

Lok'n Store

LOK 220p 0.0 0.0%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

£55.2m
£80.4m
£13.9m
1048th

Value 42
Quality 11
Momentum 78
StockRank™ 39

Zoom 1w 1m 6m YTD 1y 3y 5y All



Momentum	
Relative Strength (%)	
1m	+5.3%
3m	+12.1%
1yr	+5.3%
Volume Change (%)	
10d v 3m	+26.0%
Price vs... (%)	
52w High	-6.3%
50d MA	+1.15%
200d MA	+3.68%

Growth & Value		vs. industry	vs. market
12m Forecast Rolling			
PE Ratio (f)	28.6		
PEG Ratio (f)	0.82		
EPS Growth (f)	54.1 %		
Dividend Yield (f)	3.55 %		
Valuation (ttm)			
Price to Book Value	1.22		
Price to Tang. Book	1.34		
Price to Free Cashflow	n/a		
Price to Sales	3.97		
EV to EBITDA	28.1		

Margin of Safety (beta)

Broker Target	
Relative to Sector	-33%
Graham Formula	-33%

Screens Passed

LOK doesn't qualify for our screens.
Find out why: [View Checklists](#)

Quality

Return on Capital	1.77 %		
Return on Equity	0.47 %		
Operating Margin	10.6 %		

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Jul		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / Avg
Revenue	£m	10.0	10.4	10.8	12.8	13.0	13.9	15.2	16.4	+6.8%
Operating Profit	£m	0.35	0.93	1.44	1.94	2.57	1.48			+33.9%
Net Profit	£m	-0.60	0.23	0.90	0.76	1.42	0.20	1.75	2.30	
EPS Reported	p	-2.39	0.89	3.54	2.99	5.72	0.79			
EPS Normalised	p	-2.43	0.89	4.03	3.00	5.99	4.30	7.13	9.25	
EPS Growth	%			+355.5	-25.4	+99.4	-28.3	+66.0	+29.7	
PE Ratio	x					50.6	30.5	23.5		
PEG	x					0.77	1.03	n/a		
Profitability										
Operating Margin	%	3.4	8.8	13.2	15.2	19.8	10.6			+11.9%
ROA	%		0.3	1.1	1.0	1.7	0.3			
ROCE	%	0.5	1.2	2.9	2.5	3.3	1.8			+2.0%
ROE	%		0.6	2.3	1.9	3.6	0.5			+1.8%
Cashflow										
Op. Cashflow ps	p	6.91	13.8	14.3	12.5	17.2	21.0			+24.9%
Capex ps	p	9.42	2.22	3.12	8.24	7.14	26.0			+22.5%
Free Cashflow ps	p	-2.51	11.6	11.2	4.25	10.1	-4.98			
Dividends										
Dividend ps	p	1.00	1.00	3.00	5.00	6.00	7.00	7.46	8.56	+47.6%
Dividend Growth	%			+200	+66.7	+20.0	+16.7	+6.57	+14.8	
Dividend Yield	%						3.22	3.43	3.94	
Dividend Cover	x	-2.39	0.89	1.18	0.60	0.96	0.12	0.96	1.08	
Balance Sheet										
Cash etc	£m	3.23	0.000	0.000	3.96	4.24	2.18			-7.6%
Working Capital	£m	1.36	2.95	-27.1	1.85	2.00	-1.03			+2.6%
Net Fixed Assets	£m	71.0	72.2	69.2	69.5	67.9	80.6			
Net Debt	£m	24.8	28.0	28.2	25.3	22.2	25.3			
Book Value	£m	37.0	39.1	38.6	38.7	40.1	45.2			+4.1%
Average Shares	m	25.0	25.0	25.2	25.2	24.8	25.0			-0.01%
Book Value ps	p	144.3	152.7	150.6	151	162.5	162.6			+2.4%

