

ServicePower Technologies

SVR  7.65p ▲0.1 1.6%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

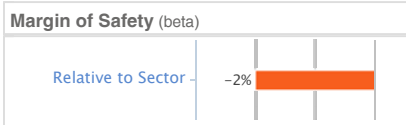
£14.4m
£14.3m
£12.9m
1291st

Value 34
Quality 45
Momentum 85
StockRank™ 53



Momentum		
Relative Strength (%)		
1m	+17.4%	●
3m	+51.5%	●
1yr	+85.8%	●
Volume Change (%)		
10d v 3m	+4.63%	●
Price vs... (%)		
52w High	-7.0%	●
50d MA	+13.0%	●
200d MA	+48.0%	●

Growth & Value			vs. industry	vs. market
Trailing 12m				
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	6.46			
Price to Tang. Book	10.2			
Price to Free Cashflow	n/a			
Price to Sales	1.12			
EV to EBITDA	n/a			

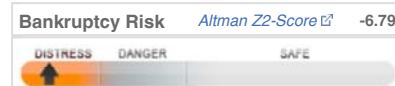


Screens Passed

SVR doesn't qualify for our  screens.
Find out why: [View Checklists](#)

Quality			vs. industry	vs. market
Return on Capital	-26.0	%		
Return on Equity	-40.7	%		
Operating Margin	-4.51	%		

Financial Summary		Balance Sheet · Income Statement · Cashflow									
Year End 31st Dec		2007	2008	2009	2010	2011	2012	TTM	2013E	2014E	CAGR / Avg
Revenue	£m	14.1	15.6	18.1	18.3	13.3	11.1	12.9			-4.6%
Operating Profit	£m	-0.57	0.58	-3.84	0.80	1.37	-1.49	-0.59			
Net Profit	£m	-0.47	0.85	-4.18	0.58	1.03	-1.80	-1.01			
EPS Reported	p	-0.54	2.19	-2.21	0.31	0.55	-0.95	-0.54			
EPS Normalised	p	-0.54	2.19	-1.36	0.17	0.55	-0.95	-0.54			
EPS Growth	%					+220.1					
PE Ratio	x					n/a	n/a	n/a	n/a		
PEG	x					n/a	n/a	n/a	n/a		
Profitability											
Operating Margin	%	-4.0	3.7	-21.2	4.3	10.3	-13.4	-4.51			-3.4%
ROA	%		9.9	-43.4	7.2	12.1		-13.1			
ROCE	%	-26.9	11.2	-228.4	37.1	42.9	-83.3	-26.0			-41.2%
ROE	%		23.5	-122.9	30.2	38.5	-72.2	-40.7			-20.6%
Cashflow											
Op. Cashflow ps	p	0.49	-7.76	-0.065	0.18	1.05	-0.42	-0.89			
Capex ps	p	0.38	0.87	0.17	0.045	0.12	0.15	0.41			-17.9%
Free Cashflow ps	p	0.11	-8.62	-0.23	0.13	0.94	-0.56	-1.29			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	1.52	3.96	3.54	3.67	5.47	4.52	2.33			+24.4%
Working Capital	£m	0.37	3.04	0.91	1.78	2.79	1.34	1.33			+29.7%
Net Fixed Assets	£m	0.18	0.32	0.37	0.26	0.15	0.054	0.087			-21.4%
Net Debt	£m	-1.52	-2.90	-2.31	-2.21	-3.76	-2.50	-0.12			
Book Value	£m	2.09	5.13	1.68	2.14	3.19	1.79	2.24			-3.1%
Average Shares	m	86.2	40.8	189.5	189.5	189.5	189.5	192.2			+17.1%
Book Value ps	p	2.35	2.71	0.89	1.13	1.68	0.95	1.18			-16.6%



