



ShareSoc

UK Individual Shareholders Society

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Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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HarbourVest Global Private Equity

HVPE 1580p ▼ **-20.0** **-1.3%**Conservative, Mid Cap, **Super Stock**

Market Cap

£1.26bn

Quality

▼ 63

Enterprise Value

£1.14bn

Value

73

Revenue

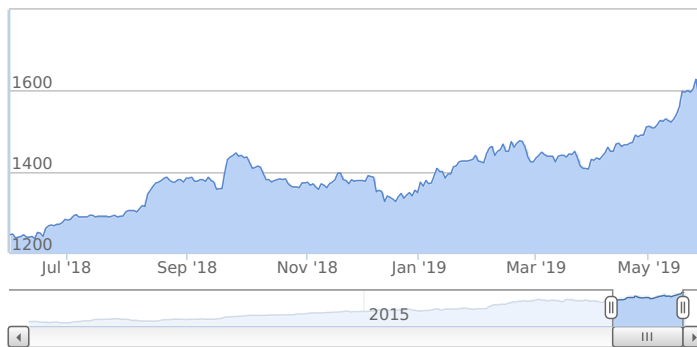
£3.02m

Momentum

▲ 87

Market Cap Rank

359th / 1878

StockRank™**91**Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All**Momentum**

Relative Strength (%)

1m +6.6% ●

3m +9.3% ●

1yr +35.7% ●

Volume Change (%)

10d v 3m +12.0% ●

Price vs... (%)

52w High -2.9% ●

50d MA +5.61% ●

200d MA +11.2% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (ttm) 7.57

PEG Ratio (ttm) n/a

EPS Growth (ttm) -12.1 %

Dividend Yield (ttm) n/a %

Valuation (ttm)

Price to Book Value 0.83

Price to Tang. Book 0.83

Price to Free Cashflow n/a

Price to Sales 417.4

EV to EBITDA n/a

Quality

vs. industry vs. market

Return on Capital 10.9 %

Return on Equity 11.6 %

Operating Margin 5,513 %

Health Trend Piotroski F-Score 5**Bankruptcy Risk** Altman Z2-Score 658.2**Earnings Manipulation Risk**

N/A

Magic Formula Score

n/a

**Other Ratios**

Leverage (ttm)	total	-intang	+pension
Gross Gearing	%		
Net Gearing	%	-8.14	-8.14
Cash / Assets	%	8.13	8.13

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio	61.6 ● Asset Turnover 0.002
Quick Ratio	61.6 ● Rec's Turnover n/a
Interest Cov.	n/a Stock Turnover n/a

Recent History

vs. industry vs. market

Latest interim period (ended 31st Jan '19) vs. prior year

Sales Growth 65.9 %

EPS Growth -21.5 %

3yr Compound Annual Growth Rate

Sales Growth 177.4 %

EPS Growth 42.4 %

DPS Growth n/a %

Margin of Safety (beta)

Relative to Sector 35%

Graham Formula 145%

Stability Value (EPV) 88%

Screens Passed

HVPE doesn't qualify for any screens.

Find out why: [View Checklists](#)**Financial Summary**

Balance Sheet · Income Statement · Cashflow

Year End 31st Jan		2014	2015	2016	2017	2018	2019	2020E	2021E	CAGR / Avg
Revenue	\$m	0.46	0.25	0.18	0.98	2.07	3.81			+52.4%
Operating Profit	\$m	156.6	119.2	71.0	137.6	239	210.1			+6.0%
Net Profit	\$m	156.6	119.2	71.0	137.6	239	210.1			+6.0%
EPS Reported	\$	1.96	1.49	0.89	1.72	2.99	2.63			+6.0%
EPS Normalised	\$	1.96	1.49	0.91	1.72	2.99	2.63			+6.0%
EPS Growth	%	+81.7	-23.9	-39.0	+89.1	+73.7	-12.1			
PE Ratio	x						7.57	n/a	n/a	
PEG	x						n/a	n/a	n/a	

