

Cambria Automobiles

CAMB 57.4p ▲ 0.3 0.4%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

£56.0m
£53.1m
£395.8m
915th

Value 87
Quality 88
Momentum 99
StockRank™ 99



Momentum	
Relative Strength (%)	
1m	+14.1% ●
3m	+15.2% ●
1yr	+153.9% ●
Volume Change (%)	
10d v 3m	-86.3% ●
Price vs... (%)	
52w High	-5.0% ●
50d MA	+5.13% ●
200d MA	+32.6% ●

Growth & Value		vs. industry	vs. market
12m Forecast Rolling			
PE Ratio (f)	14.6		
PEG Ratio (f)	3.52		
EPS Growth (f)	4.32 %		
Dividend Yield (f)	1.03 %		
Valuation (ttm)			
Price to Book Value	2.27		
Price to Tang. Book	2.31		
Price to Free Cashflow	12.2		
Price to Sales	0.15		
EV to EBITDA	8.89		

Margin of Safety (beta)	
Broker Target	20%
Graham Formula	13%

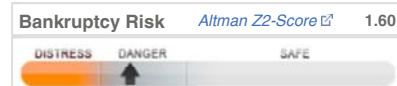
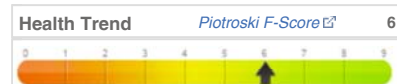
Screens Passed 2

CAMB qualifies for **Tiny Titans (in Momentum Investing)**.

[View Screen](#) · [View Checklist](#)

Quality		vs. industry	vs. market
Return on Capital	12.8 %		
Return on Equity	15.1 %		
Operating Margin	1.15 %		

Financial Summary		Balance Sheet · Income Statement · Cashflow								
Year End 31st Aug		2008	2009	2010	2011	2012	2013	2014E	2015E	CAGR / Avg
Revenue	£m	187.9	255.5	392.1	373.3	352.5	395.8	424	436	+16.1%
Operating Profit	£m	3.67	3.37	3.18	5.50	3.50	4.55			+4.4%
Net Profit	£m	2.15	1.61	1.95	3.47	2.34	3.49	3.00	4.00	+10.2%
EPS Reported	p	2.15	1.61	1.95	3.47	2.34	3.49			+10.2%
EPS Normalised	p	1.12	1.83	3.06	3.63	2.64	3.58	3.75	3.90	+26.3%
EPS Growth	%	+378.5	+63.8	+67.7	+18.7	-27.5	+35.9	+4.75	+4.00	
PE Ratio	x					15.6	14.9	14.4		
PEG	x						3.29	3.73	3.73	
Profitability										
Operating Margin	%	2.0	1.3	0.9	1.5	1.0	1.1			+1.3%
ROA	%		2.1	2.1	3.3	2.3	3.2			
ROCE	%	15.4	12.9	10.8	17.5	10.9	12.8			+13.4%
ROE	%		12.1	12.9	19.5	11.4	15.1			+14.2%
Cashflow										
Op. Cashflow ps	p	7.65	4.85	8.14	5.30	2.98	8.40			+1.9%
Capex ps	p	3.58	1.01	1.49	1.57	1.44	3.81			+1.2%
Free Cashflow ps	p	4.07	3.84	6.65	3.74	1.54	4.60			+2.5%
Dividends										
Last ex-div: 23rd Dec, paid: 24th Jan more...										
Dividend ps	p				0.30	0.30	0.50	0.56	0.60	
Dividend Growth	%						+66.7	+10.00	+9.09	
Dividend Yield	%						0.90	0.99	1.07	
Dividend Cover	x				11.6	7.80	6.98	6.82	6.50	
Balance Sheet										
Cash etc	£m	2.44	5.78	9.27	11.7	11.5	14.8			+43.3%
Working Capital	£m	1.77	3.52	2.86	4.91	5.29	6.07			+27.9%
Net Fixed Assets	£m	21.8	22.1	26.0	26.0	26.4	29.0			+5.9%
Net Debt	£m	9.02	5.66	4.43	1.01	-0.14	-2.89			
Book Value	£m	12.5	14.1	16.0	19.5	21.5	24.6			+14.6%
Average Shares	m	100.0	100.0	100.0	100.0	100.0	100.0			
Book Value ps	p	12.5	14.1	16.0	19.5	21.5	24.6			+14.6%



