

600**SIXH**  17p **▲0.1 0.7%**Market Cap
Enterprise Value
Revenue
Position in UK Edition£15.5m
£20.8m
£41.7m
1416th
Value
Quality
Momentum
StockRank™78
29
43
47**Momentum**

Relative Strength (%)	
1m	-9.1% ●
3m	-15.5% ●
1yr	-16.5% ●
Volume Change (%)	
10d v 3m	-46.3% ●
Price vs... (%)	
52w High	-28.2% ●
50d MA	-5.31% ●
200d MA	-13.1% ●

Growth & Value

12m Forecast Rolling		vs. industry	vs. market
PE Ratio (f)	7.73		
PEG Ratio (f)	6.98		
EPS Growth (f)	1.12 %		
Dividend Yield (f)	n/a %		
Valuation (ttm)			
Price to Book Value	0.69		
Price to Tang. Book	0.75		
Price to Free Cashflow	105.2		
Price to Sales	0.38		
EV to EBITDA	7.81		

Margin of Safety (beta)

Broker Target	57%
Relative to Sector	89%
Graham Formula	208%

Screens Passed 1SIXH qualifies for **Altman Z-Score Screen (in Short Selling)**.[View Screen](#) · [View Checklist](#)**Quality**

		vs. industry	vs. market
Return on Capital	6.60 %		
Return on Equity	10.9 %		
Operating Margin	5.19 %		

Financial Summary

Balance Sheet · Income Statement · Cashflow

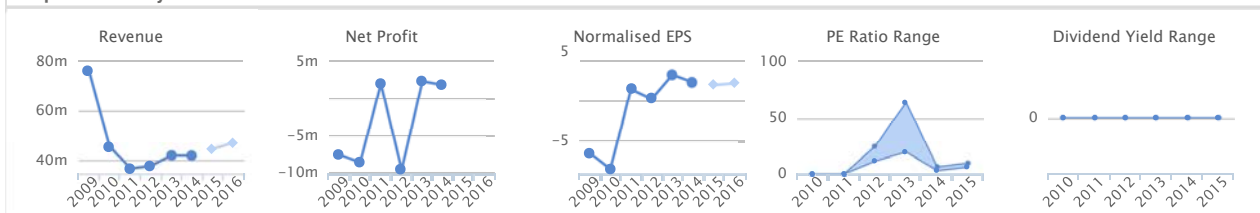
Year End 29th Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / Avg
Revenue	£m	76.2	45.4	36.5	37.6	41.8	41.7	44.5	47.0	-11.4%
Operating Profit	£m	-8.28	-6.77	1.60	-9.61	1.67	2.16			
Net Profit	£m	-8.89	-9.42	2.87	-14.8	2.06	1.85			
EPS Reported	p	-13.3	-15.1	3.51	-15.1	3.14	2.19			
EPS Normalised	p	-6.62	-8.62	1.57	0.37	3.34	2.42	2.10	2.30	
EPS Growth	%				-76.4	+803.5	-27.7	-13.1	+9.52	
PE Ratio	x				7.14	8.21	7.50			
PEG	x					n/a	0.87	n/a		
Profitability										
Operating Margin	%	-10.9	-14.9	4.4	-25.6	4.0	5.2			-6.3%
ROA	%		-18.1	4.6	-24.7	6.0	4.2			
ROCE	%	-24.0	-25.5	5.8	-59.3	4.9	6.6			-15.3%
ROE	%		-34.8	9.7	-66.9	16.5	8.4			-13.5%
Cashflow										
Op. Cashflow ps	p	-9.24	-3.70	2.06	-6.07	-3.21	1.42			
Capex ps	p	3.24	1.42	2.46	2.37	0.89	1.25			-17.3%
Free Cashflow ps	p	-12.5	-5.12	-0.40	-8.44	-4.09	0.18			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.56	0.83	1.05	0.41	1.03	1.15			+15.8%
Working Capital	£m	19.6	12.8	12.9	8.78	7.33	4.89			-24.3%
Net Fixed Assets	£m	12.1	12.3	13.4	6.56	25.7	26.1			+16.6%
Net Debt	£m	1.47	4.33	4.80	7.99	5.41	5.31			
Book Value	£m	29.5	20.0	21.7	6.99	21.7	22.5			-5.2%
Average Shares	m	57.2	57.2	57.3	63.7	75.0	84.4			+8.1%
Book Value ps	p	51.6	35.0	37.4	10.9	25.7	26.7			-12.3%

