



ShareSoc

UK Individual Shareholders Society

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West Malling, ME19 4AU
Phone: 0333-200-1595
Web: www.sharesoc.org

SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

ShareSoc Investment Warning - Company Presentations

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Avation

AVAP 291p ▲ 1.5 0.5%

Balanced, Small Cap, Style Neutral

Market Cap

£187.6m

Quality

▲ 34

Enterprise Value

£801.2m

Value

58

Revenue

£88.1m

Momentum

96

Market Cap Rank

830th / 1904

StockRank™

▲ 71

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +5.5% ●

3m +12.1% ●

1yr +31.0% ●

Volume Change (%)

10d v 3m +37.7% ●

Price vs... (%)

52w High -1.0% ●

50d MA +8.79% ●

200d MA +19.1% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 11.5

PEG Ratio (f) n/a

EPS Growth (f) -3.35 %

Dividend Yield (f) 2.26 %

Valuation (ttm)

Price to Book Value 1.04

Price to Tang. Book 1.05

Price to Free Cashflow n/a

Price to Sales 2.13

EV to EBITDA 9.35

Margin of Safety (beta)

Broker Target

Relative to Sector

Graham Formula

Screens Passed 3

AVAP qualifies for **Earnings Surprise** Screen (in Momentum Investing).[View Screen](#) · [View Checklist](#)

Quality

vs. industry vs. market

Return on Capital 6.33 %

Return on Equity 12.1 %

Operating Margin 64.1 %

Financial Summary

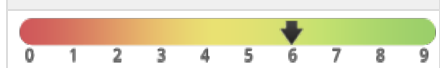
Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2013	2014	2015	2016	2017	2018	TTM	2019E	2020E	CAGR / Avg
Revenue	\$m	42.7	48.7	56.9	71.2	94.2	109.1	114.9	119.8	130.4	+20.6%
Operating Profit	\$m	27.0	33.9	33.6	45.6	60.2	58.6	73.7			+16.8%
Net Profit	\$m	10.5	13.3	13.0	18.3	21.3	20.0	26.9	20.4	25.2	+13.7%
EPS Reported	\$	0.23	0.28	0.26	0.34	0.36	0.32	0.42			+6.5%
EPS Normalised	\$	0.23	0.23	0.25	0.31	0.27	0.39	0.32	0.32	0.34	+10.9%
EPS Growth	%	+43.0	-2.9	+12.6	+23.4	-14.8	+45.7	-24.1	-18.3	+6.45	
PE Ratio	x						9.75	12.0	11.9	11.2	
PEG	x						n/a	n/a	1.85	1.85	
Profitability											
Operating Margin	%	63.1	69.6	59.0	64.0	63.9	53.7	64.1			+62.2%
ROA	%		3.4	2.8	2.6	2.5	2.0	2.26			
ROCE	%	7.6	9.8	6.4	6.2	7.7	5.5	6.33			+7.2%
ROE	%		15.6	12.8	12.2	11.5	9.4	12.1			+12.3%
Cashflow											
Op. Cashflow ps	\$	0.56	0.57	0.80	0.98	1.06	1.64	0.97			+23.8%
Capex ps	\$	2.96	1.48	2.03	6.04	4.63	5.14	2.10			+11.6%
Free Cashflow ps	\$	-2.40	-0.91	-1.23	-5.06	-3.57	-3.51	-1.13			
Dividends											
Last ex-div: 13th Dec, paid: 21st Dec more...											
Dividend ps	\$	0.018	0.020	0.030	0.033	0.060	0.073	0.093	0.080	0.089	+32.4%
Dividend Growth	%	+11.2	+12.9	+49.3	+8.33	+84.6	+20.8	+54.2	+10.3	+11.3	
Dividend Yield	%						1.91	2.44	2.11	2.34	
Dividend Cover	x	13.1	14.1	8.72	10.5	5.95	4.39	4.59	3.98	3.80	
Balance Sheet											
Cash etc	\$m	19.6	23.4	108.6	51.3	60.5	60.0	163.2			+25.0%
Working Capital	\$m	-14.2	-41.3	69.5	-31.0	21.1	59.7	87.9			
Net Fixed Assets	\$m	364.9	384.9	451.2	769.9	761	1,001	1,074			+22.4%
Net Debt	\$m	243.8	257.8	319.4	564.4	583.1	808.7	800.5			
Book Value	\$m	81.2	96.1	126.7	173.5	195.9	228.1	235.9			+22.9%
Average Shares	m	45.2	48.6	54.4	53.5	59.6	62.8	62.8			+6.8%
Book Value ps	\$	1.67	1.96	2.30	3.11	3.21	3.63	3.66			+16.8%

