



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

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Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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1pm

OPM 51.5p 0.0 0.0%

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Adventurous, Micro Cap, Style Neutral

Market Cap

£44.3m

Quality

59

Enterprise Value

£46.1m

Value

73

Revenue

£22.9m

Momentum

37

Position in
Universe

1169th / 1815

StockRank™

57

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +15.7%

3m +8.9%

1yr -17.8%

Volume Change (%)

10d v 3m -10.1%

Price vs... (%)

52w High -18.8%

50d MA +7.64%

200d MA +5.52%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 6.93

PEG Ratio (f) 0.76

EPS Growth (f) 10.1 %

Dividend Yield (f) 1.53 %

Valuation (ttm)

Price to Book Value 1.00

Price to Tang. Book 2.55

Price to Free Cashflow 16.8

Price to Sales 1.94

EV to EBITDA 7.14

Margin of Safety (beta)

Relative to Sector 19%

Graham Formula 10.1%

Stability Value (EPV) 32%

Screens Passed 2

OPM qualifies for **Josef Lakonishok Momentum Screen** (in Momentum)
[View Screen](#) · [View Checklist](#)

Quality

Return on Capital 5.17 %

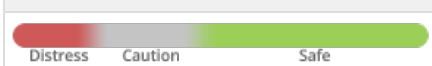
Return on Equity 12.2 %

Operating Margin 25.6 %

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st May		2012	2013	2014	2015	2016	2017	TTM	2018E	2019E	CAGR / Avg
Revenue	£m	2.31	3.11	4.21	5.53	12.6	16.9	22.9	29.5	31.9	+49.0%
Operating Profit	£m	0.46	0.79	1.37	1.64	3.42	4.12	5.87			+55.1%
Net Profit	£m	0.35	0.60	1.05	1.27	2.87	3.29	4.34	6.28	7.07	+56.6%
EPS Reported	p	1.53	2.61	3.55	3.72	5.51	5.69	5.57			+30.0%
EPS Normalised	p	1.53	2.61	3.55	3.72	6.12	6.06	6.07	7.08	7.60	+31.6%
EPS Growth	%	+116.4	+70.0	+35.9	+4.9	+64.5	-1.0	+3.0	+16.8	+7.35	
PE Ratio	x						8.50	8.49	7.28	6.78	
PEG	x						0.51	0.50	0.99	n/a	
Profitability											
Operating Margin	%	19.9	25.5	32.6	29.6	27.2	24.3	25.6			+26.5%
ROA	%		5.2	6.9	6.0	6.1	4.1	3.51			
ROCE	%	6.4	10.2	11.9	9.0	7.5	6.5	5.17			+8.6%
ROE	%		14.1	18.1	13.1	15.8	12.5	12.2			+14.7%
Cashflow											
Op. Cashflow ps	p	-0.086	-3.59	-4.10	-10.6	4.63	10.9	4.85			
Capex ps	p	0.12	0.073	0.19	0.72	1.05	1.89	1.47			+72.2%
Free Cashflow ps	p	-0.21	-3.66	-4.29	-11.3	3.58	9.04	3.38			
Dividends											
Last ex-div: 21st Sep, paid: 16th Oct more...											
Dividend ps	p				0.35	0.50	0.50	0.50	0.65	0.85	
Dividend Growth	%					+42.9			+30.0	+30.8	
Dividend Yield	%						0.97	0.97	1.26	1.65	
Dividend Cover	x				10.6	11.0	11.4	11.1	10.9	8.94	
Balance Sheet											
Cash etc	£m	0.005	0.013	0.003	0.012	0.91	2.08	1.57			+231.5%
Working Capital	£m	7.12	7.74	11.4	3.45	0.87	-3.96	33.6			
Net Fixed Assets	£m	0.063	0.041	0.073	14.7	34.6	52.1	52.7			+283.4%
Net Debt	£m	0.16	1.01	0.88	0.65	0.74	-0.88	1.77			
Book Value	£m	3.96	4.56	7.01	12.4	23.9	28.5	44.5			+48.4%
Average Shares	m	22.7	23.1	29.6	34.2	52.0	57.8	78.2			+20.5%
Book Value ps	p	17.1	19.7	23.1	33.6	45.5	51.9	51.7			+24.8%

