	2.05	5.81			+256.2%
Average Shares	m	0.000	0.000	6.10	6.10	6.10	4.94			-6.8%
Book Value ps	€	0.000	0.000	0.022	0.075	0.34	0.96			+256.2%

Health Trend

Piotroski F-Score 4



Bankruptcy Risk

Altman Z2-Score 11.2



Earnings Manipulation Risk

High

Magic Formula Score 1248 53% C+



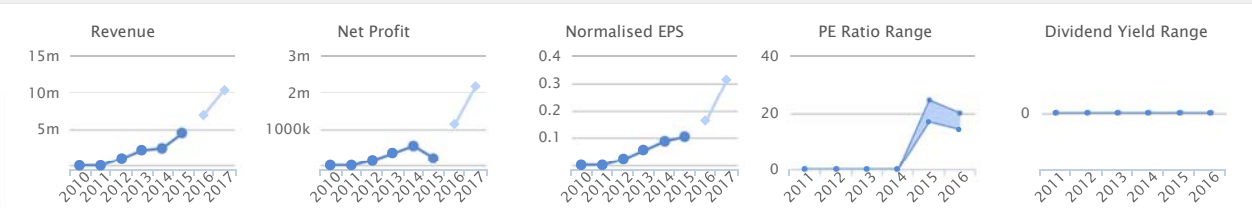
Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-22.9	-41.6
Cash / Assets	%	18.4	
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	3.23	Asset Turnover	0.79
Quick Ratio	3.23	Rec's Turnover	2.07
Interest Cov.	132.7	Stock Turnover	n/a

Recent History

Latest interim period (ended 31st Dec '15) vs. prior year		vs. industry	vs. market
Sales Growth	105.6 %		
EPS Growth	110.3 %		
3yr Compound Annual Growth Rate			
Sales Growth	71.4 %		
EPS Growth	70.9 %		
DPS Growth	n/a %		

Graphical History Current Fiscal Year 2016



Broker Forecasts

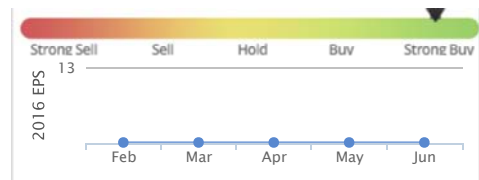
31st Dec 2016

31st Dec 2017

Broker Consensus Trend

1 Brokers

Price Target: 2.05 (+62.11% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	890k	12.9	-	1.71m	24.7	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary



Defenx PLC is a United Kingdom-based security software solutions company, which offers a range of security software products for the mobile device, personal computer (PC) and network security markets. The Company offers malware protection, which is designed to manage the use of memory, bandwidth and processor. The Company's products include Security Suite, Antivirus, Mobile Security Suite and Total Security. Its Mobile Security Suite protects and prevents users' data from malware intrusions, and provides anti-theft features and filters messages. Its Mobile Security Suite for android includes anti-phishing, anti-spam and anti-virus, among others. Its Security Suite includes Defenx anti-spyware technology, which offers anti-malware, banner and pop-up block, bidirectional firewall, data digital safe, mail scanner, pro-active protection, removable device scan and Web content blocking. Its Antivirus offers anti-malware, data digital safe, pro-active protection and removable device scan.

Directors: [Andrea Steconi \(CEO\)](#), [Philipp Prince \(FID\)](#), [Guido Branca \(COO\)](#), [Anthony Reeves \(NEC\)](#), [Leonard Seelig \(NED\)](#),

No. of Employees: 0

No. of Shareholders: n/a

Last Annual December 31st, 2015
Last Interim December 31st, 2015

Incorporated April 11, 2014
Public Since December 3, 2015

Shares in Issue 6,098,912
Free Float 2.89m (47.4%)

Sector [Technology](#)
Industry [Software & IT Services](#)
Index [FTSE Aim All Share](#),
Exchange [London Stock Exchange \(AIM\)](#)
Eligible for an ISA? [✓](#) a SIPP? [✓](#)



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Phone +

Contact ()

Auditors Haysmacintyre

DFXQuote

DFX Share Price Gbp **Day's Change**
127.5p **▲ 1.0 0.8%**
Traded 9:17am · Minimum 15 min delayed · NMS: 0.750k

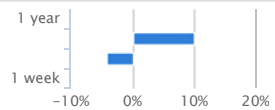
Volume
6,712
Avg Vol (3m)
3,651

Bid - Ask
125.0 - 128.0
Open - Close
126.5 - 0.0

Low - High
0.0 - 0.0
12m Range
0.0 - 0.0

Spread
235bps
Beta
0.00

DFX Share Price Performance



Latest DFX News Announcements (delayed)

[More »](#)

Wed 7:00am [Directorate Change](#)
26th May [Notice of AGM](#)

Upcoming DFX Events

Wednesday 22nd June, 2016
Defenx PLC Annual Shareholders Meeting

[Recent ↓](#)

Industry Peer Group



IMImobile

[Compare vs DFX](#)



Ideagen

[Compare vs DFX](#)



Actual Experience

[Compare vs DFX](#)



K3 Business Techno...

