



ShareSoc

UK Individual Shareholders Society

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SHARESOC GROWTH COMPANY SEMINAR

STOCKOPEDIA FINANCIAL ANALYSIS REPORTS ON PRESENTING COMPANIES

(Don't forget ShareSoc subscribing members can get a discount off the Stockopedia service).

Important Note: These reports do not necessarily reflect the latest changes in the financial position of the companies, for example any recent fund raisings, but are primarily based on the last annual financial statements and future forecasts.

Copies of the Powerpoint presentations given by presenters at these seminars are normally added to the ShareSoc Members Network (<http://sharesoc.ning.com>) in a Forum entitled "ShareSoc Growth Company Seminar Reports" soon after the Seminar. Use the site search facility at top right to locate those for a particular company if you cannot find the Forum.

Use the page below and overleaf to take notes on the presentations.

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Avation

AVAP 212.5p 0.0 0.0%

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Balanced, Small Cap, Turnaround

Market Cap

£130.5m

Quality

36

Enterprise Value

£554.6m

Value

77

Revenue

£71.6m

Momentum

79

Position in
Universe

883rd / 1778

StockRank™

74

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -7.2%

3m -15.5%

1yr +5.3%

Volume Change (%)

10d v 3m -8.43%

Price vs... (%)

52w High -15.9%

50d MA -7.51%

200d MA -3.74%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 10.4

PEG Ratio (f) 9.09

EPS Growth (f) 1.16 %

Dividend Yield (f) 2.23 %

Valuation (ttm)

Price to Book Value 0.88

Price to Tang. Book 0.88

Price to Free Cashflow n/a

Price to Sales 1.82

EV to EBITDA 8.02

Quality

Return on Capital 7.52 %

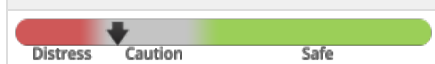
Return on Equity 11.5 %

Operating Margin 63.0 %

Health Trend Piotroski F-Score 6



Bankruptcy Risk Altman Z2-Score 1.29



Earnings Manipulation Risk

N/A

Magic Formula Score 1064 59% C+



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	331.3	334.5	331.3
Net Gearing	%	284.6	287.4	284.6
Cash / Assets	%	10.1		10.1

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.19	Asset Turnover	0.10
Quick Ratio	1.19	Rec's Turnover	29.7
Interest Cov.	1.62	Stock Turnover	n/a

Recent History

Latest interim period (ended 30th Jun '17) vs. prior year

Sales Growth 23.6 %

EPS Growth -16.3 %

3yr Compound Annual Growth Rate

Sales Growth 24.6 %

EPS Growth 7.77 %

DPS Growth 44.0 %

Margin of Safety (beta)

Broker Target 33%

Relative to Sector 79%

Graham Formula 42%

Screens Passed

AVAP doesn't qualify for any screens.

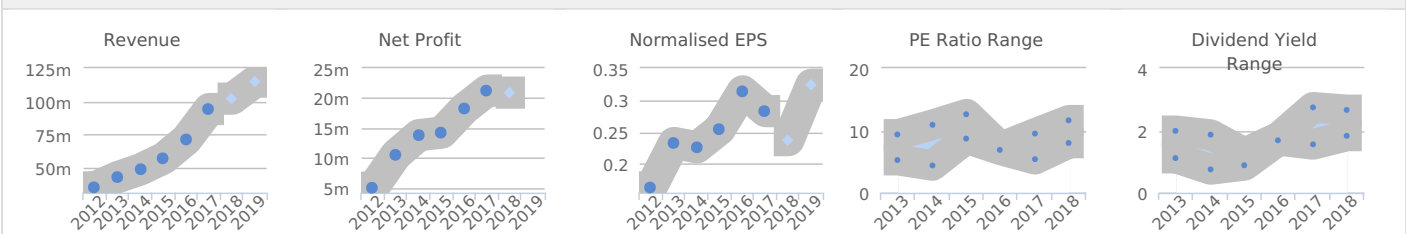
Find out why: [View Checklists](#)