Health Trend

Piotroski F-Score

6



Bankruptcy Risk

Altman Z2-Score

1.50



Earnings Manipulation Risk

N/A

Magic Formula Score

1257 51% C+



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	408.5	411.9	408.5
Net Gearing	%	339.3	342.1	339.3
Cash / Assets	%	13.0		13.0
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	1.95	Asset Turnover	0.095	
Quick Ratio	1.95	Rec's Turnover	14.3	
Interest Cov.	1.56	Stock Turnover	n/a	

Recent History

vs. industry vs. market

Latest interim period (ended 31st Dec '18) vs. prior year

Sales Growth 11.2 %

EPS Growth -48.2 %

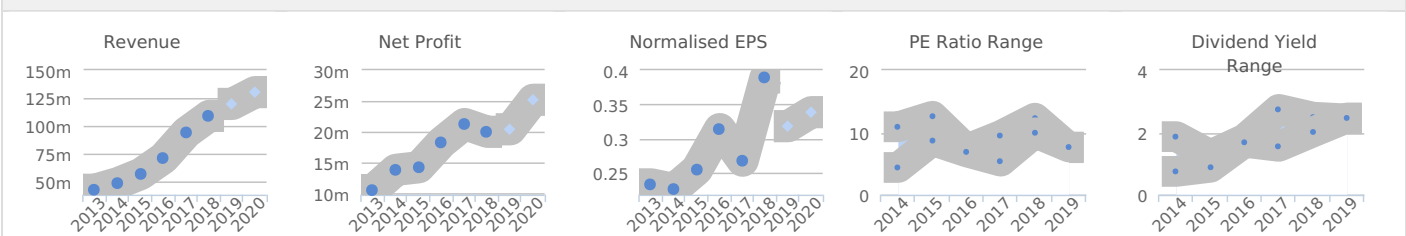
3yr Compound Annual Growth Rate

Sales Growth 24.2 %

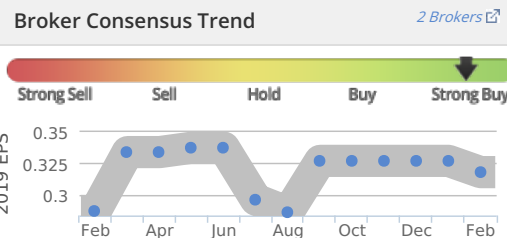
EPS Growth 15.3 %

DPS Growth 34.2 %

Graphical History Current Fiscal Year 2019



Broker Forecasts			30th Jun 2019			30th Jun 2020		
Price Target: \$4.32 (+13.81% above Price)			Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a			(\$)	(\$)	(\$)	(\$)	(\$)	(\$)
Consensus Estimate			20.4m	0.32	0.080	25.2m	0.34	0.089
1m Change			-	-0.009	-	-	-0.025	-
3m Change			-	-0.009	-	-	-0.025	-



Profile Summary



Avation PLC is engaged in leasing of aircraft. The Company is a commercial passenger aircraft leasing group managing a fleet of 38 aircraft, which are leased to airlines globally. The Company's fleet includes Airbus A220, A320 and A321 narrow-body jets, Boeing 777-300ER and Airbus A330-300 twin-aisle jets, ATR 72 twin engine turboprop aircraft and five older Fokker 100 jets. It supplies regional, narrow-body and twin-aisle aircraft to the airline industry. It serves the commercial airlines. It owns, through its subsidiaries, a range of commercial passenger jet aircraft, which are leased to various airlines in Europe, Asia and Australia. The Company's subsidiaries include Avation Capital S.A., which is engaged in financing, and Capital Lease Aviation Limited and MSN429 Leaseco Limited, which are engaged in aircraft leasing.