Health Trend [Piotroski F-Score](#) 5Bankruptcy Risk [Altman Z-Score](#) n/a

Earnings Manipulation Risk N/A

Magic Formula Score n/a



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	7.51	19.2	7.51
Net Gearing	%	3.98	10.2	3.98
Cash / Assets	%	0.91		0.91

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.56	Asset Turnover	0.17
Quick Ratio	1.56	Rec's Turnover	0.42
Interest Cov.	15.6	Stock Turnover	353.5

Recent History

vs. industry vs. market

Latest interim period (ended 30th Nov '17) vs. prior year

Sales Growth 74.2 %

EPS Growth 0.32 %

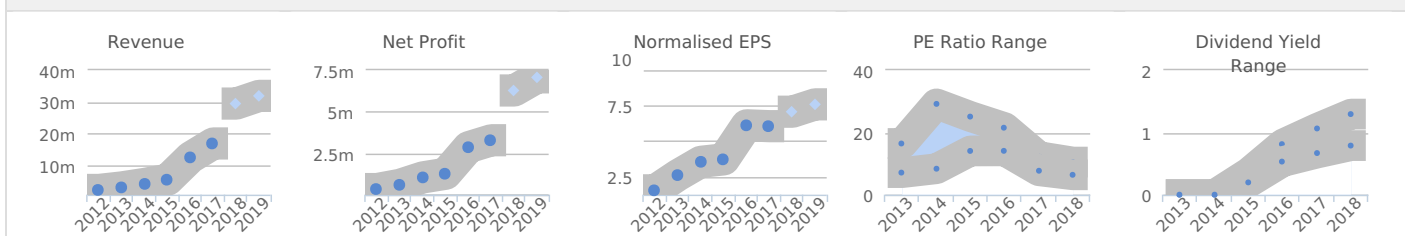
3yr Compound Annual Growth Rate

Sales Growth 59.0 %

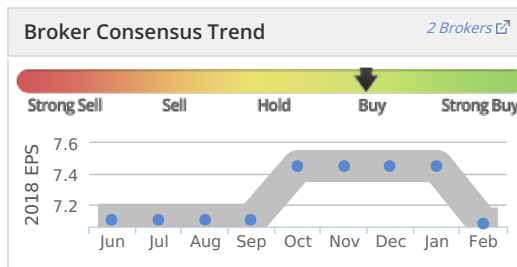
EPS Growth 19.5 %

DPS Growth n/a %

Graphical History Current Fiscal Year 2018



Broker Forecasts				31st May 2018			31st May 2019		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				6.28m	7.08	0.65	7.07m	7.60	0.85
1m Change				-50.0k	-0.38	-	-50.0k	-0.37	-
3m Change				-50.0k	-0.38	-	-50.0k	-0.37	-



Profile Summary



1pm plc is a holding company. The Company provides financial services to the United Kingdom businesses. The Company finances a range of business assets to small and medium sized enterprises (SMEs). The Company offers small business loans, lease finance and hire purchase. The Company's leasing portfolio consists of a mixture of sectors and assets, such as garages, cleaners, fish and chip shops, and beauty salons. The Company offers equipment finance and hire purchase finance for various assets, such as Beauty equipment; Cleaning equipment; Manufacturing equipment; Medical equipment; Gym equipment; Catering/kitchen equipment; Restaurant/cafe/pub equipment; Copiers, faxes, scanners, projectors and printers; Security systems; Construction equipment; Furniture; Computers/Servers and hardware, and Telecoms equipment. The 1pm SME loan product is available to various businesses. The money borrowed can be used for various purposes, such as Audit fees, cash flow and Website design.