Financial Summary

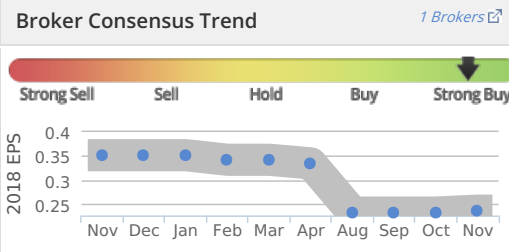
Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2012	2013	2014	2015	2016	2017	2018E	2019E	CAGR / Avg
Revenue	\$m	35.0	42.7	48.7	56.9	71.2	94.2	102	114.9	+21.9%
Operating Profit	\$m	15.9	27.0	33.9	33.6	45.6	59.3			+30.1%
Net Profit	\$m	5.01	10.5	13.3	13.0	18.3	21.3	20.9		+33.5%
EPS Reported	\$	0.12	0.23	0.28	0.26	0.34	0.36			+24.2%
EPS Normalised	\$	0.16	0.23	0.23	0.25	0.31	0.28	0.24	0.32	+11.7%
EPS Growth	%	-12.0	+43.0	-2.9	+12.6	+23.4	-9.9	-16.1	+36.7	
PE Ratio	x						9.89	11.8	8.62	
PEG	x						n/a	0.32	n/a	
Profitability										
Operating Margin	%	45.5	63.1	69.6	59.0	64.0	63.0			+60.7%
ROA	%		3.3	3.4	2.8	2.6	2.5			
ROCE	%	7.3	7.6	9.8	6.4	6.2	7.5			+7.5%
ROE	%		14.3	15.6	12.8	12.2	11.5			+13.3%
Cashflow										
Op. Cashflow ps	\$	0.56	0.56	0.57	0.80	0.98	1.06			+13.4%
Capex ps	\$	1.77	2.96	1.48	2.03	6.04	4.63			+21.2%
Free Cashflow ps	\$	-1.20	-2.40	-0.91	-1.23	-5.06	-3.57			
Dividends										
Dividend ps	\$	0.016	0.018	0.020	0.030	0.033	0.060	0.060	0.066	+30.2%
Dividend Growth	%	+2.52	+11.2	+12.9	+49.3	+8.33	+84.6		+10.00	
Dividend Yield	%						2.15	2.15	2.36	
Dividend Cover	x	7.55	13.1	14.1	8.72	10.5	5.95	3.95	4.91	
Balance Sheet										
Cash etc	\$m	9.09	19.6	23.4	108.6	51.3	91.3			+58.6%
Working Capital	\$m	-9.61	-14.2	-41.3	69.5	-31.0	21.1			
Net Fixed Assets	\$m	226.1	364.9	384.9	451.2	769.9	765.2			+27.6%
Net Debt	\$m	134.4	243.8	257.8	319.4	564.4	557.5			
Book Value	\$m	66.0	81.2	96.1	126.7	173.5	195.9			+24.3%
Average Shares	m	41.4	45.2	48.6	54.4	53.5	59.6			+7.5%
Book Value ps	\$	1.53	1.67	1.96	2.30	3.11	3.21			+16.0%

Graphical History Current Fiscal Year 2018



Broker Forecasts				30th Jun 2018			30th Jun 2019		
Price Target: \$3.71 (+32.91% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(\$)	(\$)	(\$)	(\$)	(\$)	(\$)
Consensus Estimate				20.9m	0.24	0.060	-	0.32	0.066
1m Change				-	+0.004	-	-	+0.049	-
3m Change				+253k	+0.004	+0.020	-	+0.049	+0.027



Profile Summary



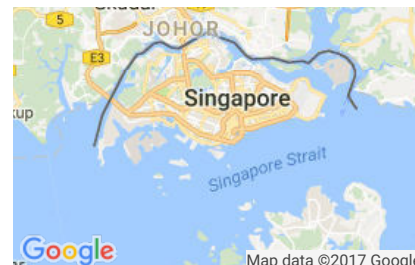
Avation PLC is engaged in leasing of aircraft. The Company is a commercial passenger aircraft leasing group managing a fleet of 38 aircraft, which are leased to airlines globally. The Company's segments include aircraft leasing and business procurement. The Company's fleet includes Airbus A320 and A321 narrow body jets, ATR 72 twin engine turboprop aircraft and five older Fokker 100 jets. Its customers are commercial airlines. It owns, through its subsidiaries, a range of commercial passenger jet aircraft, which are leased to various airlines in Europe, Asia and Australia. The Company's subsidiaries include Avation.net Inc, which is engaged in procurement; Avation Capital S.A., which is engaged in financing, and Capital Lease Aviation Limited and MSN429 Leaseco Limited, which are engaged in Aircraft leasing.

