Synety

SNTY 271.97p ▼-1.5 -0.6%

Market Cap	£23.4m
Enterprise Value	£21.1m
Revenue	£547k
Position in UK Edition	1165th

Value	0
Quality	10
Momentum	56
StockRank™	13

Momentum

Relative Strength (%)	
1m	-18.7%
3m	+1.4%
1yr	-14.5%
Volume Change (%)	
10d v 3m	-48.4%
Price vs... (%)	
52w High	-25.6%
50d MA	-7.44%
200d MA	+29.1%

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	3.79		
PEG Ratio (f)	0.043		
EPS Growth (f)	841.9 %		
Dividend Yield (f)	n/a %		
Valuation (ttm)			
Price to Book Value	9.89		
Price to Tang. Book	25.4		
Price to Free Cashflow	n/a		
Price to Sales	42.9		
EV to EBITDA	n/a		

Margin of Safety (beta)

Relative to Sector	-63%
Stability Value (EPV)	-75%

Screens Passed

SNTY doesn't qualify for our screens.
Find out why: View Checklists

Quality

		vs. industry	vs. market
Return on Capital	-98.2 %		
Return on Equity	-115.7 %		
Operating Margin	-685.7 %		

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	2014E	2015E	CAGR / Avg
Revenue	£m	1.62	2.17	0.90	0.061	0.076	0.55	1.92	5.98	-19.5%
Operating Profit	£m	-5.77	-7.41	-3.70	-11.1	-1.33	-3.75			
Net Profit	£m	-4.20	-7.56	-8.67	-20.6	-1.71	-3.58	-4.99	-3.00	
EPS Reported	p	-190.8	-305.1	-112.9	-292.1	-34.0	-66.4			
EPS Normalised	p	-189.2	-303.8	-112.7	-142.9	-25.2	-57.9	132.3	-38.2	
EPS Growth	%									
PE Ratio	x						n/a	2.10	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	-357	-341.4	-412.5	-18,185	-1,745	-685.7			*-3,621%*
ROA	%		-41.5	-15.6	-55.4	-23.9				
ROCE	%	-36.7	-45.0	-13.3	-202.6	-28.7	-98.2			*-70.8%*
ROE	%		-48.7	-17.8	-61.8	-28.3	-115.7			*-54.5%*
Cashflow										
Op. Cashflow ps	p	-152.7	-278.2	-250.9	-191.4	-61.8	-41.2			
Capex ps	p	59.2	54.1	34.8	9.33	4.86	1.91			-49.7%
Free Cashflow ps	p	-211.9	-332.3	-285.7	-200.7	-66.6	-43.1			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	6.50	6.03	13.7	5.29	2.70	2.30			-18.8%
Working Capital	£m	6.91	6.77	16.5	5.29	2.63	2.11			-21.1%
Net Fixed Assets	£m	2.57	3.02	2.28	0.19	0.26	0.27			-36.4%
Net Debt	£m	-6.50	-6.03	-13.7	-5.29	-2.70	-2.30			
Book Value	£m	15.1	15.9	27.2	5.47	3.82	2.37			-30.9%
Average Shares	m	2.20	2.48	3.40	3.45	3.87	5.40			+19.6%
Book Value ps	p	680	610.2	786.6	158.5	77.1	37.2			-44.1%

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score -28.8

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

Magic Formula Score

3109 11% E+

E+

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-97.0	-249.5
Cash / Assets	%	53.6	

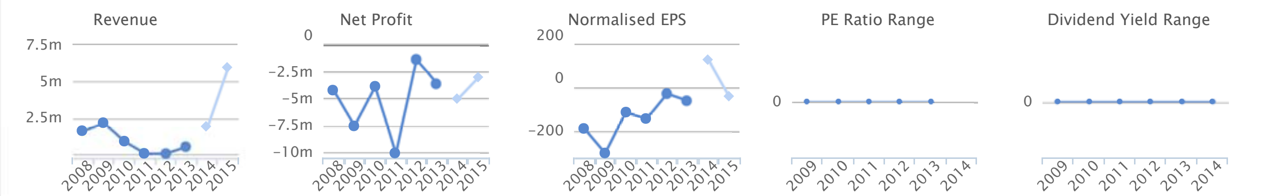
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	5.51	Asset Turnover	0.14
Quick Ratio	5.46	Rec's Turnover	3.28
Interest Cov.	100.0	Stock Turnover	9.61