Directors: [Robert Chatfield \(CHM\)](#), [Iain Cawte \(CFO\)](#), [Richard Wolanski \(FID\)](#), [Duncan Scott \(GCN\)](#), [Roderick Mahoney \(EDR\)](#), [Ashley Nicholas \(OTH\)](#), [Stephen Fisher \(NID\)](#), [Derek Sharples \(NID\)](#),

No. of Employees: 23

No. of Shareholders: n/a

Last Annual	June 30th, 2018
Last Interim	December 31st, 2018
Incorporated	July 11, 2006
Shares in Issue	64,481,936
Free Float	51.3m (79.5%)

Sector	Industrials
Industry	Aerospace & Defense
Index	
Exchange	London Stock Exchange (Full)
Eligible for	an ISA? a SIPP?

[Avation](#)

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SINGAPORE, 169370, Singapore
Web <http://www.avation.net/>
Phone +65 6 2522077
Auditors Ernst & Young

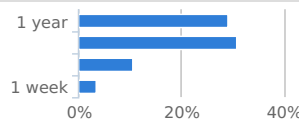
AVAP Share Price Quote

AVAP Share Price
GBP
291p
Traded 4:32pm · Minimum 15 min delayed · NMS: 1.50k

Day's Change
 1.5 0.5%

Volume	20,014	Bid - Ask	288.0 - 294.0	Low - High	0.0 - 0.0	Spread	206bps
Avg Vol (3m)	42,141	Open - Close	289.5 - 291.0	12m Range	213.0 - 287.0	Beta	0.16

AVAP Share Price Performance



Latest AVAP News Announcements (delayed)

[More »](#)

- Thu 7:49am **BRIEF-Avation HY Total Profit After Tax Increased By 102 Pct Year On Year To \$13.6 Mln**
- Thu 7:00am **Avation PLC - Half-year Report**
- Mon 7:53am **Avation PLC - FIRST HALF RESULTS AND INVESTOR UPDATE CALL**
- 11th Feb **BRIEF-Avation PLC Expects To Report A Rise In HY Profit**
- 11th Feb **Avation PLC - TRADING UPDATE AND HALF-YEAR RESULTS**

Upcoming AVAP Events

Recent ↓

Industry Peer Group

- Datong**
[Compare vs AVAP](#)
- Pipehawk**
[Compare vs AVAP](#)
- Velocity Composite...**
[Compare vs AVAP](#)
- Chemring**
[Compare vs AVAP](#)
- Ultra Electronics...**
[Compare vs AVAP](#)
- Senior**
[Compare vs AVAP](#)
- Qinetiq**
[Compare vs AVAP](#)
- Cobham**
[Compare vs AVAP](#)

[Industrials](#)

[Aerospace & Defense](#)

UP Global Sourcing Holdings

UPGS 59.7p ▼ -2.8 -4.5%Highly Speculative, Micro Cap, **Style Neutral**

Market Cap

£49.1m

Quality

48

Enterprise Value

£61.8m

Value

68

Revenue

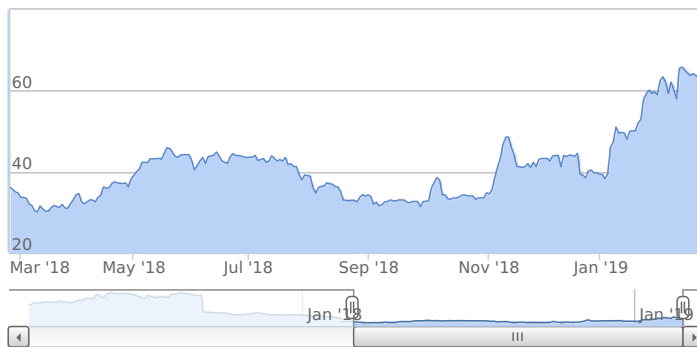
£87.6m

Momentum

99

Market Cap Rank

1214th / 1904

StockRank™**87**Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All**Momentum**