Profitability

Operating Margin	%	33,771	47,341	39,788	14,007	11,553	5,513			+25,329%
ROA	%		9.4	5.4	9.8	15.0	11.5			
ROCE	%	12.4	9.4	5.3	9.3	13.9	10.9			+10.2%
ROE	%		9.8	5.5	9.8	15.0	11.6			+10.3%

Cashflow

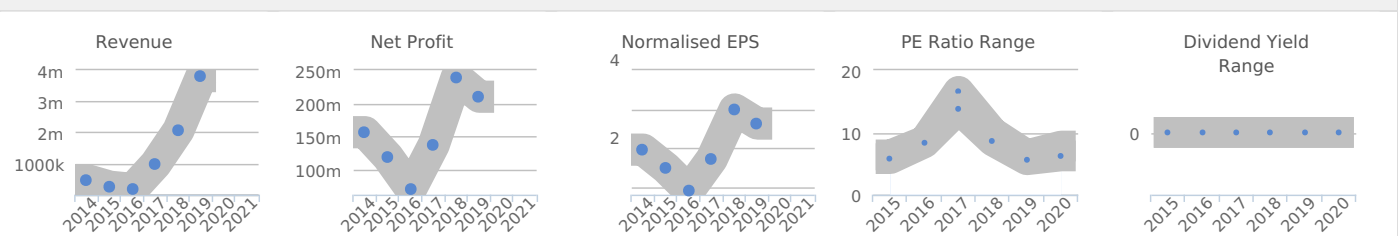
Op. Cashflow ps	\$	1.02	2.29	1.72	-0.37	1.02	-1.26			
Capex ps	\$	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	\$	1.02	2.29	1.72	-0.37	1.02	-1.26			

Dividends

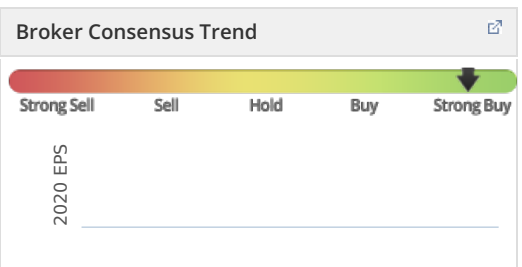
Dividend ps	\$									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									

Balance Sheet

Cash etc	\$m	2.90	67.3	204.4	175.2	257	156.6			+122%
Working Capital	\$m	-1.90	63.9	202.9	173.8	254.9	154			
Net Fixed Assets	\$m	1,269	1,202	1,134	1,301	1,459	1,770			+6.9%
Net Debt	\$m	96.8	-67.3	-204.4	-175.2	-257	-156.6			
Book Value	\$m	1,167	1,266	1,337	1,475	1,714	1,924			+10.5%
Average Shares	m	79.9	79.9	79.9	79.9	79.9	79.9			
Book Value ps	\$	14.6	15.9	16.7	18.5	21.5	24.1			+10.5%

Graphical History Current Fiscal Year 2020

Broker Forecasts				31st Jan 2020			31st Jan 2021		
Price Target: N/A				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate				-	-	-	-	-	-
1m Change				-	-	-	-	-	-
3m Change				-	-	-	-	-	-



Profile Summary



HarbourVest Global Private Equity Limited is a closed-ended investment company. The Company's investment objective is to generate superior shareholder returns through long-term capital appreciation by investing primarily in a diversified portfolio of private equity investments. The Company may also make investments in private market assets other than private equity. The Company seeks to achieve its investment objective by investing in investment funds managed by HarbourVest Partners, LLC (HarbourVest), which invests in or alongside third party-managed investment funds (HarbourVest Funds). HarbourVest Funds are of approximately three types, including Primary HarbourVest Funds, Secondary HarbourVest Funds and Direct HarbourVest Funds. Its investment portfolio consists of a range of sectors, including microfiber network and broadband service, network management solutions, telecommunications and drug delivery systems. The Company's investment manager is HarbourVest Advisers L.P.