Directors: [Robert Chatfield \(CHM\)](#), [Robert Heese \(CFO\)](#), [Richard Wolanski \(FID\)](#), [Duncan Scott \(GCN\)](#), [Roderick Mahoney \(EDR\)](#), [Siobhan Cool \(SEC\)](#), [Jason Gollogly \(SEC\)](#), [Stephen Fisher \(NID\)](#), [Derek Sharples \(NID\)](#),

No. of Employees: 20

No. of Shareholders: n/a

Last Annual	June 30th, 2017	Sector	Industrials
Last Interim	June 30th, 2017	Industry	Aerospace & Defense
Incorporated	July 11, 2006	Index	
Shares in Issue	61,428,246	Exchange	London Stock Exchange (Full)
Free Float	50.0m (81.5%)	Eligible for	an ISA? ☒ a SIPP? ☒



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Contact Tim Blythe (Public and Investor Relations)

Auditors Kingston Smith LLP

AVAPQuote

AVAP Share Price
GBP

Day's Change

0.0 0.0%

212.5p

Traded 4:23pm · Minimum 15 min delayed · NMS: 1.50k

Volume

12,580

Avg Vol (3m)

35,451

Bid - Ask

210.0 - 215.0

Open - Close

212.5 - 212.5

Low - High

0.0 - 0.0

12m Range

197.0 - 245.0

Spread

235bps

Beta

-0.57

AVAP Share Price Performance

1 year

1 week

-10% 0% 10% 20%

Latest AVAP News Announcements (delayed)

[More »](#)

Wed 7:09am	Avation PLC - OUTCOME OF PROPOSED NOTE ISSUE
Tue 7:00am	Avation PLC - LAUNCHES U.S. DOLLAR DENOMINATED BOND OFFERING
31st Oct	BRIEF-Avation says signed letter of lease with easyjet for an Airbus plane
31st Oct	Avation PLC - AIRCRAFT TRANSITION
20th Oct	BRIEF-Avation updates global medium term note programme

Upcoming AVAP Events

Wednesday 14th February, 2018 (Estimate)

Half Year 2018 Avation PLC Earnings Release

Recent ↓

Industry Peer Group

	Datong Compare vs AVAP	☐
	Pipehawk Compare vs AVAP	☐
	Velocity Composite... Compare vs AVAP	☐
	Chemring Compare vs AVAP	☐
	Senior Compare vs AVAP	☐
	Ultra Electronics... Compare vs AVAP	☐
	Qinetiq Compare vs AVAP	☐
	Cobham Compare vs AVAP	☐

[Industrials](#)

[Aerospace & Defense](#)

Getech

GTC 25.5p 0.3 **1.0%**© Stockopedia 12th November 2017
Speculative, Micro Cap, **Falling Star**

Market Cap

£9.58m

Quality

86

Enterprise Value

£8.64m

Value

47

Revenue

£7.67m

Momentum

1

Position in
Universe

1496th / 1778

StockRank™

37

Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All**Momentum**

Relative Strength (%)

1m +4.0%

3m -11.4%

1yr -17.3%

Volume Change (%)

10d v 3m +126.5%

Price vs... (%)

52w High -48.5%

50d MA +1.94%

200d MA -18.9%

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (ttm) 62.2

PEG Ratio (ttm) n/a

EPS Growth (ttm) -85.2 %

Dividend Yield (ttm) n/a %

Valuation (ttm)