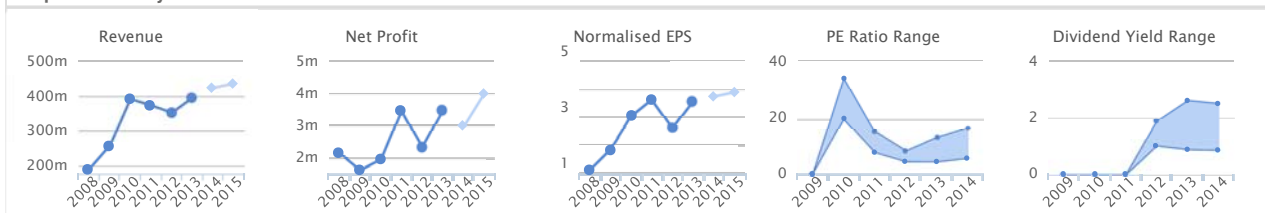
Earnings Manipulation Risk



Other Ratios		total	ex intang
Leverage (ttm)			
Gross Gearing	%	48.2	48.9
Net Gearing	%	-11.7	-11.9
Cash / Assets	%	12.5	
Liquidity (ttm)			
Curr. Ratio	1.07		
Quick Ratio	0.28		
Interest Cov.	19.5		
Efficiency (ttm)			
Asset Turnover	3.37		
Rec's Turnover	49.2		
Stock Turnover	5.09		

Recent History		vs. industry	vs. market
Latest interim period (ended 31st Aug '13) vs. prior year			
Sales Growth	16.7 %		
EPS Growth	48.4 %		
3yr Compound Annual Growth Rate			
Sales Growth	0.32 %		
EPS Growth	5.35 %		
DPS Growth	n/a %		

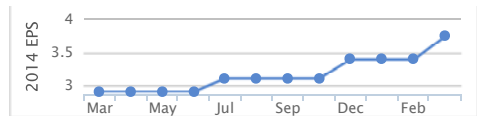
Graphical History Current Fiscal Year 2014



Broker Forecasts 31st Aug 2014 31st Aug 2015 **Broker Consensus Trend** 1 Brokers [↗](#)

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Price Target: 67.0 (+19.61% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	3.00m	3.75	0.56	4.00m	3.90	0.60
1m Change	-	+0.35	+0.050	-	+0.25	-
3m Change	-	+0.35	+0.10	-	+0.25	+0.10



Profile Summary
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Cambria Automobiles plc is a United Kingdom-based motor dealer company. The Company is focused mainly on the retail of new and used cars, commercial vehicles, and motorbikes. The Company also supplies parts on behalf of the manufacturer brands which the company represents for cars being repaired and as a supplier to other car dealers and independent traders and repairers. The Company also provides accident repair facilities for its customers either through its own accident repair center or through sub-contract to other accident repair centers. The Company's car brands include Volvo, Jaguar, Ford, Honda, and Mazda. In February 2013, it acquired County Motor Works.

Directors: [Mark Lavery](#) (CEO), [James Mullins](#) (Fin. Dir.),

No. of Employees: 1,017 **No. of Shareholders:** n/a

Last Annual August 31st, 2013 **Sector** [Consumer Cyclicals](#)

Last Interim August 31st, 2013 **Industry** [Specialty Retailers](#)

Shares in Issue 100,000,000 **Index**

Free Float 14.0m (14.0%) **Exchange** London Stock Exchange (AIM)

ISIN GB00B4R32X65 **Eligible for** an ISA? a SIPP?

Address [Dorcan Way, SWINDON, SN3 3RA, United Kingdom](#)

Web <http://www.cambriaautomobilesplc.com/>

Phone +44 1793 414200

Contact

Auditors KPMG Audit PLC

CAMB Quote

CAMB Share Price Performance

CAMB Share Price GBp **Day's Change** **0.3** **0.4%**

57.4p

Traded 2:21pm · Minimum 15 min delayed · NMS: 10.00k

Volume 30,424	Bid - Ask 55.0 - 57.5	Low - High 0.0 - 0.0	Spread 436bps
Avg Vol (3m) 294,068	Open - Close 56.0 - 56.0	12m Range 16.8 - 55.0	Beta 0.67

1 year: ~150%
1 week: ~-50%

Latest CAMB News Announcements *(delayed)* [More »](#)

5th Mar	Pre-close Trading Update and Notice of Results
16th Jan	Result of AGM
16th Jan	Trading Update
10th Jan	Holding(s) in Company
10th Jan	Holding(s) in Company
9th Jan	Holding(s) in Company

Upcoming CAMB Events

Monday 23rd December, 2013
Dividend For CAMB.L

Recent ↓

Industry Peer Group

- Caffyns**
[Compare vs CAMB](#)
- H.R. Owen**
[Compare vs CAMB](#)
- H.R. Owen**
[Compare vs CAMB](#)
- Cambria Automobile...**
[Compare vs CAMB](#)
- Vertu Motors**
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