

MoPowered

MPOW 109.75p ▼ -0.5 -0.5%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

£17.2m
£18.8m
£931k
1258th

Value 7
Quality 4
Momentum 26
StockRank™ 4



Momentum		
Relative Strength (%)		
1m	+7.9%	●
3m	+6.3%	●
1yr	+7.9%	●
Volume Change (%)		
10d v 3m		
Price vs... (%)		
52w High	-9.6%	●
50d MA	+5.89%	●
200d MA	+6.67%	●

Growth & Value			vs. industry	vs. market
12m Forecast Rolling				
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	n/a			
Price to Tang. Book	n/a			
Price to Free Cashflow	n/a			
Price to Sales	18.4			
EV to EBITDA	n/a			

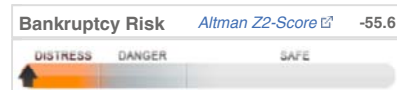
Margin of Safety (beta)		
Relative to Sector	-92%	■
Stability Value (EPV)	-99%	■

Screens Passed

MPOW doesn't qualify for our screens.
Find out why: [View Checklists](#)

Quality			vs. industry	vs. market
Return on Capital	n/a	%		
Return on Equity	n/a	%		
Operating Margin	-305.2	%		

Financial Summary										
Year End 31st Dec		2007	2008	2009	2010	2011	2012	TTM	2013E	2014E
Revenue	£m	0.000	0.000	0.000	0.47	0.49	0.77	0.94	1.00	3.00
Operating Profit	£m	0.000	0.000	0.000	-0.79	-1.82	-2.69	-2.84		
Net Profit	£m	0.000	0.000	0.000	-0.84	-1.75	-2.58	-2.81	-3.00	-3.00
EPS Reported	p	0.000	0.000	0.000	-5.26	-11.1	-16.3	-17.8		
EPS Normalised	p	0.000	0.000	0.000	-5.26	-11.1	-16.3	-17.8	-16.1	-16.8
EPS Growth	%									
PE Ratio	x						n/a	n/a	n/a	n/a
PEG	x						n/a	n/a	n/a	n/a
Profitability										
Operating Margin	%				-168.7	-376.9	-353.7	-305.2		-299.8%
ROA	%				-304.3	-282.2		-240.6		
ROCE	%							1		
ROE	%							1		
Cashflow										
Op. Cashflow ps	p	0.000	0.000	0.000	-7.36	-5.80	-13.5	-10.5		
Capex ps	p	0.000	0.000	0.000	0.000	1.64	3.88	3.01		
Free Cashflow ps	p	0.000	0.000	0.000	-7.36	-7.45	-17.4	-13.5		
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.000	0.000	0.000	0.19	0.044	0.17	0.043		-5.3%
Working Capital	£m	n/a	n/a	n/a	-0.23	-1.11	-1.65	-2.86		
Net Fixed Assets	£m	0.000	0.000	0.000	0.015	0.011	0.008	0.002		-30.5%
Net Debt	£m	0.000	0.000	0.000	-0.19	0.37	0.86	1.65		
Book Value	£m	0.000	0.000	0.000	-0.34	-1.07	-1.27	-2.45		
Average Shares	m	0.000	0.000	0.000	15.8	15.8	15.8	15.8		
Book Value ps	p	0.000	0.000	0.000	-2.14	-6.77	-8.01	-15.5		

