



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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Ideagen

IDEA 143.5p ▼ **-5.5 -3.7%**Adventurous, Small Cap, **High Flyer**

Market Cap

£315.4m

Quality

67

Enterprise Value

£316.7m

Value

4

Revenue

£39.9m

Momentum

▲ 65

Market Cap Rank

690th / 1881

StockRank™

▲ 39

Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All**Momentum**

Relative Strength (%)

1m -3.3% ●

3m -4.2% ●

1yr +16.4% ●

Volume Change (%)

10d v 3m +11.4% ●

Price vs... (%)

52w High -18.0% ●

50d MA +0.20% ●

200d MA +1.40% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 24.6

PEG Ratio (f) 1.39

EPS Growth (f) 21.4 %

Dividend Yield (f) 0.21 %

Valuation (ttm)

Price to Book Value 4.40

Price to Tang. Book n/a

Price to Free Cashflow 42.2

Price to Sales 7.90

EV to EBITDA 39.5

Quality

vs. industry vs. market

Return on Capital 0.16 %

Return on Equity 0.21 %

Operating Margin 0.31 %

Health Trend Piotroski F-Score 5**Bankruptcy Risk** Altman Z2-Score 7.60**Earnings Manipulation Risk**

Low

Magic Formula Score

1528 43% C-

**Other Ratios**

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 10.1		10.1
Net Gearing	% 1.82		1.82
Cash / Assets	% 5.23		5.23

Liquidity (ttm)	Efficiency (ttm)
Curr. Ratio 0.64 ●	Asset Turnover 0.41
Quick Ratio 0.64 ●	Rec's Turnover 3.07
Interest Cov. 1.05 ●	Stock Turnover n/a

Recent History

vs. industry vs. market

Latest interim period (ended 31st Oct '18) vs. prior year

Sales Growth 22.3 %

EPS Growth -84.3 %

3yr Compound Annual Growth Rate

Sales Growth 35.9 %

EPS Growth 16.2 %

DPS Growth 13.5 %

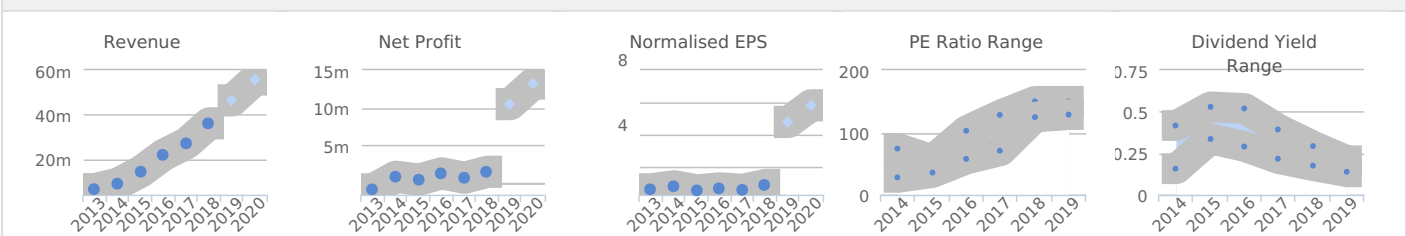
Margin of Safety (beta)

Broker Target	2.00
Relative to Sector	-59%
Graham Formula	-46%
Stability Value (EPV)	-87%

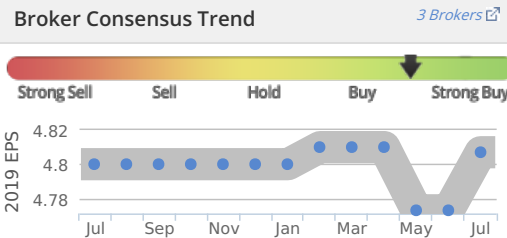
Screens PassedIDEA doesn't qualify for any screens.
Find out why: [View Checklists](#)**Financial Summary**