Relative Strength (%)

1m -1.4% ●

3m +38.4% ●

1yr +64.2% ●

Volume Change (%)

10d v 3m +100.9% ●

Price vs... (%)

52w High -14.1% ●

50d MA +13.7% ●

200d MA +40.9% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 8.38

PEG Ratio (f) 0.65

EPS Growth (f) 14.9 %

Dividend Yield (f) 6.01 %

Valuation (ttm)

Price to Book Value 5.61

Price to Tang. Book 5.67

Price to Free Cashflow n/a

Price to Sales 0.56

EV to EBITDA 9.84

Quality

vs. industry vs. market

Return on Capital 54.2 %

Return on Equity 55.1 %

Operating Margin 6.57 %

Health Trend Piotroski F-Score 4**Bankruptcy Risk** Altman Z1-Score 4.83**Earnings Manipulation Risk****High****Magic Formula Score**

585 87% A-

**Other Ratios**

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 147	148.7	147
Net Gearing	% 145.9	147.6	145.9
Cash / Assets	% 0.27		0.27

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 1.35	Asset Turnover 2.91
Quick Ratio 0.66	Rec's Turnover 7.34
Interest Cov. 17.4	Stock Turnover 4.81

Recent History

vs. industry vs. market

Latest interim period (ended 31st Jul '18) vs. prior year

Sales Growth -6.46 %

EPS Growth 340.3 %

3yr Compound Annual Growth Rate

Sales Growth 4.49 %

EPS Growth 6.21 %

DPS Growth n/a %

Margin of Safety (beta)

Relative to Sector	26%
Graham Formula	26%
Stability Value (EPV)	-39%

Screens Passed 3

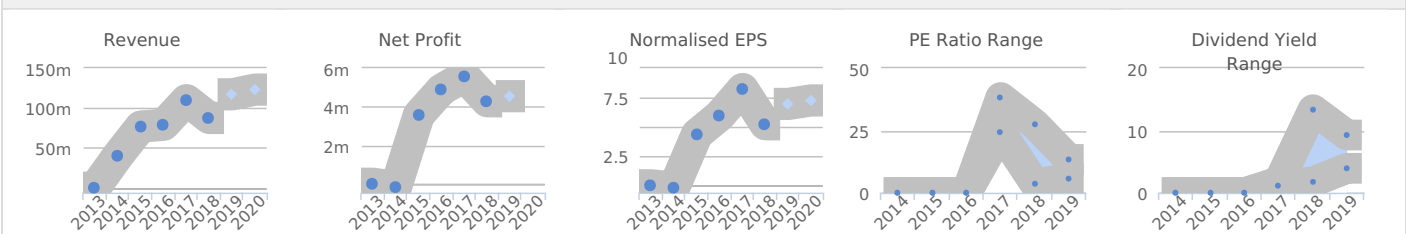
UPGS qualifies for **Josef Lakonishok Momentum Screen** (in Momentum)

[View Screen](#) · [View Checklist](#)