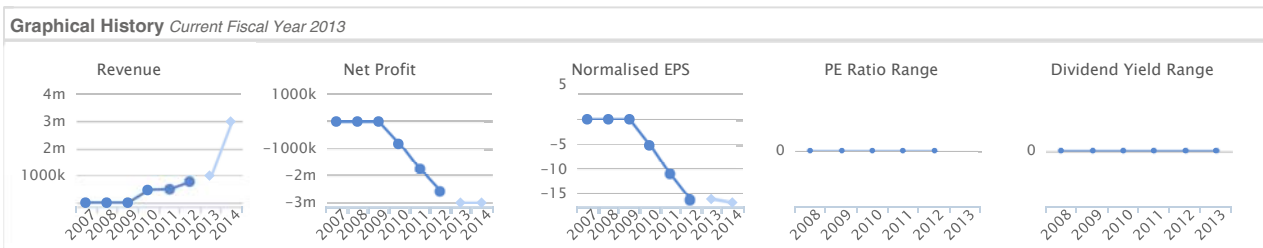


Earnings Manipulation Risk



Other Ratios		
Leverage (ttm)	total	ex intang
Gross Gearing	%	-69.2
Net Gearing	%	-67.4
Cash / Assets	%	3.94
Liquidity (ttm)		
Curr. Ratio	0.18	Asset Turnover
Quick Ratio	0.18	Rec's Turnover
Interest Cov.	-35.2	Stock Turnover

Recent History			vs. industry	vs. market
Latest interim period (ended 30th Jun '13) vs. prior year				
Sales Growth	45.6	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		
DPS Growth	n/a	%		



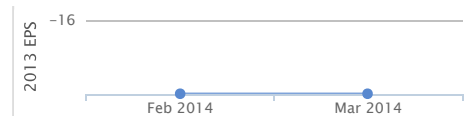
Broker Forecasts 31st Dec 2013 31st Dec 2014

Broker Consensus Trend

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STRONG SELL SELL HOLD BUY STRONG BUY Find out More

Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-3.00m	-16.1	-	-3.00m	-16.8	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary

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MoPowered Group PLC is a United Kingdom-based company which developed and offers a Software-as-a-Service (SaaS) platform. Its SaaS platform works with online retailers and e-commerce businesses to enable fully transactional mobile commerce referred to in this document as the MoPowered Platform. Its core attributes of the MoPowered Platform includes Automation, Performance and Architecture. The MoPowered Group has focused on providing analytics for its clients, primarily for the purpose of helping them track and improve their mobile conversion rates. The MoPowered Platform allows end-users to browse, checkout and pay using their smartphones. The Company's subsidiaries include Global Mobile Transactions (Isle of Man) Limited, Convenient Transactions (United Kingdom) Limited and Convenient Transactions USA, Inc.

Directors: [Dominic Keen \(CEO\)](#) 36, [Benjamin Carswell \(CFO\)](#) 39, [Jonathan Setty \(Dir.-Sales\)](#) 35, [Victoria Bell \(Dir.-HR\)](#) 34, [Richard Jolly \(Other\)](#) 43, [James Skimming \(Other\)](#) 37,

No. of Employees: 34 **No. of Shareholders:** n/a

Last Annual	December 31st, 2012	Sector	Technology
Last Interim	June 30th, 2013	Industry	Software & IT Services
Shares in Issue	15,812,803	Index	
Free Float	4.06m (25.7%)	Exchange	London Stock Exchange (AIM)
ISIN	GB00BGDW0L56	Eligible for	an ISA? a SIPP?



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Contact ()

Auditors Grant Thornton UK LLP

MPOW Quote

MPOW Share Price GBp **Day's Change** ▼ -0.5 -0.5%

109.75p

Traded 1:57pm · Minimum 15 min delayed · NMS: 2.50k

Volume 61,869	Bid - Ask 106.0 - 110.0	Low - High 0.0 - 0.0	Spread 364bps
Avg Vol (3m)	Open - Close 108.5 - 108.5	12m Range 98.0 - 105.0	Beta 0.00

MPOW Share Price Performance

Latest MPOW News Announcements (delayed)

[More »](#)

Fri 7:00am	Agreement with Affiliate Window
12th Mar	Director/PDMR Shareholding
11th Mar	Block Admission Application
7th Mar	New Customer and Sector Wins
20th Jan	PRE-CLOSE TRADING UPDATE
17th Jan	Holdings in Company

Upcoming MPOW Events

No upcoming events.

Industry Peer Group

- accesso Technology**
[Compare vs MPOW](#)
- GB**
[Compare vs MPOW](#)
- Globo**
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