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Private & Commercial Finance

PCF  31p  0.5 1.6%

Market Cap	£48.5m	Value	 59
Enterprise Value	£138.4m	Quality	 48
Revenue	£51.3m	Momentum	 84
Position in Universe	1039th / 1798	StockRank™	 73



Momentum

Relative Strength (%)	
1m	-4.1% 
3m	+49.4% 
1yr	+85.2% 
Volume Change (%)	
10d v 3m	-0.96% 
Price vs... (%)	
52w High	-12.9% 
50d MA	+1.75% 
200d MA	+31.7% 

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	14.7		
PEG Ratio (f)	1.13		
EPS Growth (f)	14.9 %		
Dividend Yield (f)	0.94 %		
Valuation (ttm)			
Price to Book Value	2.12		
Price to Tang. Book	2.19		
Price to Free Cashflow	n/a		
Price to Sales	0.95		
EV to EBITDA	16.3		

Margin of Safety (beta)

Broker Target	 11%
Relative to Sector	 -43%
Graham Formula	 51%

Screens Passed 2

PCF qualifies for **Tiny Titans (in Momentum Investing)**.

[View Screen](#) [View Checklist](#)

Financial Summary

Balance Sheet • Income Statement • Cashflow

Year End 31st Mar		2011	2012	2013	2014	2015	2016	2017E	2018E	CAGR / Avg
Revenue	£m	57.9	52.0	41.4	42.7	45.3	51.3	61.5	72.2	-2.4%
Operating Profit	£m	6.11	5.91	4.96	5.62	6.76	8.26			+6.2%
Net Profit	£m	0.038	0.48	0.58	0.74	1.61	2.63	3.18	3.54	+133.4%
EPS Reported	p	0.072	0.91	0.90	0.82	1.29	1.76			
EPS Normalised	p	0.072	0.91	0.90	0.82	1.29	1.76	1.95	2.50	+89.6%
EPS Growth	%	-92.2	+1,161	-1.4	-8.5	+57.3	+36.8	+10.7	+28.2	
PE Ratio	x						17.3	15.6	12.2	
PEG	x						1.62	0.56	n/a	

Profitability

Operating Margin	%	10.5	11.4	12.0	13.2	14.9	16.1			+13.0%
ROA	%		0.5	0.7	0.9	1.6	2.4			
ROCE	%	7.5	7.2	6.5	6.8	7.5	20.0			+9.2%
ROE	%		5.8	6.3	7.4	14.5	15.1			+9.8%

Cashflow

Op. Cashflow ps	p	27.9	44.8	6.04	-4.80	-5.03	-4.93			
Capex ps	p	0.25	0.19	0.22	0.13	0.080	0.074			-21.2%
Free Cashflow ps	p	27.6	44.6	5.82	-4.92	-5.11	-5.00			

Dividends

Dividend ps	p							0.25	0.40	
Dividend Growth	%								+60.0	
Dividend Yield	%							0.82	1.31	
Dividend Cover	x							7.80	6.25	

Balance Sheet

Cash etc	£m	1.05	0.55	0.53	0.29	0.14	0.084			-39.6%
Working Capital	£m	19.6	35.0	28.5	27.0	24.1	-34.4			
Net Fixed Assets	£m	60.3	45.4	46.6	55.2	65.5	75.0			+4.4%
Net Debt	£m	101.7	78.3	73.7	81.1	89.8	89.9			
Book Value	£m	7.89	8.77	9.32	10.4	11.9	22.9			+23.8%
Average Shares	m	52.7	52.7	80.6	146.4	170.4	170.4			+26.4%
Book Value ps	p	15.0	16.6	17.7	19.6	22.3	14.4			-0.8%