Price to Book Value 0.78

Price to Tang. Book 1.69

Price to Free Cashflow n/a

Price to Sales 1.25

EV to EBITDA 12.9

Quality

vs. industry vs. market

Return on Capital -0.97 %

Return on Equity 1.26 %

Operating Margin -1.69 %

Health Trend

Piotroski F-Score

7

**Bankruptcy Risk**

Altman Z2-Score

6.47

**Earnings Manipulation Risk**

Low

Magic Formula Score

1963 35% D+

**Other Ratios**

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%	6.11	13.3	6.11
Net Gearing	%	-7.62	-16.6	-7.62
Cash / Assets	%	10.8		10.8

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	2.62	Asset Turnover	0.48
Quick Ratio	2.17	Rec's Turnover	2.81
Interest Cov.	-5.42	Stock Turnover	3.96

Recent History

vs. industry vs. market

Latest interim period (ended 31st Jul '17) vs. prior year

Sales Growth -3.37 %

EPS Growth -80.7 %

3yr Compound Annual Growth Rate

Sales Growth 5.17 %

EPS Growth -56.4 %

DPS Growth -100.0 %

Margin of Safety (beta)

Relative to Sector

28%

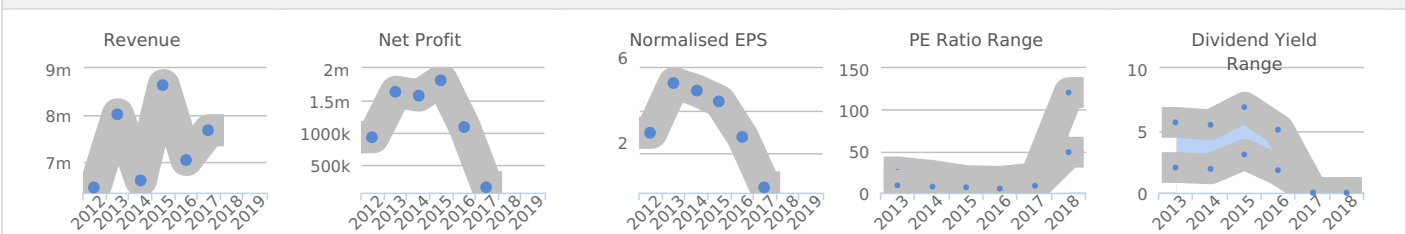
Stability Value (EPV)

-36%

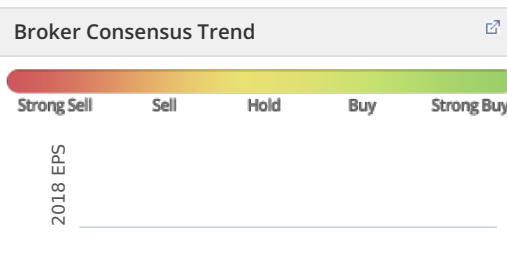
Screens PassedGTC doesn't qualify for any screens.
Find out why: [View Checklists](#)**Financial Summary**

Balance Sheet · Income Statement · Cashflow

Year End 31st Jul		2012	2013	2014	2015	2016	2017	2018E	2019E	CAGR / Avg
Revenue	£m	6.44	8.01	6.59	8.64	7.03	7.67			+3.6%
Operating Profit	£m	1.25	2.22	0.97	1.99	0.69	-0.13			
Net Profit	£m	0.93	1.63	1.58	1.81	1.09	0.15			-30.2%
EPS Reported	p	2.97	5.30	4.95	5.51	3.25	0.41			-32.7%
EPS Normalised	p	2.97	5.30	4.95	4.45	2.78	0.41			-32.7%
EPS Growth	%	+61.9	+78.4	-6.6	-10.2	-37.5	-85.2			
PE Ratio	x						62.2	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	19.5	27.7	14.7	23.0	9.9	-1.7			+15.5%
ROA	%		16.0	14.6	12.8	6.3	0.9			
ROCE	%	22.1	31.6	11.9	16.2	5.2	-1.0			+14.3%
ROE	%		26.4	21.4	20.1	9.7	1.3			+15.8%
Cashflow										
Op. Cashflow ps	p	6.76	8.02	-1.51	10.3	-0.85	1.37			-27.4%
Capex ps	p	0.16	0.62	0.60	4.14	2.56	2.50			+72.5%
Free Cashflow ps	p	6.60	7.40	-2.11	6.12	-3.41	-1.13			
Dividends										
Last ex-div: 19th Nov, paid: 17th Dec more...										
Dividend ps	p	1.00	2.00	2.20	2.20					-100.0%
Dividend Growth	%	+400	+100.0	+10.00		-100.0				
Dividend Yield	%									
Dividend Cover	x	2.97	2.65	2.25	2.50					
Balance Sheet										
Cash etc	£m	3.01	4.86	3.42	4.73	2.79	1.70			-10.8%
Working Capital	£m	2.06	3.53	4.56	4.08	3.97	3.80			+13.0%
Net Fixed Assets	£m	2.89	2.88	3.06	3.01	2.97	2.86			-0.2%
Net Debt	£m	-2.61	-4.74	-3.42	-3.69	-1.89	-0.94			
Book Value	£m	5.48	6.90	7.81	10.2	12.2	12.4			+17.6%
Average Shares	m	31.3	30.8	31.8	32.9	33.5	37.6			+3.7%
Book Value ps	p	18.8	22.9	25.8	31.2	32.4	32.9			+11.9%

