

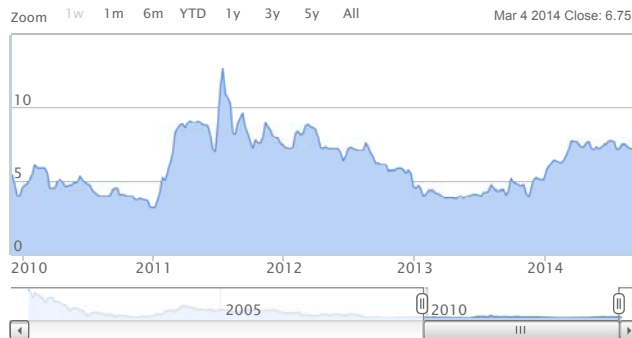
ServicePower Technologies

SVR 6.25p ▼ -0.4 -5.4%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

£14.0m
£12.2m
£14.0m
1447th

Value 32
Quality 15
Momentum 87
StockRank™ 40



Momentum	
Relative Strength (%)	
1m	-5.5% ●
3m	-6.4% ●
1yr	+64.3% ●
Volume Change (%)	
10d v 3m	-81.9% ●
Price vs... (%)	
52w High	-14.6% ●
50d MA	-4.44% ●
200d MA	+0.44% ●

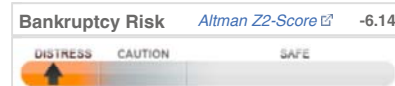
Growth & Value		vs. industry	vs. market
12m Forecast Rolling			
PE Ratio (f)	70.0		
PEG Ratio (f)	1.96		
EPS Growth (f)	55.5 %		
Dividend Yield (f)	n/a %		
Valuation (ttm)			
Price to Book Value	4.41		
Price to Tang. Book	8.91		
Price to Free Cashflow	n/a		
Price to Sales	1.00		
EV to EBITDA	64.6		

Margin of Safety (beta)	
Broker Target	
Relative to Sector	-49%
Stability Value (EPV)	-48%

Screens Passed	
SVR doesn't qualify for our screens.	
Find out why: View Checklists	

Quality		vs. industry	vs. market
Return on Capital	6.62 %		
Return on Equity	6.70 %		
Operating Margin	1.50 %		

Financial Summary		Balance Sheet • Income Statement • Cashflow								
Year End 31st Dec		2008	2009	2010	2011	2012	2013	2014E	2015E	CAGR / Avg
Revenue	£m	15.6	18.1	18.3	13.3	11.1	14.0	15.0		-2.2%
Operating Profit	£m	0.58	-3.84	0.80	1.37	-1.49	0.21			-18.2%
Net Profit	£m	0.85	-4.18	0.58	1.03	-1.64	0.20			-25.1%
EPS Reported	p	2.19	-2.21	0.31	0.55	-0.87	0.10			-46.1%
EPS Normalised	p	2.19	-1.36	0.17	0.55	-0.87	-0.024	0.10	0.10	
EPS Growth	%				+220.1					
PE Ratio	x						n/a	70.0	70.0	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	3.7	-21.2	4.3	10.3	-13.4	1.5			-2.5%
ROA	%		-43.4	7.2	12.1	-18.7	2.5			
ROCE	%	11.2	-228.4	37.1	33.8	-53.1	6.6			-32.2%
ROE	%		-122.9	30.2	33.2	-48.0	6.7			-20.2%
Cashflow										
Op. Cashflow ps	p	-7.76	-0.065	0.18	1.05	-0.42	-0.69			
Capex ps	p	0.87	0.17	0.045	0.12	0.15	0.052			-43.1%
Free Cashflow ps	p	-8.62	-0.23	0.13	0.94	-0.56	-0.74			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	3.96	3.54	3.67	5.47	4.52	2.67			-7.5%
Working Capital	£m	3.04	0.91	1.78	3.66	2.35	1.44			-13.9%
Net Fixed Assets	£m	0.32	0.37	0.26	0.15	0.054	0.13			-16.5%
Net Debt	£m	-2.90	-2.31	-2.21	-4.62	-3.51	-1.77			
Book Value	£m	5.13	1.68	2.14	4.05	2.80	3.17			-9.1%
Average Shares	m	40.8	189.5	189.5	189.5	189.5	199.8			+37.4%
Book Value ps	p	2.71	0.89	1.13	2.14	1.48	1.59			-10.1%