Health Trend

Piotroski F-Score  5

Bankruptcy Risk

Altman Z-Score  n/a

Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	392.5	406.9 
Net Gearing	%	392.1	406.5 
Cash / Assets	%	0.074	
Liquidity (ttm)			
Curr. Ratio	0.54 	Asset Turnover	0.46
Quick Ratio	0.54 	Rec's Turnover	78.6
Interest Cov.	1.66 	Stock Turnover	n/a

Recent History

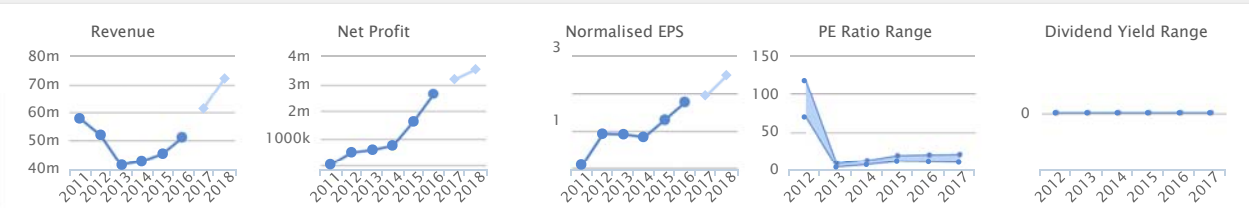
Latest interim period (ended 31st Mar '16) vs. prior year

Sales Growth	13.0	%		
EPS Growth	24.0	%		

3yr Compound Annual Growth Rate

Sales Growth	7.41	%		
EPS Growth	25.3	%		
DPS Growth	n/a	%		

Graphical History Current Fiscal Year 2017



Broker Forecasts

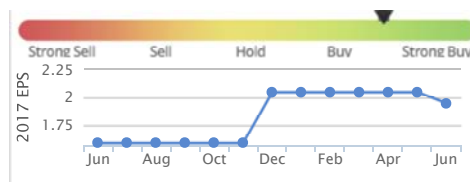
31st Mar 2017

31st Mar 2018

Broker Consensus Trend

2 Brokers 

Price Target: 0.34 (+11.51% above Price)						
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	3.18m	1.95	0.25	3.54m	2.50	0.40
1m Change	-	-0.10	-	-	+0.30	-
3m Change	-	-0.10	-	-	+0.30	-



Profile Summary



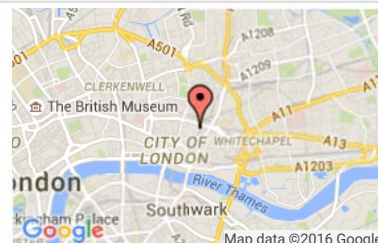
Private & Commercial Finance Group plc is engaged in providing finance for vehicles, plant and equipment for consumers and businesses. The Company has two operating divisions: Consumer Finance Division and Business Finance Division. The Company's Consumer Finance Division provides finance to retail customers for motor vehicles to consumers, vehicles. The Company's Business Finance Division provides finance for vehicles, plant and equipment to small and medium-sized enterprises (SMEs). The Company provides finance for cars, classic cars, horseboxes, coaches and boxes, commercial vehicles, light trailers, plant and machinery, refinance and assets for sale. The Company's subsidiaries include PCF Group Holdings Limited, AMC Trust Limited, PCF Group Limited, Private and Commercial Finance Company Limited, PCF Business Finance Limited, PCF Leasing Limited, PCF Portfolio Management Limited and PCF Asset Finance Limited, and among others.

Directors: [Scott Maybury \(CEO\)](#), [David Bull \(FID\) 44](#), [Robert Murray \(SEC\)](#), [David Anthony \(NEC\)](#), [Andrew Brook \(NED\) 53](#), [Mark Brown \(NED\) 52](#), [David Morgan \(NED\)](#), [Anthony Nelson \(NED\)](#),

No. of Employees: 44

No. of Shareholders: n/a

Last Annual	March 31st, 2016	Sector	Financials
Last Interim	March 31st, 2016	Industry	Banking Services
Incorporated	October 18, 1993	Index	FTSE Aim All Share ,
Public Since	September 2, 1998	Exchange	London Stock Exchange (AIM)
Shares in Issue	159,127,243	Eligible for	an ISA? ✓ a SIPP? ✓
Free Float	38.3m (24.1%)		



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Contact ()

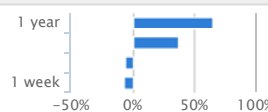
Auditors Ernst & Young LLP

PCFQuote

PCF Share Price GBP **Day's Change**
31p **▲ 0.5 1.6%**
Traded 9:28am · Minimum 15 min delayed · NMS: 7.50k