Balance Sheet · Income Statement · Cashflow

Year End 30th Apr		2013	2014	2015	2016	2017	2018	TTM	2019E	2020E	CAGR / Avg
Revenue	£m	6.51	8.97	14.4	21.9	27.1	36.1	39.9	46.4	55.8	+40.9%
Operating Profit	£m	-1.45	1.06	0.79	1.00	0.70	1.44	0.13			
Net Profit	£m	-0.81	0.87	0.48	1.32	0.73	1.53	0.13	10.5	13.2	
EPS Reported	p	-0.87	0.68	0.34	0.71	0.38	0.74	0.061			
EPS Normalised	p	0.65	0.84	0.58	0.71	0.62	0.92	0.58	4.81	5.84	+7.2%
EPS Growth	%	+172.7	+29.1	-30.3	+21.2	-12.7	+48.4	-37.1	+424.2	+21.4	
PE Ratio	x						156.5	248.7	29.9	24.6	
PEG	x						0.37	0.59	1.39	2.53	
Profitability											
Operating Margin	%	-22.3	11.8	5.5	4.6	2.6	4.0	0.31			+1.0%
ROA	%		4.8	1.4	2.7	1.2	2.0	0.13			
ROCE	%	-11.1	7.2	2.1	2.6	1.3	2.6	0.16			+0.8%
ROE	%		6.8	2.2	4.1	1.8	3.2	0.21			+3.6%
Cashflow											
Op. Cashflow ps	p	1.76	0.96	1.23	2.56	4.34	4.27	5.18			+19.3%
Capex ps	p	0.51	0.46	0.73	1.07	1.19	1.33	1.57			+21.1%
Free Cashflow ps	p	1.25	0.50	0.50	1.50	3.16	2.94	3.60			+18.6%
Dividends											
Last ex-div: 28th Feb, paid: 20th Mar more...											
Dividend ps	p		0.15	0.17	0.18	0.21	0.24	0.25	0.29	0.31	
Dividend Growth	%			+10.00	+10.9	+14.8	+14.8	+4.98	+21.6	+4.78	
Dividend Yield	%						0.17	0.18	0.20	0.21	
Dividend Cover	x		4.54	2.04	3.86	1.81	3.06	0.24	16.4	19.0	
Balance Sheet											
Cash etc	£m	6.37	4.01	5.27	6.32	6.21	5.53	5.95			-2.8%
Working Capital	£m	4.95	2.60	1.23	3.85	-5.21	-5.27	-11.9			
Net Fixed Assets	£m	0.41	0.34	1.18	1.31	1.93	0.79	1.22			+14.2%
Net Debt	£m	-6.37	-4.01	-5.27	-6.32	-4.21	-0.78	1.30			
Book Value	£m	12.3	13.4	31.2	33.7	46.4	50.5	71.7			+32.7%
Average Shares	m	92.1	128.3	143.1	186.3	191.8	207.1	207.2			+17.6%
Book Value ps	p	10.1	11.0	17.6	18.8	23.4	24.9	32.7			+19.8%

Graphical History Current Fiscal Year 2019

Broker Forecasts			30th Apr 2019			30th Apr 2020		
Price Target: 1.74 (+21.01% above Price)			Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: +23.0%			(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate			10.5m	4.81	0.29	13.2m	5.84	0.31
1m Change			-	+0.034	-0.007	+200k	+0.087	-0.003
3m Change			-50.0k	-0.003	-0.007	+133k	+0.047	+0.007



Profile Summary



Ideagen plc is engaged in the development and sale of information management software to businesses in various industries, and the provision of associated professional services and support. The Company is engaged in supplying governance, risk and compliance (GRC) solutions primarily to the healthcare, transport, aerospace and defense, manufacturing and financial services sectors. The Company's portfolio products include Q-Pulse, Coruson, Pentana Audit, Pentana Performance and PleaseReview. Q-Pulse, which provides quality and safety management. Coruson, which provides cloud-based software solution. Pentana is an auditing software within its internal audit. It has operations in the United Kingdom, European Union, the United States, Middle East and Southeast Asia.

Directors: David Hornsby (CEO), Graeme Spenceley (FID), Barnaby Kent (COO) 40, Jonathan Wearing (NEC), Alan Carroll (NED), Tony Rodriguez (NED) 48,

No. of Employees: 423

No. of Shareholders: n/a

Last Annual	April 30th, 2018	Sector	Technology
Last Interim	October 31st, 2018	Industry	Software & IT Services
Incorporated	March 30, 1993	Index	FTSE Aim All Share , FTSE Aim 100 ,
Public Since	July 2, 2012	Exchange	London Stock Exchange (AIM)
Shares in Issue	219,784,656	Eligible for	an ISA? ✓ a SIPP? ✓
Free Float	169.3m (77.0%)		

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Contact Paul Cornelius (IR Contact Officer)
Auditors RSM UK Audit LLP

IDEA Share Price Quote						IDEA Share Price Performance	
IDEA Share Price	Day's Change	Volume	Bid - Ask	Low - High	Spread		
GBP	▼ -5.5 -3.7%	128,944	143.0 - 144.0	0.0 - 0.0	70bps		
143.5p		Avg Vol (3m)	Open - Close	12m Range	Beta		
Traded 4:30pm · Minimum 15 min delayed · NMS: 10.00k		385,625	149.0 - 143.5	123.0 - 160.0	0.68		

Latest IDEA News Announcements (delayed)		More »
19th Jun	Ideagen PLC - Holding(s) in Company	
10th Jun	BUZZ-Ideagen PLC: rises after acquisition of Redland Solutions	
10th Jun	BRIEF-Ideagen Acquires Redland Solutions For 15.8 Mln Stg	
10th Jun	Ideagen PLC - Acquisition of Redland Solutions Ltd	
30th May	RCS - Ideagen PLC - Contract Award with New Tier 1 Airline Customer	

Upcoming IDEA Events
Wednesday 17th July, 2019 (Estimate) Full Year 2019 Ideagen PLC Earnings Release
Recent ↓

Industry Peer Group	
	accesso Technology Compare vs IDEA
	Sensyne Health Compare vs IDEA
	RM Compare vs IDEA
	IMImobile Compare vs IDEA
	WANDisco Compare vs IDEA
	Aptitude Software Compare vs IDEA
	dotDigital Compare vs IDEA
	Codemasters Group Compare vs IDEA
Technology Software & IT Services	