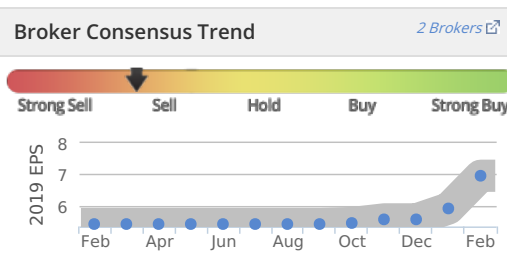
Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Jul		2013	2014	2015	2016	2017	2018	2019E	2020E	CAGR / Avg
Revenue	£m	0.000	40.1	76.8	79.0	110	87.6	117.3	123.2	+21.5%
Operating Profit	£m	0.000	1.31	5.17	6.70	7.89	5.75			+44.7%
Net Profit	£m	0.000	-0.17	3.57	4.90	5.58	4.28	4.55		
EPS Reported	p	0.000	-0.21	4.35	5.96	7.13	5.21			
EPS Normalised	p	0.000	-0.20	4.35	5.96	8.23	5.21	6.95	7.25	
EPS Growth	%				+37.1	+38.0	-36.7	+33.4	+4.32	
PE Ratio	x						11.5	8.59	8.23	
PEG	x						0.34	1.99	1.71	
Profitability										
Operating Margin	%		3.3	6.7	8.5	7.2	6.6			+6.4%
ROA	%		-2.4	20.9	20.5	20.9	14.3			
ROCE	%		1,312	93.6	164.3	70.3	54.2			+338.9%
ROE	%				233.9	139.6	55.1			+85.7%
Cashflow										
Op. Cashflow ps	p	0.000	4.25	3.77	4.46	12.0	-2.50			
Capex ps	p	0.000	0.32	0.55	0.79	1.49	1.01			+33.5%
Free Cashflow ps	p	0.000	3.93	3.22	3.66	10.6	-3.51			
Dividends										
Last ex-div: 3rd Jan, paid: 30th Jan more...										
Dividend ps	p					5.12	2.72	3.50	3.65	
Dividend Growth	%						-46.8	+28.7	+4.29	
Dividend Yield	%						4.56	5.86	6.11	
Dividend Cover	x					1.39	1.92	1.99	1.99	
Balance Sheet										
Cash etc	£m	0.000	0.082	0.058	0.14	0.091	0.095			+3.7%
Working Capital	£m	n/a	-0.89	4.67	2.90	9.35	8.39			
Net Fixed Assets	£m	0.000	0.99	0.85	1.18	1.88	2.13			+21.2%
Net Debt	£m	0.000	20.4	5.52	9.88	5.86	12.8			
Book Value	£m	0.000	-17.9	2.99	1.19	6.79	8.75			
Average Shares	m	0.000	82.2	82.2	82.2	78.2	82.2			
Book Value ps	p	0.000	-21.8	3.64	1.45	8.27	10.6			

Graphical History Current Fiscal Year 2019

Broker Forecasts			31st Jul 2019	31st Jul 2020		
Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	4.55m	6.95	3.50	-	7.25	3.65
1m Change	-	+1.05	+0.57	-	+0.95	+0.56
3m Change	-	+1.40	+0.72	-	+1.35	+0.76



Profile Summary



UP Global Sourcing Holdings plc is a United Kingdom-based owner, licensee, designer, developer and manager of a series of brands focused on the home. The Company develops, designs, sources and distributes a range of consumer products, focused on six product categories: small domestic appliances (SDA), housewares, audio, laundry, heating and cooling, and luggage. Its owned brands include Beldray, intempo, Constellation and Progress, and its brands under license include Salter and Russell Hobbs. It also offers products under brands, such as American Originals, George Wilkinson, Giles & Posner, Inspire, Portobello, Prolectrix and ZFrame. Its products are sold to a cross-section of both national and international multi-channel retailers, as well as other national retail chains. It sells its range of products to over 300 retailers across approximately 40 countries. The Company caters to retailers, supermarkets, general retailers and online retailers.