Graphical History Current Fiscal Year 2018

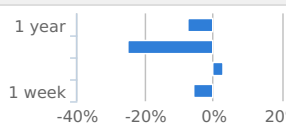
Broker Forecasts				31st Jul 2018				31st Jul 2019			
Price Target: N/A				Net Profit	EPS	DPS		Net Profit	EPS	DPS	
Est. Long Term Growth Rate: n/a				(£)	(£)	(£)		(£)	(£)	(£)	
Consensus Estimate				-	-	-		-	-	-	
1m Change				-	-	-		-	-	-	
3m Change				-	-	-		-	-	-	



Profile Summary	
 Getech Group Plc is a United Kingdom-based company, which provides geological services, reports and data to the petroleum and mining industries to assist in their exploration activities. The Company's segments include Multiclient products and services, Consultancy projects and All other segments. Its Multiclient products and services segment includes Globe, which is its live Geographic Information Systems (GIS) Earth platform; Gravity and magnetics, which offers global databases; Multiclient regional reports, which include reports on various exploration areas, and Multi-Satellite Altimeter Gravity Programme, which is a three-year study covering gravity data for the continental margins of the world. Its Consultancy projects include Consultancy and licensing rounds, under which the Company provides technical support and advice to the Mozambique government, and GIS software and services, under which, the Company, through Exprodat Consulting Limited, offers Exploration Analyst Online.	
Directors: Jonathan Copus (CEO) 44 , Jules Cullen (DSL) , Stuart Paton (NEC) 46 , Alison Fielding (NED) 51 , Christopher Flavell (NED) 58 , Peter Stephens (NED) 59 ,	
No. of Employees: 114	No. of Shareholders: n/a
Last Annual July 31st, 2017 Last Interim July 31st, 2017	Sector Energy Industry Oil & Gas Related Equipment and Services Index FTSE Aim All Share , Exchange  London Stock Exchange (AIM) Eligible for an ISA?  a SIPP? 
Incorporated Public Since January 26, 1994 September 23, 2005	
Shares in Issue 37,562,415 Free Float 19.9m (53.0%)	



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Phone +44 113 3222200
Contact ()
Auditors Grant Thornton UK LLP

GTCQuote						GTC Share Price Performance	
GTC Share Price GBP	Day's Change	Volume	Bid - Ask	Low - High	Spread		
25.5p	▲ 0.3 1.0%	0	25.0 - 26.0	0.0 - 0.0	392bps		
Traded 12:00am · Minimum 15 min delayed · NMS: 3.00k		Avg Vol (3m)	Open - Close	12m Range	Beta		
		26,470	25.3 - 25.5	0.0 - 0.0	0.12		

Latest GTC News Announcements <i>(delayed)</i>		More »
31st Oct	 GETECH Group plc - Interim Report For Twelve Months End 31 July 2017	
27th Oct	 RCS - GETECH Group plc - Sierra Leone 4th Licensing Round Pre-Announcement	
20th Sep	 GETECH Group plc - Trading Update & Change of Accounting Date	
14th Aug	 RCS - GETECH Group plc - Agreement Extension - Advisory & Support Services	
17th May	 GETECH Group plc - Substantial Sale of Data and products	