Zegona Communications

ZEG 104.5p 0.0 0.0%

Balanced, Small Cap, Style Neutral

Market Cap

£231.9m

Quality

28

Enterprise Value

£229.1m

Value

56

Revenue

£n/a

Momentum

76

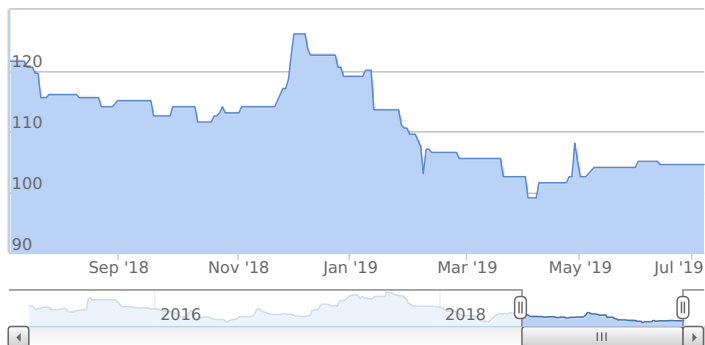
Market Cap Rank

765th / 1881

StockRank™

54

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -4.7%

3m +3.6%

1yr -13.2%

Volume Change (%)

10d v 3m -55.7%

Price vs... (%)

52w High -18.9%

50d MA +0.24%

200d MA -4.78%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 10.3

PEG Ratio (f) n/a

EPS Growth (f) -21.6 %

Dividend Yield (f) 3.78 %

Valuation (ttm)

Price to Book Value 1.33

Price to Tang. Book 1.33

Price to Free Cashflow n/a

Price to Sales n/a

EV to EBITDA n/a

Quality

Return on Capital -2.44 %

Return on Equity 5.08 %

Operating Margin n/a %

Health Trend Piotroski F-Score 4



Bankruptcy Risk Altman Z2-Score 83.9



Earnings Manipulation Risk

N/A

Magic Formula Score

1898 35% D+



Other Ratios

Leverage (ttm) total -intang +pension

Gross Gearing %

Net Gearing % -1.62 -1.62 -1.62

Cash / Assets % 1.59 1.59

Liquidity (ttm) Efficiency (ttm)

Curr. Ratio 3.00 Asset Turnover n/a

Quick Ratio 3.00 Rec's Turnover n/a

Interest Cov. 100.0 Stock Turnover n/a

Recent History

Latest interim period (ended 31st Dec '18) vs. prior year

Sales Growth n/a %

EPS Growth n/a %

3yr Compound Annual Growth Rate

Sales Growth -100.0 %

EPS Growth n/a %

DPS Growth n/a %

Margin of Safety (beta)

Broker Target 24%

Relative to Sector 14%

Graham Formula 37%

Screens Passed

ZEG doesn't qualify for any screens.

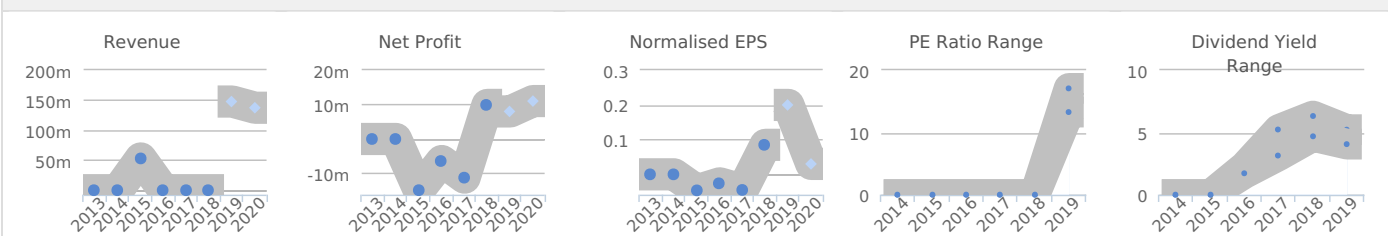
Find out why: [View Checklists](#)