Directors: [Maria-Louise Lewis \(CEO\)](#), [James Roberts \(CFO\)](#) 39, [Edward Rimmer \(MDR\)](#), [R. Ian Smith \(NEC\)](#) 53, [Ronald Russell \(NED\)](#),

No. of Employees: 102

No. of Shareholders: n/a

Last Annual	May 31st, 2017	Sector	Financials
Last Interim	November 30th, 2017	Industry	Banking Services
Incorporated	June 14, 2006	Index	FTSE Aim All Share ,
Public Since	August 2, 2006	Exchange	London Stock Exchange (AIM)
Shares in Issue	86,100,936	Eligible for	an ISA? ☒ a SIPP? ☒
Free Float	68.4m (79.4%)		



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Contact ()

Auditors Moore Stephens

OPMQuote

OPM Share Price
GBP

51.5p

Traded 12:00am · Minimum 15 min delayed · NMS: 2.00k

Day's Change

0.0 0.0%

Volume

495,170

Bid - Ask

50.0 - 53.0

Low - High

51.0 - 52.9

Spread

583bps

Avg Vol (3m)

261,714

Open - Close

52.9 - 51.5

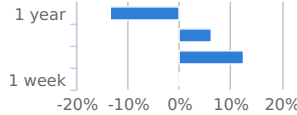
12m Range

50.0 - 50.0

Beta

1.58

OPM Share Price Performance



Latest OPM News Announcements (delayed)

[More »](#)

- 16th Jan [RCS - 1PM PLC - Hardman Research: Delivering value-added strategy](#)
- 16th Jan [UPDATE 1-UK Stocks-Factors to watch on Jan 16](#)
- 16th Jan [1PM PLC - 2018 Interim Results - Part 2](#)
- 16th Jan [1PM PLC - 2018 Interim Results](#)
- 16th Jan [UK Stocks-Factors to watch on Jan 16](#)

Upcoming OPM Events

Recent ↓

Industry Peer Group

- Thinksmart**
[Compare vs OPM](#)
- Orchard Funding**
[Compare vs OPM](#)
- Atlas Mara**
[Compare vs OPM](#)
- Amedeo Air Four Pl...**
[Compare vs OPM](#)
- Arrow Global**
[Compare vs OPM](#)
- Burford Capital**
[Compare vs OPM](#)
- 1pm**
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NWF

NWF  167p ▲ 3.5 2.1%© Stockopedia 3rd February 2018
Balanced, Small Cap, Super Stock

Market Cap

£81.3m

Quality

▲ 85

Enterprise Value

£97.6m

Value

84

Revenue

£595.7m

Momentum

▼ 62

Position in
Universe

1022nd / 1815

StockRank™

93

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +2.8% ●3m +1.6% ●1yr -12.5% ●

Volume Change (%)

10d v 3m +47.1% ●

Price vs... (%)

52w High -7.2% ●50d MA +3.18% ●200d MA +7.71% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 11.4 ■ ■PEG Ratio (f) 0.83 ■ ■EPS Growth (f) 16.0 % ■ ■Dividend Yield (f) 3.88 % ■ ■

Valuation (ttm)

Price to Book Value 2.05 ■ ■Price to Tang. Book 4.84 ■ ■Price to Free Cashflow 13.5 ■ ■Price to Sales 0.14 ■ ■EV to EBITDA 7.62 ■ ■

Margin of Safety (beta)

Broker Target
Relative to Sector
Graham Formula
Stability Value (EPV)

15%
8%
11%
-58%

Screens Passed

NWF doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

vs. industry vs. market

Return on Capital 10.6 % ■ ■Return on Equity 16.2 % ■ ■Operating Margin 1.41 % ■ ■