Directors: Kathleen Bacon (MDR), Gregory Stento (MDR), John Toomey (MDR), Robert Wadsworth (MDR) 56, Michael Bunbury (NEC) 71, Steven Wilderspin (NED) 45, Peter Wilson (NED) 55, D. Brooks Zug (NED) 72, Francesca Barnes (NID) 59,

No. of Employees: 500

No. of Shareholders: n/a

Last Annual	January 31st, 2019	Sector	Financials
Last Interim	January 31st, 2019	Industry	Investment Banking & Investment Services
Incorporated	October 18, 2007	Index	FTSE All Share , FTSE All Share Financials , FTSE All Share Equity Investment Instruments , FTSE 350 , FTSE 350 Lower Yield , FTSE 250 , FTSE 350 Equity Investment Instruments ,
Public Since	May 12, 2010	Exchange	London Stock Exchange (Full)
Shares in Issue	79,862,486	Eligible	an ISA? a SIPP?
Free Float	78.3m (98.1%)	for	



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Phone +44 1481 702400

Contact Richard Hickman (Shareholder Contact)

Auditors Ernst & Young LLP

HVPE Share Price Quote

HVPE Share Price

GBP

1580p

Traded 4:35pm · Minimum 15 min delayed · NMS: 1.000k

Day's Change

▼ -20.0 -1.3%

Volume

56,762

Avg Vol (3m)

71,619

Bid - Ask

1,578.0 - 1,580.0

Open - Close

1,586.0 - 1,580.0

Low - High

1,578.0 - 1,602.0

12m Range

1,344.0 - 1,628.0

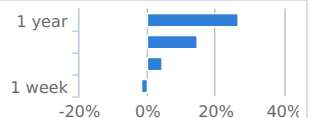
Spread

13bps

Beta

0.48

HVPE Share Price Performance



Latest HVPE News Announcements (delayed)

[More »](#)

Thu 11:00am	HarbourVest Global - Annual results presentation
Wed 7:00am	HarbourVest Global - Board Appointment and Retirement of Directors
Wed 7:00am	HarbourVest Global - Annual Financial Report
23rd May	RCS - HarbourVest Global - Edison reviews HarbourVest Global Private Equity
20th May	BRIEF-Harbourvest Global Private Equity Net Asset Value \$24.05/share

Upcoming HVPE Events

Thursday 25th July, 2019

HarbourVest Global Private Equity Ltd Annual Shareholders Meeting

Recent ↓

Industry Peer Group

	Panthion Internati...	☐
	Compare vs HVPE	
	Jupiter Fund Manag...	☐
	Compare vs HVPE	
	Man	☐
	Compare vs HVPE	
	Henderson	☐
	Compare vs HVPE	
	Quilter	☐
	Compare vs HVPE	
	Ashmore	☐
	Compare vs HVPE	
	Intermediate Capit...	☐
	Compare vs HVPE	
	St. James's Place	☐
	Compare vs HVPE	

Investment Banking & Investment Services
Financials

PPHE Hotel

PPH 1850p ▼ -25.0 -1.3%

Conservative, Mid Cap, **High Flyer**

Market Cap

£784.4m

Quality

74

Enterprise Value

£1.56bn

Value

33

Revenue

£341.5m

Momentum

91

Market Cap Rank

461st / 1878

StockRank™

78

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +11.0% ●

3m +2.8% ●

1yr +58.6% ●

Volume Change (%)

10d v 3m -85.5% ●

Price vs... (%)

52w High -2.6% ●

50d MA +7.71% ●

200d MA +11.8% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 23.5

PEG Ratio (f) n/a

EPS Growth (f) -8.57 %

Dividend Yield (f) 2.15 %

Valuation (ttm)

