

NATURE

NGR  21.38p  0.0 0.0%Market Cap
Enterprise Value
Revenue
Position in UK Edition

£16.9m	Value	59
£15.9m	Quality	37
£20.9m	Momentum	7
1407th	StockRank™	27



Momentum	
Relative Strength (%)	
1m	-24.0%
3m	-23.4%
1yr	-48.9%
Volume Change (%)	
10d v 3m	+433.8%
Price vs... (%)	
52w High	-52.1%
50d MA	-23.6%
200d MA	-21.4%

Growth & Value		vs. industry	vs. market
Trailing 12m			
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a %		
Dividend Yield (ttm)	1.31 %		
Valuation (ttm)			
Price to Book Value	1.10		
Price to Tang. Book	1.12		
Price to Free Cashflow	n/a		
Price to Sales	0.82		
EV to EBITDA	n/a		

Margin of Safety (beta)	
Broker Target	87%
Relative to Sector	137%

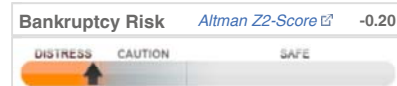
Screens Passed 1

NGR qualifies for Walter Schloss 'New Lows' Screen (in Bargain Stocks).

[View Screen](#) · [View Checklist](#)

Quality		vs. industry	vs. market
Return on Capital	-64.5 %		
Return on Equity	-52.3 %		
Operating Margin	-51.1 %		

Financial Summary		Balance Sheet • Income Statement • Cashflow									
Year End 31st Dec		2008	2009	2010	2011	2012	2013	2014E	2015E	CAGR / Avg	
Revenue	£m	3.38	5.06	6.83	15.1	14.3	20.9			+43.9%	
Operating Profit	£m	0.52	1.61	1.50	1.52	0.24	-10.7				
Net Profit	£m	0.46	1.57	1.53	1.12	0.15	-11.0				
EPS Reported	p	1.75	3.95	3.55	1.40	0.19	-13.9				
EPS Normalised	p	1.75	4.09	3.55	2.09	0.19	-4.77				
EPS Growth	%	+36.6	+133.7	-13.4	-41.0	-91.3					
PE Ratio	x						n/a	n/a	n/a		
PEG	x						n/a	n/a	n/a		
Profitability											
Operating Margin	%	15.2	31.8	22.0	10.1	1.6	-51.1			+4.9%	
ROA	%		23.8	8.0	3.5	0.5					
ROCE	%	10.4	23.6	5.4	5.4	0.9	-64.5			-3.1%	
ROE	%		28.7	9.4	4.2	0.6	-52.3			-1.9%	
Cashflow											
Op. Cashflow ps	p	1.85	5.63	3.68	1.43	1.87	1.25			-7.5%	
Capex ps	p	0.70	2.92	1.41	4.03	2.56	1.90			+22.1%	
Free Cashflow ps	p	1.15	2.72	2.27	-2.60	-0.69	-0.65				
Dividends							Last ex-div: 11th Jun, paid: 25th Jun more...				
Dividend ps	p		0.60	0.70	0.50		0.29				
Dividend Growth	%			+16.7	-28.6	-100.0					
Dividend Yield	%						1.31				
Dividend Cover	x		6.58	5.07	2.80		-49.6				
Balance Sheet											
Cash etc	£m	0.62	1.59	5.74	2.91	2.32	3.63			+42.7%	
Working Capital	£m	0.75	1.97	7.02	4.93	4.06	6.26			+53.2%	
Net Fixed Assets	£m	3.61	4.34	7.42	9.80	10.6	9.92			+22.4%	
Net Debt	£m	-0.40	-1.04	-3.81	-1.29	-0.70	-1.03				
Book Value	£m	4.70	6.27	26.2	26.7	26.7	15.4			+26.9%	
Average Shares	m	25.9	39.9	43.1	80.1	79.9	79.3			+25.1%	
Book Value ps	p	12.1	16.1	33.8	33.9	33.7	19.5			+10.0%	