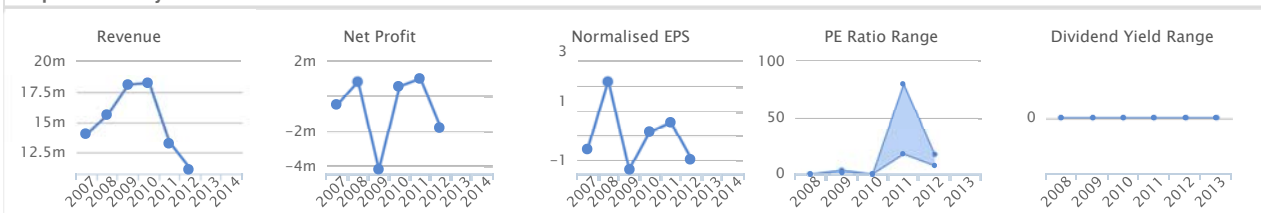
Earnings Manipulation Risk



Other Ratios			total	ex intang
Leverage (ttm)				
Gross Gearing	%	98.8	155.9	●
Net Gearing	%	-5.28	-8.33	●
Cash / Assets	%	32.6		●
Liquidity (ttm)				
Curr. Ratio	1.27	●	Asset Turnover	1.67
Quick Ratio	1.27	●	Rec's Turnover	3.60
Interest Cov.	-1.35	●	Stock Turnover	310.5

Recent History			vs. industry	vs. market
Latest interim period (ended 30th Jun '13) vs. prior year				
Sales Growth	31.3	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	-14.9	%		
EPS Growth	n/a	%		
DPS Growth	n/a	%		

Graphical History Current Fiscal Year 2013



Broker Forecasts	31st Dec 2013	31st Dec 2014	Broker Consensus Trend
●			STRONG SELL SELL HOLD BUY STRONG BUY Find out More

Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-

2013 EPS

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ServicePower Technologies plc is engaged in the sale, hosting and implementation of field service management software, outsourcing and management of dispatch, claims and warranty processing, and the sale of global positioning system (GPS) and mobility products. The Company has four segments, ServiceScheduling software licenses, which provide scheduling solutions; ServiceOperations, which provides claims and dispatch processing in the consumer electronics market; S2, which is a customer relationship management (CRM), and ServiceMarket, a platform that offers customers to allocate work not only across its own labor force and to third party service providers, but also to bid work out to independent service providers. The Company's subsidiaries include ServicePower Business Solutions Limited, ServicePower Incorporated and ServiceNetwork LLC.

Directors: [Marne Martin](#) (CEO) 38, [Tajinder Sandhu](#) (Fin. Dir.) ,

No. of Employees: 71

No. of Shareholders: n/a

Last Annual December 31st, 2012
Last Interim June 30th, 2013
Shares in Issue 189,264,299
Free Float 144.2m (76.2%)
ISIN GB0003831095

Sector [Technology](#)
Industry [Software & IT Services](#)
Index [FTSE Aim All Share](#),
Exchange London Stock Exchange (AIM)
Eligible for an ISA? a SIPP?



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Contact [S A Gillings \(Secy.\)](#)
Auditors Deloitte LLP

SVR Quote				SVR Share Price Performance			
SVR Share Price GBp	Day's Change	Volume	Bid - Ask	Low - High	Spread		
7.65p	▲ 0.1 1.6%	63,299	7.5 - 8.0	0.0 - 0.0	654bps		
Traded 11:56am · Minimum 15 min delayed · NMS: 5.00k		Avg Vol (3m)	Open - Close	12m Range	Beta		
		352,803	7.6 - 7.6	3.5 - 6.2	0.03	0%	150%

Latest SVR News Announcements *(delayed)*

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10th Mar [Landmark Agreement with ServiceMax](#)
 6th Mar [Holding\(s\) in Company](#)
 6th Mar [Notice of Results](#)
 5th Mar [Contract with Electrolux](#)
 13th Feb [Holding\(s\) in Company](#)
 27th Jan [New Contracts for ServiceStats](#)

Upcoming SVR Events

Wednesday 26th March, 2014
 Preliminary 2013 Servicepower Technologies PLC Earnings Release
Wednesday 26th March, 2014
 Preliminary 2013 Servicepower Technologies PLC Earnings Presentation
Monday 23rd June, 2014 *(Estimate)*
 Servicepower Technologies PLC Annual General Meeting
Monday 8th September, 2014 *(Estimate)*
 Interim 2014 Servicepower Technologies PLC Earnings Release

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Industry Peer Group

	Servelec Compare vs SVR
	Charteris Compare vs SVR
	First Derivatives Compare vs SVR
	SDL Compare vs SVR
	NCC Compare vs SVR
	Datatec Compare vs SVR
	Unisys Compare vs SVR
	Computacenter Compare vs SVR

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