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st May		2012	2013	2014	2015	2016	2017	TTM	2018E	2019E	CAGR / Avg
Revenue	£m	540.2	545.8	537.7	492.3	465.9	555.8	595.7	602.4	613	+0.6%
Operating Profit	£m	6.30	9.40	8.50	9.10	7.10	7.80	8.40			+4.4%
Net Profit	£m	3.80	5.70	5.30	6.20	4.80	5.50	6.00	6.45	6.80	+7.7%
EPS Reported	p	8.01	12.0	11.1	12.7	9.82	11.3	12.3			+7.1%
EPS Normalised	p	7.07	12.0	11.2	11.9	7.04	9.28	12.3	14.2	14.9	+5.6%
EPS Growth	%	-38.0	+69.7	-6.3	+6.2	-41.0	+31.9	+37.7	+53.3	+4.45	
PE Ratio	x						18.0	13.5	11.7	11.2	
PEG	x						0.34	0.25	2.64	7.16	
Profitability											
Operating Margin	%	1.2	1.7	1.6	1.8	1.5	1.4	1.41			+1.5%
ROA	%		4.8	4.4	5.2	3.9	4.1	4.21			
ROCE	%	10.0	15.4	12.8	14.0	9.8	10.2	10.6			+12.0%
ROE	%		21.2	17.3	18.3	13.4	14.8	16.2			+17.0%
Cashflow											
Op. Cashflow ps	p	8.22	21.9	20.1	25.3	24.3	18.3	22.2			+17.3%
Capex ps	p	8.01	4.42	7.31	9.66	7.16	19.3	9.87			+19.3%
Free Cashflow ps	p	0.21	17.5	12.7	15.6	17.2	-1.03	12.3			
Dividends											
Last ex-div: 22nd Mar, paid: 1st May more...											
Dividend ps	p	4.50	4.80	5.10	5.40	5.70	6.00	6.00	6.30	6.57	+5.9%
Dividend Growth	%		+6.67	+6.25	+5.88	+5.56	+5.26	+5.26	+5.00	+4.23	
Dividend Yield	%						3.59	3.59	3.77	3.93	
Dividend Cover	x	1.78	2.50	2.17	2.36	1.72	1.88	2.06	2.26	2.26	
Balance Sheet											
Cash etc	£m	0.20	0.10	0.000	0.000	1.80	1.00	0.60			+38.0%
Working Capital	£m	8.20	7.80	8.60	6.30	4.50	3.30	7.20			-16.6%
Net Fixed Assets	£m	43.2	41.5	41.3	42.9	44.5	50.1	49.0			+3.0%
Net Debt	£m	15.5	9.20	11.7	5.90	9.90	13.0	16.3			
Book Value	£m	25.7	28.2	33.0	34.8	36.7	37.7	39.6			+8.0%
Average Shares	m	47.4	47.5	47.8	48.7	48.9	48.6	48.7			+0.5%
Book Value ps	p	54.5	59.6	69.0	72.0	75.6	77.5	81.4			+7.3%

Health Trend

Piotroski F-Score

7



Bankruptcy Risk

Altman Z2-Score

2.11



Earnings Manipulation Risk

Low

Magic Formula Score

862 71% B+



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	42.7	100.6	90.7
Net Gearing	%	41.2	97.0	89.1
Cash / Assets	%	0.41		0.47

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.11	Asset Turnover	4.17
Quick Ratio	1.04	Rec's Turnover	9.14
Interest Cov.	16.8	Stock Turnover	n/a

Recent History

vs. industry vs. market

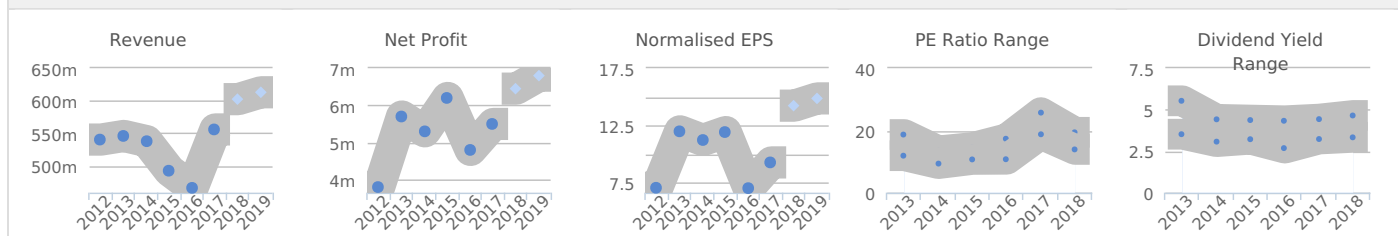
Latest interim period (ended 30th Nov '17) vs. prior year