Price to Book Value 2.10

Price to Tang. Book 2.23

Price to Free Cashflow n/a

Price to Sales 2.30

EV to EBITDA 14.0

Quality

vs. industry vs. market

Return on Capital 5.07 %

Return on Equity 10.6 %

Operating Margin 22.2 %

Health Trend

Piotroski F-Score

8



Bankruptcy Risk

Altman Z2-Score

2.23



Earnings Manipulation Risk

N/A

Magic Formula Score

1389 46% C-



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 237	251.4	186.7
Net Gearing	% 180.2	191.1	180.2
Cash / Assets	% 13.6		13.6

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio	3.56 ● Asset Turnover 0.22
Quick Ratio	3.53 ● Rec's Turnover 23.8
Interest Cov.	6.47 ● Stock Turnover n/a

Recent History

vs. industry vs. market

Latest interim period (ended 31st Dec '18) vs. prior year

Sales Growth 5.09 %

EPS Growth -0.82 %

3yr Compound Annual Growth Rate

Sales Growth 16.0 %

EPS Growth 10.1 %

DPS Growth 20.5 %

Margin of Safety (beta)



Screens Passed 1

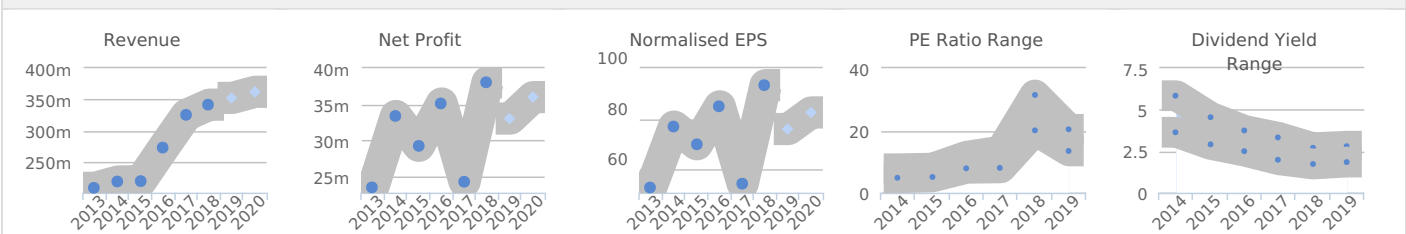
PPH qualifies for **Altman Z-Score Screen**
(in **Short Selling**).[View Screen](#) · [View Checklist](#)

Financial Summary

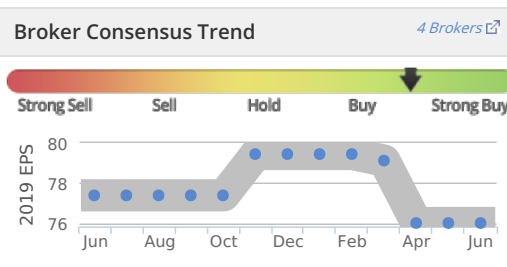
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2013	2014	2015	2016	2017	2018	2019E	2020E	CAGR / Avg
Revenue	£m	207.9	218	218.7	272.5	325.1	341.5	352.3	362.2	+10.4%
Operating Profit	£m	50.0	56.7	61.1	68.1	73.0	75.7			+8.7%
Net Profit	£m	23.5	33.4	29.2	35.1	24.3	38.1	33.0	36.0	+10.1%
EPS Reported	p	56.6	80.4	70.0	83.3	57.4	89.9			
EPS Normalised	p	52.9	77.0	70.0	85.0	54.4	93.3	76.0	82.6	+12.0%
EPS Growth	%	-58.6	+45.5	-9.1	+21.4	-35.9	+71.5	-18.6	+8.62	
PE Ratio	x					19.8	24.3	22.4		
PEG	x						n/a	2.82	6.43	
Profitability										
Operating Margin	%	24.0	26.0	27.9	25.0	22.5	22.2			+24.6%
ROA	%		3.6	3.1	3.1	1.7	2.5			
ROCE	%	5.8	6.5	6.8	5.9	5.0	5.1			+5.9%
ROE	%		13.4	11.3	12.4	7.5	10.6			+11.0%
Cashflow										
Op. Cashflow ps	p	102	126.3	125.9	98.6	165.3	133.7			+5.6%
Capex ps	p	130.4	82.7	151	207	253.4	158.9			+4.0%
Free Cashflow ps	p	-28.4	43.6	-25.1	-108.4	-88.0	-25.1			
Dividends										
Last ex-div: 25th Apr, paid: 20th May more...										
Dividend ps	p	14.2	15.3	20.0	21.0	24.0	35.0	38.3	41.7	+19.7%
Dividend Growth	%	+46.1	+7.70	+30.6	+5.00	+14.3	+45.8	+9.47	+8.77	
Dividend Yield	%					1.89	2.07	2.25		
Dividend Cover	x	3.98	5.25	3.50	3.97	2.39	2.57	1.98	1.98	
Balance Sheet										
Cash etc	£m	35.7	55.6	50.6	144.7	265.7	212.1			+42.8%
Working Capital	£m	-0.44	31.5	11.8	22.6	226.7	176.7			
Net Fixed Assets	£m	838.2	815.6	863.7	1,097	1,197	1,295			+9.1%
Net Debt	£m	417.4	396.6	422.2	637	626	672.9			
Book Value	£m	247.5	251.6	267.9	299.6	343.3	373.5			+8.6%
Average Shares	m	41.5	41.5	41.8	42.2	42.2	42.3			+0.4%
Book Value ps	p	596.2	604.3	637.6	710	811	882.2			+8.2%