Financial Summary

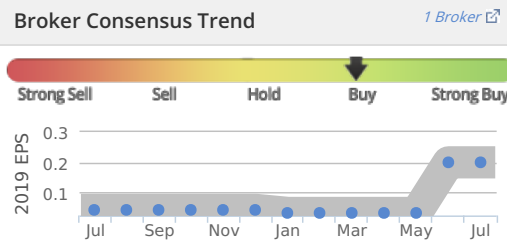
Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2013	2014	2015	2016	2017	2018	2019E	2020E	CAGR / Avg
Revenue	€m	0.000	0.000	53.0	0.000	0.000	0.000	147.8	137.4	-100.0%
Operating Profit	€m	0.000	0.000	-7.66	-5.88	-11.0	-4.74			
Net Profit	€m	0.000	0.000	-14.9	-5.49	41.8	9.91	8.02	11.0	
EPS Reported	€	0.000	0.000	-0.17	-0.033	-0.062	0.079			
EPS Normalised	€	0.000	0.000	-0.046	-0.026	-0.045	0.085	0.20	0.030	
EPS Growth	%							+135.2	-85.0	
PE Ratio	x						13.7	5.83	38.8	
PEG	x						0.10	n/a	1.17	
Profitability										
Operating Margin	%			-14.5						-3.6%
ROA	%			-4.0	-0.9	-2.4	5.0			
ROCE	%			-1.1	-0.9	-5.6	-2.4			-2.5%
ROE	%			-8.0	-1.7	-4.0	5.1			-2.2%
Cashflow										
Op. Cashflow ps	€	0.000	0.000	-0.010	0.20	0.091	-0.044			
Capex ps	€	0.000	0.000	0.14	0.13	0.090	0.000			-100.0%
Free Cashflow ps	€	0.000	0.000	-0.15	0.074	0.002	-0.044			
Dividends										
Last ex-div: 7th Feb, paid: 1st Mar more...										
Dividend ps	€				0.053	0.088	0.059	0.044	0.044	
Dividend Growth	%					+66.4	-32.9	-25.4		
Dividend Yield	%						5.06	3.78	3.78	
Dividend Cover	x				-0.62	-0.71	1.33	4.55	0.68	
Balance Sheet										
Cash etc	€m	0.000	0.000	14.3	22.5	10.2	3.14			-39.7%
Working Capital	€m	n/a	n/a	-16.7	-4.23	13.3	6.72			
Net Fixed Assets	€m	0.000	0.000	136.5	124.2	182.9	187.3			+11.1%
Net Debt	€m	0.000	0.000	268.2	257.4	-10.2	-3.14			
Book Value	€m	0.000	0.000	373.7	362.5	196.2	194.1			-19.6%
Average Shares	m	0.000	0.000	89.5	196	180	126.2			+12.2%
Book Value ps	€	0.000	0.000	1.91	1.85	1.55	1.54			-6.9%

Graphical History Current Fiscal Year 2019



Broker Forecasts				31st Dec 2019			31st Dec 2020		
Price Target: €1.45 (+24.41% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(€)	(€)	(€)	(€)	(€)	(€)
Consensus Estimate				8.02m	0.20	0.044	11.0m	0.030	0.044
1m Change				-	-	-	-	-	-
3m Change				-	+0.17	-	-	-0.015	-



Profile Summary



Zegona Communications plc is a United Kingdom-based company focusing on network-based communications and entertainment opportunities. The Company operates through Central Costs segment. The Company is engaged in acquiring businesses in the European telecommunications, media and technology sector. The Company's subsidiaries include

Zegona Limited, Zegona (Lux) S.A.R.L, Parselaya S.L. and Zegona (Ireland) Limited.

Directors: Eamonn O'Hare (CHM) 56, Dean Checkley (CFO), Howard Kalika (CFO) 57, Robert Samuelson (COO) 50, Mark Watts (NED) 44, Ashley Martin (NID) 60, Murray Scott (NID) 53, Richard Williams (NID),

No. of Employees: 10

No. of Shareholders: n/a



Address 20 Buckingham Street, LONDON, WC2N 6EF, United Kingdom

Web <http://www.zegona.com/>

Phone +44 20 79203150

Auditors KPMG LLP

Last Annual	December 31st, 2018
Last Interim	December 31st, 2018
Incorporated	January 19, 2015
Public Since	March 19, 2015
Shares in Issue	221,935,177
Free Float	217.6m (98.1%)

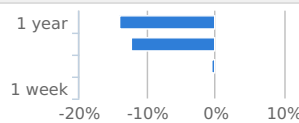
Sector	Telecoms
Industry	Telecommunications Services
Index	
Exchange	London Stock Exchange (Full)
Eligible for	an ISA? ☒ a SIPP? ☒

ZEG Share Price Quote

ZEG Share Price GBp **Day's Change**
104.5p **0.0 0.0%**
 Traded 1:00am · Minimum 15 min delayed · NMS: 2.00k

Volume	0	Bid - Ask	102.0 - 107.0	Low - High	0.0 - 0.0	Spread	478bps
Avg Vol (3m)	8,340	Open - Close	104.5 - 104.5	12m Range	103.0 - 108.0	Beta	0.35

ZEG Share Price Performance



Latest ZEG News Announcements (delayed)

[More »](#)

- 10th Jun [Zegona Comm PLC - Result of AGM](#)
- 5th Jun [BRIEF-Zegona Communications Says José Miguel García Has Been Appointed As Euskaltel's CEO](#)
- 5th Jun [Zegona Comm PLC - UPDATE ON EUSKALTEL BOARD REPRESENTATION](#)
- 10th May [Zegona Comm PLC - Director/PDMR Shareholding](#)
- 7th May [Zegona Comm PLC - UPDATE ON EUSKALTEL BOARD REPRESENTATION](#)