Sales Growth 15.6 % ■ ■EPS Growth 50.0 % ■ ■

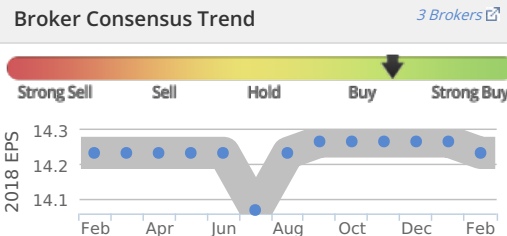
3yr Compound Annual Growth Rate

Sales Growth 1.11 % ■ ■EPS Growth -6.17 % ■ ■DPS Growth 5.57 % ■ ■

Graphical History Current Fiscal Year 2018



Broker Forecasts				31st May 2018			31st May 2019		
Price Target: 1.93 (+15.31% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				6.45m	14.2	6.30	6.80m	14.9	6.57
1m Change				-200k	-0.033	-	-350k	-0.17	-
3m Change				-200k	-0.033	-	-350k	-0.17	-



Profile Summary



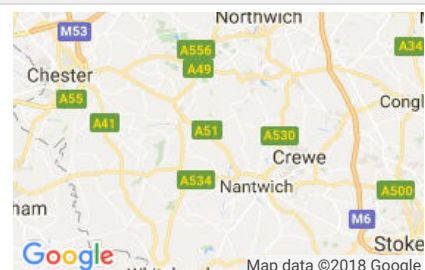
NWF Group plc is engaged in the manufacture and sale of animal feeds, the sale and distribution of fuel oils, and the warehousing and distribution of ambient groceries. The Company operates through three segments: Feeds, Food and Fuels. The Feeds segment is engaged in the manufacture and sale of animal feeds and other agricultural products. The Food segment is engaged in warehousing and distribution of clients' ambient grocery and other products to supermarket and other retail distribution centers. The Fuels segment is engaged in the sale and distribution of domestic heating, industrial and road fuels. The Company's subsidiary, Boughey Distribution Limited, is engaged in warehousing and food distribution. Its subsidiaries, NWF Agriculture Limited, S.C. Feeds Limited, New Breed (UK) Limited and Jim Peet (Agriculture) Limited, are engaged in animal feedstuffs and seeds supply. Its subsidiaries, NWF Fuels Limited and Staffordshire Fuels Limited, are engaged in fuel distribution.

Directors: [Richard Whiting](#) (CEO) 51, [Christopher Belsham](#) (FID) 41, [Andrew Downie](#) (MDR) 46, [Keith Forster](#) (MDR) 55, [Kevin Kennerley](#) (MDR) 61, [Stephen Andrew](#) (SEC) 52, [Mark Hudson](#) (NEC) 68, [Thomas Acton](#) (NED) 57, [Lorraine Clinton](#) (NED) 51, [Yvonne Monaghan](#) (NED) 58,

No. of Employees: 901

No. of Shareholders: n/a

Last Annual	May 31st, 2017	Sector	Energy
Last Interim	November 30th, 2017	Industry	Oil & Gas
Incorporated	June 1, 1988	Index	FTSE Aim All Share ,
Shares in Issue	48,660,520	Exchange	London Stock Exchange (AIM)
Free Float	24.8m (51.0%)	Eligible for	an ISA? a SIPP?