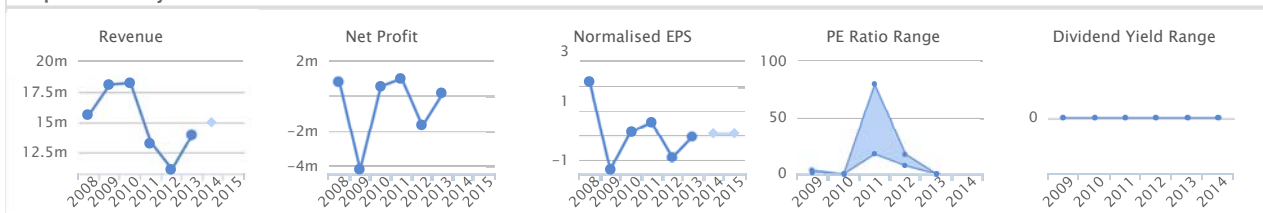
Earnings Manipulation Risk



Other Ratios		total	ex intang
Leverage (ttm)			
Gross Gearing	%	28.4	57.5
Net Gearing	%	-55.8	-112.7
Cash / Assets	%	34.2	
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.31	Asset Turnover	1.87
Quick Ratio	1.31	Rec's Turnover	3.85
Interest Cov.	1.27	Stock Turnover	615

Recent History		vs. industry	vs. market
Latest interim period (ended 31st Dec '13) vs. prior year			
Sales Growth	20.0 %		
EPS Growth	n/a %		
3yr Compound Annual Growth Rate			
Sales Growth	-8.46 %		
EPS Growth	n/a %		
DPS Growth	n/a %		

Graphical History Current Fiscal Year 2014



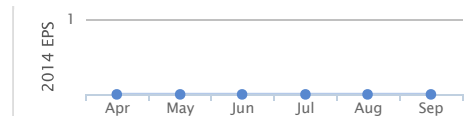
Broker Forecasts

31st Dec 2014	31st Dec 2015

Broker Consensus Trend



Price Target: 10.00 (+42.91% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-	0.10	-	-	0.10	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



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ServicePower Technologies plc is engaged in the sale, hosting and implementation of field service management software, outsourcing and management of dispatch, claims and warranty processing, and the sale of global positioning system (GPS) and mobility products. The Company has four segments, ServiceScheduling software licenses, which provide scheduling solutions; ServiceOperations, which provides claims and dispatch processing in the consumer electronics market; S2, which is a customer relationship management (CRM), and ServiceMarket, a platform that offers customers to allocate work not only across its own labor force and to third party service providers, but also to bid work out to independent service providers. The Company's subsidiaries include ServicePower Business Solutions Limited, ServicePower Incorporated and ServiceNetwork LLC.

Directors: [Marne Martin](#) (CEO), [Tajinder Sandhu](#) (FID), [Hugh Fitzwilliam-Lay](#) (NEC), [Lindsay Bury](#) (NED), [Richard Mace](#) (NED) 55,

No. of Employees: 98

No. of Shareholders: 0

Last Annual December 31st, 2013
Last Interim December 31st, 2013
Shares in Issue 199,768,290
Free Float 156.2m (78.2%)
ISIN GB0003831095

Sector [Technology](#)
Industry [Software & IT Services](#)
Index [FTSE Intl-aim All Share](#),
Exchange London Stock Exchange (AIM)
Eligible for an ISA? a SIPP?



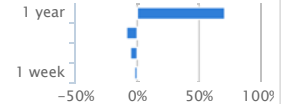
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Phone +44 161 4762277
Contact ()
Auditors Deloitte LLP

SVR Quote

SVR Share Price GBP **Day's Change**
6.25p ▼ **-0.4 -5.4%**
Traded 8:15am · Minimum 15 min delayed · NMS: 7.50k

Volume 31,261	Bid - Ask 6.5 - 6.8	Low - High 0.0 - 0.0	Spread 400bps
Avg Vol (3m) 461,265	Open - Close 0.0 - 7.0	12m Range 0.0 - 0.0	Beta -0.36

SVR Share Price Performance



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5th Aug [Trading Update](#)
31st Jul [Contract with Global Manufacturer](#)
24th Jul [Holding\(s\) in Company](#)
24th Jun [Board Appointment and Result of AGM](#)

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No upcoming events.

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