Upcoming ZEG Events

Recent ↓

Industry Peer Group	
	Mobile Streams Compare vs ZEG
	Adept4 Compare vs ZEG
	Toople Compare vs ZEG
	Bigblu Broadband Compare vs ZEG
	Maintel Holdings Compare vs ZEG
	AdePT Technology Compare vs ZEG
	Manx Telecom Compare vs ZEG
	KCOM Compare vs ZEG

Telecoms

Telecommunications Services

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LoopUp

LOOP  118p ▼ -7.0 -5.6%Speculative, Small Cap, **Sucker Stock**

Market Cap

£65.2m

Quality

35

Enterprise Value

£75.8m

Value

▲ 31

Revenue

£34.2m

Momentum

▼ 14

Market Cap Rank

1120th / 1881

StockRank™

13

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -64.4% ●

3m -62.7% ●

1yr -74.5% ●

Volume Change (%)

10d v 3m +409.4% ●

Price vs... (%)

52w High -75.2% ●

50d MA -61.5% ●

200d MA -64.6% ●

Growth & Value

12m Forecast Rolling

PE Ratio (f) 8.96 vs. industry vs. market

PEG Ratio (f) 0.21 vs. industry vs. market

EPS Growth (f) 73.3 % vs. industry vs. market

Dividend Yield (f) n/a % vs. industry vs. market

Valuation (ttm)

Price to Book Value 1.09 vs. industry vs. market

Price to Tang. Book n/a vs. industry vs. market

Price to Free Cashflow 106.5 vs. industry vs. market

Price to Sales 1.91 vs. industry vs. market

EV to EBITDA 14.4 vs. industry vs. market

Margin of Safety (beta)

Broker Target

10.4%

Relative to Sector

56%

Graham Formula

98%

Stability Value (EPV)

-92%

Screens Passed 1



LOOP qualifies for James Montier 'Unholy Trinity' Screener (in Short Selling).

[View Screen](#) · [View Checklist](#)

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2013	2014	2015	2016	2017	2018	2019E	2020E	CAGR / Avg
Revenue	£m	6.05	8.00	10.1	13.6	17.5	34.2	50.5	62.6	+41.4%
Operating Profit	£m	-1.85	-0.74	-0.35	0.40	0.73	0.85			
Net Profit	£m	-2.02	-1.22	-0.58	0.20	1.99	1.24	5.87	9.77	
EPS Reported	p	-4.95	-2.99	-1.42	0.54	4.43	2.34			
EPS Normalised	p	-4.95	-2.99	-1.56	0.54	4.86	5.05	10.0	16.2	
EPS Growth	%				+802.2	+3.8	+98.8	+61.1		
PE Ratio	x					23.4	11.8	7.30		
PEG	x					0.24	0.19	0.17		
Profitability										
Operating Margin	%	-30.6	-9.3	-3.5	2.9	4.2	2.5			-5.6%
ROA	%		-27.0	-10.3	2.3	16.0	2.4			
ROCE	%			-14.2	5.2	7.0	1.1			-0.2%
ROE	%				8.5	21.9	3.5			+6.8%
Cashflow										
Op. Cashflow ps	p	-0.083	1.84	2.39	8.96	8.80	9.90			
Capex ps	p	3.77	3.67	4.81	9.56	9.11	8.75			+18.3%
Free Cashflow ps	p	-3.86	-1.83	-2.42	-0.60	-0.31	1.15			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.13	0.096	0.40	2.55	2.90	5.58			+111.8%
Working Capital	£m	-3.03	-5.01	-0.89	2.42	3.85	7.16			
Net Fixed Assets	£m	0.30	0.31	0.34	0.46	0.47	2.17			+48.1%
Net Debt	£m	2.53	3.98	7.35	-2.24	-2.90	10.6			
Book Value	£m	-0.65	-2.17	-3.06	7.71	10.5	59.9			
Average Shares	m	40.8	40.8	40.8	36.8	44.9	53.1			+5.4%
Book Value ps	p	-1.59	-5.32	-7.49	18.9	24.9	108.6			

Health Trend

Piotroski F-Score 3



Bankruptcy Risk

Altman Z2-Score 2.99



Earnings Manipulation Risk

N/A

Magic Formula Score

1361 47% C-



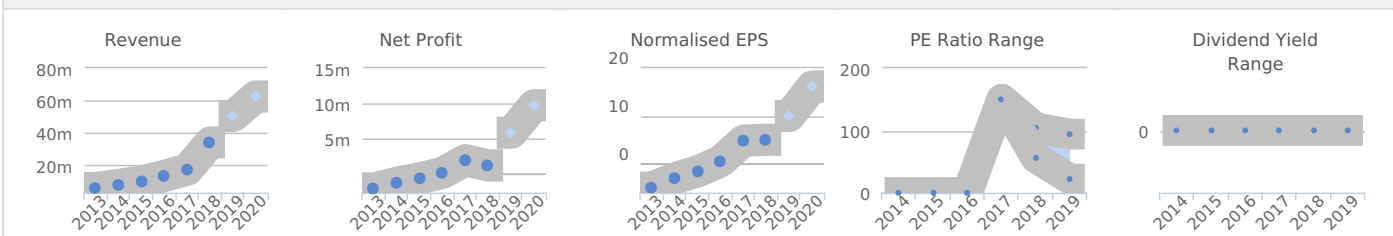
Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	27.0		27.0
Net Gearing	%	17.7		17.7
Cash / Assets	%	6.28		6.28
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	1.81	Asset Turnover	0.39	
Quick Ratio	1.81	Rec's Turnover	3.94	
Interest Cov.	2.24	Stock Turnover	n/a	