Volume	Bid - Ask	Low - High	Spread
634	30.0 - 31.0	0.0 - 0.0	323bps
Avg Vol (3m)	Open - Close	12m Range	Beta
81,218	30.5 - 0.0	0.0 - 0.0	0.98

PCF Share Price Performance



Latest PCF News Announcements (delayed)

[More »](#)

9th Jun	Half-year Report
3rd May	Total Voting Rights
14th Apr	Trading Statement
4th Apr	Conversion of Loan Notes
21st Mar	Change of Accounting Reference Date

Upcoming PCF Events

Recent ↓

Industry Peer Group

	Albemarle & Bond H... Compare vs PCF
	MCB Finance Compare vs PCF
	Impact Holdings UK Compare vs PCF
	Manx Financial Compare vs PCF
	Fairpoint Compare vs PCF
	H & T Compare vs PCF
	Morses Club Compare vs PCF
	Non-Standard Finan... Compare vs PCF

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Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary

AEW UK REIT plc is a United Kingdom-based closed-ended investment fund. The Fund's investment objective is to deliver total return to shareholders from investing in a portfolio of smaller commercial properties in the United Kingdom. The Fund invests in United Kingdom freehold and leasehold properties across various commercial property sectors, including office properties, retail warehouses, street retail and industrial or warehouse properties to achieve a balanced portfolio with various tenant base. The Fund invests between British Pounds 5 million and British Pounds 15 million. The Fund intends to acquire smaller commercial properties. The Fund's investment manager is AEW UK Investment Management LLP.

Directors: Robert Wilkinson (CEO), Rachel McIsaac (MDR), Richard Tanner (MDR), Laura Elkin (OTH), Alex Short (OTH), Mark Burton (NEC) 66, Bimaljit Sandhu (NED) 53, James Hyslop (NID) 69,

No. of Employees: 0

No. of Shareholders: n/a

Last Annual	January 1st, 1970	Sector	Financials
Last Interim	October 31st, 2015	Industry	Residential & Commercial REITs
Incorporated	April 1, 2015	Index	FTSE Fledgling ,
Public Since	May 12, 2015	Exchange	London Stock Exchange (Full)
Shares in Issue	117,510,000	Eligible for	an ISA? ✓ a SIPP? ✓
Free Float	110.9m (94.4%)		



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Phone +
Contact ()

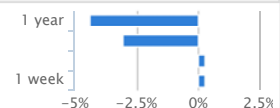
AEWUQuote

AEWU Share Price **Day's Change**
 GBp
99p **▲ 1.0 1.0%**

Traded 9:46am - Minimum 15 min delayed - NMS: 5.00k

Volume	Bid - Ask	Low - High	Spread
36,799	97.0 - 99.0	98.3 - 98.3	202bps
Avg Vol (3m)	Open - Close	12m Range	Beta
102,086	98.0 - 0.0	94.3 - 94.3	0.00

AEWU Share Price Performance



Latest AEWU News Announcements (delayed)

[More »](#)

13th Jun	Holding(s) in Company
3rd Jun	Holding(s) in Company
31st May	NAV Update and Dividend Declaration
31st May	Purchase of Property
24th May	Holding(s) in Company

Upcoming AEWU Events

Recent ↓

Industry Peer Group



Newriver Retail
[Compare vs AEWU](#)



Hansteen Holdings
[Compare vs AEWU](#)



Redefine Internati...
[Compare vs AEWU](#)



Londonmetric Prope...
[Compare vs AEWU](#)



UK Commercial Prop...
[Compare vs AEWU](#)



Workspace
[Compare vs AEWU](#)



Great Portland Est...
[Compare vs AEWU](#)



Shaftesbury
[Compare vs AEWU](#)

[Financials](#)

[Residential & Commercial REITs](#)

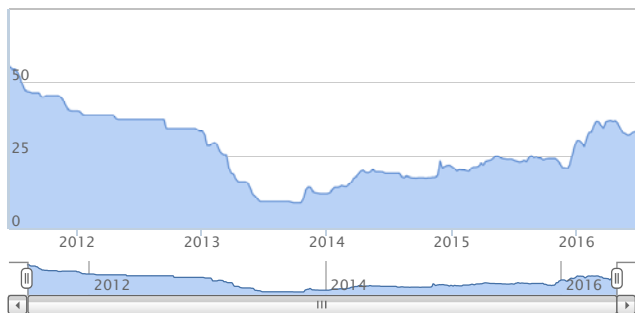
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Learning Technologies