Health Trend *Piotroski F-Score* 6**Bankruptcy Risk** *Altman Z1-Score* 1.34**Earnings Manipulation Risk****Magic Formula Score** 1141 66% B-**Other Ratios**

Leverage (ttm)		total	ex intang
Gross Gearing	%	28.6	31.1
Net Gearing	%	23.5	25.6
Cash / Assets	%	2.63	
Liquidity (ttm)			
Curr. Ratio	1.45		Asset Turnover
Quick Ratio	0.68		Rec's Turnover
Interest Cov.	5.69		Stock Turnover
			0.96
			6.95
			3.15

Recent History

		vs. industry	vs. market
Latest interim period (ended 29th Mar '14) vs. prior year			
Sales Growth	-5.06 %		
EPS Growth	-63.5 %		
3yr Compound Annual Growth Rate			
Sales Growth	4.59 %		
EPS Growth	15.5 %		
DPS Growth	n/a %		

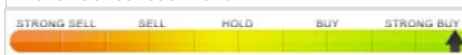
Graphical History *Current Fiscal Year 2015***Broker Forecasts**

29th Mar 2015

29th Mar 2016

Broker Consensus Trend

1 Brokers



Price Target: 27.0 (+56.51% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	-	2.10	-	-	2.30	-
1m Change	-	-	-	-	-	-
3m Change	-	-	-	-	-	-



Profile Summary



The 600 Group PLC is a diversified engineering company. The Company is engaged in the design and distribution of machine tools, and the design, manufacture and distribution of precision engineered components and laser marking systems. The Company operates these businesses from locations in Europe, North America and Australia selling into more than 180 countries globally. The Company operates in two segments: Machine Tools and Precision Engineered Components and Laser Marking. The Company design and develop metal cutting machine tools sold under the brand names Colchester and Harrison and design and manufacture precision engineering components under the brand names Pratt Burnerd and Gamet. ElectroX designs, develops and manufactures equipment for the permanent marking of a variety of materials using lasers from its operations at Letchworth Garden City. Effective August 4, 2014, 600 Group acquired 26.3% interest in ProPhotonix Ltd.

Directors: [Nigel Rogers](#) (CEO) 50, [Neil Carrick](#) (FID), [Paul Dupee](#) (NEC), [Stephen Rutherford](#) (NED), [Derek Zissman](#) (NED),

No. of Employees: 212

No. of Shareholders: 0

Last Annual March 29th, 2014
Last Interim March 29th, 2014
Shares in Issue 89,607,958
Free Float 45.8m (51.1%)

Sector [Industrials](#)
Industry [Machinery, Equipment & Components](#)
Index [FTSE Intl-aim All Share](#),
Exchange [London Stock Exchange \(AIM\)](#)
Eligible for an ISA? a SIPP?



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Auditors KPMG LLP

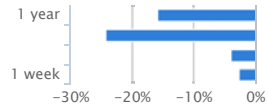
SIXH Quote

SIXH Share Price GBp
17p
 Traded 5:43pm · Minimum 15 min delayed · NMS: 3.00k

Day's Change
 ▲ **0.1 0.7%**

Volume 0
Avg Vol (3m) 48,466
Bid - Ask 17.0 - 17.8
Open - Close 17.3 - 17.3
Low - High 0.0 - 0.0
12m Range 20.5 - 23.0
Spread 441bps
Beta 0.58

SIXH Share Price Performance



Latest SIXH News Announcements (delayed)

[More »](#)

17th Nov [Notice of Results](#)
 22nd Oct [Change of Adviser](#)
 14th Oct [Investor Facility Visit](#)
 17th Sep [Result of AGM](#)
 17th Sep [AGM Statement and Update on Trading](#)

Upcoming SIXH Events

No upcoming events.

Industry Peer Group

	Renold Compare vs SIXH
	Gooch & Housego Compare vs SIXH
	Goodwin Compare vs SIXH
	Brammer Compare vs SIXH
	Photo-Me Internati... Compare vs SIXH
	Diploma Compare vs SIXH
	Morgan Advanced Ma...
	Vesuvius Compare vs SIXH
Industrials Machinery, Equipment & Components	

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