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Contact [Richard Whiting](#) (Chief Executive, Executive Director)

Auditors PricewaterhouseCoopers LLP

NWFQuote				NWF Share Price Performance			
NWF Share Price	Day's Change	Volume	Bid - Ask	Low - High	Spread		
GBP	▲ 3.5 2.1%	223,302	160.0 - 167.0	161.8 - 167.0	419bps		
167p		Avg Vol (3m)	Open - Close	12m Range	Beta		
Traded 12:00am · Minimum 15 min delayed · NMS: 0.750k		30,541	166.5 - 163.5	133.0 - 175.0	0.50		

Latest NWF News Announcements *(delayed)*

[More »](#)

- Tue 7:00am [NWF Group PLC - Half Year results](#)
- Tue 7:00am [NWF Group PLC - Appointment of Non-Executive Director](#)
- 19th Dec '17 [BRIEF-NWF Group Says Remains Confident Of Delivering Full Year Expectations](#)
- 19th Dec '17 [NWF Group PLC - Trading update](#)
- 22nd Nov '17 [NWF Group PLC - Director/PDMR Shareholding](#)

Upcoming NWF Events

Thursday 22nd March, 2018
Dividend For NWF

Recent ↓

Industry Peer Group

- Hydrodec**
[Compare vs NWF](#)
- Applegreen**
[Compare vs NWF](#)
- DCC**
[Compare vs NWF](#)
- BP**
[Compare vs NWF](#)
- NWF**
[Compare vs NWF](#)

[Energy](#)

[Oil & Gas](#)

Sprue Aegis

SPRP  198.62p ▼ -5.4 -2.6%© Stockopedia 3rd February 2018
Speculative, Small Cap, Style Neutral

Market Cap	£91.2m	Quality	90
Enterprise Value	£81.1m	Value	52
Revenue	£57.2m	Momentum	58
Position in Universe	1000th / 1815	StockRank™	79

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)	
1m	+7.3%
3m	+5.7%
1yr	+7.5%
Volume Change (%)	
10d v 3m	-0.24%
Price vs... (%)	
52w High	-20.6%
50d MA	+3.06%
200d MA	-2.31%

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	16.6		
PEG Ratio (f)	0.68		
EPS Growth (f)	31.9 %		
Dividend Yield (f)	5.03 %		
Valuation (ttm)			
Price to Book Value	3.03		
Price to Tang. Book	4.84		
Price to Free Cashflow	n/a		
Price to Sales	1.59		
EV to EBITDA	17.5		

Margin of Safety (beta)

Broker Target	20%
Relative to Sector	-22%
Graham Formula	-10%
Stability Value (EPV)	-73%

Screens Passed

SPRP doesn't qualify for any screens.
Find out why: [View Checklists](#)

Quality

		vs. industry	vs. market
Return on Capital	11.9 %		
Return on Equity	12.6 %		
Operating Margin	6.94 %		