Graphical History Current Fiscal Year 2019



Broker Forecasts				31st Dec 2019			31st Dec 2020		
Price Target: 21.5 (+16.11% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				33.0m	76.0	38.3	36.0m	82.6	41.7
1m Change				-625k	-	-	+1.03m	+0.32	-
3m Change				-2.43m	-3.12	+2.41	-667k	-3.05	+3.08



Profile Summary



PPHE Hotel Group Limited is a hospitality company. The Company, through its subsidiaries, jointly controlled entities and associates, owns, leases, operates, franchises and develops upscale and lifestyle hotels in gateway cities and regional centers in Europe. The Company's activities are divided into Owned Hotel Operations and Management Activities.

The Owned Hotel Operations are divided into three segments: the Netherlands, Germany and Hungary, and the United Kingdom. The Company's portfolio of owned, leased, managed and franchised hotels includes approximately 39 hotels offering over 9000 rooms. The Company's development pipeline includes approximately five new hotels and the extension and reconfiguration of one hotel. The Company's hotels operate under brands, which include Park Plaza Hotels & Resorts, art'otel and Arenaturist in Europe, the Middle East and Africa. It owns and operates hotels, restaurants, bars and spas across various countries in Europe.

Directors: Boris Ivesha (CEO) 72, Daniel Kos (CFO), Eli Papouchado (NEC) 77, Kevin McAuliffe (NVC) 61, Dawn Morgan (NED), Nigel Jones (IND) 56,

No. of Employees: 4,100

No. of Shareholders: n/a

Last Annual	December 31st, 2018	Sector	Consumer Cyclical
Last Interim	December 31st, 2018	Industry	Hotels & Entertainment Services
Incorporated	June 14, 2007	Index	
Public Since	July 12, 2007	Exchange	London Stock Exchange (Full)
Shares in Issue	42,398,188	Eligible for	an ISA? ☒ a SIPP? ☒
Free Float	22.7m (53.6%)		

Address Vinoly Tower, Fl 5th Claude
Debussylaan 14, AMSTERDAM, 1082
MD, Netherlands

Web <https://www.pphe.com/>

Phone +31 20 7178600

Contact ()