Directors: [Simon Showman \(CEO\)](#), [Graham Screawn \(CFO\)](#) 50, [Andrew Gossage \(MDR\)](#) 45, [Craig Holden \(DHR\)](#) 37, [David Bloomfield \(OTH\)](#) 51, [Duncan Loch \(OTH\)](#) 54, [Peter Rawley \(OTH\)](#) 44, [Duncan Singleton \(OTH\)](#) 42, [James McCarthy \(NEC\)](#) 61, [Barry Franks \(NED\)](#) 70, [Robbie Bell \(NID\)](#) 43, [Alan Rigby \(NID\)](#) 61,

No. of Employees: 245

No. of Shareholders: n/a

Last Annual	July 31st, 2018	Sector	Consumer Cyclicals
Last Interim	July 31st, 2018	Industry	Household Goods
Incorporated	April 21, 2005	Index	FTSE Fledgling
Public Since	March 1, 2017	Exchange	London Stock Exchange (Full)
Shares in Issue	82,169,600	Eligible for	an ISA? a SIPP?
Free Float	39.2m (47.8%)		

Address [Manor Mill Victoria Street, OLDHAM, OL9 0DD, United Kingdom](#)

Web

Phone +

Auditors BDO LLP

UPGS Share Price Quote				UPGS Share Price Performance		
UPGS Share Price	Day's Change	Volume	Bid - Ask	Low - High	Spread	1 year
GBP	▼ -2.8 -4.5%	281,380	59.4 - 60.0	59.0 - 60.0	101bps	
59.7p		Avg Vol (3m)	Open - Close	12m Range	Beta	1 week
<i>Traded 4:21pm · Minimum 15 min delayed · NMS: 7.50k</i>		196,829	60.0 - 59.7	29.6 - 79.8	0.00	-50% 0% 50% 100%

Latest UPGS News Announcements (delayed)

[More »](#)

Wed 11:31am	RCS - UP Global Sourcing - Presentation at ShareSoc Growth Company Seminar
15th Feb	UP Global Sourcing - EBT Share Purchase
13th Feb	UP Global Sourcing - Employee Share Scheme
11th Feb	RCS - UP Global Sourcing - Equity Development publishes research note
11th Feb	BRIEF-UP Global Sourcing Holdings Says Current Trading Ahead Of Expectations

Upcoming UPGS Events

Monday 29th April, 2019

Half Year 2019 UP Global Sourcing Holdings PLC Earnings Release

Recent ↓

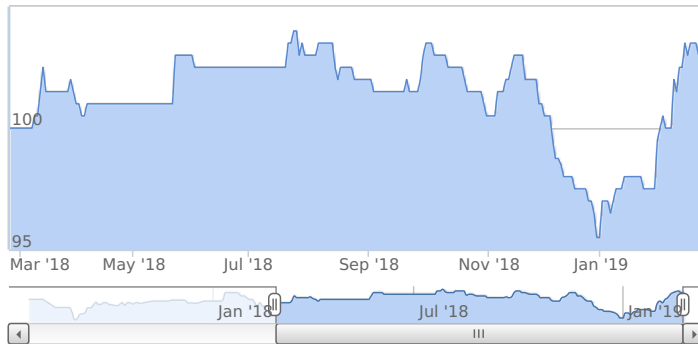
Industry Peer Group

	Jiasen International...	Compare vs UPGS
	John Lewis of Hung...	Compare vs UPGS
	Airea	Compare vs UPGS
	Walker Greenbank	Compare vs UPGS
	Portmeirion	Compare vs UPGS
	Churchill China	Compare vs UPGS
	Headlam	Compare vs UPGS
	Victoria	Compare vs UPGS

[Consumer Cyclicals](#)

[Household Goods](#)

Supermarket Income REIT

SUPR 103p 0.0 0.0%Adventurous, Small Cap, **Momentum Trap**Market Cap
Enterprise Value
Revenue
Market Cap Rank£189.9m
£327.7m
£14.1m
824th / 1904
Quality
Value
Momentum
StockRank™ 38Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All

Momentum

Relative Strength (%)

1m +0.9%

3m -1.0%

1yr +4.6%

Volume Change (%)