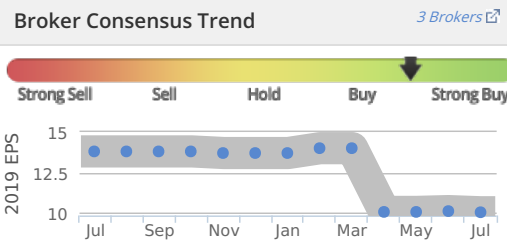
Recent History

Latest interim period (ended 31st Dec '18) vs. prior year				
Sales Growth	151.9	%		
EPS Growth	43.2	%		
3yr Compound Annual Growth Rate				
Sales Growth	50.2	%		
EPS Growth	n/a	%		
DPS Growth	n/a	%		

Graphical History Current Fiscal Year 2019



Broker Forecasts			31st Dec 2019			31st Dec 2020		
Price Target: 5.95 (+404.21% above Price)			Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a			(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate			5.87m	10.0	-	9.77m	16.2	-
1m Change			+67.0k	-0.072	-	+167k	-0.23	-
3m Change			+67.0k	-0.022	-	+167k	-0.23	-



Profile Summary



LoopUp Group plc, formerly LoopUp Group Limited, is a software-as-a-service provider of remote meetings. The Company's product, LoopUp, is designed to eliminate frustrations associated with conference calls and deliver a remote meeting experience for mainstream business users. For hosts, the LoopUp meeting includes ability to create a meeting invite directly from Microsoft Outlook in over two clicks; a call start alert to their desktop and mobile/tablet devices as soon as their first invited guest joins the meeting; ability to identify who has the distracting background noise and mute their line, and ability to allow other guests to share their screen at the host's discretion. For guests, the LoopUp meeting includes clicking-to-join the meeting from a link in the invite, entering their name and phone number and LoopUp calls out to them. LoopUp plans include outlook integration, and one-click screen-sharing. Its data centers are located in London, Chicago, Hong Kong and Sydney.

Directors: [Steve Flavell \(CCE\)](#), [Thomas Hughes \(CCE\)](#), [Simon Healey \(CFO\)](#), [Marcus Greensit \(COO\)](#), [Alex Breen \(EVP\)](#), [Mike Reynolds \(NEC\) 61](#), [Andrew Scott \(NED\)](#), [Nicolas Wright \(NED\)](#), [Keith Taylor \(NID\) 51](#),

No. of Employees: 196

No. of Shareholders: n/a

Last Annual	December 31st, 2018
Last Interim	December 31st, 2018
Incorporated	February 1, 2016
Public Since	August 24, 2016
Shares in Issue	55,245,182
Free Float	35.2m (63.8%)

Sector	Technology
Industry	Software & IT Services
Index	FTSE Aim All Share , FTSE Aim 100 ,
Exchange	London Stock Exchange (AIM)
Eligible for	an ISA? ☒ a SIPP? ☒

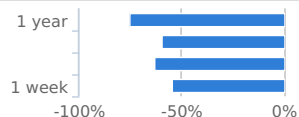
Address First Fl 78 Kingsland Road, LONDON, E2 8DP, United Kingdom
Web <https://loopup.com/>
Phone +44 20 31070206
Auditors Grant Thornton UK LLP

LOOP Share Price Quote

LOOP Share Price Day's Change
 GBP
118p
 Traded 4:35pm · Minimum 15 min delayed · NMS: 2.00k

Volume	Bid - Ask	Low - High	Spread
193,904	110.0 - 120.0	118.0 - 125.0	847bps
Avg Vol (3m)	Open - Close	12m Range	Beta
131,218	125.0 - 118.0	125.0 - 377.0	0.00

LOOP Share Price Performance



Latest LOOP News Announcements (delayed)

[More »](#)

- Wed 12:53pm **BUZZ-LoopUp: Set for worst day after warning on FY results**
- Wed 11:05am **LoopUp Group PLC - Second Price Monitoring Extn**
- Wed 11:00am **LoopUp Group PLC - Price Monitoring Extension**
- Wed 7:31am **BRIEF-Loopup Group Plc Sees FY 2019 Revenue And EBITDA Below Market Consensus**
- Wed 7:00am **LoopUp Group PLC - Trading Update**

Upcoming LOOP Events

Recent ↓

Industry Peer Group

- Sensyne Health**
Compare vs LOOP
- RM**
Compare vs LOOP
- IMImobile**
Compare vs LOOP
- WANdisco**
Compare vs LOOP
- Aptitude Software**
Compare vs LOOP
- dotDigital**
Compare vs LOOP
- Codemasters Group**
Compare vs LOOP
- Ideagen**
Compare vs LOOP