Upcoming GTC Events
Wednesday 4th April, 2018 <i>(Estimate)</i> Half Year 2018 Getech Group PLC Earnings Release
Recent ↓

Industry Peer Group	
	China New Energy Compare vs GTC
	Enteq Upstream Compare vs GTC
	Thalassa Holdings Compare vs GTC
	Quadris Fuels Int... Compare vs GTC
	Plexus Holdings Compare vs GTC
	Lamprell Compare vs GTC
	Hunting Compare vs GTC
	Petrofac Compare vs GTC
Oil & Gas Related Equipment and Services Energy	

City Of London Investment

CLIG 409.25p ▲ 1.0 0.2%© Stockopedia 12th November 2017
Balanced, Small Cap, SuperStock

Market Cap

£109.9m

Quality

99

Enterprise Value

£95.9m

Value

71

Revenue

£31.3m

Momentum

▲ 83

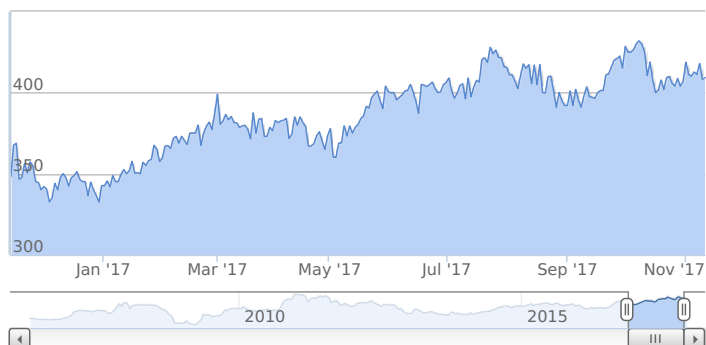
Position in
Universe

936th / 1778

StockRank™

98

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m -2.9% ●3m -3.7% ●1yr +5.0% ●

Volume Change (%)

10d v 3m -21.0% ●

Price vs... (%)

52w High -6.5% ●50d MA -0.15% ●200d MA +3.53% ●

Growth & Value

vs. industry vs. market

12m Forecast Rolling

PE Ratio (f) 10.1 ■ ■PEG Ratio (f) 1.67 ■ ■EPS Growth (f) 6.46 % ■ ■Dividend Yield (f) 6.72 % ■ ■

Valuation (ttm)

Price to Book Value 6.08 ■ ■Price to Tang. Book 6.20 ■ ■Price to Free Cashflow 13.7 ■ ■Price to Sales 3.51 ■ ■EV to EBITDA 8.17 ■ ■

Margin of Safety (beta)

Broker Target	11%
Relative to Sector	23%
Graham Formula	
Stability Value (EPV)	-27%

Screens Passed 1

CLIG qualifies for **Naked Trader-esque** Screen (in Growth Investing).[View Screen](#) · [View Checklist](#)

Quality

vs. industry vs. market

Return on Capital 63.2 % ■ ■Return on Equity 58.9 % ■ ■Operating Margin 36.8 % ■ ■