10d v 3m +35.9%

Price vs... (%)

52w High -2.8%

50d MA +4.04%

200d MA +1.65%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 18.0

PEG Ratio (f) 0.51

EPS Growth (f) 55.0 %

Dividend Yield (f) 5.54 %

Valuation (ttm)

Price to Book Value 1.07

Price to Tang. Book 1.07

Price to Free Cashflow 13.7

Price to Sales 13.5

EV to EBITDA 28.7

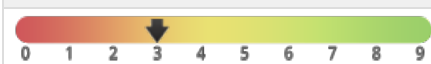
Quality

Return on Capital 4.05 %

Return on Equity 6.69 %

Operating Margin 92.3 %

Health Trend Piotroski F-Score 3*



Bankruptcy Risk Altman Z2-Score 1.87



Earnings Manipulation Risk N/A

Magic Formula Score 1572 43% C-



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 81.2	81.2	81.2
Net Gearing	% 77.9	77.9	77.9
Cash / Assets	% 1.80		1.80

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 1.04	Asset Turnover 0.047
Quick Ratio 1.04	Rec's Turnover n/a
Interest Cov. 4.63	Stock Turnover n/a

Recent History

Latest interim period (ended 31st Dec '18) vs. prior year

Sales Growth 163.2 %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth n/a %

EPS Growth n/a %

DPS Growth n/a %

Margin of Safety (beta)

Broker Target	9%
Relative to Sector	6%
Graham Formula	15%

Screens Passed

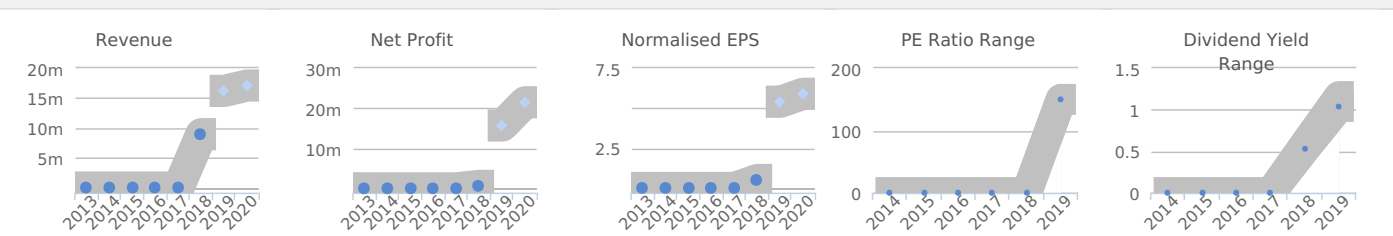
SUPR doesn't qualify for any screens.
Find out why: [View Checklists](#)