Auditors Kost, Forer, Gabbay & Kasierer

PPH Share Price Quote

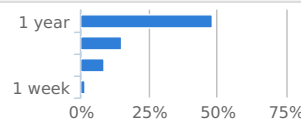
PPH Share Price GBp **Day's Change**

1850p **▼ -25.0 -1.3%**

Traded 4:35pm · Minimum 15 min delayed · NMS: 0.500k

Volume	Bid - Ask	Low - High	Spread
10,596	1,850.0 - 1,880.0	1,850.0 - 1,850.0	162bps
Avg Vol (3m)	Open - Close	12m Range	Beta
141,648	1,875.0 - 1,850.0	1,630.0 - 1,900.0	0.41

PPH Share Price Performance



Latest PPH News Announcements (delayed)

[More »](#)

- 15th May [PPHE Hotel Grp Ltd - Result of Annual General Meeting](#)
- 30th Apr [BRIEF-PPHE Hotel Qtrly L-F-L Revenue Up 8.1 Pct To 62.4 Mln Stg](#)
- 30th Apr [PPHE Hotel Grp Ltd - Trading Update \(unaudited\)](#)
- 26th Apr [RCS - PPHE Hotel Grp Ltd - Arena Acquisition of 88 Rooms Hotel, Serbia](#)
- 25th Apr [PPHE Hotel Grp Ltd - Notice of Trading Update](#)

Upcoming PPH Events

Wednesday 4th September, 2019 (Estimate)
Half Year 2019 PPHE Hotel Group Ltd Earnings Release

Recent ↓

Industry Peer Group

- Snoozebox Holdings**
[Compare vs PPH](#)
- CH Bailey**
[Compare vs PPH](#)
- Action Hotels**
[Compare vs PPH](#)
- Hydro Hotel Eastbo...**
[Compare vs PPH](#)
- Chagala**
[Compare vs PPH](#)
- Peel Hotels**
[Compare vs PPH](#)
- Safestay**
[Compare vs PPH](#)
- Elegant Hotels**
[Compare vs PPH](#)

[Hotels & Entertainment Services](#)
[Consumer Cyclical](#)

Collagen Solutions

COS 4.55p 0.0 0.0%

Highly Speculative, Micro Cap, **High Flyer**

Market Cap

£15.3m

Quality

59

Enterprise Value

£15.2m

Value

35

Revenue

£3.73m

Momentum

74

Market Cap Rank

1484th / 1878

StockRank™

58

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +17.5%

3m +5.0%

1yr +62.5%

Volume Change (%)

10d v 3m -14.9%

Price vs... (%)

52w High -9.0%

50d MA +14.5%

200d MA +21.3%

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) n/a

PEG Ratio (f) n/a

EPS Growth (f) n/a %

Dividend Yield (f) n/a %

Valuation (ttm)

Price to Book Value 0.96

Price to Tang. Book 12.2

Price to Free Cashflow n/a

Price to Sales 4.10

EV to EBITDA n/a

Quality

vs. industry vs. market

Return on Capital -11.0 %

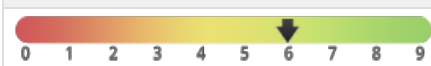
Return on Equity -13.2 %

Operating Margin -52.1 %

Health Trend

Piotroski F-Score

6



Bankruptcy Risk

Altman Z1-Score

2.27



Earnings Manipulation Risk

Low

Magic Formula Score

2413 18% E+



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 15.5	198.3	15.5
Net Gearing	% -0.45	-5.75	-0.45
Cash / Assets	% 13.0		13.0

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 1.88	Asset Turnover 0.18
Quick Ratio 1.64	Rec's Turnover 4.04
Interest Cov. -5.39	Stock Turnover 2.34

Recent History

vs. industry vs. market

Latest interim period (ended 30th Sep '18) vs. prior year

Sales Growth 12.9 %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth 53.3 %

EPS Growth n/a %

DPS Growth n/a %

Margin of Safety (beta)

Broker Target

-96%

Relative to Sector

-19%

Screens Passed

COS doesn't qualify for any screens.

