

Chapel Down

CDGP 29.5p 0.0 0.0%

Market Cap
Enterprise Value
Revenue
Position in UK Edition

£25.4m
£27.0m
£5.46m
1294th

Value 34
Quality 24
Momentum 35
StockRank™ 23



Momentum		
Relative Strength (%)		
1m	+4.0%	
3m	+3.8%	
1yr	+0.2%	
Volume Change (%)		
10d v 3m	+103.7%	
Price vs... (%)		
52w High	-22.4%	
50d MA	+6.69%	
200d MA	+2.39%	

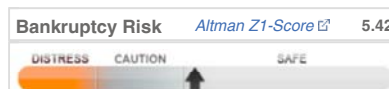
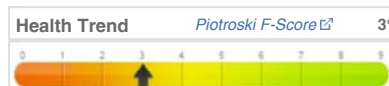
Growth & Value			vs. industry	vs. market
Trailing 12m				
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a %			
Dividend Yield (ttm)	n/a %			
Valuation (ttm)				
Price to Book Value	2.29			
Price to Tang. Book	2.29			
Price to Free Cashflow	n/a			
Price to Sales	4.65			
EV to EBITDA	n/a			

Margin of Safety (beta)	
Relative to Sector	
Stability Value (EPV)	

Screens Passed	
CDGP doesn't qualify for our screens.	
Find out why: View Checklists	

Quality			vs. industry	vs. market
Return on Capital	-0.22 %			
Return on Equity	-0.69 %			
Operating Margin	-0.50 %			

Financial Summary		Balance Sheet · Income Statement · Cashflow									
Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	2.34	2.49	2.67	3.76	4.85	5.03	5.46			+16.6%
Operating Profit	£m	0.14	0.16	0.21	0.37	0.55	0.14	-0.027			+0.04%
Net Profit	£m	0.067	-0.010	0.034	0.19	0.25	0.029	-0.057			-15.7%
EPS Reported	p	0.16	-0.022	0.075	0.39	0.53	0.040	-0.062			-23.7%
EPS Normalised	p	0.16	-0.022	0.075	0.39	0.53	0.040	-0.062			-23.7%
EPS Growth	%	-31.1			+417.3	+35.8	-92.4				
PE Ratio	x					737.5	n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	5.7	6.1	7.6	9.8	11.3	2.7	-0.50			+7.2%
ROA	%		-0.2	0.4	2.0	2.6	0.3	-0.48			+3.2%
ROCE	%	2.1	2.0	2.7	4.4	7.1	1.0	-0.22			+1.8%
ROE	%		-0.3	0.8	3.7	4.7	0.4	-0.69			
Cashflow											
Op. Cashflow ps	p	0.87	-0.30	-0.81	0.16	0.69	-0.036	0.41			
Capex ps	p	3.72	0.41	0.58	0.63	0.50	0.79	0.66			-26.7%
Free Cashflow ps	p	-2.85	-0.70	-1.38	-0.47	0.20	-0.83	-0.25			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.43	1.10	0.38	0.84	0.76	4.08	4.08			+56.9%
Working Capital	£m	1.43	2.46	2.35	3.19	2.60	7.09	6.92			+37.7%
Net Fixed Assets	£m	4.81	4.84	4.95	5.00	5.00	5.32	5.80			+2.0%
Net Debt	£m	1.63	1.91	2.53	2.38	2.29	-2.29	-2.43			
Book Value	£m	4.45	4.51	4.59	5.15	5.44	11.2	11.1			+20.2%
Average Shares	m	43.3	42.3	44.3	46.8	46.8	70.7	69.7			+10.3%
Book Value ps	p	10.5	10.6	10.8	11.5	12.1	13.0	12.9			+4.3%