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2011	2012	2013	2014	2015	2016	TTM	2017E	2018E	CAGR / Avg
Revenue	£m	33.3	37.8	48.4	65.6	88.3	57.1	57.2	60.6	64.3	+11.4%
Operating Profit	£m	3.46	3.22	5.08	9.63	6.73	1.51	3.97			-15.3%
Net Profit	£m	2.74	2.36	4.14	7.72	6.01	1.82	3.67	3.68	5.00	-7.9%
EPS Reported	p	6.94	6.21	10.2	17.5	13.1	3.96	7.98			-10.6%
EPS Normalised	p	6.99	6.24	11.0	18.4	13.1	4.24	7.98	9.10	12.0	-9.5%
EPS Growth	%	+18.7	-10.7	+76.4	+67.6	-29.1	-67.6	+88.0	+114.4	+31.9	
PE Ratio	x						46.8	24.9	21.8	16.6	
PEG	x						0.41	0.22	0.68	0.32	
Profitability											
Operating Margin	%	10.4	8.5	10.5	14.7	7.6	2.6	6.94			+9.1%
ROA	%		10.8	16.1	19.9	11.2	3.3	7.04			
ROCE	%	33.4	25.5	30.7	33.7	18.2	4.5	11.9			+24.3%
ROE	%		22.4	31.0	36.1	20.5	6.0	12.6			+23.2%
Cashflow											
Op. Cashflow ps	p	6.97	4.25	3.93	18.4	26.8	-0.25	7.62			
Capex ps	p	2.61	2.61	3.34	4.15	5.95	9.48	9.77			+29.4%
Free Cashflow ps	p	4.36	1.64	0.59	14.2	20.9	-9.73	-2.15			
Dividends											
Dividend ps	p	2.00	4.00	6.00	8.00	8.00	8.00	8.00	9.00	10.00	+32.0%
Dividend Growth	%	+100.0	+100.0	+50.0	+33.3				+12.5	+11.1	
Dividend Yield	%						4.03	4.03	4.53	5.03	
Dividend Cover	x	3.47	1.55	1.70	2.19	1.64	0.50	1.00	1.01	1.20	
Balance Sheet											
Cash etc	£m	6.36	6.23	5.23	15.9	22.4	14.3	10.0			+17.6%
Working Capital	£m	8.55	10.1	12.6	23.5	29.5	21.7	20.2			+20.5%
Net Fixed Assets	£m	0.28	0.28	0.73	0.65	1.02	1.54	1.77			+40.4%
Net Debt	£m	-6.36	-6.23	-5.23	-15.9	-22.4	-14.3	-10.0			
Book Value	£m	9.51	11.6	15.1	27.6	31.1	30.0	30.1			+25.8%
Average Shares	m	39.5	38.1	40.6	44.1	45.9	45.9	45.9			+3.1%
Book Value ps	p	26.6	30.0	37.7	60.7	67.8	65.4	65.7			+19.7%

Health Trend

Piotroski F-Score 7



Bankruptcy Risk

Altman Z1-Score 4.90



Earnings Manipulation Risk

Low

Magic Formula Score

974 64% B-



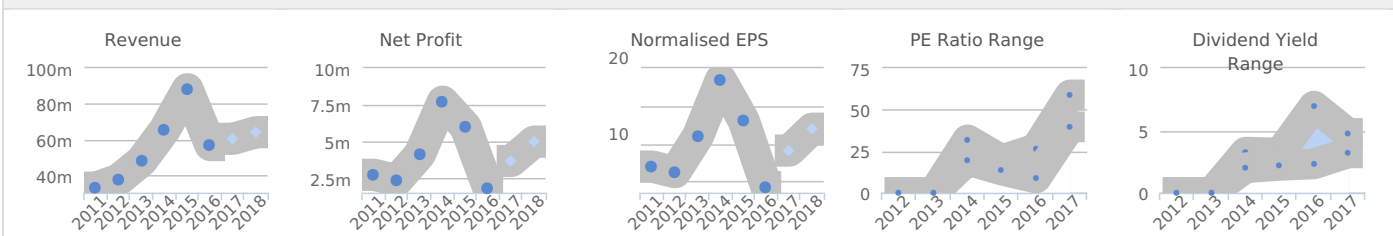
Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	%		
Net Gearing	%	-33.3	-33.3
Cash / Assets	%	19.6	19.6
Liquidity (ttm)			
Curr. Ratio	2.13		Asset Turnover 1.10
Quick Ratio	1.40		Rec's Turnover 4.37
Interest Cov.	100.0		Stock Turnover 3.18

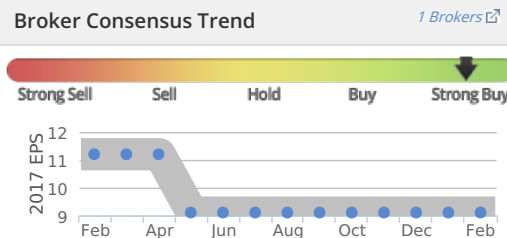
Recent History

		vs. industry	vs. market
Latest interim period (ended 30th Jun '17) vs. prior year			
Sales Growth	0.34 %		
EPS Growth	n/a %		
3yr Compound Annual Growth Rate			
Sales Growth	5.70 %		
EPS Growth	-27.2 %		
DPS Growth	10.1 %		