Technology

Software & IT Services

Anexo

ANX 177.5p 0.0 0.0%Adventurous, Small Cap, **Momentum Trap**

Market Cap

£195.3m

Quality

22

Enterprise Value

£212.5m

Value

31

Revenue

£56.5m

Momentum

99

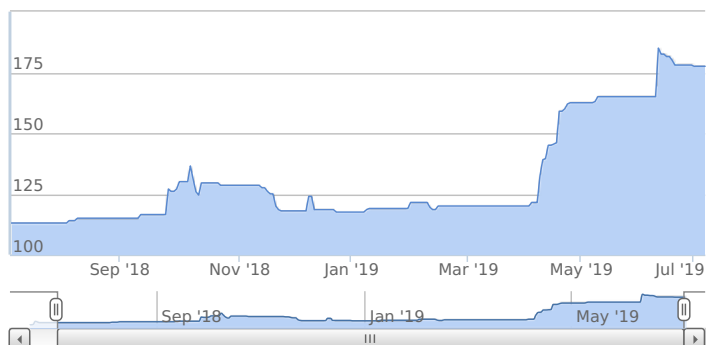
Market Cap Rank

814th / 1881

StockRank™

47

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All

**Momentum**

Relative Strength (%)

1m +3.0%

3m +43.3%

1yr +58.6%

Volume Change (%)

10d v 3m -87.6%

Price vs... (%)

52w High -4.1%

50d MA +4.63%

200d MA +31.2%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 11.3

PEG Ratio (f) 0.67

EPS Growth (f) 20.0 %

Dividend Yield (f) 1.50 %

Valuation (ttm)

Price to Book Value 2.58

Price to Tang. Book 2.58

Price to Free Cashflow n/a

Price to Sales 3.46

EV to EBITDA 12.5

Margin of Safety (beta)

Broker Target 89%

Relative to Sector 3%

Graham Formula 48%

Stability Value (EPV) -53%

Screens Passed 1 / 3



ANX qualifies for **Jim Slater ZULU**

Principle Screen (in Growth Investing).

[View Screen](#) · [View Checklist](#)
Quality

Return on Capital 20.1 %

Return on Equity 17.4 %

Operating Margin 27.2 %

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2013	2014	2015	2016	2017	2018	2019E	2020E	CAGR / Avg
Revenue	£m	0.000	0.000	36.9	39.0	45.3	56.5	75.8	82.0	+15.2%
Operating Profit	£m	0.000	0.000	12.4	13.5	15.1	15.4			+7.4%
Net Profit	£m	0.000	0.000	10.3	11.2	12.5	11.4	14.9	16.6	+3.6%
EPS Reported	p	0.000	0.000	9.32	10.2	11.1	10.2			+2.9%
EPS Normalised	p	0.000	0.000	9.27	10.2	11.1	11.2	15.0	16.5	+6.5%
EPS Growth	%				+9.7	+9.2	+0.7	+34.2	+10.00	
PE Ratio	x						15.9	11.8	10.8	
PEG	x						0.46	1.18	n/a	
Profitability										
Operating Margin	%			33.6	34.6	33.3	27.2			+32.2%
ROA	%			36.9	18.0	16.5	11.8			
ROCE	%			32.8	28.7	24.7	20.1			+26.6%
ROE	%			54.6	26.6	24.4	17.4			+30.7%
Cashflow										
Op. Cashflow ps	p	0.000	0.000	1.77	-0.16	1.02	-7.06			
Capex ps	p	0.000	0.000	0.42	0.96	1.31	3.11			+95.7%
Free Cashflow ps	p	0.000	0.000	1.35	-1.12	-0.29	-10.2			
Dividends										
Last ex-div: 20th Jun, paid: 28th Jun more...										
Dividend ps	p					1.50	2.30	3.00		
Dividend Growth	%						+53.3	+30.4		
Dividend Yield	%					0.85	1.30	1.69		
Dividend Cover	x					6.78	6.52	5.50		
Balance Sheet										
Cash etc	£m	0.000	0.000	0.40	0.24	0.20	5.53			+140.6%
Working Capital	£m	n/a	n/a	37.4	46.0	59.6	73.4			+25.2%
Net Fixed Assets	£m	0.000	0.000	0.43	0.96	1.52	3.27			+96.3%
Net Debt	£m	0.000	0.000	8.08	11.2	15.0	17.3			
Book Value	£m	0.000	0.000	37.6	46.8	55.6	75.8			+26.4%
Average Shares	m	0.000	0.000	110	110	112.2	112.2			+0.7%
Book Value ps	p	0.000	0.000	34.2	42.5	50.6	68.9			+26.4%

Health Trend

Piotroski F-Score

2

**Bankruptcy Risk**

Altman Z2-Score

13.2

**Earnings Manipulation Risk****High****Magic Formula Score**

906 66% B-

**Other Ratios**

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	30.1	30.1	30.1
Net Gearing	%	22.8	22.8	22.8
Cash / Assets	%	5.02		5.02