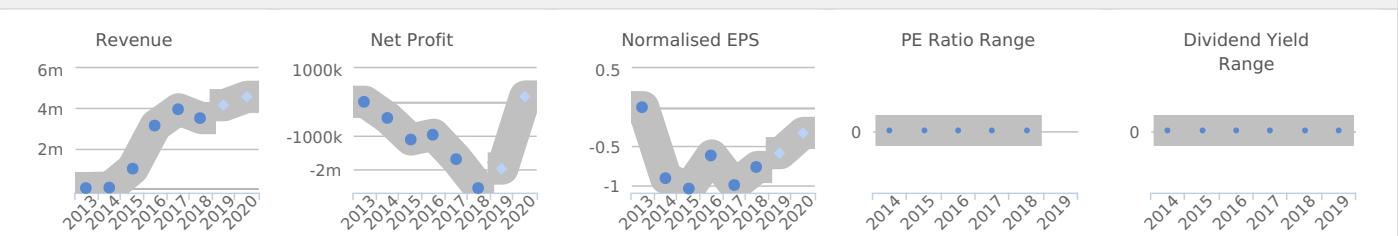
Find out why: [View Checklists](#)

Financial Summary

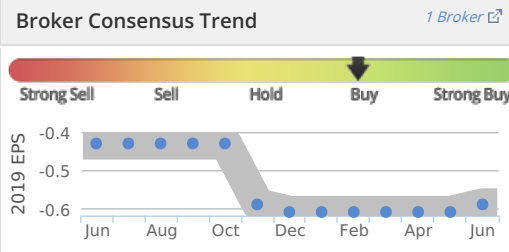
Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2013	2014	2015	2016	2017	2018	TTM	2019E	2020E	CAGR / Avg
Revenue	£m	0.000	0.024	0.97	3.13	3.95	3.50	3.73	4.15	4.57	
Operating Profit	£m	0.000	-0.48	-1.10	-0.87	-1.48	-2.23	-1.94			
Net Profit	£m	0.000	-0.48	-1.12	-0.98	-1.71	-2.57	-2.27	-1.99	0.16	
EPS Reported	p	0.000	-1.08	-1.14	-0.56	-0.92	-0.79	-0.70			
EPS Normalised	p	0.000	-0.91	-1.04	-0.62	-1.00	-0.77	-0.62	-0.59	-0.33	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%		-1,998	-113.3	-27.7	-37.5	-63.8	-52.1			-373.4%
ROA	%		-10.8	-8.4	-5.5	-7.9		-10.9			
ROCE	%		-5.5	-6.3	-5.2	-6.3	-11.7	-11.0			-5.8%
ROE	%		-15.2	-11.8	-7.3	-10.0	-13.9	-13.2			-11.6%
Cashflow											
Op. Cashflow ps	p	0.000	-1.18	-1.09	-0.11	-0.80	-0.82	-0.50			
Capex ps	p	0.000	0.001	0.23	0.38	0.26	0.38	0.47			
Free Cashflow ps	p	0.000	-1.18	-1.32	-0.50	-1.06	-1.19	-0.97			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.050	1.49	3.39	2.49	8.98	5.02	2.56			+151.4%
Working Capital	£m	0.050	1.54	3.83	2.52	7.95	3.58	1.77			+134.9%
Net Fixed Assets	£m	0.000	0.23	0.79	1.16	1.14	1.23	1.12			
Net Debt	£m	-0.050	-1.49	-3.28	-2.41	-7.07	-2.10	-0.072			
Book Value	£m	0.050	6.26	12.9	13.9	20.2	16.9	16.0			+220.4%
Average Shares	m	0.51	44.5	98.2	174.4	185.8	324.4	324.4			+263.7%
Book Value ps	p	9.81	9.62	7.38	7.96	6.23	5.20	4.93			-11.9%

Graphical History Current Fiscal Year 2019



Broker Forecasts			31st Mar 2019			31st Mar 2020		
Price Target: 0.002 (-95.61% below Price)			Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a			(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate			-1.99m	-0.59	-	158k	-0.33	-
1m Change			-	+0.020	-	-	-0.38	-
3m Change			-	+0.020	-	-	-0.38	-