Graphical History Current Fiscal Year 2017



Broker Forecasts				31st Dec 2017			31st Dec 2018		
Price Target: 2.50 (+25.91% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				3.68m	9.10	9.00	5.00m	12.0	10.00
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



Sprue Aegis plc (Sprue) is engaged in the business of design, sale and marketing of smoke and carbon monoxide (CO) detectors and accessories. The Company also operates its own CO sensor manufacturing facility in Canada. The Company is also a provider of home safety products. The Company's principal products include smoke alarms and CO alarms and accessories. Sprue manufactures CO sensors for use in all its CO alarms. Sprue serves in the United Kingdom retail and the United Kingdom's fire and rescue services. The Company offers a range of brands, including FireAngel, AngelEye, Pace Sensors, First Alert, SONA, BRK and Dicon brands. The Company's subsidiaries include Sprue Safety Products Limited, which is engaged in distribution of smoke and CO alarms, and Pace Sensors Limited, which is a manufacturer of CO sensors.

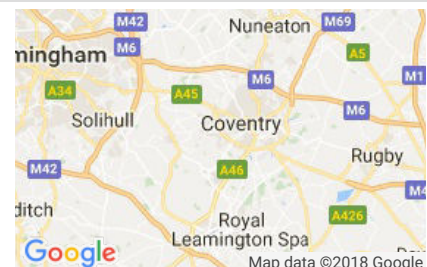
Directors: [Graham Whitworth \(CHM\) 60](#), [Neil Smith \(CEO\) 43](#), [John Gahan \(FID\) 45](#), [Nicholas Rutter \(MDR\) 42](#), [William Payne \(SEC\) 50](#), [John Shepherd \(NED\) 61](#), [Ashley Silvertown \(NED\) 55](#),

No. of Employees: 175

No. of Shareholders: n/a

Last Annual	December 31st, 2016	Sector	Industrials
Last Interim	June 30th, 2017	Industry	Professional & Commercial Services
Incorporated	May 12, 2000	Index	FTSE Aim All Share ,
Public Since	April 29, 2014	Exchange	London Stock Exchange (AIM)
		Eligible for	an ISA? a SIPP?

Shares in Issue 45,905,365
Free Float 22.2m (48.3%)



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Contact John Gahan (Group Finance Director, Executive Director)

Auditors RSM UK Audit LLP

SPRPQuote

SPRP Share Price
GBP

Day's Change

▼ **-5.4 -2.6%**

198.62p

Traded 12:00am · Minimum 15 min delayed · NMS: 1.50k

Volume

15,490

Bid - Ask

198.0 - 204.0

Low - High

198.0 - 202.5

Spread

302bps

Avg Vol (3m)

39,059

Open - Close

200.8 - 201.0

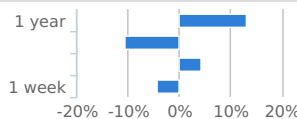
12m Range

170.0 - 220.0

Beta

0.20

SPRP Share Price Performance



Latest SPRP News Announcements (delayed)

[More »](#)

Tue 7:00am	Sprue Aegis plc - Trading Statement
22nd Jan	Sprue Aegis plc - Holding(s) in Company
15th Dec '17	Sprue Aegis plc - Holding(s) in Company
23rd Nov '17	Sprue Aegis plc - Investor Site Visit
18th Oct '17	RCS - Sprue Aegis plc - Sprue launches Check the Date campaign

Upcoming SPRP Events

Wednesday 25th April, 2018 (Estimate)
Full Year 2017 Sprue Aegis PLC Earnings Release

Recent ↓

Industry Peer Group

	Berendsen Compare vs SPRP	☐
	Yolo Leisure and T... Compare vs SPRP	☐
	Mandicon Compare vs SPRP	☐
	Verditek Compare vs SPRP	☐
	Servoca Compare vs SPRP	☐
	Keystone Law Compare vs SPRP	☐
	Boku Inc Compare vs SPRP	☐
	Johnson Service Compare vs SPRP	☐

Industrials

Professional & Commercial Services