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2012	2013	2014	2015	2016	2017	2018E	2019E	CAGR / Avg
Revenue	£m	34.1	29.4	24.2	25.4	24.4	31.3	34.1	34.8	-1.7%
Operating Profit	£m	11.0	8.36	7.00	8.73	7.76	11.5			+0.8%
Net Profit	£m	8.50	6.27	5.30	6.58	5.79	9.29	9.90	11.4	+1.8%
EPS Reported	p	32.8	24.6	21.0	26.0	23.1	36.7			+2.3%
EPS Normalised	p	31.7	23.4	21.0	26.0	23.1	36.7	40.0	41.0	+2.9%
EPS Growth	%	-5.3	-26.2	-10.5	+24.2	-11.2	+58.7	+8.87	+2.63	
PE Ratio	x						11.2	10.2	9.98	
PEG	x						1.26	3.90	n/a	
Profitability										
Operating Margin	%	32.3	28.5	28.9	34.4	31.8	36.8			+32.1%
ROA	%		32.9	30.2	38.3	32.3	46.3			
ROCE	%	72.2	56.8	48.2	60.8	54.4	63.2			+59.3%
ROE	%		41.9	37.2	47.7	42.7	58.9			+45.7%
Cashflow										
Op. Cashflow ps	p	29.8	29.8	14.6	27.8	22.4	33.6			+2.5%
Capex ps	p	1.54	0.24	0.15	0.43	0.56	1.92			+4.4%
Free Cashflow ps	p	28.2	29.5	14.5	27.4	21.9	31.7			+2.4%
Dividends										
Last ex-div: 12th Oct, paid: 31st Oct more...										
Dividend ps	p	24.0	24.0	24.0	24.0	24.0	25.0	26.8	28.7	+0.8%
Dividend Growth	%						+4.17	+7.33	+6.96	
Dividend Yield	%						6.11	6.56	7.01	
Dividend Cover	x	1.37	1.03	0.87	1.08	0.96	1.47	1.49	1.43	
Balance Sheet										
Cash etc	£m	12.3	13.9	10.2	10.2	10.2	14.1			+2.7%
Working Capital	£m	13.4	13.6	11.8	11.3	11.3	17.0			+5.0%
Net Fixed Assets	£m	1.57	0.77	2.49	2.86	2.72	0.81			-12.3%
Net Debt	£m	-12.3	-13.9	-10.2	-10.2	-10.2	-14.1			
Book Value	£m	15.3	14.6	13.9	13.7	13.5	18.1			+3.4%
Average Shares	m	25.9	25.4	25.3	25.3	25.0	25.3			-0.5%
Book Value ps	p	56.9	54.3	51.6	50.7	50.2	67.3			+3.4%

Health Trend

Piotroski F-Score [↗](#)

8



Bankruptcy Risk

Altman Z-Score [↗](#)

n/a



Earnings Manipulation Risk

N/A

Magic Formula Score

n/a



Other Ratios

Leverage (ttm)		total	-intang	+pension
Gross Gearing	%			
Net Gearing	%	-77.8	-79.4	-77.8
Cash / Assets	%	63.9		63.9
Liquidity (ttm)		Efficiency (ttm)		
Curr. Ratio	5.46	●	Asset Turnover	1.54
Quick Ratio	5.46	●	Rec's Turnover	6.80
Interest Cov.	100.0	●	Stock Turnover	n/a

Recent History

vs. industry vs. market

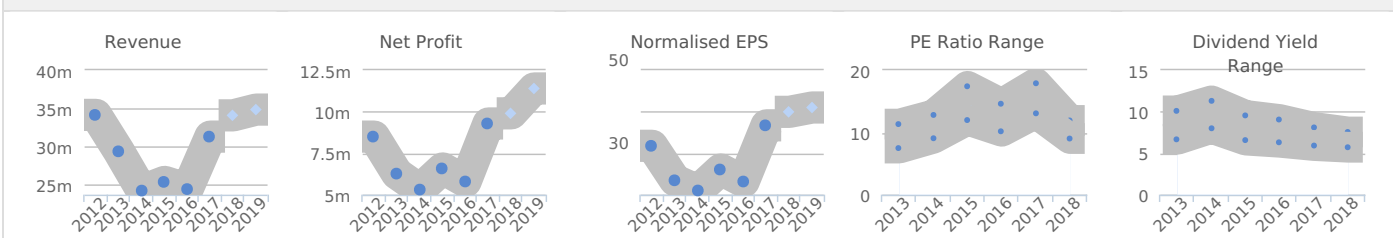
Latest interim period (ended 30th Jun '17) vs. prior year