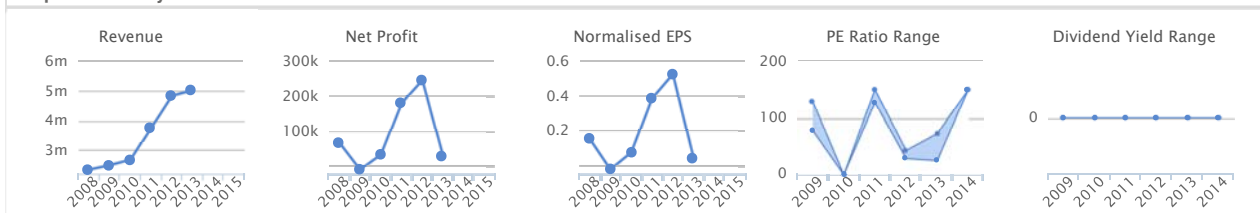
Earnings Manipulation Risk



Other Ratios		
Leverage (ttm)		
Gross Gearing	%	14.9 14.9
Net Gearing	%	-21.9 -21.9
Cash / Assets	%	28.2
Liquidity (ttm)		
Curr. Ratio	5.03	
Quick Ratio	5.03	
Interest Cov.	-0.47	
Efficiency (ttm)		
Asset Turnover	0.38	
Rec's Turnover	5.09	
Stock Turnover	1.01	

Recent History			vs. industry	vs. market
Latest interim period (ended 30th Jun '14) vs. prior year				
Sales Growth	21.0 %			
EPS Growth	n/a %			
3yr Compound Annual Growth Rate				
Sales Growth	23.6 %			
EPS Growth	-18.9 %			
DPS Growth	n/a %			

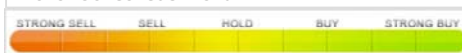
Graphical History Current Fiscal Year 2014



Broker Forecasts

31st Dec 2014	31st Dec 2015

Broker Consensus Trend



Price Target: N/A	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(£)	(£)	(£)	(£)	(£)
Consensus Estimate	-	-	-	-	-	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-

2014 EPS

Profile Summary

[Home Page](#) · [Products/Services](#)

Chapel Down Group PLC, formerly English Wines Group PLC, is engaged in producing and selling wine. The Company's subsidiaries include English Wines Plc, which is wholly owned, and Curious Drinks Limited, which is 70% owned. English Wines Plc is engaged in manufacture and sale of wine. Curious Drinks Limited is engaged in sale of beer. The Company's geographical segment: the United Kingdom, Other European Union and Non European Union.

Directors: [John Dunsmore](#) (CHM) 55, [R. Woodhouse](#) (SEC) , [F. Thompson](#) (DRC) , [Paul Brett](#) (NED) , [Jamie Brooke](#) (NED) 42, [N. Wray](#) (NED) ,

No. of Employees: 38

No. of Shareholders: 0

Last Annual December 31st, 2013
Last Interim June 30th, 2014
Shares in Issue 85,989,282
Free Float 39.7m (46.1%)
ISIN GB0032706284

Sector [Consumer Defensives](#)
Industry [Beverages](#)
Index
Exchange ICAP Securities & Derivatives Exchange
Eligible for an ISA? a SIPP?

Address [The Chapel Down Winery, Tenterden Vineyard Small Hythe, TENTERDEN, TN30 7NG, United Kingdom](#)
Web <http://www.chapel-down.com>
Phone +44 1580 763033
Contact ()
Auditors Crowe Clark Whitehill LLP

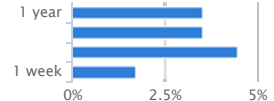
CDGP Quote

CDGP Share Price Performance

CDGP Share Price
 GBp
29.5p
 Traded 10:39am · Minimum 15 min delayed · NMS: 0

Day's Change
0.0 **0.0%**

Volume 0	Bid - Ask 28.0 - 31.0	Low - High 0.0 - 0.0	Spread 1,017bps
Avg Vol (3m) 8,150	Open - Close 0.0 - 29.5	12m Range 20.0 - 31.0	Beta -0.13

Latest CDGP News Announcements *(delayed)*[More »](#)

Upcoming CDGP Events

No upcoming events.

▲ Industry Peer Group ▼

	Distil Compare vs CDGP
	Gusbourne Compare vs CDGP
	Chapel Down Compare vs CDGP
	Stock Spirits Compare vs CDGP
	C&C Compare vs CDGP
	Diageo Compare vs CDGP
	Chapel Down Compare vs CDGP

[Consumer Defensives](#)[Beverages](#)

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