Recent History

Latest interim period *(ended 31st Dec '13)* vs. prior year

			vs. industry	vs. market
Sales Growth	364.5	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	-15.2	%		
EPS Growth	n/a	%		
DPS Growth	n/a	%		

Graphical History *Current Fiscal Year 2014*



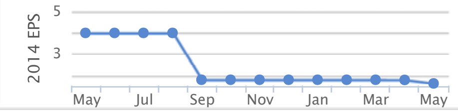
Broker Forecasts

	31st Dec **2014**	31st Dec **2015**

Broker Consensus Trend

STRONG SELL SELL HOLD BUY STRONG BUY

Price Target: **N/A** Est. Long Term Growth Rate: n/a	Net Profit (€)	EPS (€)	DPS (€)	Net Profit (€)	EPS (€)	DPS (€)
Consensus Estimate	**-6.07m**	**1.61**	**-**	**-3.64m**	**-0.47**	**-**
1m Change	**-3.74m**	**-0.17**	-	-	**-0.42**	-
3m Change	**-3.74m**	**-0.18**	-	-	**-0.42**	-



Profile Summary *Home Page · News Releases · Investor Relations · Financial Information · Corporate History/Profile · Executives · Products/Services ·*

Synety Group plc is a holding company engaged in the provision of cloud-based integrated telephony solutions. The Company is offers software and communications business that has developed and operates a cloud-based unified telecommunications and recording service called Synety CloudCall, which is designed to be integrated with customer relationship management (CRM) platforms and other relevant software to allow end users to originate, log, record and replay telephone calls directly from within their CRM software without need to add or replace any onsite phone systems. Its products include CloudCall Enterprise, which is an integrated cloud-based on demand communication systems; CloudCall Click, which is a service providing Click to Call and Call Recording capabilities from within existing business software, such as Microsoft Outlook, Google's Gmail and various CRM systems, and CloudCall Contact Centre, which provides both inbound and outbound call functionality for their specific CRM.

Directors: Simon Cleaver *(Chmn.) 50*, Mark Seeman *(CEO)*, Paul Williams *(CFO) 44*,

No. of Employees: 17 **No. of Shareholders:** n/a

Last Annual	December 31st, 2013	**Sector**	Technology
Last Interim	December 31st, 2013	**Industry**	Software & IT Services
Shares in Issue	8,416,486	**Index**	FTSE Aim All Share,
Free Float	4.20m (49.9%)	**Exchange**	London Stock Exchange (AIM)
ISIN	GB00B4XS5145	**Eligible for**	an ISA? ✔ a SIPP? ✔

Address	Studio 4,Phoenix Square 1 Burton Street, LEICESTER, LE1 1TB, United Kingdom
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Phone	+44 330 3350000
Contact	Dr. Jens Mulller (Investor Relations)
Auditors	Baker Tilly UK Audit LLP

SNTY Quote **SNTY Share Price Performance**

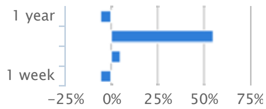
SNTY Share Price GBp

271.97p

Day's Change ▼ -1.5 -0.6%

Traded 3:10pm · Minimum 15 min delayed · NMS: 1.000k

Volume	Bid - Ask	Low - High	Spread
16,520	265.0 - 272.0	0.0 - 0.0	257bps
Avg Vol (3m)	**Open - Close**	**12m Range**	**Beta**
28,885	270.0 - 270.0	164.0 - 321.0	1.41



Latest SNTY News Announcements *(delayed)* *More »*

30th Apr	Exercise of Warrants
15th Apr	Further Integration
14th Apr	Holding(s) in Company
14th Apr	Holding(s) in Company
14th Apr	Holding(s) in Company
10th Apr	Directors dealings

Upcoming SNTY Events

Monday 24th March, 2014 *(Estimate)*
Preliminary 2013 Synety Group PLC Earnings Release

Recent ↓

Industry Peer Group

- **Idox** Compare vs SNTY
- **GB** Compare vs SNTY
- **WANdisco** Compare vs SNTY
- **Globo** Compare vs SNTY
- **Tungsten** Compare vs SNTY
- **Fusionex Internati…** Compare vs SNTY
- **Anite** Compare vs SNTY
- **Innovation** Compare vs SNTY

Technology Software & IT Services