Health Trend



Bankruptcy Risk



Earnings Manipulation Risk

N/A

Magic Formula Score



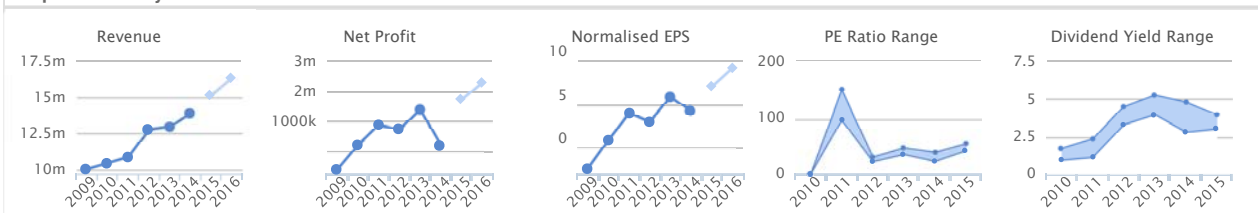
Other Ratios

Leverage (ttm)	total	ex intang
Gross Gearing	% 60.7	66.5
Net Gearing	% 55.9	61.2
Cash / Assets	% 2.43	
Liquidity (ttm)		
Curr. Ratio	0.84	
Quick Ratio	0.82	
Interest Cov.	1.67	
Efficiency (ttm)		
Asset Turnover	0.17	
Rec's Turnover	6.70	
Stock Turnover	2.17	

Recent History

Latest interim period (ended 31st Jul '14) vs. prior year			
Sales Growth	12.0 %		
EPS Growth	-44.0 %		
3yr Compound Annual Growth Rate			
Sales Growth	8.65 %		
EPS Growth	2.17 %		
DPS Growth	32.6 %		

Graphical History



Broker Forecasts

31st Jul 2015

31st Jul 2016

Broker Consensus Trend

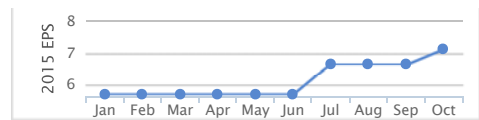
2 Brokers



Join us at the London Investor Show next Friday at Olympia



Price Target: 263.7 (+21.21% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	1.75m	7.13	7.46	2.30m	9.25	8.56
1m Change	-	+0.48	+0.40	-	-	+0.32
3m Change	-	+0.48	+0.40	-	-	+0.32



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Lok'n Store Group Plc is a United Kingdom-based company. The Company is engaged in the business of providing self storage and related services. The Company offers self-storage and serviced document storage and management services. Self-storage is available to both household and business customers at its branded Lok'nStore centers. Its Saracen Document Storage service offers businesses anything from secure storage of one media tape to full management of their business documentation with 24 hour retrieval. The Company operates over 23 self-storage centers and two serviced document stores in southern England. The Company's subsidiaries include Lok'nStore Limited, Lok'nStore Trustee Limited and Southern Engineering and Machinery Company Limited.

Directors: [Simon Thomas](#) (CHM) 53, [Andrew Jacobs](#) (CEO) 54, [Ray Davies](#) (FID) 56, [Colin Jacobs](#) (EDR) 49, [Richard Holmes](#) (NID) 53, [Edward Luker](#) (NID) 64, [Charles Peal](#) (NID) 58,

No. of Employees: 131

No. of Shareholders: 0

Last Annual July 31st, 2014
Last Interim July 31st, 2014
Shares in Issue 25,364,739
Free Float 14.5m (57.0%)
ISIN GB0007276115

Sector [Financials](#)
Industry [Real Estate Operations](#)
Index [FTSE Intl-aim All Share](#) ,
Exchange [London Stock Exchange \(AIM\)](#)
Eligible for [an ISA?](#) ☒ [a SIPP?](#) ☒



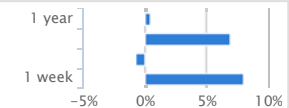
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Contact [Ray Davies](#) (Finance Director, Executive Director)
Auditors [Baker Tilly UK Audit LLP](#)

LOK Quote

LOK Share Price **Day's Change**
 GBp **220p** **0.0 0.0%**
 Traded 10:53am · Minimum 15 min delayed · NMS: 1.000k

Volume	Bid - Ask	Low - High	Spread
2,231	215.0 - 220.0	0.0 - 0.0	227bps
Avg Vol (3m)	Open - Close	12m Range	Beta
15,267	217.5 - 217.5	0.0 - 0.0	0.47

LOK Share Price Performance



Latest LOK News Announcements (delayed)

[More »](#)

Mon 7:00am [Final Results](#)
 1st Oct [Change of Adviser](#)
 29th Sep [Holding\(s\) in Company](#)
 26th Sep [Total Voting Rights](#)
 20th Aug [Director/PDMR Shareholding](#)

Upcoming LOK Events

Thursday 20th November, 2014
 Dividend For LOK.L

Thursday 27th November, 2014 (Estimate)
 Lok'n Store Group PLC Annual General Meeting

[Recent ↓](#)

Industry Peer Group

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New Europe Propert...
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Great Portland Est...
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