LTG  33.25p  0.0 0.0%

Market Cap	£139.2m	Value	5
Enterprise Value	£131.9m	Quality	61
Revenue	£19.9m	Momentum	84
Position in Universe	799th / 1803	StockRank™	46

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)	
1m	+2.4%
3m	-12.3%
1yr	+52.6%
Volume Change (%)	
10d v 3m	-31.4%
Price vs... (%)	
52w High	-14.7%
50d MA	-2.18%
200d MA	+11.7%

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	27.5		
PEG Ratio (f)	0.76		
EPS Growth (f)	57.3 %		
Dividend Yield (f)	0.68 %		
Valuation (ttm)			
Price to Book Value	5.46		
Price to Tang. Book	24.5		
Price to Free Cashflow	39.9		
Price to Sales	6.99		
EV to EBITDA	40.9		

Margin of Safety (beta)

Broker Target	
Relative to Sector	-60%
Graham Formula	-41%

Screens Passed

LTG doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

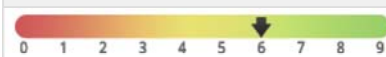
		vs. industry	vs. market
Return on Capital	5.26 %		
Return on Equity	7.17 %		
Operating Margin	7.71 %		

Financial Summary

Balance Sheet • Income Statement • Cashflow

Year End 31st Dec		2010	2011	2012	2013	2014	2015	2016E	2017E	CAGR / Avg
Revenue	£m	0.000	0.000	0.020	7.56	14.9	19.9	33.0	37.0	
Operating Profit	£m	0.000	-0.48	-1.62	-0.94	0.031	1.53			
Net Profit	£m	0.000	-0.48	-1.57	-1.11	-0.17	1.43			
EPS Reported	p	0.000	-2.31	-8.35	-0.43	-0.049	0.39			
EPS Normalised	p	0.000	-2.31	-8.35	0.089	0.073	0.47	1.10	1.33	
EPS Growth	%					-18.0	+537	+136.6	+20.9	
PE Ratio	x						71.5	30.2	25.0	
PEG	x						0.53	1.45	n/a	
Profitability										
Operating Margin	%			-8,519	-12.3	0.3	7.7			-1,705%
ROA	%		-160.6	-75.4	-29.8	-1.3	5.0			
ROCE	%		-83.3	-47.1	-62.7	0.2	5.3			-37.5%
ROE	%		-166.5	-78.5	-44.9	-2.0	7.2			-57.0%
Cashflow										
Op. Cashflow ps	p	0.000	-1.66	-7.01	0.47	0.28	1.08			
Capex ps	p	0.000	1.84	0.023	0.055	0.097	0.15			-47.0%
Free Cashflow ps	p	0.000	-3.50	-7.03	0.41	0.18	0.94			
Dividends										
Last ex-div: 9th Jun, paid: 4th Jul more...										
Dividend ps	p					0.10	0.15	0.20	0.25	
Dividend Growth	%						+50.0	+33.3	+25.0	
Dividend Yield	%						0.46	0.61	0.76	
Dividend Cover	x					-0.49	2.55	5.50	5.32	
Balance Sheet										
Cash etc	£m	0.000	0.27	3.30	1.17	4.36	7.31			+129%
Working Capital	£m	n/a	0.29	3.25	1.09	4.08	7.77			+128.7%
Net Fixed Assets	£m	0.000	0.004	0.006	0.25	0.98	1.57			+371.9%
Net Debt	£m	0.000	-0.27	-3.30	-1.17	-4.36	-7.31			
Book Value	£m	0.000	0.57	3.44	1.49	14.4	25.5			+159.1%
Average Shares	m	0.000	20.4	18.8	258.1	332	373.5			+106.9%
Book Value ps	p	0.000	2.77	16.9	0.54	4.06	6.34			+23.0%

Health Trend



Bankruptcy Risk



Earnings Manipulation Risk

N/A

Magic Formula Score

1140 57% C+

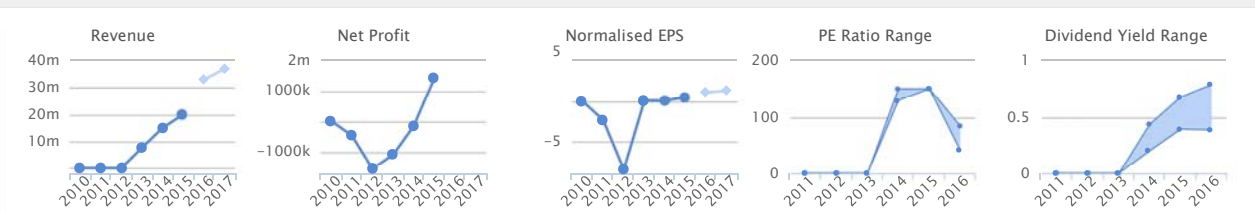
Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-28.7	-128.7
Cash / Assets	%	20.7	
Liquidity (ttm)			
Curr. Ratio	2.26	Asset Turnover	0.71
Quick Ratio	2.26	Rec's Turnover	5.72
Interest Cov.	100.0	Stock Turnover	n/a