Sales Growth 25.3 % ■ ■EPS Growth 51.8 % ■ ■

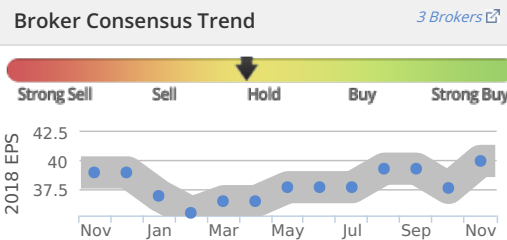
3yr Compound Annual Growth Rate

Sales Growth 8.92 % ■ ■EPS Growth 20.5 % ■ ■DPS Growth 1.37 % ■ ■

Graphical History Current Fiscal Year 2018



Broker Forecasts				30th Jun 2018			30th Jun 2019		
Price Target: 4.55 (+11.21% above Price)				Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: n/a				(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate				9.90m	40.0	26.8	11.4m	41.0	28.7
1m Change				-	+2.38	-	+610k	-	-
3m Change				-150k	+0.68	-	+860k	-1.07	-



Profile Summary



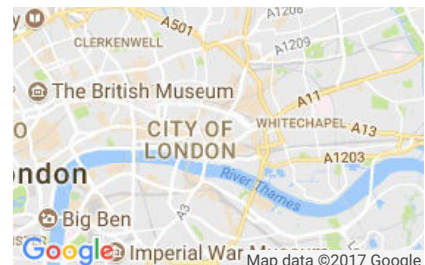
City of London Investment Group PLC is a United Kingdom-based institutional asset manager focused on closed-end fund investments. The Company offers developed, frontier, tactical asset allocation and private equity closed-end fund strategies. The Company's clients include the United States based pension funds, foundations and endowments. The Company operates through offices in London, the United States, Singapore and Dubai. It has over 150 institutional clients. It operates in the United States, Canada and Europe. The Company's principal operating subsidiary is City of London Investment Management Company Limited, which acts as its investment advisor and advises on approximately 50 accounts.

Directors: Barry Olliff (CEO) 73, T. Rodrigues (FID), Thomas Griffith (COO), Mark Dwyer (EDR), Philippa Keith (SEC), David Cardale (NEC), Susannah Nicklin (NED) 48, Barry Aling (NID) 65, Mark Driver (NID),

No. of Employees: 72

No. of Shareholders: n/a

Last Annual	June 30th, 2017	Sector	Financials
Last Interim	June 30th, 2017	Industry	Investment Banking & Investment Services
Incorporated	February 7, 1992	Index	FTSE All Share , FTSE All Share Financials , FTSE All Share General Financial , FTSE Smallcap , FTSE Smallcap Ex Its ,
Shares in Issue	26,861,707	Exchange	London Stock Exchange (Full)
Free Float	20.2m (75.1%)	Eligible for	an ISA? ☒ a SIPP? ☒



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Auditors Moore Stephens LLP

CLIGQuote				CLIG Share Price Performance			
CLIG Share Price	Day's Change	Volume	Bid - Ask	Low - High	Spread		
GBP	▲ 1.0 0.2%	76,138	409.3 - 420.0	405.3 - 418.0	263bps		
409.25p		Avg Vol (3m)	Open - Close	12m Range	Beta		
Traded 4:35pm · Minimum 15 min delayed · NMS: 0.750k		26,587	405.3 - 409.3	337.5 - 435.0	0.72		

Latest CLIG News Announcements (delayed)		More »
Wed 2:58pm	City of Lon Inv Grp - Director/PDMR Shareholding	
Wed 2:50pm	City of Lon Inv Grp - Director/PDMR Shareholding	
Wed 2:45pm	City of Lon Inv Grp - Director/PDMR Shareholding	
24th Oct	City of Lon Inv Grp - Director/PDMR Shareholding	
23rd Oct	City of Lon Inv Grp - Result of AGM	

Upcoming CLIG Events
Monday 19th February, 2018 (Estimate)
Half Year 2018 City of London Investment Group PLC Earnings Release
Recent ↓

Industry Peer Group	
	Sanne Compare vs CLIG
	HarbourVest Global... Compare vs CLIG
	Rathbone Brothers Compare vs CLIG
	IP Compare vs CLIG
	Ashmore Compare vs CLIG
	Jupiter Fund Manag... Compare vs CLIG
	Intermediate Capit... Compare vs CLIG
	Man Compare vs CLIG
Investment Banking & Investment Services	
Financials	