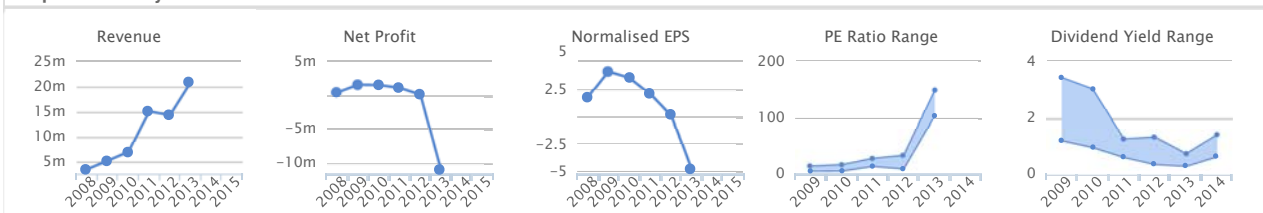
Earnings Manipulation Risk



Other Ratios			
Leverage (ttm)		total	ex intang
Gross Gearing	%	16.9	17.3
Net Gearing	%	-6.67	-6.82
Cash / Assets	%	14.4	
Liquidity (ttm)			
Curr. Ratio	1.72	Asset Turnover	0.66
Quick Ratio	1.71	Rec's Turnover	3.11
Interest Cov.	n/a	Stock Turnover	29.3

Recent History		vs. industry	vs. market
Latest interim period (ended 31st Dec '13) vs. prior year			
Sales Growth	59.1 %		
EPS Growth	n/a %		
3yr Compound Annual Growth Rate			
Sales Growth	45.1 %		
EPS Growth	n/a %		
DPS Growth	-26.3 %		

Graphical History Current Fiscal Year 2014



Broker Forecasts

31st Dec 2014	31st Dec 2015

Broker Consensus Trend



Price Target: 40.0 (+87.11% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-

2014 EPS

Profile Summary [Home Page](#) · [News Releases](#) · [Investor Relations](#) · [Financial Information](#) · [Corporate History/Profile](#) · [Executives](#) · [Products/Services](#)



Nature Group PLC is a holding company. The Company is providing reception and treatment services for oily and polluted wastewaters, the ownership and application of intellectual and proprietary rights related to such treatment, and the provision of reception and treatment plants for oily waste in onshore and offshore locations. The Company is organized into three operating activities. These are the reception and treatment of waste liquids in onshore locations (maritime), the provision of offshore treatment modules (oil & gas) and the design and supply of equipment for polluted waste water constant flow treatment solutions utilizing intellectual property and certain patent rights (engineering & industry). It combines port reception facilities, offshore treatment services and waste treatment technologies. Its port reception facilities in Rotterdam, Stavanger and Gibraltar collect and treat all waste.

Directors: [Andreas Drenthen \(CEO\)](#) 44, [Kieron Becerra \(FID\)](#) , [Jan Vesseur \(COO\)](#) 49, [Darren Laguea \(MDR\)](#) , [Richard Eldridge \(SEC\)](#) , [Nigel Sandy \(NEC\)](#) , [Peter Snell \(NED\)](#) ,

No. of Employees: 84

No. of Shareholders: 0

Last Annual December 31st, 2013
Last Interim December 31st, 2013
Shares in Issue 79,280,655
Free Float 44.1m (55.6%)
ISIN JE00B3B5FZ40

Sector [Industrials](#)
Industry [Professional & Commercial Services](#)
Index [FTSE Intl-aim All Share](#) ,
Exchange London Stock Exchange (AIM)
Eligible for an ISA? a SIPP?



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Phone +44 1841 521087
Contact [Richard Eldridge \(Company Secretary\)](#)
Auditors Deloitte

NGR Quote						NGR Share Price Performance	
NGR Share Price GBp	Day's Change ◆ 0.0 0.0%	Volume 0	Bid - Ask 21.3 - 21.5	Low - High 0.0 - 0.0	Spread 117bps		
21.38p		Avg Vol (3m) 59,372	Open - Close 21.4 - 21.4	12m Range 0.0 - 0.0	Beta 0.76		
Traded 5:15pm · Minimum 15 min delayed · NMS: 3.00k							

Latest NGR News Announcements (delayed) [More »](#)

Mon 3:32pm [Director/PDMR Shareholding](#)
 Thu 7:00am [Director/PDMR Shareholding](#)
 10th Sep [Interim Results Statement](#)
 2nd Jul [Directorate Change](#)
 26th Jun [Contract win & update](#)

Upcoming NGR Events

Thursday 18th June, 2015 (Estimate)
 Nature Group PLC Annual Shareholders Meeting

Recent ↓

Industry Peer Group	
	Hydro International... Compare vs NGR
	NATURE Compare vs NGR
	Trading Emissions Compare vs NGR
	Modern Water Compare vs NGR
	Tristel Compare vs NGR
	Augean Compare vs NGR
	MyCelx Technologie... Compare vs NGR
	MyCelx Technologie... Compare vs NGR
Industrials Professional & Commercial Services	

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