Recent History

		vs. industry	vs. market
Latest interim period (ended 31st Dec '15) vs. prior year			
Sales Growth	36.8 %		
EPS Growth	757.5 %		
3yr Compound Annual Growth Rate			
Sales Growth	914.7 %		
EPS Growth	n/a %		
DPS Growth	n/a %		

Graphical History Current Fiscal Year 2016



Broker Forecasts

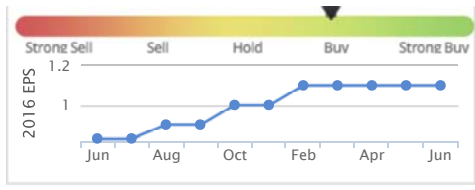
31st Dec 2016

31st Dec 2017

Broker Consensus Trend

1 Brokers

Price Target: 0.41 (+23.31% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-	1.10	0.20	-	1.33	0.25
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary

ltg Learning Technologies Group plc (LTG) is a United Kingdom-based holding company. The Company is engaged in the provision of e-learning services. The Company is engaged in the production of interactive multimedia programs. The Company's portfolio includes LEO, a learning technologies firm, the multi-device authoring tool gomo learning, games with purpose company Preloaded and Eukleia, and an e-learning provider to the financial services sector. The Company's subsidiaries include Epic Group Limited, gomo Learning Limited, Leo Learning Limited, Leo Learning Ag, Leo Learning Inc, Preloaded Limited, Learning Technologies Group (Trustee) Limited, Eukleia Training Limited, Line Communications Holdings Limited, Line Communications Group Limited, Line Learning Limited and Line On-Line Limited.

Directors: Jonathan Satchell (CEO), Neil Elton (FID), Dale Solomon (COO), Richard Jones (CTR), Piers Lea (OTH), Andrew Brode (NEC) 67, Harry Hill (NVC) 67, Leslie-Ann Reed (NED),

No. of Employees: 225

No. of Shareholders: n/a

Last Annual	December 31st, 2015	Sector	Technology
Last Interim	December 31st, 2015	Industry	Software & IT Services
Incorporated	March 3, 2010	Index	FTSE Aim All Share , FTSE 350 Lower Yield ,
Shares in Issue	418,694,419	Exchange	London Stock Exchange (AIM)
Free Float	123.7m (29.5%)	Eligible for	an ISA? a SIPP?



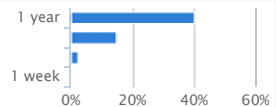
Address 52 Old Steine, BRIGHTON, BN1 1NH, United Kingdom
Web <http://www.ltgplc.com/>
Phone +44 1273 468889
Contact ()
Auditors Crowe Clark Whitehill LLP

LTGQuote

LTG Share Price GBP **Day's Change**
33.25p **0.0 0.0%**
 Traded 2:28pm · Minimum 15 min delayed · NMS: 5.00k

Volume	Bid - Ask	Low - High	Spread
19,922	32.5 - 34.0	0.0 - 0.0	451bps
Avg Vol (3m)	Open - Close	12m Range	Beta
144,026	33.3 - 33.3	32.5 - 37.5	0.07

LTG Share Price Performance



Latest LTG News Announcements (delayed)

[More »](#)

19th May	Result of Annual General Meeting
29th Apr	Exercise of options and Total Voting Rig...
25th Apr	Annual Report and Accounts and Notice of...
4th Apr	Issue of New Ordinary Shares
31st Mar	Annual Report and Accounts

Upcoming LTG Events

Recent ↓

Industry Peer Group

	Watchstone Compare vs LTG
	Tracsis Compare vs LTG
	Cohort Compare vs LTG
	Servelec Compare vs LTG
	KBC Advanced Techn... Compare vs LTG
	Kainos Compare vs LTG
	Redcentric Compare vs LTG
	SDL Compare vs LTG

[Technology](#)

[Software & IT Services](#)

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