Financial Summary

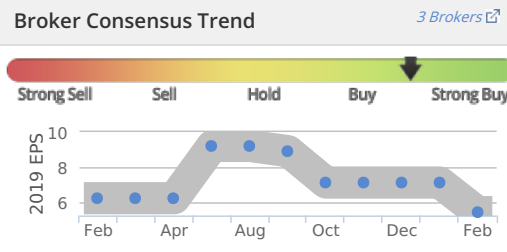
Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2013	2014	2015	2016	2017	2018	TTM	2019E	2020E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	0.000	0.000	8.94	14.1	16.2	17.1	
Operating Profit	£m	0.000	0.000	0.000	0.000	0.000	2.76	13.0			
Net Profit	£m	0.000	0.000	0.000	0.000	0.000	0.62	9.68	15.7	21.5	
EPS Reported	p	0.000	0.000	0.000	0.000	0.000	0.50	5.91			
EPS Normalised	p	0.000	0.000	0.000	0.000	0.000	0.50	5.91	5.40	5.90	
EPS Growth	%								+982.2	+9.26	
PE Ratio	x						206.4	17.4	19.1	17.5	
PEG	x						0.21	0.018	2.06	5.15	
Profitability											
Operating Margin	%						30.9	92.3			+30.9%
ROA	%							3.61			
ROCE	%						1.0	4.05			+1.0%
ROE	%						0.7	6.69			+0.7%
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	0.000	0.000	6.49	9.53			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	0.000	0.000	0.000	0.000	0.000	6.49	9.53			
Dividends Last ex-div: 17th Jan, paid: 8th Feb more...											
Dividend ps	p						1.10	3.34	5.61	5.75	
Dividend Growth	%								+410	+2.50	
Dividend Yield	%						1.07	3.24	5.45	5.58	
Dividend Cover	x						0.45	1.77	0.96	1.03	
Balance Sheet											
Cash etc	£m	0.000	0.000	0.000	0.000	0.000	2.24	5.90			
Working Capital	£m	n/a	n/a	n/a	n/a	n/a	-0.092	0.24			
Net Fixed Assets	£m	0.000	0.000	0.000	0.000	0.000	264.9	320.7			
Net Debt	£m	0.000	0.000	0.000	0.000	0.000	85.9	137.8			
Book Value	£m	0.000	0.000	0.000	0.000	0.000	176.7	176.9			
Average Shares	m	0.000	0.000	0.000	0.000	0.000	124.2	144.9			
Book Value ps	p	0.000	0.000	0.000	0.000	0.000	95.9	96.0			

Graphical History Current Fiscal Year 2019



Broker Forecasts				30th Jun 2019			30th Jun 2020		
Price Target: 1.13 (+9.21% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				15.7m	5.40	5.61	21.5m	5.90	5.75
1m Change				-4.20m	-1.70	+0.010	-2.30m	-	-0.067
3m Change				-4.20m	-1.70	+0.010	-2.30m	-	-0.067



Profile Summary



Supermarket Income REIT plc is a United Kingdom-based, closed-ended investment company. The Company intends to carry on business as a real estate investment trust (REIT). The Company's investment objective is to provide its shareholders with an income together with capital growth by investing in a diversified portfolio of supermarket real estate assets in the United Kingdom. The Company is focused on investing in a diversified portfolio of principally freehold and long leasehold operational properties. The Company may invest, directly or indirectly, at least 80% of its gross asset value in properties let to the United Kingdom supermarket operators and it may invest up to 20% of its gross asset value in asset let to non-supermarket operators. Atrato Capital Limited is the investment advisor of the Company. The Company is not engaged in any operations.

No Management Information.

No. of Employees: n/a

No. of Shareholders: n/a

Last Annual	June 30th, 2018
Last Interim	December 31st, 2018
Incorporated	June 1, 2017
Public Since	July 21, 2017
Shares in Issue	184,356,434
Free Float	175.6m (95.2%)

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Industry [Residential & Commercial REITs](#)
Index
Exchange London Stock Exchange (Full)
Eligible for an ISA? a SIPP?

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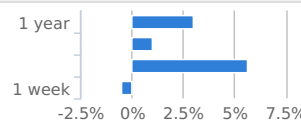
SUPR Share Price Quote

SUPR Share Price
 GBp
103p
 Traded 2:52pm · Minimum 15 min delayed · NMS: 3.00k

Day's Change
 0.0 0.0%

Volume	33,728	Bid - Ask	102.0 - 104.0	Low - High	0.0 - 0.0	Spread	194bps
Avg Vol (3m)	233,057	Open - Close	103.0 - 103.0	12m Range	101.0 - 106.0	Beta	0.00

SUPR Share Price Performance



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- 13th Feb [BRIEF-Supermarket Income REIT Reports Its Agreed Rent Review](#)
- 13th Feb [Supermarket Inc REIT - Agreed Rent Review](#)
- 7th Feb [BRIEF-Supermarket Income HY IFRS Profit 5.5 Mln STG Vs Loss 3.3 Mln STG](#)
- 7th Feb [Supermarket Inc REIT - Half-year Report](#)

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