Profile Summary



Collagen Solutions plc is a holding company. The Company is engaged in the business of supply, development and manufacture of medical grade collagen components and biomaterials. The Company's products and services are utilized in the research, diagnostics, medical devices and regenerative medicine markets. The Company's main products include Collagen and tissue biomaterials. The Company's product range includes raw tissue supply, including pericardium, which is used in heart valves and dural patches, various strengths of soluble and acid soluble collagen, acid swollen gels, freeze-dried powders, collagen sheets and fibrous collagen. The Company also manufactures Excellagen, a collagen gel used in wound care and cell therapy fields. Its services include product development and contract manufacturing. It offers a range of bovine spongiform encephalopathy (BSE)-free bovine biomaterials to meet customer specifications, including bone, cartilage and tendon, and veins and blood vessels.

Directors: [Jamal Rushdy \(CEO\) 44](#), [Hilary Spence \(CFO\)](#), [Tom Hyland \(COO\) 53](#), [Lou Ruggiero \(OTH\) 58](#), [Gillian Black \(SEC\)](#), [David Evans \(NEC\)](#), [Christopher Brinsmead \(NED\) 59](#), [Malcolm Gillies \(NID\) 64](#),

No. of Employees: 7

No. of Shareholders: n/a

Last Annual	March 31st, 2018	Sector	Healthcare
Last Interim	September 30th, 2018	Industry	Pharmaceuticals
Incorporated	March 15, 2013	Index	FTSE Aim All Share
Public Since	April 5, 2013	Exchange	London Stock Exchange (AIM)
Shares in Issue	336,106,428	Eligible for	an ISA? ✓ a SIPP? ✓
Free Float	167.1m (49.7%)		

Address [Nova Business Park 3 Robroyston Oval, GLASGOW, G33 1AP, United Kingdom](#)

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Phone [+44 141 6489100](tel:+441416489100)

Contact ()

Auditors [RSM UK Audit LLP](#)

COS Share Price Quote

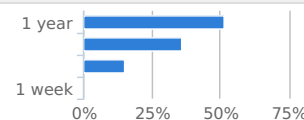
COS Share Price GBP **Day's Change**

4.55p **0.0 0.0%**

Traded 8:49am · Minimum 15 min delayed · NMS: 15.0k

Volume	Bid - Ask	Low - High	Spread
62,961	4.3 - 4.8	0.0 - 0.0	1,099bps
Avg Vol (3m)	Open - Close	12m Range	Beta
364,239	4.6 - 4.6	2.9 - 4.7	0.59

COS Share Price Performance



Latest COS News Announcements (delayed)

[More »](#)

- 23rd May [RCS - Collagen Sol PLC - Investor presentation](#)
- 20th May [BRIEF-Collagen Solutions Announces Investment, Placing, Open Offer To Raise Up To 6 Mln Stg](#)
- 20th May [Collagen Sol PLC - Strategic Investment, Placing and Open Offer](#)
- 9th Apr [BRIEF-Collagen Sol Sees FY Revenue Ahead Of Market Expectations](#)
- 9th Apr [Collagen Sol PLC - Trading Update](#)

Upcoming COS Events

Wednesday 5th June, 2019
Collagen Solutions PLC Ordinary Shareholders Meeting

Wednesday 10th July, 2019 (Estimate)
Full Year 2019 Collagen Solutions PLC Earnings Release

Recent ↓

Industry Peer Group	
Allergy Therapeuti...	Compare vs COS
Malin	Compare vs COS
Benchmark Holdings	Compare vs COS
ECO Animal Health	Compare vs COS
Hutchison China Me...	Compare vs COS
Indivior	Compare vs COS
Alliance Pharma	Compare vs COS
Vectura	Compare vs COS
Healthcare	Pharmaceuticals