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	3.19	Asset Turnover	0.55
Quick Ratio	3.19	Rec's Turnover	0.71
Interest Cov.	14.1	Stock Turnover	n/a

Recent History

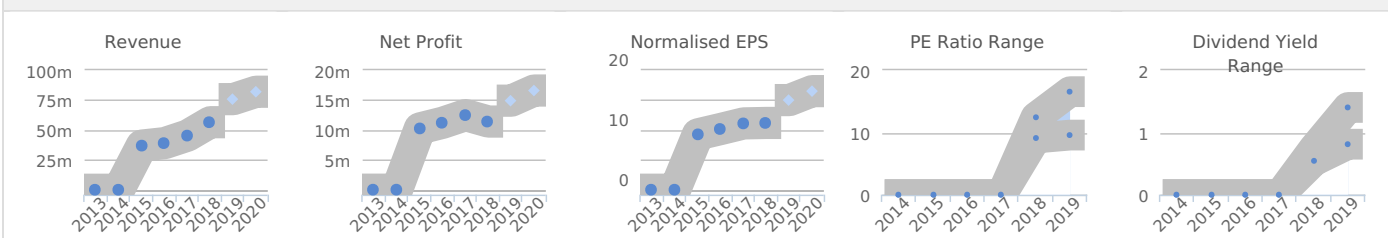
vs. industry vs. market

Latest interim period (ended 31st Dec '18) vs. prior year

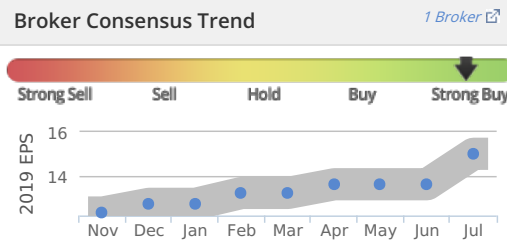
Sales Growth	47.4 %		
EPS Growth	26.8 %		

3yr Compound Annual Growth Rate

Sales Growth	15.2 %		
EPS Growth	6.45 %		
DPS Growth	n/a %		

Graphical History Current Fiscal Year 2019

Broker Forecasts				31st Dec 2019			31st Dec 2020		
Price Target: 3.00 (+69.01% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				14.9m	15.0	2.30	16.6m	16.5	3.00
1m Change				-	+1.40	-	-	+1.40	-
3m Change				-	+1.40	-	-	+1.40	-



Profile Summary



Anexo Group plc is a United Kingdom-based company that provides credit hire and legal services. The Company is focused on providing replacement vehicles and associated legal services to the customers who have been involved in a non-fault accident. The Company provides an end to end service to the customer, including the provision of a credit hire vehicle, upfront settlement of repair and recovery charges through to the management and the processing of any personal injury claim.

No Management Information.

No. of Employees: 411

No. of Shareholders: n/a

Last Annual	December 31st, 2018
Last Interim	December 31st, 2018
Incorporated	March 27, 2018
Public Since	June 20, 2018
Shares in Issue	110,000,000
Free Float	25.0m (22.7%)

Sector	Industrials
Industry	Professional & Commercial Services
Index	FTSE Aim All Share ,
Exchange	London Stock Exchange (AIM)
Eligible for	an ISA? ✓ a SIPP? ✓

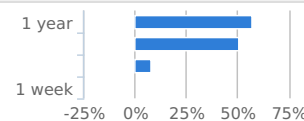
Address 5th Fl The Plaza 100 Old Hall Street,
LIVERPOOL, L3 9QJ, United Kingdom
Web <http://www.anexo-group.com/>
Phone +44 151 2273008
Auditors RSM UK Audit LLP

ANX Share Price Quote

ANX Share Price
GBP
177.5p
Day's Change
◆ 0.0 0.0%
Traded 1:00am · Minimum 15 min delayed · NMS: 1.50k

Volume	Bid - Ask	Low - High	Spread
0	175.0 - 180.0	0.0 - 0.0	282bps
Avg Vol (3m)	Open - Close	12m Range	Beta
62,702	177.5 - 177.5	120.0 - 185.0	0.00

ANX Share Price Performance



Latest ANX News Announcements (delayed)

[More »](#)

- 12th Jun [Anexo Group PLC - Result of Annual General Meeting](#)
- 12th Jun [Anexo Group PLC - Second Price Monitoring Extn](#)
- 12th Jun [Anexo Group PLC - Price Monitoring Extension](#)
- 12th Jun [Anexo Group PLC - AGM Trading Update](#)
- 15th May [Anexo Group PLC - Annual Report & Accounts Notice of AGM](#)

Upcoming ANX Events

Recent ↓

Industry Peer Group

- PayPoint**
[Compare vs ANX](#)
- Learning Technolog...**
[Compare vs ANX](#)
- SafeCharge Interna...**
[Compare vs ANX](#)
- Equiniti**
[Compare vs ANX](#)
- RWS Holdings**
[Compare vs ANX](#)
- Serco**
[Compare vs ANX](#)
- Capita**
[Compare vs ANX](#)
- Aggreko**
[Compare vs ANX](#)

[Industrials](#) [Professional & Commercial Services](#)